

## Field & Main Bank - Projections - 2024-08-28

### Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Apple Inc	NASDAQGS:AAPL	390,12B	103,27B	6,79	7,38	122,66B	1,8%	26,5%	10,8%	7,3%	31,4%	2,4%	8,0%	10,4%	10,3%	11,1%	5,1%
AbbVie Inc	NYSE:ABBV	55,61B	19,30B	10,92	12,18	24,79B	2,4%	34,7%	301,6%	40,4%	44,6%	1,4%	5,4%	15,0%	42,8%	6,4%	3,3%
Airbnb Inc	NASDAQGS:ABNB	11,03B	2,65B	4,20	4,64	2,42B	11,2%	24,1%	-42,0%	59,7%	22,0%	0,5%	10,7%	26,5%	-1,8%	27,0%	8,1%
Abbott Laboratories	NYSE:ABT	41,75B	8,16B	4,69	5,15	9,32B	4,1%	19,6%	43,9%	29,1%	22,3%	5,2%	6,3%	13,9%	15,9%	4,1%	4,3%
Accenture plc	NYSE:ACN	64,87B	7,59B	12,12	12,81	10,02B	1,2%	11,7%	12,5%	-1,1%	15,4%	0,9%	6,4%	8,6%	11,7%	8,9%	4,3%
Adobe Systems Incorporated	NASDAQGS:ADBE	21,46B	8,17B	18,41	20,51	9,86B	10,6%	38,0%	55,8%	48,3%	46,0%	1,1%	11,4%	18,4%	19,0%	16,9%	7,3%
Archer-Daniels-Midland Company	NYSE:ADM	87,47B	2,65B	5,54	5,35	2,72B	-6,9%	3,0%	-13,9%	-32,0%	3,1%	1,6%	-1,1%	-15,4%	-7,9%	-9,5%	-0,5%
Automatic Data Processing Inc	NASDAQGS:ADP	20,24B	4,09B	10,04	10,65	5,37B	5,4%	20,2%	10,3%	7,0%	26,5%	1,3%	4,8%	6,7%	6,7%	5,5%	3,4%
Ameren Corp	NYSE:AEE	7,82B	1,24B	4,63	5,01	1,79B	7,6%	15,8%	5,8%	-3,4%	22,9%	55,9%	5,3%	7,2%	8,5%	NM	3,7%
Aflac Inc	NYSE:AFL	17,42B	3,80B	6,78	6,76	6,56B	-6,9%	21,8%	-12,9%	20,1%	37,6%	16,5%	-1,3%	-2,0%	-4,8%	2,4%	-0,7%
Albermarle Corp	NYSE:ALB	5,62B	36,83M	0,31	2,67	443,97M	-41,5%	0,7%	-97,7%	-5,0%	7,9%	31,6%	4,3%	42,1%	15,8%	NM	4,9%
Allstate Corp	NYSE:ALL	63,66B	3,95B	14,97	17,76	5,52B	11,5%	6,2%	1343,6%	2659,1%	8,7%	0,8%	3,4%	83,1%	NM	0,3%	1,7%
Applied Materials Inc	NASDAQGS:AMAT	27,06B	7,11B	8,62	9,74	7,87B	2,1%	26,3%	6,3%	2,9%	29,1%	4,0%	7,7%	9,6%	8,7%	8,0%	5,5%
Advanced Micro Devices Inc	NASDAQGS:AMD	25,56B	5,54B	3,42	5,38	6,23B	12,7%	21,7%	546,4%	1453,5%	24,4%	2,4%	17,0%	96,2%	81,3%	34,0%	9,3%
Amgen Inc	NASDAQGS:AMGN	33,18B	10,47B	19,49	20,64	14,86B	17,7%	31,6%	56,0%	82,0%	44,8%	3,9%	5,0%	14,9%	13,0%	10,2%	3,7%
Ameriprise Financial Inc	NYSE:AMP	16,83B	3,58B	36,46	38,27	4,55B	4,6%	21,3%	53,8%	-19,0%	27,0%	1,8%	5,3%	-2,9%	7,7%	12,3%	3,6%
American Tower Corp	NYSE:AMT	11,36B	3,24B	6,93	6,87	4,90B	2,0%	28,5%	117,8%	28,6%	43,1%	14,5%	2,7%	21,0%	0,3%	2,5%	
