

Chilton Investment - Projections - 2024-08-23

Summary

| Name | Full Ticker | Revenue Forecast | Net Income Forecast | EPS Forecast | EPS Forecast (FY+2) | EBIT Forecast | Revenue Growth Forecast | Net Income Margin Forecast | EPS Growth Forecast | EBIT Growth Forecast | EBIT Margin Forecast | Capital Expenditures Margin Forecast | Revenue Forecast CAGR (5y) | EBIT Forecast CAGR (5y) | Net Income Forecast CAGR (5y) | Unlevered FCF Forecast CAGR (5y) | Revenue Forecast CAGR (10y) |
|--------------------------------------|-----------------|------------------|---------------------|--------------|---------------------|---------------|-------------------------|----------------------------|---------------------|----------------------|----------------------|--------------------------------------|----------------------------|-------------------------|-------------------------------|----------------------------------|-----------------------------|
| American Airlines Group | NASDAQGS:AAL | 53,53B | 748,84M | 1,14 | 1,89 | 2,36B | 1,4% | 1,4% | -5,5% | -41,7% | 4,4% | 5,2% | 3,5% | 4,3% | 36,3% | 5,4% | 1,7% |
| Apple Inc | NASDAQGS:AAPL | 390,12B | 103,27B | 6,79 | 7,39 | 122,66B | 1,8% | 26,5% | 10,8% | 7,3% | 31,4% | 2,4% | 8,0% | 10,4% | 10,3% | 11,1% | 5,1% |
| AbbVie Inc | NYSE:ABBV | 55,61B | 19,30B | 10,92 | 12,18 | 24,79B | 2,4% | 34,7% | 301,6% | 40,4% | 44,6% | 1,4% | 5,4% | 15,0% | 42,8% | 6,4% | 3,3% |
| Abbott Laboratories | NYSE:ABT | 41,75B | 8,16B | 4,69 | 5,15 | 9,32B | 4,1% | 19,6% | 43,9% | 29,1% | 22,3% | 5,2% | 6,3% | 13,9% | 15,9% | 4,1% | 4,3% |
| Accenture plc | NYSE:ACN | 64,87B | 7,59B | 12,12 | 12,81 | 10,02B | 1,2% | 11,7% | 12,5% | -1,1% | 15,4% | 0,9% | 6,4% | 8,6% | 11,7% | 8,9% | 4,3% |
| Analog Devices Inc | NASDAQGS:ADI | 9,38B | 3,16B | 6,36 | 7,37 | 3,83B | -23,7% | 33,7% | -2,8% | -3,7% | 40,8% | 7,5% | 3,8% | 12,8% | 15,6% | 7,7% | 3,6% |
| Automatic Data Processing Inc | NASDAQGS:ADP | 20,24B | 4,09B | 10,04 | 10,65 | 5,37B | 5,4% | 20,2% | 10,3% | 7,9% | 26,5% | 1,3% | 4,8% | 6,5% | 6,7% | 5,6% | 3,4% |
| Arthur J Gallagher & Co | NYSE:AJG | 11,59B | 2,27B | 10,35 | 11,79 | 3,39B | 21,2% | 19,6% | 134,1% | 48,9% | 29,3% | 1,5% | 9,3% | 17,5% | 28,4% | 13,6% | 5,6% |
| Applied Materials Inc | NASDAQGS:AMAT | 27,06B | 7,11B | 8,58 | 9,75 | 7,87B | 2,1% | 26,3% | 5,8% | 2,9% | 29,1% | 4,0% | 7,7% | 9,6% | 8,7% | 8,0% | 5,5% |
| Advanced Micro Devices Inc | NASDAQGS:AMD | 25,56B | 5,54B | 3,42 | 5,38 | 6,23B | 12,7% | 21,7% | 546,4% | 1453,5% | 24,4% | 2,4% | 17,0% | 96,2% | 81,3% | 34,0% | 9,3% |
| Amgen Inc | NASDAQGS:AMGN | 33,18B | 10,47B | 19,49 | 20,64 | 14,86B | 17,7% | 31,6% | 56,0% | 82,0% | 44,8% | 3,9% | 5,0% | 14,9% | 13,0% | 10,2% | 3,7% |
| Ameriprise Financial Inc | NYSE:AMP | 16,83B | 3,58B | 36,46 | 38,27 | 4,55B | 4,6% | 21,3% | 53,8% | -19,0% | 27,0% | 1,8% | 5,3% | -2,9% | 7,7% | 12,3% | 3,6% |
| Amazon.com Inc | NASDAQGS:AMZN | 635,50B | 50,35B | 4,80 | 6,01 | 62,35B | 10,6% | 7,9% | 65,4% | 69,2% | 9,8% | 10,4% | 10,5% | 29,5% | 29,2% | 13,9% | 9,7% |
| Arista Networks | NYSE:ANET | 6,80B | 2,63B | 8,36 | 9,60 | 3,07B | 16,1% | 38,6% | 27,1% | 36,1% | 45,2% | 0,6% | 17,0% | 1,9% | 18,4% | 3,5% | 9,3% |
| Amphenol Corporation | NYSE:APH | 14,59B | 2,21B | 1,84 | 2,15 | 3,07B | 16,2% | 15,2% | 18,2% | 18,4% | 21,0% | 3,4% | 10,1% | 10,3% | 10,0% | 9,7% | 4,9% |
| ASML Holding NV ADR | NASDAQGS:ASML | 30,73B | 8,15B | 20,73 | 33,02 | 9,58B | 0,3% | 26,5% | -6,3% | -4,7% | 31,2% | 7,0% | 14,4% | 19,9% | 19,2% | 24,8% | 10,5% |
