

Farallon Capital - Projections - 2024-08-23

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
ABC Company SpA Societa Benefit	BIT:ABC	298.95K	NA	NA	-0.03	NA	0.0%	NA	NM	NM	NA	14.9%	0.0%	NM	NM	NM	0.0%
Airbnb Inc	NASDAQGS:ABNB	11,03B	2,65B	4.20	4.64	2,42B	11.2%	24.1%	-42.0%	59.7%	22.0%	0.5%	10.7%	26.5%	-1.8%	27.0%	8.1%
Arcellx Inc	NASDAQGS:ACLX	126.92M	-93739,00K	-1.74	-2.93	-118803,00K	15.0%	-73.9%	-18.6%	-32.2%	-93.6%	9.3%	27.7%	NM	NM	NM	30.3%
Analog Devices Inc	NASDAQGS:ADI	9,38B	3,16B	6.36	7.37	3,83B	-23.7%	33.7%	-2.8%	-3.7%	40.8%	7.5%	3.8%	12.8%	15.6%	7.7%	3.6%
Agios Pharm	NASDAQGS:AGIO	35,30M	251,62M	4.42	-6.45	-413912,69K	31.6%	712.7%	169.9%	-5.7%	-1172.4%	15.6%	87.0%	NM	NM	NM	55.0%
-	NASDAQGM:AGLE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Altimmune Inc	NASDAQGM:ALT	426,00K	-95199,50K	-1.34	-1.78	-100881,00K	0.0%	-22347.3%	19.4%	-20.8%	-23681.0%	961.7%	201.9%	NM	NM	NM	152.0%
Amgen Inc	NASDAQGS:AMGN	33,18B	10,47B	19.49	20.64	14,86B	17.7%	31.6%	56.0%	82.0%	44.8%	3.9%	5.0%	14.9%	13.0%	10.2%	3.7%
Amylyx Pharmaceuticals Inc	NASDAQGS:AMLX	87,62M	#####	-4.07	-2.34	-291975,33K	-77.0%	-316.5%	-681.9%	-21.8%	-333.2%	1.5%	-25.5%	NM	NM	NM	-13.5%
Aon PLC	NYSE:AON	15,73B	3,23B	14,85	17,18	4,91B	17.6%	20.5%	18.7%	21.8%	31.2%	1.4%	4.8%	6.1%	8.4%	7.0%	2.4%
Apellis Pharmaceuticals Inc	NASDAQGS:APLS	798,00M	#####	-1.18	0.33	-126680,00K	101.2%	-18.0%	73.5%	75.5%	-15.9%	0.2%	37.7%	NM	NM	NM	23.8%
Ardelyx Inc	NASDAQGM:ARDX	304,36M	-71508,50K	-0.30	-0.17	-49632,00K	144.6%	-23.5%	-0.8%	21.6%	-16.3%	0.4%	49.3%	NM	NM	NM	27.5%
Aramark Holdings	NYSE:ARMK	17,47B	419,20M	1.59	2.01	887,83M	-7.4%	2.4%	-38.1%	-9.4%	5.1%	2.5%	3.8%	3.5%	7.4%	-2.0%	3.1%
Arcutis Biotherapeutics Inc	NASDAQGS:ARQT	163,54M	#####	-1.62	-1.10	-172350,00K	174.4%	-114.3%	57.3%	28.5%	-105.4%	1.8%	64.5%	NM	NM	NM	33.4%
-	NASDAQGM:ARYD	0,00K	NA	NA	NA	NA	NM	NA	NM	NM	NA	NA	NM	NM	NM	NM	NM
Axsome Therapeutics Inc	NASDAQGM:AXSM	376,27M	#####	-5.62	-1.12	-255658,00K	39.1%	-71.7%	-6.7%	-39.8%	-67.9%	0.2%	48.6%	NM	NM	NM	27.5%
AstraZeneca PLC ADR	NASDAQGS:AZN	52,22B	12,64B	8,15	9.36	16,85B	14.0%	24.2%	113.9%	61.5%	32.3%	3.9%	7.7%	18.6%	25.6%	9.9%	5.6%
Berenson Acquisition Corp I	NYSEAM:BACA	0,00K	NA	NA	NA	NA	NM	NA	NM	NM	NA	NA	NM	NM	NM	NM	NM
