

Chilton Investment - Market View - 2024-08-23

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
American Airlines Group	NASDAQGS:AAL	10,29	11,71	Fair	Fair	Fair	6,66B	-	0.0%	48,12	-56,12	-1,43	0,13	36,77B	85,3%	98,7%
Apple Inc	NASDAQGS:AAPL	227,24	181,74	Overvalued	Fair	Good	3413,78B	1	0,4%	53,03	33,48	51,18	8,85	3362,05B	2,9%	99,8%
AbbVie Inc	NYSE:ABBV	197,72	187,75	Fair	Fair	Good	346,86B	6,2	3,2%	73,59	65,86	51,48	6,34	406,75B	16,9%	99,8%
Abbott Laboratories	NYSE:ABT	112,29	108,38	Fair	Fair	Good	195,04B	2,2	2,0%	64,70	35,27	4,97	4,79	203,08B	7,1%	99,4%
Accenture plc	NYSE:ACN	331,54	322,05	Fair	Fair	Good	207,06B	5,16	1,6%	66,21	29,85	7,48	3,22	207,52B	2,1%	99,8%
Analog Devices Inc	NASDAQGS:ADI	227,46	176,55	Overvalued	Fair	Good	110,18B	3,68	1,7%	49,99	66,55	3,13	11,36	115,75B	6,7%	99,5%
Automatic Data Processing Inc	NASDAQGS:ADP	269,99	257,02	Fair	Fair	Good	109,85B	5,6	2,1%	77,24	29,28	24,16	5,72	110,74B	3,4%	99,8%
Arthur J Gallagher & Co	NYSE:AJG	291,50	247,04	Fair	Fair	Good	63,94B	2,4	0,8%	73,01	56,01	5,52	6,15	71,10B	11,9%	98,7%
Applied Materials Inc	NASDAQGS:AMAT	204,10	207,11	Fair	Undervalued	Great	165,76B	1,6	0,8%	42,32	22,25	8,80	6,17	159,93B	3,5%	99,6%
Advanced Micro Devices Inc	NASDAQGS:AMD	154,63	137,36	Fair	Undervalued	Good	245,52B	-	0,0%	49,38	181,33	4,34	10,55	242,43B	0,9%	99,3%
Amgen Inc	NASDAQGS:AMGN	329,22	295,16	Fair	Fair	Good	174,38B	9	2,8%	55,14	55,71	29,43	5,64	223,64B	26,3%	99,7%
Ameriprise Financial Inc	NYSE:AMP	438,01	536,08	Undervalued	Fair	Great	42,58B	5,92	1,4%	58,07	14,01	8,61	2,53	39,25B	8,6%	99,7%
Amazon.com Inc	NASDAQGS:AMZN	177,68	187,36	Fair	Undervalued	Good	1848,58B	-	0,0%	44,20	42,01	7,89	3,09	1934,76B	7,7%	89,2%
Arista Networks	NYSE:ANET	356,67	251,89	Overvalued	Fair	Great	110,64B	-	0,0%	52,34	44,94	13,12	17,53	104,42B	0,1%	81,9%
Amphenol Corporation	NYSE:APH	67,02	50,30	Overvalued	Fair	Great	80,40B	0,66	1,0%	55,11	38,50	9,01	6,04	85,14B	6,3%	99,3%
ASML Holding NV ADR	NASDAQGS:ASML	915,49	801,53	Fair	Undervalued	Good	364,21B	5,6115	0,6%	46,29	47,94	21,97	12,70	345,84B	1,4%	100,0%
Broadcom Inc	NASDAQGS:AVGO	166,62	143,45	Fair	Undervalued	Great	755,67B	2,1	1,3%	51,60	76,03	11,11	18,23	841,34B	8,6%	98,6%
AutoZone Inc	NYSE:AZO	3177,13	2863,80	Fair	Fair	Good	54,17B	-	0,0%	61,38	20,63	-11,19	3,01	66,37B	18,9%	99,7%
Bank of America Corp	NYSE:BAC	39,67	50,80	Undervalued	Fair	Fair	304,49B	1,04	2,7%	48,49	13,47	1,15	3,30	NA	70,0%	99,7%
