

# Chilton Investment - Holdings Summary - 2024-08-23

## Summary

Name	Full Ticker	Operating Country	Stock Exchange Code	Shares (K)	Holding (\$mil)	% of Portfolio	Price, Current	Fair Value	Ben Graham Formula Value
American Airlines Group	NASDAQGS:AAL	United States	NasdaqGS	73,9	0,8	0.0%	10,21	11,71	0,00
Apple Inc	NASDAQGS:AAPL	United States	NasdaqGS	121,6	25,6	0.7%	227,07	181,74	74,41
AbbVie Inc	NYSE:ABBV	United States	NYSE	14,6	2,5	0.1%	197,18	187,75	33,28
Abbott Laboratories	NYSE:ABT	United States	NYSE	20,9	2,2	0.1%	112,21	108,38	35,30
Accenture plc	NYSE:ACN	Ireland	NYSE	2,5	0,8	0.0%	331,68	322,05	123,17
Analog Devices Inc	NASDAQGS:ADI	United States	NasdaqGS	14,3	3,3	0.1%	225,46	176,55	37,00
Automatic Data Processing Inc	NASDAQGS:ADP	United States	NasdaqGS	15	3,6	0.1%	269,02	257,02	102,09
Arthur J Gallagher & Co	NYSE:AJG	United States	NYSE	577	149,6	4.2%	292,03	247,04	57,75
Applied Materials Inc	NASDAQGS:AMAT	United States	NasdaqGS	6,4	1,5	0.0%	202,58	207,11	99,84
Advanced Micro Devices Inc	NASDAQGS:AMD	United States	NasdaqGS	4,8	0,8	0.0%	154,69	137,36	9,28
Amgen Inc	NASDAQGS:AMGN	United States	NasdaqGS	1,3	0,4	0.0%	326,53	295,16	64,63
Ameriprise Financial Inc	NYSE:AMP	United States	NYSE	3,1	1,3	0.0%	434,68	536,08	346,69
Amazon.com Inc	NASDAQGS:AMZN	United States	NasdaqGS	27,3	5,3	0.1%	176,97	187,36	46,96
Arista Networks	NYSE:ANET	United States	NYSE	1,9	0,7	0.0%	354,64	251,89	86,96
Amphenol Corporation	NYSE:APH	United States	NYSE	10	0,7	0.0%	67,02	50,30	19,36
ASML Holding NV ADR	NASDAQGS:ASML	Netherlands	NasdaqGS	22,1	22,6	0.6%	909,74	801,53	212,04
Broadcom Inc	NASDAQGS:AVGO	United States	NasdaqGS	4	6,4	0.2%	164,94	143,45	24,37
AutoZone Inc	NYSE:AZO	United States	NYSE	21,1	62,6	1.8%	3170,26	2863,80	1705,03
Bank of America Corp	NYSE:BAC	United States	NYSE	5,6	0,2	0.0%	39,46	50,80	32,65