America Movil SAB de CV Mm	NYSE:AMX	42,89B	3,51B	0,06	0,08	8,92B	3,5%	8,2%	-6,9%	17,8%	20,8%	15,6%	3,7%	9,1%	9,9%	13,8%	2,9%
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Air Products and Chemicals Inc	NYSE:APD	12,18B	2,75B	12,36	13,53	2,94B	-3,3%	22,6%	20,0%	10,9%	24,1%	44,1%	9,0%	14,6%	14,5%	NM	5,6%
Applan Corp	NASDAQGM:APPN	612,14M	-38506,00K	-0,53	0,16	-8400,00K	12,2%	-6,3%	65,1%	91,7%	-1,4%	1,0%	11,4%	NM	NM	NM	7,3%
Broadcom Inc	NASDAQGS:AVGO	51,35B	23,37B	5,02	6,33	30,16B	43,4%	45,5%	52,2%	83,3%	58,7%	1,0%	21,5%	18,6%	29,4%	26,7%	13,2%
American Express Company	NYSE:AXP	65,96B	9,35B	13,15	14,56	18,03B	18,6%	14,2%	17,3%	NM	27,3%	2,0%	9,3%	NM	8,3%	NM	5,7%
Boeing Co	NYSE:BA	76,53B	#####	-4,30	3,93	326,54M	-1,6%	-3,5%	-17,1%	-74,7%	0,4%	2,3%	10,5%	56,0%	NM	78,3%	6,9%
Bank of America Corp	NYSE:BAC	102,37B	25,78B	3,32	3,64	36,66B	8,7%	25,2%	7,9%	NM	35,8%	0,0%	4,2%	NM	2,7%	NM	3,1%
Baxter International Inc	NYSE:BAX	15,22B	1,52B	2,97	3,19	2,30B	2,8%	10,0%	2079,8%	51,8%	15,1%	4,5%	-2,4%	18,4%	NM	14,6%	-1,2%
Booking Holdings Inc	NASDAQGS:BKNG	22,96B	5,99B	178,79	195,42	7,31B	7,5%	26,1%	52,3%	23,3%	31,8%	2,0%	13,0%	16,7%	7,9%	5,2%	
BlackRock Inc	NYSE:BLK	20,00B	6,30B	42,52	47,86	7,57B	12,0%	31,5%	16,5%	19,4%	37,8%	1,3%	6,1%	8,1%	9,8%	7,9%	4,2%
Blink Charging Co	NASDAQCM:BLNK	147,10M	-56961,37K	-0,56	-0,31	-66900,00K	4,6%	-38,7%	82,5%	35,7%	-45,5%	11,4%	24,6%	NM	NM	NM	22,0%
Bristol-Myers Squibb Company	NYSE:BMJ	46,70B	1,51B	0,75	6,90	4,55B	3,8%	3,2%	-80,7%	-47,4%	9,7%	2,5%	-1,5%	12,4%	8,7%	-4,8%	-2,1%
Berkshire Hathaway B	NYSE:BRK.B	375,61B	44,28B	30811,32	29009,19	10,04B	3,1%	11,8%	-53,6%	-91,9%	2,7%	0,0%	-0,1%	-32,8%	-15,5%	-9,3%	0,0%
Blackstone Inc	NYSE:BX	11,87B	5,91B	7,72	9,91	6,73B	54,5%	49,8%	320,6%	NM	56,7%	0,8%	22,9%	NM	45,3%	NM	12,7%
Citigroup Inc	NYSE:C	80,52B	11,74B	6,15	6,97	26,39B	13,9%	14,6%	52,2%	NM	32,8%	8,0%	3,2%	NM	12,8%	NM	1,6%
Carrier Global Corp	NYSE:CARR	25,42B	2,60B	2,87	3,05	4,01B	15,0%	10,2%	82,0%	76,5%	15,8%	2,2%	5,1%	14,5%	19,0%	13,0%	3,7%
Caterpillar Inc	NYSE:CAT	65,71B	10,81B	22,29	22,48	13,74B	-2,0%	16,4%	10,8%	0,5%	20,9%	3,1%	4,2%	-3,5%	-2,7%	-2,0%	3,2%
Chubb Ltd	NYSE:CB	45,66B	8,70B	21,54	23,30	11,46B	-8,1%	19,1%	-1,2%	21,3%	25,1%	15,0%	1,0%	2,3%	-2,7%	-23,2%	1,5%