| Broadcom Inc | NASDAQGS:AVGO | 51,35B | 23,37B | 5,02 | 6,33 | 30,16B | 43,4% | 45,5% | 52,2% | 83,3% | 58,7% | 1,0% | 21,5% | 18,6% | 29,4% | 26,7% | 13,2% |
| AutoZone Inc | NYSE:AZO | 18,56B | 2,70B | 158,17 | 160,96 | 3,84B | 6,3% | 14,6% | 19,5% | 10,6% | 20,7% | 5,9% | 5,1% | 5,3% | 3,9% | 5,4% | 3,5% |
| Bank of America Corp | NYSE:BAC | 102,37B | 25,78B | 3,32 | 3,64 | 36,66B | 8,7% | 25,78B | 7,9% | NM | 35,8% | 0,7% | 4,2% | NM | 2,7% | NM | 3,1% |
| Booz Allen Hamilton Holding | NYSE:BAH | 11,82B | 772,56M | 5,98 | 6,62 | 1,18B | 10,9% | 6,5% | 30,2% | 13,7% | 10,0% | 0,9% | 6,0% | 6,5% | 10,5% | 6,7% | 4,0% |
| Ball Corporation | NYSE:BALL | 12,00B | 961,55M | 3,17 | 3,40 | 1,48B | -14,4% | 8,0% | 42,0% | 4,1% | 12,4% | 5,4% | 0,6% | 4,8% | 13,4% | 12,0% | 1,3% |
| Atlanta Braves Holdings Inc C | NASDAQGS:BATR.K | 694,00M | -29000,00K | -0,47 | -0,46 | -37500,00K | 8,3% | -4,2% | 76,9% | -1,4% | -5,4% | 12,0% | 3,1% | NM | NM | NM | 1,5% |
| BJs Wholesale Club Holdings Inc | NYSE:BJ | 20,54B | 528,00M | 3,98 | 4,42 | 777,90M | 2,8% | 2,6% | 2,5% | -4,5% | 3,8% | 2,4% | 5,0% | 4,2% | 6,2% | 2,7% | 3,7% |
| BlackRock Inc | NYSE:BLK | 20,00B | 6,30B | 42,52 | 47,86 | 7,57B | 12,0% | 31,5% | 16,5% | 19,4% | 37,8% | 1,3% | 6,1% | 8,1% | 9,8% | 7,9% | 4,2% |
| Bristol-Myers Squibb Company | NYSE:BMJ | 46,69B | 1,51B | 0,75 | 6,90 | 4,53B | 3,7% | 3,2% | -80,7% | -47,6% | 9,7% | 2,5% | -1,5% | 12,4% | 8,7% | -4,8% | -2,1% |
| Berkshire Hathaway B | NYSE:BRK.B | 375,61B | 44,28B | 30811,32 | 29009,19 | 10,04B | 3,1% | 11,8% | -53,6% | -91,9% | 2,7% | 0,0% | -0,1% | -32,8% | -15,5% | -9,3% | 0,0% |
| Brown & Brown Inc | NYSE:BRO | 4,71B | 1,05B | 3,69 | 3,96 | 1,45B | 11,9% | 22,4% | 20,9% | 23,1% | 30,8% | 1,7% | 6,2% | 7,7% | 7,6% | 7,4% | 4,1% |
| Blackstone Inc | NYSE:BX | 11,83B | 5,91B | 7,72 | 9,85 | 6,75B | 53,9% | 50,0% | 320,9% | NM | 57,1% | 0,8% | 22,9% | NM | 44,7% | NM | 12,7% |
| Blackstone Secured Lending Fund | NYSE:BSXL | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| CACI International Inc | NYSE:CACI | 8,04B | 517,19M | 23,19 | 25,29 | 711,30M | 4,9% | 6,4% | 24,7% | 9,5% | 8,9% | 1,0% | 4,5% | 4,8% | 7,3% | 8,1% | 3,2% |
| Chubb Ltd | NYSE:CB | 45,66B | 8,70B | 21,54 | 23,30 | 11,46B | -8,1% | 19,1% | -1,2% | 21,3% | 25,1% | 15,0% | 1,0% | 2,3% | -2,7% | -23,2% | 1,5% |
| CDW Corp | NASDAQGS:CDW | 21,48B | 1,35B | 10,09 | 10,94 | 2,03B | 0,5% | 6,3% | 24,5% | 15,6% | 9,5% | 0,6% | 3,6% | 6,8% | 8,4% | 2,0% | 2,8% |
| Clean Harbors Inc | NYSE:CLH | 5,91B | 416,54M | 7,72 | 8,75 | 718,05M | 9,2% | 7,1% | 11,0% | 17,2% | 12,2% | 7,3% | 6,7% | -2,2% | -2,5% | 24,2% | 4,5% |
| CME Group Inc | NASDAQGS:CME | 5,95B | 3,54B | 9,82 | 10,07 | 4,03B | 6,9% | 59,4% | 10,8% | 16,5% | 67,7% | 1,5% | 4,4% | 7,7% | 6,1% | 5,7% | 3,2% |
| Core & Main Inc | NYSE:CNM | 7,53B | 488,00M | 2,53 | 2,81 | 772,00M | 12,4% | 6,5% | 17,8% | 3,6% | 10,3% | 0,6% | 6,0% | 6,3% | 12,3% | 5,1% | 4,0% |
| Coca-Cola Bottling Co Consolidated | NASDAQGS:COKE | 6,26B | 386,16M | 44,08 | 44,08 | 549,24M | -5,9% | 6,2% | 1,4% | -33,8% | 8,8% | 4,0% | -1,2% | -7,9% | -1,1% | -6,9% | -0,6% |
| ConocoPhillips | NYSE:COP | 59,34B | 9,95B | 8,57 | 9,98 | 16,39B | 2,5% | 16,8% | -5,4% | -0,2% | 27,6% | 19,4% | -3,0% | -7,2% | -5,2% | 0,6% | -1,5% |
| Costco Wholesale Corp | NASDAQGS:COST | 254,68B | 7,16B | 16,15 | 17,64 | 9,17B | 5,1% | 2,8% | 14,0% | 7,8% | 3,6% | 1,8% | 6,8% | 9,5% | 9,5% | 14,4% | 4,5% |
