

## Carl Icahn - Market View - 2024-08-22

### Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
American Electric Power Company Inc	NASDAQGS:AEP	98,01	81,98	Fair	Fair	Fair	52,15B	3,52	3,6%	62,88	19,81	2,00	2,67	96,11B	45,9%	99,8%
Bausch Health Companies Inc	NYSE:BHC	5,83	7,02	Undervalued	Undervalued	Good	2,14B	-	0,0%	44,73	-4,54	-1,82	0,23	24,15B	87,4%	85,2%
Bausch + Lomb Corp	NYSE:BLCO	16,13	14,23	Fair	Fair	Fair	5,68B	-	0,0%	54,40	-12,45	0,87	1,26	10,10B	44,8%	11,6%
Centuri Holdings Inc	NYSE:CTRI	16,42	16,72	Fair	Fair	Weak	1,45B	-	0,0%	46,72	-6,99	2,74	0,55	2,63B	45,3%	18,8%
CVR Energy Inc	NYSE:CVI	24,61	29,97	Undervalued	Fair	Good	2,47B	3,5	14,2%	41,97	4,52	2,91	0,29	3,62B	38,1%	33,6%
Caesars Entertainment Corporation	NASDAQGS:CZR	36,36	43,20	Undervalued	Bargain	Fair	7,87B	-	0,0%	49,60	-28,30	1,83	0,69	33,19B	76,2%	95,2%
Dana Inc	NYSE:DAN	10,87	12,96	Undervalued	Undervalued	Fair	1,58B	0,4	3,7%	47,49	-1575,90	1,07	0,15	4,23B	61,4%	99,0%
Icahn Enterprises LP	NASDAQGS:IEP	15,47	12,34	Overvalued	Bargain	Fair	7,36B	4	25,9%	34,54	-14,59	2,10	0,72	11,88B	43,4%	14,5%
International Flavors & Fragrances Inc	NYSE:IFF	100,25	89,38	Fair	Fair	Fair	25,63B	1,6	1,6%	59,02	-10,89	1,80	2,27	35,08B	28,5%	99,8%
Illumina Inc	NASDAQGS:ILMN		NM	Unavailable	Unavailable	Fair	21,13B	0	0,0%	40,03	NA	NA	NA	NA	11,8%	99,7%
JetBlue Airways Corp	NASDAQGS:JBLU	4,77	5,38	Fair	Undervalued	Weak	1,65B	-	0,0%	38,62	-1,75	0,61	0,18	5,90B	78,4%	91,4%
SandRidge Energy Inc	NYSE:SD	13,25	17,56	Undervalued	Bargain	Good	491,94M	0,44	3,3%	56,71	12,18	1,16	3,83	282,71M	0,1%	98,6%
Southwest Gas Holdings Inc	NYSE:SWX	71,65	56,08	Overvalued	Fair	Fair	5,14B	2,48	3,5%	51,61	28,21	1,47	0,97	9,93B	49,5%	92,8%
CVR Partners LP	NYSE:UAN	70,79	90,78	Undervalued	Unavailable	Good	748,22M	7,6	10,7%	35,97	15,11	2,46	1,40	1,24B	42,7%	62,8%