Booz Allen Hamilton Holding	NYSE:BAH	154,58	138,85	Fair	Fair	Good	19,91B	2,04	1,3%	60,25	32,91	18,37	1,82	23,24B	15,5%	98,2%
Ball Corporation	NYSE:BALL	64,28	67,37	Fair	Fair	Good	19,37B	0,8	1,3%	62,11	28,15	2,82	1,41	24,35B	23,9%	99,3%
Atlanta Braves Holdings Inc C	NASDAQGS:BATR.K	43,45	28,52	Overvalued	Undervalued	Fair	2,71B	-	0,0%	60,25	-44,80	5,29	4,11	3,20B	20,4%	76,3%
BJs Wholesale Club Holdings Inc	NYSE:BJ	81,90	72,51	Fair	Fair	Good	10,84B	-	0,0%	37,39	20,36	6,55	0,53	13,64B	21,0%	99,0%
BlackRock Inc	NYSE:BLK	873,73	890,73	Fair	Fair	Good	128,17B	20,4	2,4%	59,42	21,33	3,22	6,90	126,36B	8,3%	93,7%
Bristol-Myers Squibb Company	NYSE:BMJ	47,74	52,90	Fair	Fair	Good	96,54B	2,4	5,0%	56,41	-14,81	5,69	2,08	141,56B	36,0%	99,8%
Berkshire Hathaway B	NYSE:BRK.B	451,50	490,42	Fair	Fair	Great	967,93B	-	0,0%	68,24	14,34	1,62	2,63	494,33B	11,3%	85,1%
Brown & Brown Inc	NYSE:BRO	103,52	86,71	Fair	Fair	Great	29,57B	0,52	0,5%	75,45	30,10	4,91	6,64	32,80B	12,8%	83,1%
Blackstone Inc	NYSE:BX	137,65	145,49	Fair	Fair	Good	103,22B	3,28	2,4%	57,61	52,11	24,27	16,83	NA	6,7%	93,5%
Blackstone Secured Lending Fund	NYSE:BXSL	30,01	-	-	-	Good	5,99B	3,08	10,3%	43,24	-	-	-	-	-	-
CACI International Inc	NYSE:CACI	470,30	440,40	Fair	Fair	Good	10,45B	-	0,0%	66,49	24,98	2,98	1,37	12,27B	15,5%	98,8%
Chubb Ltd	NYSE:CB	273,79	255,13	Fair	Fair	Great	110,21B	3,64	1,3%	61,92	11,41	1,82	2,07	132,90B	15,6%	92,7%
CDW Corp	NASDAQGS:CDW	228,10	197,46	Fair	Fair	Good	30,08B	2,48	1,1%	60,20	27,40	13,97	1,45	35,91B	17,1%	99,7%
Clean Harbors Inc	NYSE:CLH	244,97	206,18	Fair	Fair	Good	13,17B	-	0,0%	63,46	33,76	5,43	2,35	15,92B	19,4%	93,9%
CME Group Inc	NASDAQGS:CME	209,23	211,26	Fair	Fair	Good	75,48B	9,85	4,7%	67,09	23,14	2,73	13,04	77,42B	4,9%	99,6%
Core & Main Inc	NYSE:CNM	52,25	43,71	Fair	Undervalued	Great	9,89B	-	0,0%	55,41	26,25	6,63	1,52	12,65B	20,2%	91,9%
Coca-Cola Bottling Co Consolidated	NASDAQGS:COKE	1365,15	1090,23	Overvalued	Great	Great	11,88B	18,5	1,4%	78,19	23,45	9,94	1,76	11,89B	13,9%	59,4%
ConocoPhillips	NYSE:COP	110,72	117,80	Fair	Undervalued	Good	127,70B	1,6	1,5%	50,74	12,07	2,58	2,21	131,60B	12,6%	99,8%
Costco Wholesale Corp	NASDAQGS:COST	882,49	640,28	Overvalued	Fair	Great	389,05B	4,64	0,5%	56,94	54,24	17,87	1,53	386,85B	2,3%	99,7%
Canadian Pacific Kansas City Limited	NYSE:CP	82,14	80,66	Fair	Fair	Fair	75,16B	0,559370561	0,7%	57,00	29,69	7,26	92,42B	18,2%	94,0%	
Copart Inc	NASDAQGS:CPRT	52,71	45,22	Fair	Fair	Great	50,27B	-	0,0%	51,01	36,21	7,01	12,07	47,32B	0,2%	91,2%