Biodesix Inc	NASDAQGS:BDSX	71,05M	-52820,97K	-0.36	-0.30	-35976,00K	44.7%	-74.3%	42.7%	12.9%	-50.6%	10.0%	26.1%	NM	NM	NM	15.3%
Beam Therapeutics Inc	NASDAQGS:BEAM	50,00M	#####	-4.99	-5.52	-427000,00K	-86.8%	-789.1%	-190.5%	-141.9%	-854.0%	60.4%	-8.0%	NM	NM	NM	16.2%
Ke Holdings Inc	NYSE:BEKE	12,24B	1,21B	1,00	1.17	925,18M	12.3%	9.9%	46.7%	35.0%	7.6%	1.1%	6.8%	10.6%	22.1%	6.5%	4.5%
Biohaven Pharmaceutical Holding Co Ltd	NYSE:BHVN	0,00K	#####	-7.42	-6.42	-826550,00K	NM	NA	-29.4%	-89.6%	NA	NA	NM	NM	NM	NM	NM
Blueprint Medicines Corp	NASDAQGS:BPMC	486,73M	-80977,58K	-1.28	-1.35	-232579,00K	95.2%	-16.6%	84.7%	52.2%	-47.8%	3.0%	37.9%	NM	NM	NM	26.8%
Boston Scientific Corp	NYSE:BSX	16,26B	3,56B	2,42	2,74	4,37B	14.2%	21.9%	126.0%	80.9%	26.9%	4.3%	10.7%	23.2%	29.5%	16.8%	6.4%
Brightspring Health Services Inc	NASDAQGS:BTSG	10,79B	113,90M	0.66	0.91	355,22M	22.3%	1.1%	150.6%	141.4%	3.3%	0.9%	10.3%	26.8%	NM	22.5%	6.2%
Beyond Meat Inc	NASDAQGS:BYND	327,00M	#####	-2.19	-1.60	-142049,50K	-4.8%	-43.5%	58.4%	44.0%	-43.4%	4.9%	1.8%	NM	NM	NM	0.9%
Cara Therapeutic	NASDAQGM:CARA	5,80M	-71300,00K	-1.30	-0.75	-68518,00K	-72.3%	-1229.3%	40.5%	43.6%	-1181.3%	31.0%	28.1%	NM	NM	NM	35.7%
CBRE Group Inc Class A	NYSE:CBRE	35,22B	1,48B	4.90	5.92	1,65B	10.2%	4.2%	55.5%	31.9%	4.7%	0.9%	9.1%	14.1%	22.1%	17.9%	5.6%
C4 Therapeutics Inc	NASDAQGS:CCCC	25,00M	-77999,78K	-1.12	-1.51	-119252,15K	20.4%	-312.0%	57.9%	14.2%	-477.0%	4.0%	29.9%	NM	NM	NM	36.5%
-	NASDAQGM:CERE	0,00K	#####	-2.42	-3.01	-468600,00K	NM	NA	9.4%	-4.8%	NA	NA	NM	NM	NM	NM	NM
Canopy Growth Corp	NASDAQGS:CGC	215,68M	#####	-1.39	-1.24	-76761,41K	-1.3%	-54.7%	70.8%	19.1%	-35.6%	2.7%	13.0%	NM	NM	NM	7.5%
Chemed Corp	NYSE:CHE	2,44B	359,30M	23.96	25.51	419,85M	7.8%	14.7%	33.6%	22.5%	17.2%	2.4%	4.8%	9.1%	8.5%	8.6%	3.4%
Centene Corp	NYSE:CNC	156,19B	3,60B	6.84	6.93	3,85B	10.6%	2.3%	38.2%	-19.6%	2.5%	0.4%	6.2%	6.6%	9.6%	9.5%	4.8%
Centessa Pharmaceuticals PLC ADR	NASDAQGS:CNTA	13,71M	#####	-1.39	-1.65	-160430,00K	100.0%	-1152.0%	11.3%	6.3%	-1170.5%	3.6%	93.3%	NM	NM	NM	66.7%
Cogent Biosciences Inc	NASDAQGS:COGT	0,00K	#####	-2.17	-2.45	-248768,50K	NM	NA	10.2%	-19.5%	NA	NA	NM	NM	NM	NM	NM
