

Chase Coleman - Projections - 2024-08-21

Summary

| Name | Full Ticker | Revenue Forecast | Net Income Forecast | EPS Forecast | EPS Forecast (FY+2) | EBIT Forecast | Revenue Growth Forecast | Net Income Margin Forecast | EPS Growth Forecast | EBIT Growth Forecast | EBIT Margin Forecast | Capital Expenditures Margin Forecast | Revenue Forecast CAGR (5y) | EBIT Forecast CAGR (5y) | Net Income Forecast CAGR (5y) | Unlevered FCF Forecast CAGR (5y) | Revenue Forecast CAGR (10y) |
|--------------------------------------|-----------------|------------------|---------------------|--------------|---------------------|---------------|-------------------------|----------------------------|---------------------|----------------------|----------------------|--------------------------------------|----------------------------|-------------------------|-------------------------------|----------------------------------|-----------------------------|
| Astera Labs Inc | NASDAQGS:ALAB | 348,20M | 99,14M | 0,63 | 0,95 | 93,10M | 200,7% | 28,5% | 189,5% | 415,6% | 26,7% | 3,2% | 57,7% | NM | NM | NM | 31,0% |
| Applied Materials Inc | NASDAQGS:AMAT | 27,06B | 7,11B | 8,58 | 9,75 | 7,87B | 2,1% | 26,3% | 5,8% | 2,9% | 29,1% | 4,0% | 7,7% | 9,6% | 8,7% | 8,0% | 5,5% |
| Amazon.com Inc | NASDAQGS:AMZN | 635,50B | 50,35B | 4,80 | 6,01 | 62,35B | 10,6% | 7,9% | 65,4% | 69,2% | 9,8% | 10,4% | 10,5% | 29,5% | 29,2% | 13,9% | 9,7% |
| Apollo Global Management LLC Class A | NYSE:APO | 3,64B | 4,38B | 7,69 | 9,17 | 2,04B | -88,6% | 120,5% | -7,1% | NM | 56,1% | 0,0% | -29,3% | NM | 8,8% | NM | -15,0% |
| Arm Holdings ADR | NASDAQGS:ARM | 3,96B | 1,66B | 1,58 | 2,05 | 1,81B | 22,4% | 41,8% | 444,9% | 2260,4% | 45,6% | 3,2% | 20,2% | 130,2% | 69,4% | 123,0% | 19,1% |
| Broadcom Inc | NASDAQGS:AVGO | 51,35B | 23,37B | 5,02 | 6,33 | 30,16B | 43,4% | 45,5% | 52,2% | 83,3% | 58,7% | 1,0% | 21,5% | 18,6% | 29,4% | 26,7% | 13,2% |
| Corpay Inc | NYSE:CPAY | 3,99B | 1,36B | 19,54 | 22,15 | 1,80B | 6,2% | 34,0% | 48,1% | 8,8% | 45,2% | 4,9% | 9,5% | 13,2% | 20,1% | 12,9% | 5,8% |
| CrowdStrike Holdings Inc | NASDAQGS:CRWD | 3,99B | 994,90M | 4,09 | 4,97 | 893,49M | 30,5% | 25,0% | 1004,9% | 44886,5% | 22,4% | 7,1% | 26,0% | NM | 98,8% | 47,7% | 23,1% |
| DoorDash Inc | NASDAQGS:DASH | 10,56B | 1,37B | 3,33 | 4,44 | -141469,89K | 22,3% | 13,0% | 334,3% | 75,4% | -1,3% | 2,6% | 15,2% | NM | NM | 123,5% | 9,7% |
| Dingdong ADR | NYSE:DDL | 3,12B | 45,91M | 0,21 | 0,29 | 15,98M | 11,6% | 1,5% | 426,9% | 227,7% | 0,5% | 0,2% | 36,4% | NM | NM | NM | 18,1% |
