

David Einhorn - Market View

Premium Export

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value (Analysis)	Fair Value Label (Overall)	Market Cap	Dividend Yield	Relative Strength	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (Total Debt / Total)	Float Shares / Outstanding	
Brighthouse Financial, Inc.	NASDAQGS:BHF	57.85	71.83	Fair	54.50	Fair	4,039	0.0%	65.77	-40.26	0.73	0.47	7,651	65.3%	99.0%
BlackSky Technology Inc.	NYSE:BKSY.WS	-	NM	Unavailable	-	Unavailable	234	-	50.30	-3.56	1.44	3.34	-	NA	39.2%
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CONSOL Energy Inc.	NYSE:CEIX	51.89	77.86	Undervalued	-	Undervalued	1,874	8.2%	42.87	3.88	1.55	0.79	1,943	17.7%	92.9%
Civitas Resources, Inc.	NYSE:CIVI	62.57	99.27	Undervalued	-	Fair	5,353	3.2%	51.48	4.71	1.01	1.53	5,063	7.3%	85.9%
CNX Resources Corporation	NYSE:CNX	15.38	16.63	Fair	-	Fair	2,673	0.0%	45.22	-18.32	0.88	0.66	4,970	47.3%	98.6%
Concentrix Corporation	NASDAQGS:CNX	141.68	191.63	Undervalued	-	Fair	7,250	0.8%	50.93	16.83	2.68	1.14	9,791	27.3%	82.6%
Coya Therapeutics, Inc.	NASDAQCM:COY	4.18	2.80	Overvalued	-	Bargain	41	0.0%	42.70	-3.85	-2.93	NA	53	19.1%	72.9%
Capri Holdings Limited	NYSE:CPRI	49.15	64.41	Undervalued	-	Fair	6,326	0.0%	29.37	8.47	2.78	1.07	9,252	34.6%	92.6%
Danimer Scientific, Inc.	NYSE:DNMR	2.12	2.73	Undervalued	-	Bargain	224	0.0%	51.42	-1.33	0.56	3.92	432	58.3%	87.1%
Funko, Inc.	NASDAQGS:FNK	10.79	17.36	Undervalued	-	Fair	541	0.0%	51.37	11.12	1.34	0.41	859	36.5%	55.9%
FinServ Acquisition Corp. II	NASDAQCM:FSR	10.81	7.35	Overvalued	-	Unavailable	406	0.0%	93.20	56.76	-41.52	NA	413	0.0%	74.3%
Gain Therapeutics, Inc.	NASDAQGM:GAN	4.08	4.05	Fair	-	Bargain	49	0.0%	63.09	-3.02	2.15	288.33	24	2.5%	77.3%
SPDR Gold Trust	ARCA:GLD	170.70	-	-	-	Weak	54,512	0.0%	43.64	-	-	-	-	-	-
Galapagos NV	NASDAQGS:GLP	38.84	59.18	Undervalued	-	Undervalued	2,568	0.0%	32.53	429.84	0.89	4.15	-1,908	0.9%	60.7%
Graphic Packaging Holding Co	NYSE:GPK	23.16	28.16	Fair	-	Fair	7,224	1.7%	55.40	13.69	3.33	0.76	12,501	43.2%	98.9%
Global Payments Inc.	NYSE:GPN	113.56	154.15	Undervalued	-	Undervalued	30,607	0.9%	60.25	271.03	1.35	3.37	43,183	31.5%	99.1%
Gulfport Energy Corporation	NYSE:GPOR	62.66	90.02	Undervalued	-	Undervalued	1,197	0.0%	41.89	3.99	11.65	0.52	1,967	36.9%	54.7%
GoPro, Inc.	NASDAQGS:GPR	5.54	7.21	Undervalued	-	Fair	880	0.0%	52.08	29.75	1.40	0.78	675	17.3%	81.5%
Green Brick Partners, Inc.	NYSE:GRBK	30.69	45.38	Undervalued	-	Overvalued	1,456	0.0%	61.54	4.73	1.46	0.79	1,783	20.4%	56.0%
Kyndryl Holdings, Inc.	NYSE:KD	16.32	17.52	Fair	-	Fair	3,745	0.0%	68.10	-1.81	1.42	0.20	6,124	52.8%	99.2%
Katapult Holdings, Inc.	NASDAQGM:KPL	0.11	-	-	-	Fair	93	-	-	-	-	-	-	-	81.3%
LivaNova PLC	NASDAQGS:LIVN	54.89	56.52	Fair	-	Undervalued	2,992	0.0%	51.78	-31.43	2.55	2.88	3,271	16.2%	99.6%
23andMe Holding Co.	NASDAQGS:ME	2.56	2.79	Fair	-	Bargain	1,312	0.0%	68.06	-4.14	1.75	4.27	959	5.7%	61.1%
NeuBase Therapeutics, Inc.	NASDAQCM:NBS	0.25	0.30	Fair	-	Bargain	9	0.0%	50.80	-0.27	0.45	NA	-3	39.6%	83.1%
Nuvation Bio Inc.	NYSE:NUVB	2.07	2.30	Fair	-	Weak	470	0.0%	47.70	-4.11	0.67	NA	-224	0.9%	59.3%
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The ODP Corporation	NASDAQGS:ODF	50.52	62.52	Fair	-	Fair	2,391	0.0%	59.66	13.32	1.55	0.27	2,742	27.3%	87.2%
Panacea Acquisition Corp. II	NASDAQCM:PAN	10.13	7.29	Overvalued	-	Unavailable	204	0.0%	61.03	-2025.13	-33.74	NA	204	0.0%	57.9%
Paysafe Limited	NYSE:PSFE.WS	0.12	-	-	-	Fair	1,286	-	-	-	-	-	-	-	51.9%
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Resideo Technologies, Inc.	NYSE:REZI	18.77	30.19	Undervalued	-	Fair	2,896	0.0%	66.56	9.90	1.11	0.44	3,892	32.8%	98.7%
iShares Silver Trust	ARCA:SLV	20.05	-	-	-	Weak	10,548	0.0%	36.42	-	-	-	-	-	-
Southwestern Energy Compar	NYSE:SWN	4.87	7.39	Undervalued	-	Bargain	5,484	0.0%	38.89	4.12	3.81	0.37	10,420	47.9%	99.3%
Teck Resources Limited	NYSE:TECK	43.33	55.86	Fair	-	Fair	22,618	0.8%	66.53	6.68	1.20	1.52	27,084	24.1%	88.3%
Tenet Healthcare Corporation	NYSE:THC	59.65	82.55	Undervalued	-	Fair	6,634	0.0%	71.58	15.79	5.67	0.34	21,013	59.9%	90.5%
Talis Biomedical Corporation	NASDAQCM:TLIS	0.61	0.79	Undervalued	-	Overvalued	16	0.0%	56.65	-0.14	0.11	3.02	-94	67.5%	52.9%
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Victoria's Secret & Co.	NYSE:VSCO	40.22	55.40	Undervalued	-	Fair	3,357	0.0%	60.18	7.77	13.91	0.50	5,920	45.0%	81.6%
Waverley Capital Acquisition C	NYSE:WAVC.U	10.17	NM	Unavailable	-	Unavailable	272	0.0%	98.52	NA	NA	NA	271	0.0%	-
Weatherford International plc	NASDAQGS:WFF	62.61	74.14	Fair	-	Undervalued	4,439	0.0%	62.20	170.68	8.05	1.02	5,776	33.6%	98.0%