Salesforce Inc	NYSE:CRM	37,85B	9,81B	10,12	11,34	12,30B	8.6%	25.9%	141.0%	105.0%	32.5%	1.9%	9.9%	28.0%	30.7%	17.0%	9.6%
Crinetics Pharmaceuticals Inc	NASDAQGS:CRNX	1,04M	#####	-3.55	-3.92	-317508,00K	-74.1%	3.8%	-42.6%	-30559.0%	288.7%	153.0%	NM	NM	NM	NM	90.1%
Crispr Therapeutics AG	NASDAQGM:CRSP	19,00M	#####	-5.34	-5.17	-536400,00K	-94.9%	-2486.8%	-175.1%	-141.0%	-2823.2%	26.3%	14.8%	NM	NM	NM	21.5%
Cytokinetics Inc	NASDAQGS:CYTK	3,72M	#####	-4.85	-4.50	-534240,00K	-50.6%	-15344.9%	11,1%	-7.7%	-14370.9%	41,8%	180.0%	NM	NM	NM	84.6%
Walt Disney Company	NYSE:DIS	91,18B	9,06B	4.99	5.22	15,58B	2.6%	9.9%	287.5%	67.0%	17.1%	6.2%	4.1%	7.7%	40.2%	11.7%	3.2%
Dyne Therapeutics Inc	NASDAQGS:DYN	0,00K	#####	-2.73	-3.18	-291809,50K	NM	NA	30.9%	-20.5%	NA	NA	NM	NM	NM	NM	NM
New Oriental Education & Technology	NYSE:EDU	5,25B	576,00M	3.48	4.70	583,00M	21.7%	11,0%	93.3%	66.4%	11,1%	4.7%	12.6%	28.0%	30.2%	-3.6%	7.3%
Enccompass Health Corp	NYSE:EHC	5,32B	424,25M	4.22	4.66	767,10M	10.7%	8.0%	17.3%	4.8%	14.4%	11.3%	8.3%	10.3%	11.4%	18.6%	5.2%
Elevation Oncology Inc	NASDAQGS:ELEV	0,00K	-43823,00K	-0.74	-0.83	-44400,00K	NM	NA	44.7%	-10.1%	NA	NA	NM	NM	NM	NM	NM
Enanta Pharmaceuticals Inc	NASDAQGS:ENTA	71,00M	#####	-5.11	-5.96	-122091,00K	-10.4%	-152.6%	19.9%	11,0%	-172.0%	12.7%	-5.1%	NM	NM	NM	4.7%
Exelixis Inc	NASDAQGS:EXEL	2,05B	532,00M	1.87	1.77	510,08M	12.3%	25.9%	186.9%	198.5%	24.8%	2.1%	6.0%	36.7%	30.9%	41.6%	-0.2%
Forte Biosciences Inc	NASDAQGM:FBRX	0,00K	-40176,00K	-1.10	-1.17	-41490,00K	NM	NA	-10.4%	-27.7%	NA	NA	NM	NM	NM	NM	NM
Amicus Therapeutics Inc	NASDAQGM:FOLD	515,81M	59,60M	0.20	0.44	22,39M	29.2%	11.6%	139.1%	130.5%	4.3%	1.2%	24.1%	NM	NM	NM	15.4%
Marblegate Acquisition Corp	NASDAQGM:GATE	0,00K	NA	NA	NA	NA	NM	NA	NM	NM	NA	NA	NM	NM	NM	NM	NM
GDS Holdings Ltd	NASDAQGM:GDS	1,60B	#####	-0.85	-0.36	132,25M	15.0%	-10.3%	74.3%	70.2%	8.2%	57.2%	16.7%	48.8%	NM	NM	10.3%
Genentech Inc	NASDAQGS:GENT	57,81M	#####	-0.37	-0.19	-219836,00K	24208.0%	-382.4%	-13.3%	-13.4%	-381.6%	8.7%	446.5%	NM	NM	NM	147.1%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
S&P Global Inc	NYSE:SPGI	13,66B	4,56B	14,56	16,00	6,53B	9,3%	33,4%	77,0%	42,7%	47,8%	1,3%	6,9%	13,4%	18,9%	7,1%	4,4%
Savara Inc	NASDAQGS:SVRA	0,00K	-87414,00K	-0,53	-0,49	-93014,00K	NM	NA	-60,4%	-57,1%	NA	NA	NM	NM	NM	NM	NM