CSX Corporation	NASDAQGS:CSX	33,71	34,20	Fair	Fair	Fair	64,42B	0,48	1,4%	48,12	17,90	5,11	4,40	79,86B	22,8%	99,7%
Cintas Corporation	NASDAQGS:CTAS	789,83	539,99	Overvalued	Fair	Great	79,07B	6,24	0,8%	71,93	50,50	18,32	8,24	81,39B	3,2%	84,8%
Curtiss-Wright Corporation	NYSE:CW	308,93	258,33	Fair	Fair	Great	11,65B	0,84	0,3%	63,99	29,98	4,79	3,91	12,56B	9,3%	99,4%
Deere & Company	NYSE:DE	378,25	356,03	Fair	Fair	Good	103,78B	5,88	1,6%	63,33	12,67	4,52	1,86	164,56B	38,8%	92,6%
Diageo PLC ADR	NYSE:DEO	133,64	139,37	Fair	Fair	Fair	72,89B	5,0184	3,8%	63,19	19,02	7,34	3,63	92,49B	23,1%	99,6%
Danaher Corporation	NYSE:DHR	268,76	204,71	Overvalued	Fair	Good	193,43B	1,08	0,4%	57,81	47,72	3,88	8,21	209,39B	8,6%	88,9%
Domino's Pizza Inc	NYSE:DPZ	420,27	413,34	Fair	Undervalued	Good	14,56B	6,04	1,5%	32,59	25,65	-3,78	3,19	19,61B	26,0%	99,4%
Darden Restaurants Inc	NYSE:DRI	155,32	154,98	Fair	Fair	Good	18,29B	5,6	3,6%	63,96	17,86	8,21	1,62	25,00B	28,8%	99,4%
iShares MSCI EAFE ETF	ARCA:EFA	82,46	-	-	-	Good	56,70B	2,7856	3,4%	61,39	-	-	-	-	-	-
Enterprise Products Partners LP	NYSE:EPD	29,35	30,66	Fair	Fair	Good	63,13B	2,1	7,2%	51,48	11,19	2,28	1,16	92,92B	32,5%	67,0%
Eaton Corporation PLC	NYSE:ETN	299,92	231,43	Overvalued	Fair	Good	118,51B	3,76	1,3%	48,61	32,78	6,23	4,96	127,40B	8,1%	99,6%
Etsy Inc	NASDAQGS:ETSY	54,83	73,73	Undervalued	Undervalued	Good	6,17B	-	0,0%	44,22	21,91	-9,91	2,27	7,59B	27,5%	98,9%

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Fastenal Company	NASDAQGS:FAST	68,17	59,32	Fair	Fair	Great	38,66B	1,56	2,3%	57,46	33,55	11,06	5,21	38,92B	1,3%	99,7%
Fiserv Inc	WBAG:FISV	168,41	173,37	Fair	Unavailable	Good	97,18B	-	0,0%	65,62	28,16	3,45	4,91	119,86B	20,8%	99,3%
Five Below Inc	NASDAQGS:FIVE	82,12	103,22	Undervalued	Undervalued	Good	4,43B	-	0,0%	50,52	15,39	2,87	1,25	6,01B	29,3%	97,6%
First of Long Island Corp	NASDAQCM:FLIC	12,53	NM		Fair	Fair	276,23M	0,84	6,9%	59,17	12,54	0,74	3,19	NA	62,3%	94,8%
Flowerserve Corporation	NYSE:FLS	48,67	47,57	Fair	Undervalued	Good	6,32B	0,84	1,7%	56,53	25,04	3,25	1,42	7,39B	18,7%	99,4%
General Dynamics Corporation	NYSE:GD	293,88	291,60	Fair	Fair	Fair	80,50B	5,68	1,9%	56,54	22,79	3,67	1,80	90,55B	12,1%	93,6%
Alphabet Inc Class C	NASDAQGS:GOOG	167,28	170,15	Fair	Undervalued	Great	2025,82B	0,8	0,5%	39,00	23,38	6,82	6,24	1943,63B	1,4%	89,2%
Alphabet Inc Class A	NASDAQGS:GOOGL	165,50	170,15	Fair	Undervalued	Great	2025,82B	0,8	0,5%	39,02	23,35	6,81	6,23	1940,66B	1,4%	89,2%