| Datadog Inc | NASDAQGS:DDOG | 2,63B | 592,73M | 1,76 | 2,05 | 626,30M | 23,4% | 22,6% | 1155,7% | 1971,6% | 23,8% | 1,6% | 23,3% | NM | 103,5% | 90,5% | 19,6% |
| DexCom Inc | NASDAQGS:DXCM | 4,01B | 696,73M | 1,74 | 2,07 | 799,29M | 10,6% | 17,4% | 33,5% | 33,7% | 19,9% | 7,0% | 14,7% | 25,4% | 23,6% | 34,2% | 11,2% |
| Elastic NV | NYSE:ESTC | 1,47B | 152,10M | 1,50 | 2,02 | 177,33M | 16,3% | 10,3% | 153,4% | 244,7% | 12,0% | 0,4% | 20,6% | NM | 53,0% | NM | 12,7% |
| Liberty Media Formula One Corp C | NASDAQGS:FWON.K | 3,88B | 263,10M | 1,12 | 1,34 | 443,63M | 20,4% | 6,8% | 81,5% | 49,4% | 11,4% | 1,6% | 8,3% | 29,7% | 32,2% | 36,1% | 5,3% |
| Alphabet Inc Class A | NASDAQGS:GOOGL | 347,36B | 95,19B | 7,73 | 8,65 | 108,34B | 13,0% | 27,4% | 33,3% | 22,8% | 31,2% | 14,5% | 10,6% | 15,6% | 16,1% | 23,7% | 6,4% |
| Grab Holdings Ltd | NASDAQGS:GRAB | 2,75B | -235000,00K | -0,06 | 0,03 | -198500,00K | 16,4% | -8,6% | 46,8% | 58,2% | -7,2% | 3,3% | 16,7% | NM | NM | 117,6% | 10,9% |
| JD.com Inc ADR | NASDAQGS:JD | 159,06B | 5,84B | 3,99 | 4,17 | 5,11B | 4,6% | 3,7% | 87,0% | 26,0% | 3,2% | 1,7% | 5,0% | 10,0% | 13,8% | 17,9% | 3,8% |
| Klaviyo Inc | NYSE:KVYO | 915,00M | 145,00M | 0,54 | 0,68 | 108,15M | 31,1% | 15,8% | 142,8% | 133,5% | 11,8% | 0,7% | 22,5% | NM | NM | NM | 13,6% |
| Lam Research Corp | NASDAQGS:LRCX | 17,50B | 4,67B | 35,80 | 44,72 | 5,31B | 17,4% | 26,7% | 23,5% | 22,7% | 30,3% | 2,7% | 10,6% | 12,6% | 11,3% | 7,8% | 6,4% |
| Meta Platforms Inc | NASDAQGS:META | 161,59B | 55,14B | 21,80 | 24,67 | 63,16B | 19,8% | 34,1% | 46,6% | 25,8% | 39,1% | 23,5% | 12,8% | 18,1% | 26,8% | 7,3% | 7,3% |
| Microsoft Corporation | NASDAQGS:MSFT | 279,22B | 97,70B | 13,14 | 15,30 | 122,32B | 13,9% | 35,0% | 11,4% | 11,8% | 43,8% | 20,6% | 13,2% | 14,0% | 13,8% | 17,1% | 11,5% |
| ServiceNow Inc | NYSE:NOW | 10,91B | 2,87B | 13,96 | 16,91 | 3,22B | 21,6% | 26,3% | 65,8% | 322,6% | 29,5% | 7,7% | 19,6% | 57,9% | 27,8% | 41,7% | 16,4% |
| Nu Holdings Ltd | NYSE:NU | 5,29B | 2,02B | 0,42 | 0,61 | 2,85B | 42,7% | 38,1% | 98,6% | NM | 53,8% | 0,5% | 12,9% | NM | 48,5% | NM | 8,0% |
| NVIDIA Corporation | NASDAQGS:NVDA | 118,75B | 66,33B | 2,70 | 3,59 | 78,49B | 94,9% | 55,9% | 126,2% | 138,1% | 66,1% | 1,3% | 31,2% | 36,2% | 34,4% | 40,5% | 18,6% |
| Novo Nordisk A/S | NYSE:NVO | 43,28B | 15,42B | 3,48 | 4,28 | 19,21B | 25,0% | 35,6% | 25,3% | 23,9% | 44,4% | 15,5% | 14,8% | 15,4% | 15,4% | 15,2% | 8,9% |
| Procore Technologies Inc | NYSE:PCOR | 1,14B | 152,90M | 1,04 | 1,15 | 122,90M | 20,3% | 13,4% | 177,5% | 159,9% | 10,8% | 1,0% | 17,6% | NM | NM | NM | 11,4% |
