

**Bruce Berkowitz - Projections -
2024-08-26**

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Apple Inc	NASDAQGS:AAPL	390,12B	103,27B	6.79	7.38	122.66B	1,8%	26,5%	10,8%	7,3%	31,4%	2,4%	8,0%	10,4%	10,3%	11,1%	5,1%
Berkshire Hathaway Inc Class A	NYSE:BRK.A	375,61B	44,28B	30811,32	29009,19	10,04B	3,1%	11,8%	-53,6%	-91,9%	2,7%	0,0%	-0,1%	-32,8%	-15,5%	-9,3%	0,0%
Berkshire Hathaway B	NYSE:BRK.B	375,61B	44,28B	30811,32	29009,19	10,04B	3,1%	11,8%	-53,6%	-91,9%	2,7%	0,0%	-0,1%	-32,8%	-15,5%	-9,3%	0,0%
Enterprise Products Partners LP	NYSE:EPD	55,97B	5,89B	2.72	2.84	7,47B	12,6%	10,5%	7,7%	15,2%	13,3%	7,0%	4,0%	4,8%	3,3%	8,4%	3,0%
St Joe Company	NYSE:JOE	425,00M	131,86M	2,26	2,30	153,95M	9,2%	31,0%	69,8%	69,7%	36,2%	1,6%	9,2%	4,7%	4,7%	6,6%	5,5%
Bank Ozk	NASDAQGS:OZK	1,68B	691,13M	6,09	6,28	1,12B	22,8%	41,2%	3,8%	NM	66,7%	2,1%	6,8%	NM	2,7%	NM	4,4%
W. R. Berkley Corp	NYSE:WRB	11,52B	1,63B	4.29	4.46	2,27B	-5,1%	14,2%	27,5%	18,9%	19,7%	0,9%	1,7%	0,4%	2,4%	-2,6%	1,9%