

Carl Icahn - Projections - 2024-08-22

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
American Electric Power Company Inc	NASDAQGS:AEP	20,14B	2,97B	5,59	6,01	4,83B	6,1%	14,8%	31,8%	22,1%	24,0%	37,5%	3,7%	10,7%	12,5%	NM	1,8%
Bausch Health Companies Inc	NYSE:BHC	9,47B	1,32B	3,61	4,21	2,99B	8,1%	14,0%	322,4%	84,4%	31,6%	3,4%	1,9%	12,2%	NM	0,6%	0,9%
Bausch + Lomb Corp	NYSE:BLCO	4,75B	212,40M	0,60	0,87	649,86M	14,6%	4,5%	181,4%	218,6%	13,7%	5,3%	6,5%	32,0%	NM	14,1%	4,6%
Centuri Holdings Inc	NYSE:CTRI	2,59B	37,67M	0,43	0,65	108,06M	-10,5%	1,5%	100,0%	-24,9%	4,2%	4,0%	5,4%	9,7%	NM	6,8%	3,7%
CVR Energy Inc	NYSE:CVI	7,96B	60,75M	0,60	1,79	270,59M	-14,0%	0,8%	-92,1%	-75,9%	3,4%	2,7%	-2,7%	-15,5%	-34,7%	-12,7%	-0,4%
Caesars Entertainment Corporation	NASDAQGS:CZR	11,49B	76,57M	0,35	1,55	2,36B	-0,4%	0,7%	-90,3%	-7,7%	20,5%	7,4%	3,7%	6,2%	7,5%	12,2%	2,8%
Dana Inc	NYSE:DAN	10,69B	140,52M	0,97	1,72	456,57M	1,3%	1,3%	272,8%	40,5%	4,3%	4,0%	3,1%	16,4%	59,4%	32,2%	2,5%
Icahn Enterprises LP	NASDAQGS:IEP	9,19B	238,00M	0,50	0,82	428,00M	-15,1%	2,6%	128,5%	14166,7%	4,7%	3,4%	-3,5%	168,8%	NM	-31,2%	-1,8%
International Flavors & Fragrances Inc	NYSE:IFF	11,27B	1,09B	4,26	4,74	1,12B	-1,8%	9,7%	142,4%	83,2%	9,9%	4,9%	1,6%	17,6%	NM	0,3%	1,8%
Illumina Inc	NASDAQGS:ILMN	4,37B	619,33M	3,89	4,47	906,07M	-3,1%	14,2%	152,9%	1063,9%	20,8%	4,2%	4,6%	NM	NM	66,8%	6,4%
JetBlue Airways Corp	NASDAQGS:JBLU	9,19B	-368500,00K	-1,06	-0,55	-331700,00K	-4,5%	-4,0%	-14,1%	-905,2%	-3,6%	17,3%	3,0%	NM	NM	NM	2,5%
SandRidge Energy Inc	NYSE:SD	134,08M	45,97M	1,24	2,06	53,96M	-9,8%	34,3%	-24,5%	-16,5%	40,2%	11,3%	4,2%	5,9%	3,2%	23,8%	2,1%
Southwest Gas Holdings Inc	NYSE:SWX	5,20B	228,39M	3,18	3,81	530,57M	-4,3%	4,4%	49,5%	4,0%	10,2%	17,3%	-11,2%	1,7%	18,0%	NM	-4,8%
CVR Partners LP	NYSE:UAN	681,48M	181,59M	17,18	17,18	214,45M	0,0%	26,6%	5,3%	5,3%	31,5%	4,4%	0,0%	1,0%	1,0%	-1,2%	0,0%