

Chase Coleman - Market View - 2024-08-21

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Astera Labs Inc	NASDAQGS:ALA	39,01	40,60	Fair	Bargain	Fair	6,13B	-	0,0%	36,91	-68,09	7,20	26,50	5,25B	0,0%	70,9%
Applied Materials Inc	NASDAQGS:AM	209,72	207,05	Fair	Fair	Great	170,70B	-	1,6 0,8%	47,71	23,23	9,19	6,45	167,26B	3,5%	99,6%
Amazon.com Inc	NASDAQGS:AMZ	181,55	187,31	Fair	Undervalued	Great	1877,45B	-	0,0%	48,48	42,80	8,04	3,15	1969,92B	7,7%	89,2%
Apollo Global Management LL	NYSE:APO	109,32	159,36	Undervalued	Fair	UNAVAILABLE	62,56B	-	1,85 1,7%	46,90	11,38	4,46	2,38	NA	27,3%	78,7%
Arm Holdings ADR	NASDAQGS:ARM	130,04	87,58	Overvalued	Fair	Good	136,19B	-	0,0%	43,10	321,49	24,07	38,98	134,10B	0,2%	11,8%
Broadcom Inc	NASDAQGS:AVG	166,25	143,41	Fair	Undervalued	Great	772,48B	-	2,1 1,3%	56,64	74,81	10,93	17,94	828,91B	8,9%	98,6%
Corpay Inc	NYSE:CPAY	289,00	337,82	Fair	Fair	Good	20,08B	-	0,0%	56,08	19,90	7,30	5,26	26,07B	26,7%	96,7%
CrowdStrike Holdings Inc	NASDAQGS:CRV	273,68	223,81	Fair	Undervalued	Good	64,86B	-	0,0%	40,79	505,18	26,23	20,25	63,63B	1,2%	93,4%
DoorDash Inc	NASDAQGS:DAS	128,61	121,59	Fair	Fair	Good	52,49B	-	0,0%	63,46	-129,43	7,36	5,48	47,70B	1,0%	84,8%
Dingdong ADR	NYSE:DDL	2,05	2,20	Fair	Fair	Good	438,99M	-	0,0%	54,85	45,96	5,91	0,15	294,93M	48,0%	49,3%
Datadog Inc	NASDAQGS:DDC	117,52	101,56	Fair	Undervalued	Good	39,14B	-	0,0%	45,27	241,06	16,33	16,42	37,31B	2,4%	90,2%
DexCom Inc	NASDAQGS:DXC	72,83	92,88	Undervalued	Undervalued	Great	29,19B	-	0,0%	37,39	43,74	11,98	7,41	28,64B	8,1%	99,2%
Elastic NV	NYSE:ESTC	110,37	101,01	Fair	Undervalued	Fair	11,23B	-	0,0%	52,56	181,43	15,17	8,84	10,71B	5,0%	83,7%
Liberty Media Formula One Co	NASDAQGS:FW	78,07	65,22	Fair	Fair	Great	18,55B	-	0 0,0%	62,41	65,02	2,77	4,92	19,56B	13,9%	93,8%
Alphabet Inc Class A	NASDAQGS:GO	166,80	166,89	Fair	Undervalued	Great	2067,93B	-	0,8 0,5%	44,09	23,48	6,84	6,27	1951,73B	1,4%	89,2%
Grab Holdings Ltd	NASDAQGS:GR	3,21	3,48	Fair	Undervalued	Good	12,79B	-	0,0%	43,37	-59,60	2,03	4,91	6,80B	2,2%	62,6%
JD.com Inc ADR	NASDAQGS:JD	26,66	44,17	Bargain	Bargain	Great	41,27B	-	0,74 2,6%	59,14	8,91	1,26	0,25	12,03B	19,3%	78,5%
Klaviyo Inc	NYSE:KVYO	31,83	30,19	Fair	Fair	Good	8,44B	-	0,0%	64,97	-24,84	8,65	10,47	7,73B	0,5%	27,1%
Eli Lilly and Company	NYSE:LLY	946,41	713,67	Overvalued	Fair	Good	855,38B	-	5,2 0,5%	63,00	115,77	62,68	21,84	875,30B	3,3%	99,8%
Lam Research Corp	NASDAQGS:LRC	876,98	797,32	Fair	Undervalued	Good	112,50B	-	8 0,9%	44,49	29,74	13,33	7,64	112,96B	4,2%	99,6%
Meta Platforms Inc	NASDAQGS:MET	537,39	494,52	Fair	Fair	Great	1332,53B	-	2 0,4%	54,34	26,33	8,64	9,04	1334,25B	2,8%	86,2%