Charter Communications Inc	NASDAQGS:CHTR	54,75B	4,93B	34,51	34,83	12,95B	9,0%	5,3%	12,5%	23,6%	21,9%	0,8%	3,1%	7,9%	13,6%	1,4%	
Colgate-Palmolive Company	NYSE:CL	20,20B	2,94B	3,59	3,86	4,41B	3,8%	14,5%	29,7%	11,8%	21,8%	3,0%	3,7%	7,6%	11,0%	7,8%	3,1%
Clorox Co	NYSE:CLX	6,97B	831,61M	6,71	7,19	1,18B	-1,7%	11,9%	198,4%	28,6%	17,0%	3,1%	2,8%	10,3%	30,6%	10,2%	2,6%
Comcast Corp	NASDAQGS:CMCSA	122,96B	16,37B	4,23	4,19	23,47B	1,1%	13,3%	13,9%	0,7%	19,1%	9,7%	1,2%	2,9%	2,9%	5,1%	1,6%
Cummins Inc	NYSE:CFI	33,63B	2,72B	19,84	22,34	3,83B	-1,3%	8,1%	285,2%	11,2%	11,4%	3,7%	2,1%	-1,9%	30,3%	7,8%	2,0%
ConocoPhillips	NYSE:COP	59,34B	9,94B	8,56	9,84	16,36B	2,5%	16,8%	-5,5%	-0,4%	27,6%	19,4%	-3,1%	-6,4%	-4,6%	0,5%	-1,6%
Costco Wholesale Corp	NASDAQGS:COST	254,68B	7,14B	16,12	17,64	9,17B	2,8%	13,8%	7,8%	7,8%	3,6%	1,8%	6,8%	9,5%	9,5%	14,4%	4,5%
Salesforce Inc	NYSE:CRM	37,85B	9,81B	10,12	11,36	12,29B	8,6%	25,9%	141,0%	104,9%	32,5%	1,9%	9,9%	28,0%	30,7%	17,0%	9,6%
CrowdStrike Holdings Inc	NASDAQGS:CRWD	3,98B	991,71M	4,08	4,95	891,66M	30,2%	24,9%	1001,4%	44794,9%	22,4%	7,2%	26,0%	NM	98,8%	47,7%	23,1%
Cisco Systems Inc	NASDAQGS:CSCO	55,74B	14,23B	3,53	3,78	18,28B	3,6%	25,5%	39,1%	40,6%	32,8%	1,3%	3,9%	9,1%	10,0%	10,0%	3,0%
Cintas Corporation	NASDAQGS:CTAS	10,27B	1,72B	17,03	18,64	2,26B	7,0%	16,7%	2,2%	9,2%	22,0%	3,7%	7,5%	9,4%	9,0%	11,6%	4,9%
Chevron Corp	NYSE:CVX	198,97B	21,40B	11,70	13,66	30,33B	2,1%	10,8%	3,0%	12,5%	15,2%	8,1%	-3,8%	5,6%	-0,6%	-3,5%	-1,9%
Dominion Energy Inc	NYSE:D	15,15B	2,35B	2,81	3,47	4,19B	5,2%	15,5%	13,2%	2,4%	27,7%	65,5%	5,4%	6,9%	11,7%	NM	3,9%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Dupont De Nemours Inc	NYSE:DD	12,45B	1,58B	3.78	4.33	2,51B	3.2%	12.7%	246.5%	46.9%	20.2%	4.8%	5.4%	15.6%	33.6%	6.7%	3.8%
Deere & Company	NYSE:DE	44,61B	7,00B	25.39	23.61	8,66B	-27.1%	15.7%	-26.7%	-44.4%	19.4%	4.2%	-4.6%	-10.8%	-6.3%	13.4%	-1.4%
Dollar General Corporation	NYSE:DG	41,04B	1,58B	7.19	8.11	2,35B	3.9%	3.9%	-4.7%	-4.1%	5.7%	3.4%	6.0%	8.5%	13.2%	4.1%	
Danaher Corporation	NYSE:DHR	23,75B	5,60B	7.75	8.80	6,90B	-0.6%	23.6%	37.2%	28.3%	29.1%	4.9%	6.3%	15.0%	17.7%	10.5%	4.3%