Hasbro Inc	NASDAQGS:HAS	67,64	60,67	Fair	Fair	Fair	9,32B	2,8	4,2%	67,76	-9,00	8,10	2,05	12,22B	30,0%	94,1%
Huntington Bancshares Incorporated	NASDAQGS:HBAN	14,44	22,43	Bargain	Undervalued	Good	20,65B	0,62	4,4%	61,30	13,35	1,21	3,08	NA	43,4%	99,2%
Home Depot Inc	NYSE:HD	367,68	347,32	Fair	Fair	Good	362,91B	9	2,5%	60,58	24,71	82,60	2,40	428,87B	15,2%	99,8%
Honeywell International Inc	NASDAQGS:HON	201,97	211,96	Fair	Fair	Fair	130,03B	4,32	2,2%	44,23	22,69	7,74	3,52	151,05B	18,2%	95,0%
Hershey Co	NYSE:HSY	195,94	202,81	Fair	Fair	Good	39,56B	5,48	2,8%	53,09	21,46	9,88	3,60	44,90B	12,6%	71,7%
HubSpot Inc	NYSE:HUBS	499,53	514,37	Fair	Undervalued	Fair	25,51B	-	0,0%	47,41	-703,38	15,94	10,66	24,29B	2,9%	96,2%
International Business Machines	NYSE:IBM	196,78	190,94	Fair	Fair	Good	180,51B	6,68	3,4%	67,03	21,59	7,55	2,91	227,69B	24,8%	99,8%
ICF International Inc	NASDAQGS:ICFI	161,07	127,84	Overvalued	Overvalued	Good	2,99B	0,56	0,4%	70,35	30,29	3,17	1,51	3,62B	17,4%	98,6%
IDEXX Laboratories Inc	NASDAQGS:IDXX	496,80	434,30	Fair	Fair	Great	40,47B	-	0,0%	55,83	48,21	25,80	10,77	41,44B	2,5%	98,9%
Intuit Inc	NASDAQGS:INTU	623,73	599,16	Fair	Fair	Great	185,98B	3,6	0,5%	58,55	62,77	10,09	11,42	188,40B	3,3%	97,2%
Illinois Tool Works Inc	NYSE:ITW	247,06	220,22	Fair	Fair	Good	72,99B	6	2,4%	60,12	23,92	24,78	4,58	80,98B	10,4%	90,8%
iShares S&P 500 Value ETF	ARCA:IVE	192,62	-	-	-	Great	34,34B	3,3925	1,8%	66,06	-	-	-	-	-	-
iShares Core S&P 500 ETF	ARCA:IVV	564,53	-	-	-	Good	513,87B	6,4445	1,2%	56,49	-	-	-	-	-	-
iShares Russell 1000 ETF	ARCA:IWB	307,46	-	-	-	Fair	37,40B	2,9314	1,0%	56,85	-	-	-	-	-	-
iShares Russell 1000 Growth ETF	ARCA:IWF	368,41	-	-	-	Great	95,77B	1,6458	0,5%	52,16	-	-	-	-	-	-
Johnson & Johnson	NYSE:JNJ	162,55	172,28	Fair	Fair	Great	390,82B	4,96	3,1%	65,88	23,89	5,47	4,52	407,34B	9,7%	99,8%
JPMorgan Chase & Co	NYSE:JPM	217,89	207,51	Fair	Fair	Good	616,35B	4,6	2,1%	62,86	11,88	1,96	3,84	NA	58,9%	99,5%
Kinsale Capital Group Inc	NYSE:KNSL	487,42	495,03	Fair	Fair	Great	11,25B	0,6	0,1%	70,99	30,33	8,95	7,91	7,88B	1,6%	94,8%
Coca-Cola Co	NYSE:KO	69,39	64,51	Fair	Fair	Good	298,80B	1,94	2,8%	69,53	28,09	11,57	6,44	305,65B	13,0%	89,9%
Kroger Company	NYSE:KR	52,01	63,71	Undervalued	Fair	Good	37,69B	1,28	2,5%	44,76	17,65	3,04	0,25	54,14B	33,9%	99,1%
Lazard Ltd	NYSE:LAZ	49,26	55,21	Fair	Fair	Good	4,37B	2	4,1%	64,65	28,78	9,52	1,57	NA	37,0%	96,9%