| Qualcomm Incorporated | NASDAQGS:QCOM | 38,60B | 11,40B | 10,24 | 11,19 | 13,13B | 7,8% | 29,5% | 57,0% | 34,0% | 3,1% | 4,6% | 12,6% | 18,0% | 7,5% | 2,3% | 2,3% |
| Rubrik Inc | NYSE:RBRK | 817,40M | -354862,00K | -1,97 | -1,60 | -321441,95K | 30,2% | -43,4% | 66,3% | -4,9% | -39,3% | 2,6% | 25,2% | NM | NM | NM | 14,9% |
| Reddit Inc | NYSE:RDDT | 1,19B | 238,59M | 1,44 | 1,92 | -673041,36K | 47,9% | 20,1% | 193,7% | -380,2% | -56,6% | 0,5% | 28,3% | NM | NM | NM | 18,2% |
| ATRenew Inc DRC | NYSE:RERE | 2,25B | 40,99M | 0,19 | 0,36 | 55,46M | 23,6% | 1,8% | 307,4% | 328,2% | 2,5% | 0,4% | 17,6% | NM | NM | NM | 9,7% |
| Sea Ltd | NYSE:SE | 15,78B | 1,13B | 1,97 | 3,10 | 476,60M | 20,8% | 7,2% | 686,0% | 39,1% | 3,0% | 2,6% | 14,5% | 54,4% | 95,1% | 53,6% | 10,0% |
| Spotify Technology SA | NYSE:SPOT | 17,50B | 1,33B | 6,62 | 8,94 | 1,41B | 18,8% | 7,6% | 318,0% | 1649,4% | 8,1% | 0,1% | 13,5% | NM | NM | 59,0% | 8,3% |
| StoneCo Ltd | NASDAQGS:STNE | 2,43B | 382,30M | 1,25 | 1,53 | 1,08B | 17,4% | 15,7% | 44,3% | 12,6% | 44,3% | 8,2% | 11,2% | 10,2% | 15,0% | 32,5% | 5,4% |
| Atlassian Corp Plc | NASDAQGS:TEAM | 5,06B | 835,45M | 3,21 | 4,11 | 1,09B | 16,1% | 16,5% | 377,0% | 1028,4% | 21,5% | 1,0% | 18,6% | NM | NM | 45,3% | 16,1% |
| Toast Inc | NYSE:TOST | 4,89B | 269,66M | 0,48 | 0,83 | 288,15M | 26,5% | 5,5% | 202,7% | 200,4% | 5,9% | 1,2% | 19,5% | NM | NM | NM | 12,2% |
| Taiwan Semiconductor Manufacturing | NYSE:TSM | 88,05B | 33,97B | 1,31 | 1,67 | 38,07B | 29,9% | 38,6% | 29,2% | 31,8% | 43,2% | 35,6% | 18,4% | 20,8% | 16,9% | 31,9% | 15,1% |
| Take-Two Interactive Software Inc | NASDAQGS:TTWO | 5,63B | 443,30M | 2,53 | 8,08 | 642,00M | 5,1% | 7,9% | 111,5% | 236,7% | 11,4% | 2,5% | 11,9% | NM | NM | 41,8% | 7,5% |
| Uber Technologies Inc | NYSE:UBER | 43,40B | 4,84B | 2,30 | 3,37 | 3,09B | 16,4% | 11,1% | 163,6% | 178,6% | 7,1% | 0,8% | 14,1% | 63,6% | 51,4% | 47,8% | 11,9% |
| Unitedhealth Group | NYSE:UNH | 399,14B | 25,66B | 27,79 | 30,93 | 34,60B | 7,4% | 6,4% | 16,5% | 6,9% | 8,7% | 0,9% | 7,6% | 9,6% | 12,1% | 8,8% | 4,9% |
| Workday Inc | NASDAQGS:WDAY | 8,37B | 1,86B | 7,02 | 8,17 | 2,10B | 15,3% | 22,2% | 34,8% | 1044,9% | 25,0% | 3,9% | 15,6% | 86,7% | 19,2% | 50,2% | 11,9% |
| ZoomInfo Technologies Inc | NASDAQGS:ZI | 1,20B | 330,70M | 0,91 | 0,95 | 415,01M | -3,4% | 27,6% | 235,3% | 53,8% | 34,7% | 4,0% | 2,8% | 15,0% | 34,7% | 14,7% | 2,6% |
| ZKH Group Ltd ADR | NYSE:ZKH | 1,42B | 18,12M | 0,11 | 0,72 | -2039,31K | 16,4% | 1,3% | 103,6% | 96,4% | -0,1% | 1,4% | 16,7% | NM | NM | NM | 9,3% |