| Canadian Pacific Kansas City Limited | NYSE:CP | 10,87B | 2,93B | 3,14 | 3,72 | 4,19B | 17,7% | 26,9% | 1,2% | 16,1% | 38,5% | 3,7% | 9,9% | 13,0% | 10,4% | 17,1% | 6,0% |
| Copart Inc | NASDAQGS:CPRT | 4,25B | 1,40B | 1,46 | 1,65 | 1,63B | 9,9% | 32,9% | 13,8% | 9,9% | 38,4% | 12,4% | 10,8% | 11,9% | 11,1% | 13,0% | 6,5% |
| CSX Corporation | NASDAQGS:CSX | 14,90B | 3,75B | 1,93 | 2,09 | 5,66B | 1,6% | 25,1% | 4,4% | 1,8% | 38,0% | 16,8% | 3,3% | 4,3% | 4,6% | 5,3% | 2,6% |
| Cintas Corporation | NASDAQGS:CTAS | 10,27B | 1,72B | 17,03 | 18,64 | 2,26B | 16,7% | 12,4% | 9,2% | 22,0% | 3,7% | 7,5% | 9,4% | 9,0% | 11,6% | 4,9% | 4,9% |
| Curtiss-Wright Corporation | NYSE:CW | 3,05B | 406,44M | 10,61 | 11,43 | 532,55M | 7,1% | 13,3% | 15,4% | 3,7% | 17,5% | 1,7% | 5,3% | 6,1% | 8,1% | 7,4% | 2,6% |
| Deere & Company | NYSE:DE | 44,70B | 7,00B | 25,39 | 23,67 | 8,65B | -27,0% | 15,7% | -26,7% | -44,4% | 19,4% | 4,2% | -4,6% | -10,2% | -6,3% | 12,7% | -1,4% |
| Diageo PLC ADR | NYSE:DEO | 20,34B | 3,82B | 1,72 | 1,84 | 5,78B | 0,4% | 18,8% | -0,4% | -3,7% | 28,4% | 7,0% | 5,6% | 7,2% | 0,1% | 4,5% | 3,3% |
| Danaher Corporation | NYSE:DHR | 23,75B | 5,60B | 7,75 | 8,80 | 6,90B | -0,6% | 23,6% | 37,2% | 28,3% | 29,1% | 4,9% | 6,3% | 15,0% | 17,7% | 10,5% | 4,3% |
| Domino's Pizza Inc | NYSE:DPZ | 4,81B | 567,30M | 16,22 | 17,58 | 884,40M | 7,3% | 11,8% | 10,6% | 7,9% | 18,4% | 2,3% | 6,6% | 7,0% | 8,7% | 8,5% | 4,3% |
| Darden Restaurants Inc | NYSE:DRI | 11,83B | 1,13B | 9,48 | 10,22 | 1,44B | 3,9% | 9,5% | 11,1% | 8,2% | 12,1% | 4,9% | 4,5% | 5,3% | 6,2% | 5,7% | 3,3% |
| iShares MSCI EAFE ETF | ARCA:EFA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Enterprise Products Partners LP | NYSE:EPD | 55,97B | 5,89B | 2,72 | 2,84 | 7,47B | 12,6% | 10,5% | 7,7% | 15,2% | 13,3% | 7,0% | 4,0% | 4,8% | 3,3% | 8,4% | 3,0% |
| Eaton Corporation PLC | NYSE:ETN | 25,12B | 4,29B | 10,77 | 11,80 | 4,73B | 8,3% | 17,1% | 34,2% | 20,3% | 18,8% | 3,2% | 8,5% | 11,6% | 13,4% | 10,4% | 7,9% |

| Name | Full Ticker | Revenue Forecast | Net Income Forecast | EPS Forecast | EPS Forecast (FY+2) | EBIT Forecast | Revenue Growth Forecast | Net Income Margin Forecast | EPS Growth Forecast | EBIT Growth Forecast | EBIT Margin Forecast | Capital Expenditures Margin Forecast | Revenue Forecast CAGR (5y) | EBIT Forecast CAGR (5y) | Net Income Forecast CAGR (5y) | Unlevered FCF Forecast CAGR (5y) | Revenue Forecast CAGR (10y) | |
|------------------------------------|----------------|------------------|---------------------|--------------|---------------------|---------------|-------------------------|----------------------------|---------------------|----------------------|----------------------|--------------------------------------|----------------------------|-------------------------|-------------------------------|----------------------------------|-----------------------------|---|
| Etsy Inc | NASDAQGS:ETSY | 2,82B | 601,20M | 5,24 | 5,41 | 365,15M | 2,5% | 21,3% | 133,9% | -2,8% | 13,0% | 1,5% | 5,8% | 13,7% | 21,8% | 21,3% | 5,4% | |
| Fastenal Company | NASDAQGS:FAST | 7,58B | 1,17B | 2,05 | 2,22 | 1,55B | 3,2% | 15,5% | 1,3% | 1,3% | 20,4% | 3,2% | 7,5% | 8,0% | 8,1% | 6,0% | 4,9% | |
| Fiserv Inc | WBAG:FISV | 19,21B | 5,09B | 8,84 | 9,91 | 7,49B | 0,6% | 26,5% | 77,6% | 54,5% | 39,0% | 7,9% | 3,3% | 17,5% | 16,1% | 7,7% | 1,6% | |
| Five Below Inc | NASDAQGS:FIVE | 3,79B | 262,10M | 4,76 | 5,36 | 340,25M | 6,5% | 6,9% | -12,0% | -11,8% | 9,0% | 9,2% | 16,2% | 19,8% | 18,1% | 41,5% | 12,5% | |
