

Bill Ackman - Projections - 2024-08-22

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Brookfield Corp	NYSE:BN	91,79B	5,16B	3,42	3,87	19,61B	-6,3%	5,6%	460,5%	18,7%	21,4%	8,2%	0,7%	5,6%	45,0%	-0,2%	1,4%
Chipotle Mexican Grill Inc	NYSE:CMG	11,34B	1,49B	1,09	1,29	1,90B	14,9%	13,2%	23,0%	18,7%	16,7%	5,7%	14,1%	19,5%	19,7%	20,8%	10,9%
Canadian Pacific Kansas City Limited	NYSE:CP	10,87B	2,93B	3,14	3,72	4,19B	17,7%	26,9%	1,2%	16,1%	38,5%	18,6%	9,9%	13,0%	10,4%	17,1%	6,0%
Alphabet Inc Class C	NASDAQGS:GOOG	347,36B	95,19B	7,73	8,65	108,34B	13,0%	27,4%	33,3%	22,8%	31,2%	14,5%	10,6%	15,6%	16,1%	23,7%	6,4%
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,19B	7,73	8,65	108,34B	13,0%	27,4%	33,3%	22,8%	31,2%	14,5%	10,6%	15,6%	16,1%	23,7%	6,4%
Howard Hughes Holdings Inc	NYSE:HHH	1,68B	-1407083,30K	-28,23	-11,05	306,31M	63,7%	-83,9%	-153,6%	155,0%	18,3%	0,7%	27,4%	53,7%	NM	18,8%	15,9%
Hilton Worldwide Holdings Inc	NYSE:HLT	4,87B	1,77B	7,17	7,79	2,77B	10,4%	36,3%	65,5%	22,1%	56,9%	2,1%	9,1%	14,2%	20,7%	14,7%	5,6%
Nike Inc	NYSE:NKE	48,93B	4,67B	3,12	3,53	5,45B	-4,7%	9,5%	-16,5%	-19,3%	11,1%	2,3%	3,1%	4,5%	5,3%	3,7%	4,6%
Restaurant Brands International Inc	NYSE:QSR	8,50B	1,52B	4,81	5,49	2,43B	21,1%	17,9%	27,9%	13,6%	28,6%	2,5%	8,5%	8,9%	12,5%	8,6%	5,2%