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Booz Allen Hamilton Holding	NYSE:BAH	United States	NYSE	171,1	26,3	0.7%	154,42	138,85	51,96
Ball Corporation	NYSE:BALL	United States	NYSE	170,5	10,2	0.3%	64,07	67,37	25,33
Atlanta Braves Holdings Inc C	NASDAQGS:BATR.K	United States	NasdaqGS	52,3	2,1	0.1%	43,38	28,52	0,00
BJs Wholesale Club Holdings Inc	NYSE:BJ	United States	NYSE	32,4	2,8	0.1%	81,64	72,51	43,37
BlackRock Inc	NYSE:BLK	United States	NYSE	2,4	1,9	0.1%	868,85	890,73	452,95
Bristol-Myers Squibb Company	NYSE:BMJ	United States	NYSE	9,6	0,4	0.0%	47,72	52,90	0,00
Berkshire Hathaway B	NYSE:BRK.B	United States	NYSE	110	44,7	1.3%	451,14	490,42	348,58
Brown & Brown Inc	NYSE:BRO	United States	NYSE	729,4	65,2	1.8%	103,48	86,71	38,20
Blackstone Inc	NYSE:BX	United States	NYSE	144,6	17,9	0.5%	135,85	145,49	28,92
Blackstone Secured Lending Fund	NYSE:BXSL	United States	NYSE	33,8	1	0.0%	29,95	-	-
CACI International Inc	NYSE:CACI	United States	NYSE	0,5	0,2	0.0%	471,44	440,40	208,91
Chubb Ltd	NYSE:CB	Switzerland	NYSE	0,9	0,2	0.0%	273,90	255,13	266,89
CDW Corp	NASDAQGS:CDW	United States	NasdaqGS	25,3	5,7	0.2%	227,45	197,46	92,10
Clean Harbors Inc	NYSE:CLH	United States	NYSE	24,2	5,5	0.2%	244,41	206,18	80,75
CME Group Inc	NASDAQGS:CME	United States	NasdaqGS	1,3	0,3	0.0%	209,70	211,26	100,50
Core & Main Inc	NYSE:CNM	United States	NYSE	87,2	4,3	0.1%	51,60	43,71	21,86
Coca-Cola Bottling Co Consolidated	NASDAQGS:COKE	United States	NasdaqGS	3,2	3,4	0.1%	1366,72	1090,23	641,47
ConocoPhillips	NYSE:COP	United States	NYSE	3,5	0,4	0.0%	110,35	117,80	101,78
Costco Wholesale Corp	NASDAQGS:COST	United States	NasdaqGS	384,6	326,9	9.2%	881,65	640,28	179,52
Canadian Pacific Kansas City Limited	NYSE:CP	Canada	NYSE	1,744.6	137,4	3.9%	81,68	80,66	30,49
Copart Inc	NASDAQGS:CPRT	United States	NasdaqGS	339,3	18,4	0.5%	52,69	45,22	16,01
CSX Corporation	NASDAQGS:CSX	United States	NasdaqGS	1,766.3	59,1	1.7%	33,73	34,20	20,60
Cintas Corporation	NASDAQGS:CTAS	United States	NasdaqGS	197,1	138	3.9%	787,96	539,99	172,40
Curtiss-Wright Corporation	NYSE:CW	United States	NYSE	7,6	2	0.1%	306,15	258,33	113,75
Deere & Company	NYSE:DE	United States	NYSE	117,9	44	1.2%	376,94	356,03	331,13
Diageo PLC ADR	NYSE:DEO	United Kingdom	NYSE	4,4	0,6	0.0%	133,02	139,37	77,93
Danaher Corporation	NYSE:DHR	United States	NYSE	3,5	0,9	0.0%	266,70	204,71	62,31

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Domino's Pizza Inc	NYSE:DPZ	United States	NYSE	1,7	0,9	0.0%	418,21	413,34	181,72
Darden Restaurants Inc	NYSE:DRI	United States	NYSE	36,1	5,5	0.2%	154,47	154,98	96,20
iShares MSCI EAFE ETF	ARCA:EFA	United States	ARCA	3,3	0,3	0.0%	81,95	-	-
Enterprise Products Partners LP	NYSE:EPD	United States	NYSE	64,8	1,9	0.1%	29,27	30,66	29,11
Eaton Corporation PLC	NYSE:ETN	Ireland	NYSE	119	37,3	1.1%	299,08	231,43	101,73
Etsy Inc	NASDAQGS:ETSY	United States	NasdaqGS	57,8	3,4	0.1%	54,31	73,73	27,76
Fastenal Company	NASDAQGS:FAST	United States	NasdaqGS	16	1	0.0%	67,86	59,32	22,33
Fiserv Inc	WBAG:FISV	United States	WBAG	11,4	1,7	0.0%	168,41	173,37	64,07
Five Below Inc	NASDAQGS:FIVE	United States	NasdaqGS	50,8	5,5	0.2%	82,18	103,22	59,46
First of Long Island Corp	NASDAQCM:FLIC	United States	NasdaqCM	135,4	1,4	0.0%	12,43	NM	10,88
Flowserve Corporation	NYSE:FLS	United States	NYSE	11,7	0,6	0.0%	48,38	47,57	21,59
General Dynamics Corporation	NYSE:GD	United States	NYSE	2	0,6	0.0%	294,00	291,60	143,38
Alphabet Inc Class C	NASDAQGS:GOOG	United States	NasdaqGS	56	10,3	0.3%	166,83	170,15	79,01
Alphabet Inc Class A	NASDAQGS:GOOGL	United States	NasdaqGS	173,5	31,6	0.9%	165,03	170,15	79,01
Hasbro Inc	NASDAQGS:HAS	United States	NasdaqGS	39,9	2,3	0.1%	67,35	60,67	0,00
Huntington Bancshares Incorporated	NASDAQGS:HBAN	United States	NasdaqGS	46,7	0,6	0.0%	14,32	22,43	11,82
Home Depot Inc	NYSE:HD	United States	NYSE	590	203,1	5.7%	365,34	347,32	165,01
Honeywell International Inc	NASDAQGS:HON	United States	NasdaqGS	1,8	0,4	0.0%	201,43	211,96	98,78
Hershey Co	NYSE:HSY	United States	NYSE	21,6	4	0.1%	195,80	202,81	101,25
HubSpot Inc	NYSE:HUBS	United States	NYSE	1,9	1,1	0.0%	498,29	514,37	0,00
International Business Machines	NYSE:IBM	United States	NYSE	447,9	77,5	2.2%	196,38	190,94	101,23
ICF International Inc	NASDAQGS:ICFI	United States	NasdaqGS	2,7	0,4	0.0%	160,30	127,84	58,46
IDEXX Laboratories Inc	NASDAQGS:IDXX	United States	NasdaqGS	24,2	11,8	0.3%	494,25	434,30	114,00
Intuit Inc	NASDAQGS:INTU	United States	NasdaqGS	6	3,9	0.1%	624,74	599,16	121,93
Illinois Tool Works Inc	NYSE:ITW	United States	NYSE	1,5	0,4	0.0%	246,04	220,22	114,62
iShares S&P 500 Value ETF	ARCA:IVE	United States	ARCA	2,9	0,5	0.0%	192,04	-	-
iShares Core S&P 500 ETF	ARCA:IVV	United States	ARCA	0,4	0,2	0.0%	562,71	-	-