| First of Long Island Corp | NASDAQCM:FLIC | 85,54M | 18,06M | 0,80 | 1,15 | 20,20M | -8,5% | 21,1% | -30,9% | NM | 23,6% | 5,5% | 6,2% | NM | 2,9% | NM | 4,1% | |
| Flowserve Corporation | NYSE:FLS | 4,58B | 362,17M | 2,76 | 3,15 | 542,64M | 6,0% | 7,9% | 94,1% | 35,9% | 11,8% | 1,2% | 4,3% | 14,4% | 24,4% | 24,4% | 3,2% | |
| General Dynamics Corporation | NYSE:GD | 48,13B | 4,01B | 14,60 | 16,39 | 5,12B | 13,9% | 8,3% | 21,5% | 38,2% | 10,6% | 2,2% | 5,9% | 12,6% | 9,9% | 15,0% | 3,9% | |
| Alphabet Inc Class C | NASDAQGS:GOOG | 347,36B | 95,40B | 7,75 | 8,66 | 108,43B | 13,0% | 27,5% | 33,6% | 22,9% | 31,2% | 14,5% | 10,6% | 15,6% | 16,1% | 25,3% | 6,4% | |
| Alphabet Inc Class A | NASDAQGS:GOOGL | 347,36B | 95,40B | 7,75 | 8,66 | 108,43B | 13,0% | 27,5% | 33,6% | 22,9% | 31,2% | 14,5% | 10,6% | 15,6% | 16,1% | 25,3% | 6,4% | |
| Hasbro Inc | NASDAQGS:HAS | 4,15B | 529,80M | 3,80 | 4,24 | 825,30M | -17,0% | 12,8% | 135,4% | 126,9% | 19,9% | 5,4% | 0,8% | 27,0% | NM | 20,7% | 1,5% | |
| Huntington Bancshares Incorporated | NASDAQGS:HBAN | 7,34B | 1,74B | 1,20 | 1,41 | 2,84B | 5,7% | 23,7% | -3,4% | NM | 38,6% | 2,7% | 4,6% | NM | 5,2% | NM | 3,3% | |
| Home Depot Inc | NYSE:HD | 157,39B | 14,87B | 14,97 | 15,75 | 21,71B | 3,1% | 9,4% | -0,9% | 0,1% | 13,8% | 2,0% | 4,7% | 4,4% | 4,7% | 2,1% | 2,8% | |
| Honeywell International Inc | NASDAQGS:HON | 39,15B | 6,65B | 10,23 | 11,13 | 9,14B | 6,8% | 17,0% | 20,8% | 21,1% | 23,4% | 2,8% | 6,0% | 9,9% | 9,2% | 11,9% | 4,2% | |
| Hershey Co | NYSE:HSY | 11,37B | 1,93B | 9,55 | 9,29 | 2,61B | 1,8% | 17,0% | 5,4% | 3,1% | 23,0% | 5,5% | 3,1% | 3,3% | 3,7% | 6,9% | 2,5% | |
| HubSpot Inc | NYSE:HUBS | 2,57B | 410,19M | 7,99 | 9,37 | 439,00M | 18,4% | 16,0% | 326,0% | 507,2% | 17,1% | 1,2% | 18,4% | NM | NM | 135,8% | 15,8% | |
| International Business Machines | NYSE:IBM | 63,20B | 9,44B | 10,25 | 10,87 | 11,47B | 2,2% | 14,9% | 25,8% | 16,0% | 18,2% | 2,7% | 4,1% | 7,9% | 8,6% | 2,0% | 4,0% | |
| ICF International Inc | NASDAQGS:ICFI | 2,06B | 135,00M | 7,20 | 7,78 | 172,00M | 4,9% | 6,6% | 65,5% | 22,9% | 8,3% | 1,1% | -3,1% | 1,0% | 6,5% | -0,8% | -1,6% | |
| IDEXX Laboratories Inc | NASDAQGS:IDXX | 3,92B | 876,00M | 10,64 | 12,37 | 1,13B | 7,0% | 22,4% | 5,8% | 3,0% | 28,9% | 4,4% | 8,6% | 7,6% | 8,3% | 7,0% | 5,4% | |
| Intuit Inc | NASDAQGS:INTU | 16,19B | 4,77B | 17,07 | 19,50 | 6,37B | 12,7% | 29,5% | 102,7% | 103,0% | 39,4% | 1,6% | 13,2% | 17,6% | 28,2% | 14,0% | 9,3% | |
| Illinois Tool Works Inc | NYSE:ITW | 16,06B | 3,08B | 10,38 | 10,60 | 4,28B | -0,3% | 19,2% | 6,6% | 5,1% | 26,7% | 2,2% | 3,6% | 5,4% | 5,9% | 5,5% | 2,8% | |
| iShares S&P 500 Value ETF | ARCA:IVE | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| iShares Core S&P 500 ETF | ARCA:IVV | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| iShares Russell 1000 ETF | ARCA:IWB | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| iShares Russell 1000 Growth ETF | ARCA:IWF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Johnson & Johnson | NYSE:JNJ | 88,48B | 24,25B | 10,08 | 10,74 | 27,51B | 3,9% | 27,4% | 93,8% | 16,3% | 31,1% | 4,6% | 3,5% | 8,1% | 16,6% | 6,6% | 3,0% | |
| JPMorgan Chase & Co | NYSE:JPM | 173,25B | 49,55B | 17,41 | 16,84 | 83,15B | 28,6% | 28,6% | 7,3% | NM | 48,0% | 0,0% | 3,1% | NM | -0,9% | NM | 2,6% | |
| Kinsale Capital Group Inc | NYSE:KNSL | 1,58B | 354,70M | 15,23 | 17,88 | 383,00M | 29,0% | 22,5% | 15,2% | -2,9% | 24,2% | 0,5% | 17,2% | 21,0% | 16,4% | 7,9% | 9,5% | |