Microsoft Corporation	NASDAQGS:MSF	425,89	414,98	Fair	Fair	Great	3157,55B	-	3 0,7%	47,87	35,81	11,76	12,88	3178,46B	3,0%	99,9%
ServiceNow Inc	NYSE:NOW	839,80	776,45	Fair	Fair	Great	172,55B	-	0,0%	58,06	150,50	19,90	17,33	165,85B	1,3%	99,7%
Nu Holdings Ltd	NYSE:NU	14,58	11,02	Overvalued	Fair	Great	69,21B	-	0,0%	73,11	45,30	10,01	14,13	NA	3,4%	64,6%
NVIDIA Corporation	NASDAQGS:NVD	129,13	106,19	Fair	Fair	Great	3127,21B	-	0,04 0,0%	58,92	74,37	64,47	39,71	3147,81B	0,4%	96,0%
Novo Nordisk A/S	NYSE:NVO	134,14	112,53	Fair	Undervalued	Great	600,45B	-	0,7247 0,5%	51,91	44,36	35,44	15,46	571,90B	1,4%	71,4%
Procore Technologies Inc	NYSE:PCOR	59,15	52,91	Fair	Fair	Good	8,64B	-	0,0%	44,61	-95,15	6,87	8,12	7,92B	0,9%	92,8%
Qualcomm Incorporated	NASDAQGS:QCC	174,16	186,16	Fair	Undervalued	Good	191,73B	-	3,4 2,0%	45,42	21,94	7,85	5,18	195,08B	7,0%	99,8%
Rubrik Inc	NYSE:RBRK	36,40	26,49	Overvalued	Undervalued	Fair	6,47B	-	0,0%	62,02	-6,60	-12,79	9,68	6,28B	4,6%	30,8%
Reddit Inc	NYSE:RDDT	55,79	67,45	Undervalued	Undervalued	Fair	9,13B	-	0,0%	38,19	-15,92	4,83	9,31	7,47B	0,3%	48,1%
ATRenew Inc DRC	NYSE:RERE	2,68	2,85	Fair	Undervalued	Good	553,10M	-	0,0%	46,00	-20,44	1,11	0,30	252,26M	12,8%	44,3%
Sea Ltd	NYSE:SE	82,46	92,05	Fair	Fair	Good	46,56B	-	0,0%	71,80	-235,45	6,88	3,27	41,81B	8,2%	50,3%
Spotify Technology SA	NYSE:SPOT	346,98	287,84	Fair	Undervalued	Great	69,54B	-	0,0%	62,05	134,28	14,69	4,32	61,78B	2,9%	73,9%
StoneCo Ltd	NASDAQGS:STN	14,43	20,96	Undervalued	Undervalued	Good	4,54B	-	0,0%	71,64	12,49	1,59	1,99	5,10B	27,9%	91,0%
Atlassian Corp Plc	NASDAQGS:TEA	157,21	147,57	Fair	Undervalued	Fair	40,64B	-	0,0%	45,59	-135,96	39,56	9,37	39,77B	3,0%	61,0%
Toast Inc	NYSE:TOST	24,05	24,02	Fair	Fair	Fair	13,50B	-	0,0%	44,21	-99,42	10,54	3,08	12,34B	0,3%	73,0%
Taiwan Semiconductor Manuf	NYSE:TSM	172,81	157,83	Fair	Undervalued	Great	778,70B	-	1,7062 1,1%	51,64	27,34	6,65	10,35	745,30B	4,0%	93,2%
Take-Two Interactive Software	NASDAQGS:TTW	160,93	130,06	Overvalued	Fair	Fair	27,14B	-	0,0%	62,41	-7,39	4,69	5,20	31,13B	12,9%	93,0%
Uber Technologies Inc	NYSE:UBER	74,22	68,62	Fair	Undervalued	Great	154,02B	-	0,0%	60,46	77,27	12,58	3,88	152,13B	6,7%	99,7%
Unitedhealth Group	NYSE:UNH	582,56	581,61	Fair	Fair	Good	536,18B	-	8,4 1,4%	69,12	38,14	6,02	1,40	550,46B	12,1%	99,7%
Workday Inc	NASDAQGS:WD	234,32	254,62	Fair	Fair	Good	61,67B	-	0,0%	60,95	41,67	7,60	8,20	58,17B	5,1%	79,5%
ZoomInfo Technologies Inc	NASDAQGS:ZI	9,57	13,25	Undervalued	Fair	Fair	3,55B	-	0,0%	44,62	230,08	1,90	2,88	4,54B	28,8%	74,9%
ZKH Group Ltd ADR	NYSE:ZKH	3,84	4,47	Fair	Bargain	Fair	587,90M	-	0,0%	63,73	-4,57	1,28	0,48	436,75M	16,8%	28,3%