Labcorp Holdings Inc	NYSE:LH	230,93	215,84	Fair	Fair	Good	19,33B	2,88	1,3%	63,98	43,14	2,42	1,55	25,19B	23,9%	99,5%
Linde PLC Ord	NYSE:LIN	-	-	-	-	Good	220,47B	5,56	1,2%	-	34,55	5,79	6,73	239,32B	-	99,7%
Eli Lilly and Company	NYSE:LLY	954,82	713,70	Overvalued	Fair	Good	859,16B	5,2	0,5%	61,69	117,16	63,43	22,10	885,45B	3,2%	99,8%
Lockheed Martin Corporation	NYSE:LMT	556,99	523,48	Fair	Fair	Good	132,77B	12,6	2,3%	77,86	19,71	21,50	1,87	149,50B	12,7%	73,6%
Lowe's Companies Inc	NYSE:LOW	243,69	219,17	Fair	Fair	Good	136,50B	4,6	1,9%	58,19	20,01	-10,05	1,65	173,89B	22,6%	99,8%
Lam Research Corp	NASDAQGS:LRCX	854,21	797,54	Fair	Undervalued	Good	108,96B	8	1,0%	39,80	28,47	12,76	7,31	108,09B	4,3%	99,6%
Mastercard Inc	NYSE:MA	466,54	445,86	Fair	Fair	Great	433,11B	2,64	0,6%	61,35	35,33	58,36	16,41	440,92B	3,5%	99,1%
McDonald's Corporation	NYSE:MCD	288,77	266,92	Fair	Fair	Good	207,46B	6,68	2,3%	74,12	24,95	-42,96	8,05	255,65B	20,1%	99,7%
Moodys Corporation	NYSE:MCO	482,50	373,50	Overvalued	Fair	Good	87,41B	3,4	0,7%	68,92	47,27	23,25	13,40	92,59B	7,7%	92,5%
Mister Car Wash Inc	NYSE:MCW	6,66	7,16	Fair	Undervalued	Fair	2,12B	-	0,0%	48,11	30,18	2,24	2,22	3,93B	46,0%	29,5%
MongoDB	NASDAQGM:MDB	250,50	231,80	Fair	Undervalued	Fair	18,09B	-	0,0%	50,49	-90,34	14,44	10,39	17,48B	6,1%	96,6%
Medtronic PLC	NYSE:MDT	88,09	88,13	Fair	Fair	Good	112,65B	2,8	3,2%	77,35	28,85	2,36	3,48	133,53B	19,9%	99,8%
Meta Platforms Inc	NASDAQGS:META	535,97	505,63	Fair	Fair	Great	1345,69B	2	0,4%	55,61	26,33	8,64	9,04	1334,35B	2,7%	86,2%
Martin Marietta Materials Inc	NYSE:MLM	552,22	479,46	Fair	Fair	Good	33,14B	3,16	0,6%	51,30	16,35	3,81	5,08	38,27B	12,6%	99,2%
Marsh & McLennan Companies Inc	NYSE:MMC	225,38	206,06	Fair	Fair	Good	110,88B	3,26	1,4%	67,23	27,63	8,29	4,69	124,79B	12,2%	99,8%
Merck & Company Inc	NYSE:MRK	116,46	128,28	Fair	Undervalued	Great	295,43B	3,08	2,6%	47,30	21,48	6,77	4,72	321,53B	11,4%	99,8%
Morgan Stanley	NYSE:MS	101,48	113,69	Fair	Fair	Fair	162,69B	3,7	3,7%	52,79	16,68	1,79	2,93	NA	70,4%	76,4%
MSCI Inc	NYSE:MSCI	568,76	488,96	Fair	Fair	Great	44,42B	6,4	1,1%	70,00	37,46	-60,47	16,43	48,63B	9,5%	96,7%
Microsoft Corporation	NASDAQGS:MSFT	418,30	416,87	Fair	Undervalued	Good	3088,80B	3	0,7%	41,35	35,26	11,57	12,68	3129,78B	3,0%	99,9%
Mettler-Toledo International Inc	NYSE:MTD	1424,41	1207,44	Fair	Fair	Good	30,20B	-	0,0%	55,54	38,47	-197,86	8,06	32,21B	6,4%	98,4%