Walt Disney Company	NYSE:DIS	91,18B	9,06B	4.99	5.22	15,58B	2.6%	9.9%	287.5%	67.0%	17.1%	6.2%	4.1%	7.7%	40.2%	11.7%	3.2%
Dow Inc	NYSE:DOW	43,63B	1,81B	2.58	3.72	3,01B	-2.2%	4.1%	215.3%	14.1%	6.9%	6.9%	3.4%	21.1%	51.9%	7.1%	2.7%
Domino's Pizza Inc	NYSE:DPZ	4,81B	567,30M	16.22	17.58	884,40M	7.3%	11.8%	10.6%	7.9%	18.4%	2.3%	6.6%	7.0%	8.7%	8.5%	4.3%
Duke Energy Corporation	NYSE:DUK	30,11B	4,63B	6.00	6.38	8,17B	5.3%	15.4%	10.6%	13.4%	27.1%	40.8%	4.4%	8.7%	7.3%	179.2%	3.2%
Devon Energy Corporation	NYSE:DVN	15,90B	3,41B	5.45	6.35	4,52B	10.2%	21.5%	-6.7%	-7.8%	28.4%	22.8%	-9.5%	-5.7%	-4.7%	10.4%	-4.8%
Electronic Arts Inc	NASDAQGS:EA	7,59B	2,07B	7.85	8.53	2,48B	0.4%	27.3%	67.7%	50.2%	32.6%	2.7%	3.9%	19.2%	11.8%	20.5%	3.0%
eBay Inc	NASDAQGS:EBAY	10,32B	2,43B	4.96	5.10	2,92B	2.0%	23.5%	-4.8%	40.1%	28.3%	4.6%	3.0%	10.4%	0.3%	10.0%	4.1%
Ecolab Inc	NYSE:ECL	15,82B	1,91B	6.70	7.51	2,61B	3.3%	12.1%	39.9%	19.5%	16.5%	5.3%	4.8%	10.9%	15.7%	14.4%	4.2%
Elevance Health Inc	NYSE:ELV	172,71B	8,68B	37.42	41.22	12,37B	0.8%	5.0%	48.4%	25.1%	7.2%	0.7%	5.5%	7.5%	13.6%	5.9%	2.7%
Electrum Discovery Corp	TSXV:ELY	0,00K	NA	NA	NA	NA	NM	NA	NM	NM	NA	NA	NM	NM	NM	NM	NM
EOG Resources Inc	NYSE:EOG	24,77B	7,02B	12.34	12.33	9,04B	6.4%	28.3%	-5.0%	-5.3%	36.5%	25.2%	4.5%	-3.2%	0.5%	0.3%	3.2%
Eaton Corporation PLC	NYSE:ETN	25,12B	4,28B	10.75	11.81	4,75B	8.3%	17.0%	34.0%	20.8%	18.9%	3.2%	8.9%	11.6%	13.8%	15.4%	7.9%
Entergy Corporation	NYSE:ETR	12,47B	1,55B	7.23	7.87	2,87B	2.6%	12.4%	-34.9%	7.2%	23.0%	46.1%	4.4%	11.0%	-1.4%	NM	2.2%
Edwards Lifesciences Corp	NYSE:EW	6,48B	1,66B	2.76	2.99	1,85B	7.9%	25.7%	20.0%	7.0%	28.6%	4.4%	8.6%	11.6%	12.9%	11.4%	5.4%
Fair Isaac Corporation	NYSE:FICO	1,71B	586,55M	23.92	29.21	879,89M	12.9%	34.3%	41.3%	37.3%	51.5%	1.3%	13.5%	23.1%	22.8%	22.8%	8.3%
Fifth Third Bancorp	NASDAQGS:FITB	8,56B	2,27B	3.36	3.56	3,62B	4.4%	26.6%	4.4%	NM	42.3%	5.4%	5.0%	NM	2.5%	NM	3.7%
First Solar Inc	NASDAQGS:FSLR	4,48B	1,44B	13.50	22.61	1,56B	35.0%	32.2%	74.4%	76.2%	34.8%	40.3%	17.8%	34.7%	34.2%	NM	9.1%
Fortive Corp	NYSE:FTV	6,28B	1,35B	3.87	4.15	1,27B	3.6%	21.6%	59.2%	12.5%	20.2%	1.8%	8.1%	17.3%	18.2%	13.1%	5.2%
German American Bancorp Inc	NASDAQGS:GABC	253,90M	80,59M	2.72	3.81	110,27M	2.3%	31.7%	-6.6%	NM	43.4%	2.4%	14.9%	NM	13.5%	NM	8.4%