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iShares Russell 1000 ETF	ARCA:IWB	United States	ARCA	24,6	7,3	0.2%	306,55	-	-
iShares Russell 1000 Growth ETF	ARCA:IWF	United States	ARCA	1,7	0,6	0.0%	366,98	-	-
Johnson & Johnson	NYSE:JNJ	United States	NYSE	6,6	1	0.0%	162,29	172,28	75,51
JPMorgan Chase & Co	NYSE:JPM	United States	NYSE	15,5	3,1	0.1%	216,78	207,51	203,64
Kinsale Capital Group Inc	NYSE:KNSL	United States	NYSE	5,5	2,1	0.1%	487,00	495,03	176,79
Coca-Cola Co	NYSE:KO	United States	NYSE	8,5	0,5	0.0%	69,37	64,51	27,41
Kroger Company	NYSE:KR	United States	NYSE	375,7	18,8	0.5%	52,25	63,71	32,84
Lazard Ltd	NYSE:LAZ	United States	NYSE	206,8	7,9	0.2%	48,76	55,21	18,66
Labcorp Holdings Inc	NYSE:LH	United States	NYSE	1,1	0,2	0.0%	230,50	215,84	59,40
Linde PLC Ord	NYSE:LIN	United Kingdom	NYSE	6,5	2,8	0.1%	#ERROR!	-	-
Eli Lilly and Company	NYSE:LLY	United States	NYSE	3,2	2,9	0.1%	958,88	713,70	90,48
Lockheed Martin Corporation	NYSE:LMT	United States	NYSE	7,4	3,5	0.1%	558,87	523,48	313,56
Lowe's Companies Inc	NYSE:LOW	United States	NYSE	3,4	0,7	0.0%	240,96	219,17	135,04
Lam Research Corp	NASDAQGS:LRCX	United States	NasdaqGS	3,3	3,5	0.1%	846,37	797,54	325,76
Mastercard Inc	NYSE:MA	United States	NYSE	385	169,9	4.8%	467,51	445,86	147,22
McDonald's Corporation	NYSE:MCD	United States	NYSE	43,9	11,2	0.3%	289,09	266,92	128,49
Moodys Corporation	NYSE:MCO	United States	NYSE	214,2	90,2	2.5%	480,78	373,50	113,21
Mister Car Wash Inc	NYSE:MCW	United States	NYSE	526,7	3,8	0.1%	6,63	7,16	2,43
MongoDB	NASDAQGM:MDB	United States	NasdaqGM	1,4	0,3	0.0%	250,65	231,80	0,00
Medtronic PLC	NYSE:MDT	Ireland	NYSE	202	15,9	0.4%	87,83	88,13	33,97
Meta Platforms Inc	NASDAQGS:META	United States	NasdaqGS	0,5	0,2	0.0%	538,00	505,63	225,59
Martin Marietta Materials Inc	NYSE:MLM	United States	NYSE	3,7	2	0.1%	547,15	479,46	373,59
Marsh & McLennan Companies Inc	NYSE:MMC	United States	NYSE	2,9	0,6	0.0%	225,41	206,06	90,50
Merck & Company Inc	NYSE:MRK	United States	NYSE	29	3,6	0.1%	116,48	128,28	60,13
Morgan Stanley	NYSE:MS	United States	NYSE	530,7	51,6	1.5%	101,03	113,69	67,57
MSCI Inc	NYSE:MSCI	United States	NYSE	0,5	0,3	0.0%	567,64	488,96	167,28
Microsoft Corporation	NASDAQGS:MSFT	United States	NasdaqGS	868,7	388,3	10.9%	417,45	416,87	131,56