Murphy USA Inc	NYSE:MUSA	510,78	453,01	Fair	Fair	Good	10,40B	1,8	0,4%	57,93	19,69	12,82	0,55	12,60B	18,0%	91,0%
Duckhorn Portfolio Inc	NYSE:NAPA	6,51	9,44	Undervalued	Undervalued	Fair	955,84M	-	0,0%	44,38	15,51	0,77	2,43	1,28B	24,8%	33,7%
Nextera Energy Inc	NYSE:NEE	80,04	68,36	Fair	Fair	Good	162,21B	2,06	2,6%	60,18	26,00	3,34	6,36	237,75B	32,3%	99,7%
New Mountain Finance Corporation	NASDAQGS:NMFC	12,29	-	-	-	Good	1,32B	1,5	12,3%	52,76	-	-	-	-	-	-
ServiceNow Inc	NYSE:NOW	830,23	776,63	Fair	Fair	Great	168,99B	-	0,0%	57,38	149,64	19,79	17,23	164,86B	1,3%	99,7%
Norfolk Southern Corporation	NYSE:NSC	238,97	237,96	Fair	Fair	Fair	53,61B	5,4	2,3%	53,66	30,18	4,17	4,47	67,71B	25,2%	99,8%
NVIDIA Corporation	NASDAQGS:NVDA	128,38	109,43	Fair	Fair	Great	3040,95B	0,04	0,0%	53,08	71,39	61,88	38,12	3020,75B	0,4%	96,0%
Novo Nordisk A/S	NYSE:NVO	136,71	113,82	Fair	Fair	Great	608,87B	0,7247	0,5%	53,21	45,27	36,16	15,77	583,61B	1,4%	71,4%
NVR Inc	NYSE:NVR	9126,50	8515,89	Fair	Fair	Great	27,65B	-	0,0%	75,00	17,07	6,76	2,76	26,57B	3,7%	98,5%
Novartis AG ADR	NYSE:NVS	118,16	121,80	Fair	Fair	Great	238,61B	2,4307	2,1%	71,08	23,71	5,73	4,89	259,27B	10,8%	95,5%
nVent Electric PLC	NYSE:NVT	66,25	65,21	Fair	Undervalued	Great	10,86B	0,76	1,2%	42,79	18,84	3,30	3,13	12,48B	14,8%	99,6%

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Old Dominion Freight Line Inc	NASDAQGS:ODFL	203,13	176,55	Fair	Fair	Great	43,05B	1,04	0,5%	58,92	33,73	10,47	7,21	43,01B	0,1%	89,4%
O'Reilly Automotive Inc	NASDAQGS:ORLY	1126,13	963,96	Fair	Fair	Good	65,41B	-	0,0%	62,54	27,57	-41,31	4,02	72,92B	10,4%	99,0%
PepsiCo Inc	NASDAQGS:PEP	175,66	182,20	Fair	Fair	Good	241,39B	5,42	3,1%	64,68	25,34	12,40	2,62	275,41B	15,7%	99,8%
Procter & Gamble Company	NYSE:PG	169,51	159,15	Fair	Fair	Good	400,54B	4,026	2,4%	56,37	27,36	8,07	4,75	424,65B	7,8%	99,8%
Progressive Corp	NYSE:PGR	240,23	271,24	Fair	Fair	Great	140,69B	0,4	0,2%	72,76	20,51	6,03	2,08	75,90B	4,7%	99,6%
Parker-Hannifin Corporation	NYSE:PH	590,90	524,62	Fair	Fair	Great	75,49B	6,52	1,1%	64,42	26,71	6,29	3,81	84,92B	12,3%	99,4%
PNC Financial Services Group Inc	NYSE:PNC	177,63	208,96	Undervalued	Fair	Good	69,53B	6,4	3,7%	60,43	14,77	1,52	3,46	NA	49,9%	99,2%
PPG Industries Inc	NYSE:PPG	125,67	136,38	Fair	Undervalued	Good	29,20B	2,72	2,2%	57,62	20,33	3,78	1,62	35,47B	19,8%	99,7%
Profound Medical Corp	NASDAQCM:PROF	9,31	7,65	Fair	Undervalued	Fair	227,94M	-	0,0%	48,71	-8,17	5,74	28,61	197,79M	2,7%	91,0%