| Coca-Cola Co | NYSE:KO | 46,03B | 12,29B | 2,85 | 3,02 | 13,91B | 0,6% | 26,7% | 15,4% | 4,5% | 30,2% | 4,7% | 3,8% | 5,8% | 7,5% | 5,9% | 3,0% | |
| Kroger Company | NYSE:KR | 148,83B | 3,26B | 4,51 | 4,66 | 4,61B | -2,4% | 2,2% | 52,4% | -7,5% | 3,1% | 2,4% | 1,4% | -2,4% | -7,6% | -0,1% | 0,7% | |
| Lazard Ltd | NYSE:LAZ | 2,90B | 258,00M | 2,86 | 4,61 | 429,00M | 15,0% | 8,9% | 417,9% | NM | 14,8% | 1,6% | 6,8% | NM | NM | NM | 4,4% | |
| Labcorp Holdings Inc | NYSE:LH | 12,97B | 1,24B | 14,72 | 15,74 | 1,83B | 6,7% | 9,5% | 240,1% | 64,1% | 14,1% | 3,5% | 4,6% | 15,8% | 32,7% | 12,1% | 3,3% | |
| Linde PLC Ord | NYSE:LIN | 33,33B | 7,48B | 15,66 | 16,97 | 9,68B | 1,4% | 22,4% | 24,4% | 17,0% | 29,1% | 12,8% | 4,9% | 9,8% | 10,1% | 6,9% | 3,9% | |
| Eli Lilly and Company | NYSE:LLY | 46,16B | 14,76B | 16,40 | 22,30 | 17,47B | 35,3% | 32,0% | 182,7% | 61,9% | 37,8% | 7,8% | 19,2% | 30,8% | 47,0% | 36,8% | 13,3% | |
| Lockheed Martin Corporation | NYSE:LMT | 71,26B | 6,31B | 26,47 | 27,95 | 8,35B | 5,5% | 8,9% | -3,9% | -7,8% | 11,7% | 2,5% | 3,1% | 0,5% | 0,3% | 2,7% | 1,5% | |
| Lowe's Companies Inc | NYSE:LOW | 82,95B | 6,73B | 11,84 | 12,55 | 10,30B | -4,0% | 8,1% | -10,3% | -10,9% | 12,4% | 1,9% | 1,9% | 2,4% | 3,1% | 1,3% | 1,9% | |
| Lam Research Corp | NASDAQGS:LRCX | 17,50B | 4,67B | 35,80 | 44,72 | 5,31B | 17,4% | 26,7% | 23,5% | 22,7% | 30,3% | 2,7% | 10,6% | 12,6% | 11,3% | 7,8% | 6,4% | |
| Mastercard Inc | NYSE:MA | 27,93B | 13,27B | 14,36 | 16,29 | 16,28B | 11,3% | 47,5% | 21,4% | 11,9% | 58,3% | 1,6% | 11,7% | 12,8% | 13,6% | 11,2% | 7,4% | |
| McDonald's Corporation | NYSE:MCD | 26,03B | 8,48B | 11,82 | 12,54 | 11,95B | 2,1% | 32,6% | 2,2% | 1,7% | 45,9% | 9,9% | 4,9% | 6,3% | 5,9% | 7,0% | 3,6% | |
| Moody's Corporation | NYSE:MCO | 6,72B | 2,06B | 11,33 | 12,62 | 2,71B | 13,6% | 30,7% | 29,8% | 21,5% | 40,4% | 5,3% | 8,5% | 13,6% | 13,8% | 10,6% | 5,4% | |
| Mister Car Wash Inc | NYSE:MCW | 989,70M | 109,50M | 0,34 | 0,39 | 226,70M | 6,8% | 11,1% | 41,8% | 27,0% | 22,9% | 37,7% | 21,7% | 39,9% | 45,9% | NM | 15,1% | |
| MongoDB | NASDAQGM:MDB | 1,89B | 192,25M | 2,62 | 3,44 | 175,58M | 12,6% | 10,1% | 205,7% | 175,1% | 9,3% | 0,4% | 19,4% | NM | NM | NM | 17,4% | |
| Medtronic PLC | NYSE:MDT | 33,59B | 7,04B | 5,49 | 5,88 | 8,67B | 3,8% | 21,0% | 98,9% | 35,3% | 25,8% | 4,9% | 4,7% | 12,0% | 20,2% | 5,3% | 3,3% | |
| Meta Platforms Inc | NASDAQGS:META | 161,59B | 55,14B | 21,80 | 24,67 | 63,16B | 19,8% | 34,1% | 46,6% | 25,8% | 39,1% | 23,5% | 12,8% | 16,2% | 18,1% | 26,8% | 7,3% | |
| Martin Marietta Materials Inc | NYSE:MLM | 6,77B | 1,19B | 19,39 | 22,52 | 1,69B | 0,0% | 17,5% | 0,6% | 5,5% | 25,0% | 10,3% | 5,6% | 5,6% | 5,6% | 6,8% | 4,0% | |
| Marsh & McLennan Companies Inc | NYSE:MMC | 24,27B | 4,34B | 8,83 | 9,52 | 6,20B | 6,8% | 17,9% | 17,3% | 5,7% | 25,6% | 1,7% | 5,0% | 4,7% | 6,7% | 3,7% | 3,5% | |
| Merck & Company Inc | NYSE:MRK | 64,23B | 20,42B | 8,06 | 9,87 | 24,75B | 6,8% | 31,8% | 5655,2% | 54,9% | 38,5% | 6,2% | 5,1% | 16,4% | 141,7% | 17,4% | 1,8% | |
| Morgan Stanley | NYSE:MS | 58,48B | 11,14B | 6,88 | 7,44 | 15,01B | 9,1% | 19,0% | 32,9% | NM | 25,7% | 0,4% | 2,9% | NM | 8,2% | NM | 1,5% | |
| MSCI Inc | NYSE:MSCI | 2,84B | 1,17B | 14,91 | 16,64 | 1,51B | 12,3% | 41,3% | 3,6% | 8,7% | 53,0% | 3,5% | 9,5% | 12,3% | 9,9% | 10,1% | 5,9% | |
| Microsoft Corporation | NASDAQGS:MSFT | 279,26B | 97,70B | 13,14 | 15,30 | 122,32B | 13,9% | 35,0% | 11,4% | 11,8% | 43,8% | 20,6% | 13,2% | 14,0% | 13,8% | 17,1% | 11,5% | |