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Mettler-Toledo International Inc	NYSE:MTD	United States	NYSE	53,6	74,9	2.1%	1424,41	1207,44	410,87
Murphy USA Inc	NYSE:MUSA	United States	NYSE	148,3	69,6	2.0%	512,90	453,01	286,16
Duckhorn Portfolio Inc	NYSE:NAPA	United States	NYSE	121	0,9	0.0%	6,50	9,44	4,71
Nextera Energy Inc	NYSE:NEE	United States	NYSE	10	0,7	0.0%	79,74	68,36	34,11
New Mountain Finance Corporation	NASDAQGS:NMFC	United States	NasdaqGS	57	0,7	0.0%	12,27	-	-
ServiceNow Inc	NYSE:NOW	United States	NYSE	56,5	44,4	1.3%	828,34	776,63	61,77
Norfolk Southern Corporation	NYSE:NSC	United States	NYSE	3,1	0,7	0.0%	238,18	237,96	87,89
NVIDIA Corporation	NASDAQGS:NVDA	United States	NasdaqGS	30,4	3,7	0.1%	127,03	109,43	19,23
Novo Nordisk A/S	NYSE:NVO	Denmark	NYSE	10	1,4	0.0%	136,24	113,82	33,60
NVR Inc	NYSE:NVR	United States	NYSE	0,2	1,6	0.0%	9109,50	8515,89	5906,94
Novartis AG ADR	NYSE:NVS	Switzerland	NYSE	2,3	0,2	0.0%	117,85	121,80	55,26
nVent Electric PLC	NYSE:NVT	United Kingdom	NYSE	32,3	2,5	0.1%	65,83	65,21	38,48
Old Dominion Freight Line Inc	NASDAQGS:ODFL	United States	NasdaqGS	98	17,3	0.5%	202,31	176,55	66,09
-	NYSE:ORCC	-	NYSE	17,7	0,3	0.0%	#ERROR!	-	-
O'Reilly Automotive Inc	NASDAQGS:ORLY	United States	NasdaqGS	31,5	33,3	0.9%	1128,15	963,96	453,81
PepsiCo Inc	NASDAQGS:PEP	United States	NasdaqGS	40	6,6	0.2%	175,97	182,20	76,89
Procter & Gamble Company	NYSE:PG	United States	NYSE	18,3	3	0.1%	170,04	159,15	68,79
Progressive Corp	NYSE:PGR	United States	NYSE	465,1	96,6	2.7%	240,13	271,24	129,99
Parker-Hannifin Corporation	NYSE:PH	United States	NYSE	0,7	0,3	0.0%	589,49	524,62	245,51
PNC Financial Services Group Inc	NYSE:PNC	United States	NYSE	3,8	0,6	0.0%	176,13	208,96	133,29
PPG Industries Inc	NYSE:PPG	United States	NYSE	2,6	0,3	0.0%	125,54	136,38	68,68
Profound Medical Corp	NASDAQCM:PROF	Canada	NasdaqCM	40	0,3	0.0%	9,31	7,65	0,00
Qualcomm Incorporated	NASDAQGS:QCOM	United States	NasdaqGS	11,9	2,4	0.1%	172,04	186,20	87,89
Roper Technologies Inc	NASDAQGS:ROP	United States	NasdaqGS	0,8	0,5	0.0%	547,29	550,02	149,28
Reliance Steel & Aluminum Co	NYSE:RS	United States	NYSE	0,9	0,3	0.0%	279,16	286,69	229,60
Republic Services Inc	NYSE:RSG	United States	NYSE	1,306.5	253,9	7.2%	207,09	167,57	66,60
Invesco S&P 500® Equal Weight ETF	ARCA:RSP	United States	ARCA	1,5	0,2	0.0%	172,90	-	-