Qualcomm Incorporated	NASDAQGS:QCOM	172,90	186,20	Fair	Undervalued	Good	188,27B	3,4	2,0%	42,46	21,34	7,63	5,04	189,79B	7,0%	99,8%
Roper Technologies Inc	NASDAQGS:ROP	546,84	550,02	Fair	Fair	Good	58,53B	3	0,5%	53,55	40,82	3,25	8,96	65,20B	11,2%	99,5%
Reliance Steel & Aluminum Co	NYSE:RS	280,69	286,69	Fair	Undervalued	Great	15,36B	4,4	1,6%	46,46	13,56	2,03	1,08	16,49B	8,3%	99,2%
Republic Services Inc	NYSE:RSG	207,23	167,57	Overvalued	Fair	Good	64,98B	2,32	1,1%	65,83	34,54	5,92	4,18	77,83B	16,9%	64,8%
Invesco S&P 500® Equal Weight ETF	ARCA:RSP	173,55	-	-	-	Great	60,10B	2,6537	1,5%	62,68	-	-	-	-	-	-
Rtx Corp	NYSE:RTX	118,15	108,35	Fair	Fair	Fair	156,74B	2,52	2,1%	71,93	69,52	2,67	2,17	196,51B	21,6%	91,1%
Sabine Royalty Trust	NYSE:SBR	62,03	62,03	Fair	Unavailable	Good	928,27M	5,4107	8,5%	56,91	11,11	93,31	10,67	921,25M	0,0%	96,3%
Sherwin-Williams Co	NYSE:SHW	359,17	293,08	Overvalued	Fair	Good	90,28B	2,86	0,8%	70,71	36,02	24,12	3,93	102,61B	12,0%	92,2%
Skyward Specialty Insurance Group Inc	NASDAQGS:SKWD	39,28	37,78	Fair	Undervalued	Great	1,56B	-	0,0%	58,13	13,22	2,16	1,52	1,61B	7,1%	82,3%
Champion Homes Inc	NYSE:SKY	90,75	74,64	Fair	Fair	Good	5,09B	-	0,0%	66,40	36,83	3,59	2,38	4,64B	2,2%	92,5%
S&P Global Inc	NYSE:SPGI	499,91	423,82	Fair	Fair	Good	156,05B	3,64	0,7%	64,99	47,06	4,48	11,78	168,67B	7,0%	99,8%
SPDR® S&P 500	ARCA:SPY	561,32	-	-	-	Great	561,41B	7,0361	1,3%	56,60	-	-	-	-	-	-
Stryker Corporation	NYSE:SYK	352,37	306,98	Fair	Fair	Great	133,65B	3,2	0,9%	65,70	38,89	6,79	6,27	144,87B	8,7%	89,7%
Teledyne Technologies Incorporated	NYSE:TDY	419,91	418,74	Fair	Fair	Good	19,54B	-	0,0%	62,14	22,35	2,11	3,54	22,03B	12,5%	98,8%
Truist Financial Corp	NYSE:TFC	42,67	51,59	Undervalued	Fair	Fair	56,07B	2,08	5,0%	53,32	-8,31	0,99	3,98	NA	49,4%	99,7%
TJX Companies Inc	NYSE:TJX	120,20	108,13	Fair	Fair	Great	134,49B	1,5	1,3%	66,71	28,52	17,46	2,44	143,24B	8,5%	99,8%
Thermo Fisher Scientific Inc	NYSE:TMO	604,52	515,57	Fair	Fair	Good	230,67B	1,56	0,3%	59,74	37,15	4,87	5,46	257,79B	13,3%	99,8%
Trimble Inc	NASDAQGS:TRMB	56,83	62,59	Fair	Undervalued	Good	13,69B	-	0,0%	59,75	9,19	2,47	3,74	14,45B	12,2%	99,3%
Tractor Supply Company	NASDAQGS:TSCO	266,83	223,38	Fair	Fair	Good	28,62B	4,4	1,7%	55,43	25,41	12,41	1,94	33,35B	15,1%	99,6%
Toro Co	NYSE:TTC	90,63	89,71	Fair	Fair	Fair	9,36B	1,44	1,6%	52,49	35,51	5,70	2,13	10,36B	10,8%	94,0%
The Trade Desk	NASDAQGM:TTD	104,34	81,26	Overvalued	Fair	Great	50,72B	-	0,0%	60,00	203,14	21,40	23,66	50,23B	0,5%	90,5%
