

## Daniel Loeb - Projections - 2024-08-26

### Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Advance Auto Parts Inc	NYSE:AAP	11,22B	134,56M	2,27	3,08	256,12M	-0,6%	1,2%	354,4%	123,9%	2,3%	1,8%	1,5%	36,7%	65,2%	25,3%	1,7%
Apple Inc	NASDAQGS:AAPL	390,12B	103,27B	6,79	7,38	122,66B	1,8%	26,5%	10,8%	7,3%	31,4%	2,4%	8,0%	10,4%	10,3%	11,1%	5,1%
American International Group Inc	NYSE:AIG	26,99B	3,46B	5,37	6,33	4,84B	-42,2%	12,8%	7,9%	1,9%	17,9%	8,6%	4,0%	11,0%	3,5%	NM	2,0%
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Amphenol Corporation	NYSE:APH	14,59B	2,21B	1,84	2,15	3,07B	16,2%	15,2%	18,2%	18,4%	21,0%	3,4%	10,1%	10,3%	10,0%	9,7%	4,9%
Apollo Global Management LLC Class A	NYSE:APO	3,64B	4,31B	7,56	9,12	2,04B	-88,6%	118,4%	-8,7%	NM	56,2%	0,0%	-29,3%	NM	8,7%	NM	-15,0%
ASML Holding NV ADR	NASDAQGS:ASML	30,90B	8,20B	20,85	33,20	9,64B	0,3%	26,5%	-6,3%	-4,7%	31,2%	7,0%	14,4%	19,9%	19,2%	24,8%	10,5%
Aurora Innovation Inc	NASDAQGS:AUR	164,50K	-747000,00K	-0,43	-0,49	-792500,00K	NM	-454103,3%	27,6%	5,1%	-481762,9%	9118,5%	NM	NM	NM	NM	NM
Bath & Body Works Inc.	NYSE:BBWI	7,37B	724,02M	3,24	3,67	1,26B	-0,8%	9,8%	-15,5%	-2,0%	17,1%	4,3%	3,3%	6,0%	3,7%	6,4%	3,0%
Cinemark Holdings Inc	NYSE:CNK	2,94B	185,50M	1,55	1,98	317,00M	-4,1%	6,3%	15,7%	-14,7%	10,8%	5,1%	1,8%	-2,0%	0,2%	-9,0%	0,9%
Corpay Inc	NYSE:CPAY	3,99B	1,36B	19,54	22,15	1,80B	6,2%	34,0%	48,1%	8,8%	45,2%	4,9%	9,5%	13,2%	20,1%	12,9%	5,8%
Danaher Corporation	NYSE:DHR	23,75B	5,60B	7,75	8,80	6,90B	-0,6%	23,6%	37,2%	28,3%	29,1%	4,9%	6,3%	15,0%	17,7%	10,5%	4,3%
Dynatrace Inc	NYSE:DT	1,65B	389,11M	1,31	1,53	463,00M	15,5%	23,5%	151,2%	244,8%	28,0%	1,7%	16,8%	50,2%	37,9%	38,8%	14,0%
EQT Corporation	NYSE:EQT	5,73B	803,00M	1,35	3,33	1,45B	15,1%	14,0%	-67,9%	-42,5%	25,3%	42,3%	9,2%	-5,6%	-4,2%	8,2%	5,7%
Ferguson PLC	NYSE:FERG	27,12B	1,82B	9,04	9,52	2,51B	-8,8%	6,7%	-0,9%	-10,0%	9,2%	1,3%	1,2%	1,0%	5,9%	5,9%	1,6%
Flyexclusive Inc	NYSE:FLYX	330,71M	9,15M	0,51	0,18	-79010,00K	4,9%	2,8%	118,2%	-54,2%	-23,9%	50,2%	14,5%	NM	NM	NM	8,2%
Global Blue Group Holding Ltd	NYSE:GB	566,08M	-135189,95K	-0,56	-0,52	-54838,28K	19,9%	-23,9%	-942,0%	-148,2%	-9,7%	1,7%	10,4%	NM	NM	21,5%	6,1%
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,40B	7,75	8,66	108,43B	13,0%	27,5%	33,6%	22,9%	31,2%	14,5%	10,6%	15,6%	16,1%	25,3%	6,4%
Hess Corporation	NYSE:HES	13,13B	3,37B	10,98	11,27	5,19B	27,6%	25,7%	144,5%	76,7%	39,5%	32,8%	9,3%	22,4%	38,2%	97,3%	6,3%
Hertz Global Hldgs New Equity Warrants	NASDAQGS:HTZW.W	9,37B	-1185734,62K	-	-	-703590,00K	-	-	-	-	-	-	-	-	-	-	-
Intercontinental Exchange Inc	NYSE:ICE	9,27B	3,49B	6,08	6,74	5,47B	16,0%	37,7%	45,0%	38,0%	59,0%	6,6%	7,4%	13,3%	16,1%	6,8%	4,8%
International Flavors & Fragrances Inc	NYSE:IFF	11,27B	1,09B	4,26	5,04	1,12B	-1,8%	9,7%	142,4%	83,2%	9,9%	4,9%	1,1%	17,6%	NM	0,7%	1,5%
Jacobs Engineering Group Inc	NYSE:J	17,12B	1,00B	8,07	9,13	1,52B	4,7%	5,9%	51,9%	28,7%	8,9%	0,7%	5,5%	12,4%	16,7%	7,9%	3,8%

