

Nelson Peltz - Holdings Summary 2023-03-27

Premium Export

Summary

Name	Full Ticker	Operating Country	Stock Exchange Code	Shares (K)	Holding (\$mil)	% of Portfolio	Price, Current	Fair Value	Fair Value (Analyst)	Ben Graham Formu	Sector	Industry Group	Industry
The Walt Disney Company	NYSE:DIS	United States	NYSE	9,029.8	784.5	20.3%	95.62	121.67		20.16	Communication Services	Media	Entertainment
Ferguson plc	NYSE:FERG	United Kingdom	NYSE	11,218.2	1,424.4	36.8%	129.93	133.62		113.51	Industrials	Capital Goods	Trading Companies & Distribution
General Electric Company	NYSE:GE	United States	NYSE	4,028.5	337.5	8.7%	93.31	119.57		5.94	Industrials	Capital Goods	Industrial Conglomerates
Invesco Ltd.	NYSE:IVZ	United States	NYSE	55,758.6	1	0.0%	15.34	19.66		16.69	Financials	Diversified Financials	Capital Markets
Janus Henderson Group plc	NYSE:JHG	United Kingdom	NYSE	31,867.8	749.5	19.4%	26.01	33.04		24.23	Financials	Diversified Financials	Capital Markets
Mondelez International, Inc.	NASDAQGS:MDLZ	United States	NasdaqGS	16.2	1.1	0.0%	69.16	75.55		22.11	Consumer Staples	Food, Beverage & Tobacco	Food Products
Sysco Corporation	NYSE:SY	United States	NYSE	4.5	0.3	0.0%	76.04	84.36		31.04	Consumer Staples	Food & Staples Retailing	Food & Staples Retailing
The Wendy's Company	NASDAQGS:WEN	United States	NasdaqGS	25,333.3	573.3	14.8%	21.16	21.48		9.26	Consumer Discretionary	Consumer Services	Hotels, Restaurants & Leisure

Nelson Peltz Market View 2023-03-27

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Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Analyst Label (Analyst T)	Overall Label	Market Cap	Dividend Per Share	Dividend Yield	Live Strength Index (P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
The Walt Disney Company	NYSE:DIS	95.62	121.67	Undervalued	Undervalued	Fair	171,866	-	0.0%	33.32	52.20	1.80	2.05	222,776	20.8%	99.9%
Ferguson plc	NYSE:FERG	129.93	133.62	Fair	Fair	Great	26,633	3	2.3%	34.48	12.67	5.62	0.89	31,260	16.6%	94.4%
General Electric Company	NYSE:GE	93.31	119.57	Undervalued	Fair	Good	99,619	0.32	0.3%	60.11	173.74	2.79	1.33	71,054	25.6%	99.7%
Invesco Ltd.	NYSE:IVZ	15.34	19.66	Undervalued	Fair	Fair	6,976	0.75	4.9%	27.20	10.29	0.63	1.16	12,557	13.6%	72.6%
Janus Henderson Group plc	NYSE:JHG	26.01	33.04	Undervalued	Fair	Great	4,301	1.56	6.0%	39.70	11.90	0.99	1.95	3,161	8.2%	80.0%
Mondelez International, Inc.	NASDAQGS:MDLZ	69.16	75.55	Fair	Fair	Good	94,286	1.54	2.2%	69.20	34.85	3.52	3.01	111,530	20.0%	99.8%
Sysco Corporation	NYSE:SY	76.04	84.36	Fair	Fair	Good	38,598	1.96	2.6%	48.80	27.22	26.91	0.53	49,982	23.7%	99.8%
The Wendy's Company	NASDAQGS:WEN	21.16	21.48	Fair	Fair	Good	4,499	1	4.7%	43.30	25.30	9.64	2.14	8,024	48.9%	80.7%

Nelson Peltz - Risk - 2023-03-27

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Summary

Name	Full Ticker	Beta (5 Year)	Cash / Total Capital	Total Debt / Total Capital	Current Ratio	Altman Z-Score	Debt / Equity	Financial Leverage	Interest Coverage R	Cash Ratio	Quick Ratio	Payout Ratio	FCF / Net Income
The Walt Disney Company	NYSE:DIS	1.30	3.6%	20.8%	0.99	2.6	50.3%	2.10	4.05	0.31	0.83	-	3.2%
Ferguson plc	NYSE:FERG	1.19	1.9%	16.6%	1.78	9.5	111.9%	3.22	19.44	0.12	0.77	27.5%	80.2%
General Electric Company	NYSE:GE	1.19	16.1%	25.6%	1.16	1.8	95.6%	5.16	3.06	0.38	0.71	284.0%	778.3%
Invesco Ltd.	NYSE:IVZ	1.35	8.7%	13.6%	6.90	2.7	17.6%	2.66	4.34	0.75	1.22	62.1%	74.6%
Janus Henderson Group plc	NYSE:JHG	1.45	36.4%	8.2%	3.63	13.0	9.2%	1.43	41.71	2.90	3.42	69.7%	126.2%
Mondelez International, Inc.	NASDAQGS:MDLZ	0.66	1.6%	20.0%	0.60	4.3	87.8%	2.65	11.69	0.11	0.30	73.1%	110.5%
Sysco Corporation	NYSE:SY	1.09	1.0%	23.7%	1.24	7.1	820.7%	15.37	5.69	0.06	0.64	68.7%	81.4%
The Wendy's Company	NASDAQGS:WEN	0.90	8.5%	48.9%	2.73	1.9	919.4%	11.81	2.18	1.92	2.40	60.2%	98.3%