| Mettler-Toledo International Inc | NYSE:MTD | 3,83B | 861,39M | 40,59 | 43,49 | 1,17B | 1,0% | 22,5% | 13,1% | 7,9% | 30,6% | 3,0% | 4,1% | 7,1% | 8,4% | 7,1% | 3,2% | |
| Murphy USA Inc | NYSE:MUSA | 21,48B | 510,00M | 24,89 | 26,40 | 755,00M | 11,6% | 2,4% | -2,4% | -8,7% | 3,5% | 2,0% | 3,9% | 3,3% | 3,8% | 5,5% | 2,9% | |
| Duckhorn Portfolio Inc | NYSE:NAPA | 401,68M | 69,41M | 0,47 | 0,61 | 112,10M | -0,3% | 17,3% | -21,3% | 5,8% | 27,9% | 5,7% | 7,9% | 10,7% | 11,8% | 84,8% | 5,1% | |
| Nextera Energy Inc | NYSE:NEE | 27,37B | 7,00B | 3,41 | 3,71 | 9,74B | -2,7% | 25,6% | -5,4% | -3,4% | 35,6% | 82,9% | 6,3% | 2,4% | 6,5% | NM | 4,3% | |
| New Mountain Finance Corporation | NASDAQGS:NMFC | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| ServiceNow Inc | NYSE:NOW | 10,91B | 2,87B | 13,96 | 16,91 | 3,22B | 21,6% | 26,3% | 65,8% | 322,6% | 29,5% | 7,7% | 19,6% | 57,9% | 27,8% | 41,7% | 16,4% | |
| Norfolk Southern Corporation | NYSE:NSC | 12,27B | 2,68B | 11,83 | 13,54 | 4,17B | 0,9% | 21,8% | 47,5% | 2,0% | 34,0% | 18,3% | 4,2% | 6,3% | 15,9% | 15,6% | 3,2% | |
| NVIDIA Corporation | NASDAQGS:NVDA | 120,15B | 67,62B | 2,75 | 3,74 | 79,40B | 97,2% | 56,3% | 130,6% | 140,8% | 66,1% | 1,3% | 31,2% | 36,2% | 34,4% | 39,9% | 18,6% | |
| Novo Nordisk A/S | NYSE:NVO | 43,26B | 15,41B | 3,48 | 4,28 | 19,16B | 25,0% | 35,6% | 25,3% | 23,6% | 44,3% | 15,5% | 14,8% | 15,4% | 15,4% | 15,2% | 8,9% | |
| NVR Inc | NYSE:NVR | 10,27B | 1,64B | 532,85 | 537,35 | 1,84B | 6,0% | 16,0% | 15,0% | -6,0% | 17,9% | 0,3% | 3,5% | 1,8% | 0,5% | -0,5% | 2,8% | |

| Name | Full Ticker | Revenue Forecast | Net Income Forecast | EPS Forecast | EPS Forecast (FY+2) | EBIT Forecast | Revenue Growth Forecast | Net Income Margin Forecast | EPS Growth Forecast | EBIT Growth Forecast | EBIT Margin Forecast | Capital Expenditures Margin Forecast | Revenue Forecast CAGR (5y) | EBIT Forecast CAGR (5y) | Net Income Forecast CAGR (5y) | Unlevered FCF Forecast CAGR (5y) | Revenue Forecast CAGR (10y) |
|---|---------------|------------------|---------------------|--------------|---------------------|---------------|-------------------------|----------------------------|---------------------|----------------------|----------------------|--------------------------------------|----------------------------|-------------------------|-------------------------------|----------------------------------|-----------------------------|
| Novartis AG ADR | NYSE:NVS | 49,60B | 15,07B | 7,45 | 7,96 | 18,72B | 6,3% | 30,4% | 81,6% | 48,1% | 37,7% | 2,3% | 3,0% | 11,2% | 15,3% | 4,8% | 2,5% |
| nVent Electric PLC | NYSE:NVT | 3,66B | 549,85M | 3,31 | 3,65 | 827,31M | 12,0% | 15,0% | -1,8% | 38,1% | 22,6% | 2,4% | 10,9% | 12,2% | 5,2% | 19,3% | 7,1% |
| Old Dominion Freight Line Inc | NASDAQGS:ODFL | 6,00B | 1,22B | 5,70 | 6,56 | 1,62B | 2,3% | 20,4% | 1,3% | -1,1% | 27,0% | 2,3% | 8,3% | 10,8% | 10,7% | 11,9% | 5,2% |
| O'Reilly Automotive Inc | NASDAQGS:ORLY | 16,76B | 2,42B | 41,65 | 44,50 | 3,32B | 6,0% | 14,4% | 8,3% | 4,2% | 19,8% | 5,7% | 5,5% | 5,6% | 5,3% | 8,7% | 3,9% |
| PepsiCo Inc | NASDAQGS:PEP | 93,91B | 11,24B | 8,18 | 8,75 | 14,77B | 2,7% | 12,0% | 24,7% | 9,1% | 15,7% | 5,6% | 4,5% | 6,9% | 9,9% | 9,7% | 3,3% |
| Procter & Gamble Company | NYSE:PG | 86,28B | 17,10B | 7,26 | 7,67 | 21,35B | 2,7% | 19,8% | 20,6% | 1,9% | 24,7% | 4,4% | 3,6% | 3,6% | 5,8% | 3,5% | 3,0% |
| Progressive Corp | NYSE:PGR | 74,58B | 7,25B | 12,38 | 12,67 | 8,76B | 20,1% | 9,7% | 88,1% | 69,3% | 11,7% | 0,4% | 11,4% | 9,9% | 12,7% | 2,5% | 6,6% |