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Rtx Corp	NYSE:RTX	United States	NYSE	4,6	0,5	0.0%	118,20	108,35	18,90
Sabine Royalty Trust	NYSE:SBR	United States	NYSE	9,1	0,6	0.0%	64,11	62,03	63,85
Sherwin-Williams Co	NYSE:SHW	United States	NYSE	922,4	275,3	7.8%	358,15	293,08	110,53
Skyward Specialty Insurance Group Inc	NASDAQGS:SKWD	United States	NasdaqGS	90	3,3	0.1%	39,07	37,78	32,78
Champion Homes Inc	NYSE:SKY	United States	NYSE	191,4	13	0.4%	89,03	74,64	27,21
S&P Global Inc	NYSE:SPGI	United States	NYSE	3,8	1,7	0.0%	499,34	423,82	117,84
SPDR® S&P 500	ARCA:SPY	United States	ARCA	2,7	1,4	0.0%	559,69	-	-
Stryker Corporation	NYSE:SYK	United States	NYSE	3	1	0.0%	351,46	306,98	100,39
Teledyne Technologies Incorporated	NYSE:TDY	United States	NYSE	13,7	5,3	0.1%	420,08	418,74	208,80
Truist Financial Corp	NYSE:TFC	United States	NYSE	12,9	0,5	0.0%	42,23	51,59	0,00
TJX Companies Inc	NYSE:TJX	United States	NYSE	38,5	4,2	0.1%	120,06	108,13	46,76
Thermo Fisher Scientific Inc	NYSE:TMO	United States	NYSE	44,4	24,5	0.7%	602,52	515,57	180,67
Trimble Inc	NASDAQGS:TRMB	United States	NasdaqGS	4,5	0,3	0.0%	56,58	62,59	68,68
Tractor Supply Company	NASDAQGS:TSCO	United States	NasdaqGS	40,9	11	0.3%	267,39	223,38	115,85
Toro Co	NYSE:TTC	United States	NYSE	3,6	0,3	0.0%	90,45	89,71	28,32
The Trade Desk	NASDAQGM:TTD	United States	NasdaqGM	52	5,1	0.1%	104,26	81,26	5,72
Texas Instruments Incorporated	NASDAQGS:TXN	United States	NasdaqGS	24,4	4,8	0.1%	206,84	173,05	64,21
Unitedhealth Group	NYSE:UNH	United States	NYSE	50,4	25,7	0.7%	582,87	581,69	169,46
Union Pacific Corporation	NYSE:UNP	United States	NYSE	50,8	11,5	0.3%	245,15	230,75	118,28
U.S. Bancorp	NYSE:USB	United States	NYSE	9,6	0,4	0.0%	44,39	46,12	34,88
Visa Inc Class A	NYSE:V	United States	NYSE	122,4	32,1	0.9%	267,77	259,78	109,76
Vanguard FTSE Developed Markets Index Fund ETF Shares	ARCA:VEA	United States	ARCA	5,5	0,3	0.0%	51,79	-	-
Vanguard S&P 500 ETF	ARCA:VOO	United States	ARCA	1	0,5	0.0%	514,42	-	-
Verisk Analytics Inc	NASDAQGS:VRSK	United States	NasdaqGS	1,7	0,5	0.0%	270,71	217,74	69,93
Vertiv Holdings Co	NYSE:VRT	United States	NYSE	8,4	0,7	0.0%	76,83	68,14	14,76
Vistra Energy Corp	NYSE:VST	United States	NYSE	20	1,7	0.0%	83,57	75,81	15,41
Vanguard Total Stock Market Index Fund ETF Shares	ARCA:VTI	United States	ARCA	45,5	12,2	0.3%	275,89	-	-

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Waters Corporation	NYSE:WAT	United States	NYSE	0,9	0,3	0.0%	337,70	279,93	111,34
Waste Connections Inc	NYSE:WCN	Canada	NYSE	19,3	3,4	0.1%	185,22	150,45	37,04
Wells Fargo & Company	NYSE:WFC	United States	NYSE	11,5	0,7	0.0%	56,62	65,70	57,25
InvalidKeyError	InvalidKeyError	InvalidKeyError	InvalidKeyError	0,2	0,3	0.0%	InvalidKeyError	InvalidKeyError	InvalidKeyError
Waste Management Inc	NYSE:WM	United States	NYSE	28,2	6	0.2%	209,60	179,23	70,34
Walmart Inc	NYSE:WMT	United States	NYSE	9	0,6	0.0%	75,59	60,93	21,45
W. R. Berkley Corp	NYSE:WRB	United States	NYSE	810,9	63,7	1.8%	58,03	69,76	45,06
The Financial Select Sector SPDR® Fund	ARCA:XLF	United States	ARCA	23,5	1	0.0%	44,17	-	-
The Utilities Select Sector SPDR® Fund	ARCA:XLU	United States	ARCA	21,5	1,5	0.0%	75,42	-	-
Yum! Brands Inc	NYSE:YUM	United States	NYSE	3,6	0,5	0.0%	136,86	129,24	61,56
Zoetis Inc	NYSE:ZTS	United States	NYSE	17,5	3	0.1%	181,84	178,33	57,41