General Dynamics Corporation	NYSE:GD	48,13B	4,01B	14.60	16.39	5,12B	13.9%	8.3%	21.5%	38.2%	10.6%	2.2%	5.9%	12.6%	9.9%	15.0%	3.9%
GE HealthCare Technologies Inc	NASDAQGS:GEHC	19,75B	1,96B	4.29	4.79	3,12B	1.0%	9.9%	41.0%	5.9%	15.8%	2.0%	4.5%	9.4%	16.1%	4.9%	3.4%
GE Vernova LLC	NYSE:GEV	34,80B	1,08B	3.93	6.30	1,33B	4.7%	3.1%	NM	407.9%	3.8%	2.3%	5.8%	NM	NM	71.3%	6.9%
Gilead Sciences Inc	NASDAQGS:GILD	27,71B	4,80B	3.86	7.14	7,53B	2.2%	17.3%	-14.3%	-23.1%	27.2%	2.1%	2.2%	6.3%	12.3%	3.8%	1.0%
General Mills Inc	NYSE:GIS	19,89B	2,53B	4.54	4.71	3,57B	0.2%	12.7%	5.4%	-5.4%	17.9%	3.7%	1.5%	0.9%	3.0%	1.9%	0.8%
Alphabet Inc Class C	NASDAQGS:GOOQ	347,36B	95,40B	7.75	8.66	108,43B	13.0%	27.5%	33.6%	22.9%	31.2%	14.5%	10.6%	15.6%	16.1%	25.3%	6.4%
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,40B	7.75	8.66	108,43B	13.0%	27.5%	33.6%	22.9%	31.2%	14.5%	10.6%	15.6%	16.1%	25.3%	6.4%
Goldman Sachs Group Inc	NYSE:GS	51,43B	12,52B	37.58	40.57	17,89B	13.7%	24.3%	64.3%	NM	34.8%	7.0%	2.0%	NM	10.1%	NM	1.0%
Home Depot Inc	NYSE:HD	157,39B	14,87B	14.97	15.75	21,71B	3.1%	9.4%	-0.9%	0.1%	13.8%	2.0%	3.7%	4.4%	4.7%	2.1%	2.8%
Hess Corporation	NYSE:HES	13,13B	3,37B	10.98	11.27	5,19B	27.6%	25.7%	144.5%	76.7%	39.5%	32.8%	9.3%	22.4%	38.2%	97.3%	6.3%
Honeywell International Inc	NASDAQGS:HON	39,15B	6,65B	10.23	11.13	9,14B	6.8%	17.0%	20.8%	21.1%	23.4%	2.8%	6.0%	9.9%	9.2%	11.9%	4.2%
HP Inc	NYSE:HPQ	53,59B	3,39B	3.46	3.50	4,63B	-0.2%	6.3%	6.1%	9.7%	8.6%	1.1%	0.9%	-0.2%	-0.7%	8.4%	0.4%
Hershey Co	NYSE:HSY	11,36B	1,93B	9.55	9.29	2,61B	1.8%	17.0%	5.4%	3.1%	23.0%	5.5%	2.8%	3.1%	3.4%	6.8%	2.4%
International Business Machines	NYSE:IBM	63,20B	9,44B	10.25	10.87	11,47B	2.2%	14.9%	25.8%	16.0%	18.2%	2.7%	4.1%	7.9%	8.6%	2.0%	4.0%
IDEXX Laboratories Inc	NASDAQGS:IDXX	3,92B	876,00M	10.64	12.37	1,13B	7.0%	22.4%	5.8%	3.0%	28.9%	4.4%	8.6%	7.6%	8.3%	7.0%	5.4%
International Flavors & Fragrances Inc	NYSE:IFF	11,27B	1,09B	4.26	5.04	1,12B	-1.8%	9.7%	142.4%	83.2%	9.9%	4.9%	1.1%	17.6%	NM	0.7%	1.5%
Intel Corporation	NASDAQGS:INTC	52,28B	1,11B	0.26	1.13	965,65M	-3.8%	2.1%	-35.0%	3015.0%	1.8%	46.2%	6.0%	296.7%	52.1%	NM	4.1%