| Parker-Hannifin Corporation | NYSE:PH | 20,59B | 3,49B | 27,17 | 29,77 | 4,37B | 3,3% | 17,0% | 24,4% | 11,9% | 21,2% | 2,0% | 5,4% | 7,8% | 10,5% | 6,2% | 3,9% |
| PNC Financial Services Group Inc | NYSE:PNC | 21,42B | 5,27B | 13,25 | 14,70 | 7,95B | 3,2% | 24,6% | 3,6% | NM | 37,1% | 0,0% | 3,3% | NM | 3,6% | NM | 2,7% |
| PPG Industries Inc | NYSE:PPG | 18,20B | 1,93B | 8,29 | 8,88 | 2,56B | -0,3% | 10,6% | 54,9% | 13,6% | 14,0% | 3,5% | 2,6% | 5,1% | 12,4% | 5,7% | 2,7% |
| Profound Medical Corp | NASDAQCM:PROF | 11,30M | -28400,63K | -1,16 | -0,98 | -31225,93K | 56,9% | -251,4% | 14,0% | -9,1% | -276,4% | 0,1% | 68,5% | NM | NM | NM | 43,9% |
| Qualcomm Incorporated | NASDAQGS:QCOM | 38,60B | 11,40B | 10,24 | 11,19 | 13,13B | 7,8% | 29,5% | 57,0% | 51,8% | 34,0% | 3,1% | 4,6% | 12,6% | 18,0% | 7,5% | 2,3% |
| Roper Technologies Inc | NASDAQGS:ROP | 6,91B | 1,96B | 18,32 | 20,28 | 1,99B | 11,8% | 28,4% | 43,8% | 14,1% | 28,8% | 0,7% | 8,4% | 13,2% | 21,1% | 10,3% | 4,1% |
| Reliance Steel & Aluminum Co | NYSE:RS | 13,97B | 976,51M | 17,75 | 19,32 | 1,29B | -5,6% | 7,0% | -21,6% | -25,7% | 9,2% | 3,1% | 0,5% | -4,0% | -4,8% | -8,9% | 1,2% |
| Republic Services Inc | NYSE:RSG | 16,11B | 1,95B | 6,20 | 6,83 | 3,15B | 7,6% | 12,1% | 13,3% | 10,7% | 19,6% | 11,2% | 6,5% | 6,3% | 8,7% | 8,0% | 5,1% |
| Invesco S&P 500® Equal Weight ETF | ARCA:RSP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Rtx Corp | NYSE:RTX | 79,48B | 7,32B | 5,51 | 6,19 | 9,87B | 15,3% | 9,2% | 147,1% | 82,8% | 12,4% | 3,2% | 6,1% | 16,5% | 23,5% | 11,2% | 4,0% |
| Sabine Royalty Trust | NYSE:SBR | 93,82M | 74,53M | 5,11 | 5,11 | 75,05M | 0,0% | 79,4% | -17,4% | -17,4% | 80,0% | 0,0% | 0,0% | -3,8% | -3,8% | -3,7% | 0,0% |
| Sherwin-Williams Co | NYSE:SHW | 23,20B | 2,90B | 11,50 | 12,66 | 4,11B | 0,7% | 12,5% | 24,3% | 13,4% | 17,7% | 2,9% | 3,3% | 4,8% | 8,3% | 7,3% | 3,6% |
| Skyward Specialty Insurance Group Inc | NASDAQGS:SKWD | 1,13B | 122,85M | 3,06 | 3,40 | 183,80M | 27,3% | 10,9% | 36,5% | 53,0% | 16,3% | 0,4% | 10,7% | 19,4% | 12,8% | 50,5% | 6,3% |
| Champion Homes Inc | NYSE:SKY | 2,47B | 188,73M | 3,28 | 4,02 | 225,18M | 21,8% | 7,6% | 29,6% | 28,5% | 9,1% | 2,0% | 6,7% | 11,5% | 11,2% | 10,2% | 4,3% |
| S&P Global Inc | NYSE:SPGI | 13,66B | 4,56B | 14,56 | 16,00 | 6,53B | 9,3% | 33,4% | 77,0% | 42,7% | 47,8% | 1,3% | 6,9% | 13,4% | 18,9% | 7,1% | 4,4% |
| SPDR® S&P 500 | ARCA:SPY | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Stryker Corporation | NYSE:SYK | 22,39B | 4,62B | 12,13 | 13,64 | 5,64B | 9,2% | 20,6% | 47,0% | 36,5% | 25,2% | 2,9% | 7,8% | 15,5% | 15,0% | 13,3% | 5,0% |
| Teledyne Technologies Incorporated | NYSE:TDY | 5,62B | 927,00M | 19,81 | 21,70 | 1,03B | -0,3% | 16,5% | 7,2% | -1,3% | 18,4% | 1,9% | -3,9% | -6,2% | -5,4% | -2,1% | -0,9% |
| Truist Financial Corp | NYSE:TFC | 20,17B | 4,89B | 3,65 | 3,89 | 7,50B | -5,2% | 24,2% | 434,8% | NM | 37,2% | 10,5% | 3,2% | NM | NM | NM | 2,6% |
| TJX Companies Inc | NYSE:TJX | 56,18B | 4,74B | 4,20 | 4,59 | 6,18B | 3,6% | 8,4% | 8,8% | 6,5% | 11,0% | 3,6% | 5,4% | 9,1% | 8,6% | 12,2% | 3,7% |
| Thermo Fisher Scientific Inc | NYSE:TMO | 42,93B | 9,31B | 21,76 | 23,96 | 9,69B | 0,2% | 19,4% | 40,8% | 31,0% | 22,6% | 3,4% | 4,5% | 12,1% | 15,3% | 3,9% | 3,2% |
| Trimble Inc | NASDAQGS:TRMB | 3,63B | 671,98M | 2,75 | 3,03 | 895,94M | -4,4% | 18,5% | 120,1% | 58,1% | 24,7% | 1,3% | 4,2% | 16,3% | 25,0% | 11,7% | 3,1% |