TAL Education Group	NYSE:TAL	2,10B	131,00M	0,22	0,40	-47000,00K	41,1%	6,2%	3329,2%	32,1%	-2,2%	5,1%	22,0%	NM	NM	34,4%	12,3%
Tectonic Therapeutic Inc	NASDAQGM:TECX	0,00K	-61339,37K	-4,16	-5,60	-55000,00K	NM	NA	74,4%	-23,2%	NA	NA	NM	NM	NM	NM	NM
Tenet Healthcare Corporation	NYSE:THC	20,84B	1,05B	11,01	11,14	3,07B	1,4%	5,1%	92,9%	9,9%	14,7%	4,0%	3,9%	8,6%	20,4%	7,4%	3,0%
TransMedics Group Inc	NASDAQGM:TMDX	442,50M	46,10M	1,38	1,83	48,15M	83,1%	10,4%	279,5%	9827,8%	10,9%	23,7%	33,2%	237,1%	NM	NM	18,5%
Thermo Fisher Scientific Inc	NYSE:TMO	42,93B	8,31B	21,76	23,96	9,69B	0,2%	19,4%	40,8%	31,0%	22,6%	3,4%	4,5%	12,1%	15,3%	3,9%	3,2%
TransUnion	NYSE:TRU	4,13B	753,92M	3,88	4,59	1,24B	7,9%	18,2%	465,2%	100,0%	29,9%	8,7%	8,2%	27,8%	NM	13,2%	5,2%
Twist Bioscience Corp	NASDAQGS:TWST	310,69M	#####	-3,53	-2,63	-228300,00K	26,8%	1,9%	-8,5%	-73,5%	4,8%	21,6%	NM	NM	NM	NM	13,2%
Unitedhealth Group	NYSE:UNH	399,14B	25,66B	27,79	30,93	34,60B	7,4%	6,4%	16,5%	6,9%	8,7%	0,9%	7,6%	9,6%	12,1%	8,8%	4,9%
United Therapeutics Corporation	NASDAQGS:UTHR	2,83B	1,24B	27,92	29,94	1,36B	21,8%	43,8%	40,9%	14,3%	47,8%	6,6%	7,1%	7,6%	6,7%	12,0%	3,4%
Visa Inc Class A	NYSE:V	35,79B	20,15B	10,59	11,52	24,26B	9,6%	56,3%	27,9%	10,6%	67,8%	3,3%	8,1%	9,6%	10,6%	8,4%	5,0%
Veeva Systems Inc Class A	NYSE:VEEV	2,71B	1,02B	6,29	7,02	1,07B	14,5%	37,6%	95,3%	149,3%	39,6%	0,9%	12,6%	35,6%	25,8%	33,5%	11,1%
VNET Group Inc DRC	NASDAQGS:VNET	1,10B	18,25M	0,07	0,09	63,81M	6,4%	1,7%	102,8%	555,4%	5,8%	49,5%	7,1%	NM	NM	NM	4,9%
Ventyx Biosciences Inc	NASDAQGS:VTYX	0,00K	#####	-2,06	-2,29	-159500,00K	NM	NA	37,4%	23,3%	NA	NA	NM	NM	NM	NM	NM
Voyager Therapeutics Inc	NASDAQGS:VYGR	69,10M	-72593,00K	-1,33	-2,01	-92319,00K	-72,4%	-105,1%	-144,8%	-175,7%	-133,6%	7,3%	-26,7%	NM	NM	NM	13,7%
Westinghouse Air Brake Technologies Corp	NYSE:WAB	10,40B	1,31B	7,49	8,15	1,96B	7,5%	12,6%	65,3%	48,1%	18,8%	1,8%	4,7%	12,6%	14,5%	8,8%	3,4%
Full Truck Alliance Co Ltd ADR	NYSE:YMM	1,48B	516,24M	0,49	0,64	372,52M	25,0%	34,9%	76,2%	148,7%	25,2%	1,2%	18,3%	52,6%	27,7%	77,7%	10,6%
Zymerworks Inc	NASDAQGS:ZYME	106,57M	-92000,00K	-1,29	-1,66	-113546,37K	40,2%	-86,3%	24,9%	17,4%	-106,5%	6,1%	3,0%	NM	NM	NM	17,6%