

Daniel Loeb - Market View - 2024-08-26

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Advance Auto Parts Inc	NYSE:AAP	49,15	47,74	Fair	Fair	Weak	2,91B	1	2,0%	27,59	-97,73	1,12	0,26	6,91B	60,6%	99,3%
Apple Inc	NASDAQGS:AAPL	226,84	181,81	Overvalued	Fair	Good	3448,91B	1	0,4%	56,68	33,83	51,70	8,94	3397,17B	2,9%	99,8%
American International Group Inc	NYSE:AIG	75,32	100,05	Undervalued	Fair	Good	48,50B	1,6	2,1%	54,23	14,68	1,09	1,06	57,09B	17,0%	99,6%
Amazon.com Inc	NASDAQGS:AMZN	177,04	188,66	Fair	Undervalued	Good	1858,14B	-	0,0%	46,41	41,83	7,86	3,07	1926,89B	7,8%	89,2%
Amphenol Corporation	NYSE:APH	67,35	50,31	Overvalued	Fair	Great	81,11B	0,66	1,0%	55,12	38,59	9,03	6,06	85,32B	6,3%	99,3%
Apollo Global Management LLC Class A	NYSE:APO	111,51	160,46	Undervalued	Fair	UNAVAILABLE	63,51B	1,85	1,7%	49,74	11,68	4,58	2,45	NA	28,2%	78,7%
ASML Holding NV ADR	NASDAQGS:ASML	907,26	820,26	Fair	Undervalued	Good	360,04B	5,6115	0,6%	44,97	47,26	21,66	12,53	340,95B	1,4%	100,0%
Aurora Innovation Inc	NASDAQGS:AUR	4,30	3,62	Fair	Overvalued	Fair	7,40B	-	0,0%	62,54	-10,15	4,31	NA	6,49B	1,5%	56,0%
Bath & Body Works Inc.	NYSE:BBWI	35,60	47,59	Undervalued	Undervalued	Good	7,95B	0,8	2,2%	55,15	8,99	-4,74	1,07	12,55B	40,7%	89,0%
Cinemark Holdings Inc	NYSE:CNK	27,80	25,29	Fair	Fair	Great	3,34B	-	0,0%	75,34	23,79	9,12	1,18	5,97B	50,6%	83,2%
Corpay Inc	NYSE:CPAY	297,96	338,04	Fair	Fair	Good	20,69B	-	0,0%	61,07	20,51	7,52	5,42	26,88B	26,2%	96,5%
Danaher Corporation	NYSE:DHR	269,48	204,72	Overvalued	Fair	Good	194,62B	1,08	0,4%	58,98	47,98	3,90	8,26	210,46B	8,6%	88,9%
Dynatrace Inc	NYSE:DT	50,24	56,92	Fair	Fair	Great	14,97B	-	0,0%	70,09	96,52	7,24	10,00	14,04B	0,5%	99,4%
EQT Corporation	NYSE:EQT	33,64	32,81	Fair	Undervalued	Fair	19,98B	0,63	1,9%	50,21	28,70	1,32	4,51	24,91B	19,9%	98,3%
Ferguson PLC	NYSE:FERG	214,33	189,25	Fair	Fair	Good	43,15B	3,16	1,5%	61,03	23,10	7,81	1,46	47,66B	10,8%	100,0%
Flyexclusive Inc	NYSE:FLYX	4,38	5,09	Fair	Bargain	Weak	78,40M	-	0,0%	57,86	-5,93	-2,28	1,15	468,43M	40,2%	16,3%
Global Blue Group Holding Ltd	NYSE:GB	4,62	5,30	Fair	Undervalued	Good	1,11B	-	0,0%	44,55	70,68	15,95	2,34	1,62B	38,1%	15,4%
Alphabet Inc Class A	NASDAQGS:GOOGL	165,62	170,19	Fair	Undervalued	Great	2048,89B	0,8	0,5%	42,79	23,37	6,81	6,24	1942,71B	1,4%	89,2%