| Tractor Supply Company | NASDAQGS:TSCO | 14,90B | 1,11B | 10,31 | 11,15 | 1,48B | 2,4% | 7,5% | 2,2% | 0,3% | 10,0% | 4,6% | 5,9% | 7,0% | 7,0% | 11,6% | 4,1% |
| Toro Co | NYSE:TTC | 4,73B | 450,90M | 4,34 | 4,73 | 592,40M | 3,8% | 9,5% | 38,7% | 1,7% | 12,5% | 2,6% | 2,7% | 4,2% | 10,5% | 8,3% | 2,4% |
| The Trade Desk | NASDAQGM:TTD | 2,45B | 813,02M | 1,65 | 2,00 | 427,55M | 25,7% | 33,2% | 359,4% | 113,3% | 17,5% | 3,2% | 21,8% | 56,7% | 66,7% | 81,4% | 15,6% |
| Texas Instruments Incorporated | NASDAQGS:TXN | 15,75B | 4,85B | 5,32 | 6,53 | 5,44B | -10,1% | 30,8% | -24,8% | -25,6% | 34,6% | 31,4% | 7,2% | 11,3% | 11,2% | 25,0% | 6,2% |
| Unitedhealth Group | NYSE:UNH | 399,14B | 25,66B | 27,79 | 30,93 | 34,60B | 7,4% | 6,4% | 16,5% | 6,9% | 8,7% | 0,9% | 7,6% | 9,6% | 12,1% | 8,8% | 4,9% |
| Union Pacific Corporation | NYSE:UNP | 24,37B | 6,78B | 11,13 | 12,30 | 9,76B | 1,0% | 27,8% | 6,5% | 6,9% | 40,1% | 14,0% | 5,0% | 8,4% | 8,9% | 6,2% | 3,6% |
| U.S. Bancorp | NYSE:USB | 27,41B | 6,06B | 3,88 | 4,24 | 10,66B | 6,5% | 22,1% | 18,7% | NM | 38,9% | 0,0% | 3,8% | NM | 10,4% | NM | 2,9% |
| Visa Inc Class A | NYSE:V | 35,79B | 20,15B | 10,59 | 11,52 | 24,26B | 9,6% | 56,3% | 27,9% | 10,6% | 67,8% | 3,3% | 8,1% | 9,6% | 10,6% | 8,4% | 5,0% |
| Vanguard FTSE Developed Markets Index Fund ETF Shares | ARCA:VEA | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Vanguard S&P 500 ETF | ARCA:VOO | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Verisk Analytics Inc | NASDAQGS:VRSK | 2,87B | 937,33M | 6,58 | 7,11 | 1,26B | 7,0% | 32,7% | 26,1% | 10,8% | 43,8% | 8,6% | 8,7% | 10,5% | 14,1% | 14,5% | 6,0% |
| Vertiv Holdings Co | NYSE:VRT | 7,69B | 976,31M | 2,60 | 3,43 | 1,44B | 12,1% | 12,7% | 118,7% | 57,1% | 18,7% | 2,5% | 18,7% | 27,8% | 40,1% | 25,0% | 6,4% |
| Vistra Energy Corp | NYSE:VST | 16,21B | 1,86B | 5,42 | 7,19 | 3,04B | 9,7% | 11,5% | 51,5% | 12,5% | 18,8% | 12,6% | 5,8% | 8,2% | 19,9% | 15,8% | 2,9% |
| Vanguard Total Stock Market Index Fund ETF Shares | ARCA:VTI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Waters Corporation | NYSE:WAT | 2,91B | 689,24M | 11,61 | 12,66 | 899,72M | -1,5% | 23,7% | 7,1% | 5,1% | 30,9% | 5,2% | 4,0% | 6,5% | 7,5% | 7,6% | 3,0% |
| Waste Connections Inc | NYSE:WCN | 8,85B | 1,25B | 4,83 | 5,44 | 1,74B | 10,4% | 14,1% | 63,9% | 29,8% | 19,7% | 13,0% | 8,9% | 14,8% | 21,2% | 13,5% | 6,3% |
| Wells Fargo & Company | NYSE:WFC | 82,20B | 17,75B | 5,22 | 5,21 | 28,21B | 6,5% | 21,6% | 8,0% | NM | 34,3% | 0,0% | 3,2% | NM | 0,5% | NM | 2,6% |
| Waste Management Inc | NYSE:WM | 21,56B | 2,92B | 7,27 | 7,97 | 4,31B | 5,6% | 13,5% | 28,4% | 12,7% | 20,0% | 14,5% | 6,4% | 7,1% | 12,2% | 17,3% | 5,1% |
| Walmart Inc | NYSE:WMT | 673,15B | 19,68B | 2,45 | 2,68 | 29,37B | 3,9% | 2,9% | 28,1% | 8,7% | 4,4% | 3,2% | 4,2% | 7,9% | 11,5% | 14,0% | 3,1% |
| W. R. Berkley Corp | NYSE:WRB | 11,52B | 1,63B | 4,29 | 4,46 | 2,27B | -5,1% | 14,2% | 27,5% | 18,9% | 19,7% | 0,9% | 1,7% | 0,4% | 2,4% | -2,6% | 1,9% |
| The Financial Select Sector SPDR® Fund | ARCA:XLF | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| The Utilities Select Sector SPDR® Fund | ARCA:XLU | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Yum! Brands Inc | NYSE:YUM | 7,64B | 1,61B | 5,71 | 6,30 | 2,55B | 8,0% | 21,0% | 2,1% | 6,9% | 33,4% | 3,5% | 6,9% | 7,6% | 6,4% | 7,3% | 4,4% |
| Zoetis Inc | NYSE:ZTS | 9,18B | 2,66B | 5,86 | 6,44 | 3,55B | 7,4% | 29,0% | 15,7% | 15,6% | 38,7% | 9,3% | 6,4% | 9,6% | 9,8% | 11,7% | 4,4% |