Texas Instruments Incorporated	NASDAQGS:TXN	208,34	173,05	Fair	Fair	Fair	186,05B	5,2	2,6%	55,79	35,83	11,00	11,77	193,54B	6,8%	99,8%
Unitedhealth Group	NYSE:UNH	582,23	581,69	Fair	Fair	Good	534,40B	8,4	1,5%	67,50	38,12	6,02	1,39	550,22B	12,2%	99,7%
Union Pacific Corporation	NYSE:UNP	245,59	230,75	Fair	Fair	Fair	148,84B	5,36	2,2%	62,31	23,05	9,08	6,20	179,01B	18,2%	99,7%
U.S. Bancorp	NYSE:USB	44,74	46,12	Fair	Fair	Good	68,96B	1,96	4,4%	64,33	14,06	1,39	2,75	NA	49,5%	99,7%
Visa Inc Class A	NYSE:V	267,64	259,78	Fair	Fair	Great	509,72B	2,08	0,8%	56,95	27,09	13,31	14,60	515,10B	3,9%	87,7%
Vanguard FTSE Developed Markets Index Fund ETF Shares	ARCA:VEA	52,13	-	-	-	Fair	138,72B	1,8428	3,6%	60,96	-	-	-	-	-	-
Vanguard S&P 500 ETF	ARCA:VOO	515,91	-	-	-	Great	1298,83B	7,134	1,4%	56,50	-	-	-	-	-	-
Verisk Analytics Inc	NASDAQGS:VRSK	271,66	217,74	Overvalued	Fair	Good	38,44B	1,56	0,6%	51,25	43,01	89,71	13,91	41,26B	7,9%	99,8%
Vertiv Holdings Co	NYSE:VRT	77,72	68,14	Fair	Undervalued	Good	28,80B	0,1	0,1%	45,45	57,48	18,65	3,98	31,19B	9,8%	97,7%
Vistra Energy Corp	NYSE:VST	84,65	75,81	Fair	Undervalued	Good	28,62B	0,878	1,1%	52,70	60,00	9,18	2,03	48,11B	34,3%	99,1%
Vanguard Total Stock Market Index Fund ETF Shares	ARCA:VTI	276,89	-	-	-	Great	1684,97B	3,8076	1,4%	56,78	-	-	-	-	-	-
Waters Corporation	NYSE:WAT	339,73	279,93	Fair	Fair	Good	19,95B	-	0,0%	60,84	33,49	14,13	6,94	21,72B	9,5%	99,7%
Waste Connections Inc	NYSE:WCN	185,62	150,45	Overvalued	Fair	Good	47,60B	1,14	0,6%	65,49	55,55	5,99	5,68	55,78B	14,4%	99,6%
Wells Fargo & Company	NYSE:WFC	56,82	65,70	Fair	Fair	Good	190,47B	1,6	2,9%	49,54	11,04	1,21	2,48	NA	60,5%	99,8%
Waste Management Inc	NYSE:WM	210,03	179,23	Fair	Fair	Good	84,32B	3	1,4%	56,10	33,09	11,29	4,01	99,97B	16,6%	99,7%
Walmart Inc	NYSE:WMT	75,48	60,93	Overvalued	Fair	Good	607,93B	0,83	1,1%	74,90	39,05	7,19	0,91	666,13B	9,1%	53,9%
W. R. Berkley Corp	NYSE:WRB	58,08	69,76	Undervalued	Fair	Great	22,06B	1,32	2,3%	66,63	14,32	2,85	1,73	1,96B	19,0%	78,3%
The Financial Select Sector SPDR® Fund	ARCA:XLF	44,27	-	-	-	Good	43,69B	0,6512	1,5%	63,79	-	-	-	-	-	-
The Utilities Select Sector SPDR® Fund	ARCA:XLU	75,64	-	-	-	Fair	17,23B	2,2203	3,0%	71,29	-	-	-	-	-	-
Yum! Brands Inc	NYSE:YUM	136,95	129,24	Fair	Fair	Good	38,45B	2,68	2,0%	59,97	24,71	-5,05	5,43	50,04B	23,7%	99,8%
Zoetis Inc	NYSE:ZTS	182,03	178,33	Fair	Undervalued	Great	82,53B	1,728	0,9%	51,71	35,21	16,62	9,26	87,73B	7,6%	99,8%