Hess Corporation	NYSE:HES	138,18	140,05	Fair	Fair	Good	42,43B	1,75	1,3%	47,62	16,04	4,05	3,51	51,01B	18,6%	92,5%
Hertz Global Hldgs New Equity Warrants	NASDAQGS:HTZW.W	2,35	-	-	-	Weak	1,01B	-	-	-	-	-	-	-	-	39,4%
Intercontinental Exchange Inc	NYSE:ICE	160,01	138,91	Fair	Fair	Good	91,87B	1,8	1,1%	79,13	39,72	3,44	10,43	113,17B	19,4%	99,1%
International Flavors & Fragrances Inc	NYSE:IFF	100,08	89,95	Fair	Fair	Fair	25,59B	1,6	1,6%	58,08	-10,87	1,80	2,26	35,04B	28,2%	99,8%
Jacobs Engineering Group Inc	NYSE:J	149,00	156,58	Fair	Fair	Good	18,51B	1,16	0,8%	63,89	28,87	2,80	1,09	21,64B	15,5%	98,8%
KB Home	NYSE:KBH	85,83	95,27	Fair	Fair	Great	6,45B	1	1,2%	65,62	10,71	1,62	1,00	7,53B	21,0%	96,3%
Live Nation Entertainment Inc	NYSE:LYV	96,78	115,28	Undervalued	Undervalued	Great	22,29B	-	0,0%	58,15	87,18	-515,18	0,94	24,98B	25,2%	68,8%
Meta Platforms Inc	NASDAQGS:META	528,00	506,70	Fair	Fair	Great	1335,74B	2	0,4%	54,81	25,97	8,52	8,92	1315,65B	2,8%	86,2%
MSCI Inc	NYSE:MSCI	571,19	489,09	Fair	Fair	Great	44,92B	6,4	1,1%	72,16	37,89	-61,16	16,62	49,14B	9,4%	96,7%
Microsoft Corporation	NASDAQGS:MSFT	416,79	416,80	Fair	Undervalued	Good	3098,02B	3	0,7%	42,31	35,15	11,54	12,64	3120,34B	3,1%	99,9%
Micron Technology Inc	NASDAQGS:MU	102,85	90,02	Fair	Bargain	Fair	114,04B	0,46	0,4%	41,68	-74,10	2,58	5,34	118,83B	10,9%	99,6%
PG&E Corp	NYSE:PCG	18,80	18,94	Fair	Fair	Good	40,18B	0,04	0,2%	66,92	15,95	1,53	1,62	99,73B	60,0%	99,8%
Roper Technologies Inc	NASDAQGS:ROP	547,82	550,04	Fair	Fair	Good	58,73B	3	0,5%	53,42	40,72	3,24	8,93	65,06B	11,2%	99,5%
Telephone and Data Systems Inc	NYSE:TDS	22,22	15,74	Overvalued	Bargain	Fair	2,53B	0,16	0,7%	65,20	-4,66	0,62	0,50	8,78B	53,6%	85,2%
Taiwan Semiconductor Manufacturing	NYSE:TSM	171,28	158,68	Fair	Undervalued	Great	772,30B	1,7062	1,1%	49,16	26,69	6,50	10,10	726,96B	4,0%	93,2%
Uber Technologies Inc	NYSE:UBER	74,30	69,29	Fair	Undervalued	Great	156,10B	-	0,0%	59,21	77,62	12,64	3,90	152,85B	6,7%	99,8%

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United States Cellular Corporation	NYSE:USM	55,40	36,16	Overvalued	Undervalued	Good	4,76B	-	0,0%	57,90	67,09	1,02	1,24	8,00B	44,6%	17,2%
Vistra Energy Corp	NYSE:VST	85,77	75,84	Fair	Undervalued	Good	29,47B	0,878	1,0%	54,87	61,78	9,45	2,10	48,95B	33,5%	99,1%
Verizon Communications Inc	NYSE:VZ	41,21	42,36	Fair	Fair	Good	173,47B	2,66	6,5%	53,68	15,42	1,80	1,29	350,68B	50,5%	99,9%