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KB Home	NYSE:KBH	6,84B	647,40M	8,61	8,84	769,00M	6,7%	9,5%	22,5%	-0,1%	11,2%	0,5%	4,2%	11,8%	12,6%	3,1%	3,1%
Live Nation Entertainment Inc	NYSE:LIV	24,46B	567,05M	2,46	4,03	1,03B	7,5%	2,3%	79,7%	-5,9%	4,2%	2,7%	8,0%	14,2%	37,0%	2,5%	5,1%
Meta Platforms Inc	NASDAQGS:META	161,59B	55,28B	21,85	24,70	63,16B	19,8%	34,2%	47,0%	25,8%	39,1%	23,5%	12,8%	16,2%	18,1%	26,8%	7,3%
MSCI Inc	NYSE:MSCI	2,84B	1,17B	14,91	16,64	1,51B	12,3%	41,3%	3,6%	8,7%	53,0%	3,5%	9,5%	12,3%	9,9%	10,1%	5,9%
Microsoft Corporation	NASDAQGS:MSFT	279,26B	97,70B	13,14	15,30	122,32B	13,9%	35,0%	11,4%	11,8%	43,8%	20,6%	13,2%	14,0%	13,8%	17,1%	11,5%
Micron Technology Inc	NASDAQGS:MU	24,99B	1,36B	1,23	9,34	1,77B	60,8%	5,4%	123,0%	132,3%	7,1%	32,4%	23,5%	NM	NM	34,4%	12,4%
PG&E Corp	NYSE:PCG	25,05B	2,90B	1,36	1,49	5,32B	2,5%	11,6%	29,1%	54,3%	21,2%	41,1%	2,3%	17,2%	13,0%	NM	2,2%
Roper Technologies Inc	NASDAQGS:ROP	6,91B	1,96B	18,32	20,28	1,99B	11,8%	28,4%	43,8%	14,1%	28,8%	0,7%	8,4%	13,2%	21,1%	10,3%	4,1%
Telephone and Data Systems Inc	NYSE:TDS	4,98B	-64441,00K	-0,57	-0,64	119,58M	-3,5%	-1,3%	88,8%	-24,3%	2,4%	18,2%	-1,0%	2,3%	NM	NM	-0,5%
Taiwan Semiconductor Manufacturing	NYSE:TSM	88,18B	34,11B	1,32	1,70	38,17B	30,0%	38,7%	29,6%	32,0%	43,3%	35,5%	18,4%	20,8%	16,9%	31,8%	15,1%
Uber Technologies Inc	NYSE:UBER	43,41B	4,76B	2,27	3,34	3,09B	16,4%	11,0%	159,6%	178,8%	7,1%	0,8%	14,1%	63,6%	50,6%	47,8%	11,9%
United States Cellular Corporation	NYSE:USM	3,79B	95,00M	1,10	1,55	128,50M	-2,9%	2,5%	75,4%	-16,6%	3,4%	15,2%	0,6%	11,0%	26,9%	13,9%	0,3%
Vistra Energy Corp	NYSE:VST	16,21B	1,86B	5,42	7,19	3,06B	9,7%	11,5%	51,5%	13,2%	18,9%	12,3%	5,8%	8,2%	19,9%	15,8%	2,9%
Verizon Communications Inc	NYSE:VZ	135,17B	19,23B	4,57	4,69	30,85B	0,9%	14,2%	66,1%	1,9%	22,8%	12,8%	1,4%	1,9%	12,8%	2,9%	0,7%