Ingersoll Rand Inc	NYSE:IR	7,34B	1,35B	3.35	3.66	1,56B	6.8%	18.4%	76.4%	26.0%	21.3%	2.0%	7.3%	12.1%	19.7%	11.4%	4.8%
Intuitive Surgical Inc	NASDAQGS:ISRG	8,09B	2,40B	6.76	7.75	2,82B	13.5%	29.7%	34.4%	59.4%	34.8%	13.5%	14.4%	25.3%	19.6%	44.1%	8.7%
Jabil Circuit Inc	NYSE:JBL	28,53B	1,05B	9.24	9.16	1,58B	-17.8%	3.7%	53.5%	-1.8%	5.5%	2.7%	-2.4%	8.0%	5.3%	-0.2%	
Johnson & Johnson	NYSE:JNJ	88,48B	24,25B	10.07	10.72	27,51B	3.9%	27.4%	93.7%	16.2%	31.1%	4.6%	3.5%	8.1%	16.6%	6.6%	3.0%
JPMorgan Chase & Co	NYSE:JPM	173,60B	49,55B	17.41	16.83	83,15B	18.9%	28.5%	7.3%	NM	47.9%	0.0%	3.1%	NM	-0.9%	NM	2.6%
Nordstrom Inc	NYSE:JWN	14,84B	283,98M	1.74	1.89	497,09M	1.0%	1.9%	111.6%	-12.3%	3.3%	3.7%	1.8%	10.7%	36.1%	11.3%	1.9%
Kyndryl Holdings Inc	NYSE:KD	17,12B	277,50M	1.20	2.51	543,00M	6.7%	1.6%	180.9%	368.1%	3.2%	9.8%	0.7%	6.7%	NM	41.9%	1.4%
Kimberly-Clark Corporation	NYSE:KMB	20,28B	2,45B	7.28	7.60	3,27B	-0.7%	12.1%	39.8%	14.2%	16.1%	3.8%	1.6%	5.9%	10.7%	6.5%	1.8%
Coca-Cola Co	NYSE:KO	46,03B	12,29B	2.85	3.02	13,91B	0.6%	26.7%	15.4%	30.2%	4.7%	5.5%	3.8%	5.8%	7.5%	5.9%	3.0%
Kroger Company	NYSE:KR	148,83B	3,26B	4.51	4.66	4,61B	-0.8%	2.2%	52.4%	-7.5%	3.1%	2.4%	1.4%	-2.4%	7.6%	-0.1%	0.7%
Kohl's Corp	NYSE:KSS	16,09B	163,65M	1.47	1.97	529,49M	-7.9%	1.0%	-48.4%	-26.2%	3.3%	3.1%	3.1%	3.6%	5.9%	-2.3%	2.7%
Levi Strauss & Co Class A	NYSE:LEVI	6,31B	500,11M	1.26	1.45	649,36M	2.1%	7.9%	102.9%	17.0%	10.3%	4.3%	6.9%	16.5%	29.8%	14.1%	4.6%
Linde PLC Ord	NYSE:LIN	33,33B	7,48B	15.65	16.97	9,68B	1.4%	22.4%	24.3%	17.0%	29.1%	12.8%	4.9%	9.8%	10.1%	6.9%	3.9%
Eli Lilly and Company	NYSE:LLY	46,22B	14,76B	16.40	22.40	17,47B	35.4%	31.9%	182.7%	61.9%	37.8%	7.8%	19.2%	30.8%	47.0%	36.7%	13.3%
Lemonade Inc	NYSE:LMND	513,50M	-214000,00K	-3.01	-2.28	-212300,00K	19.5%	-41.7%	11.4%	4.8%	-41.3%	1.9%	24.7%	NM	NM	NM	14.6%
Lockheed Martin Corporation	NYSE:LMT	71,26B	6,31B	26.47	27.95	8,35B	5.5%	8.9%	-3.9%	-7.8%	11.7%	2.5%	3.1%	0.5%	0.3%	2.7%	1.5%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Low's Companies Inc	NYSE:LOW	82,95B	6,73B	11,84	12,55	10,30B	-4,0%	8,1%	-10,3%	-10,9%	12,4%	2,4%	1,9%	2,4%	3,1%	1,3%	1,9%
Lam Research Corp	NASDAQGS:LRCX	17,50B	4,66B	35,74	44,72	5,31B	17,4%	26,6%	23,2%	22,7%	30,3%	2,7%	10,6%	12,6%	11,3%	7,8%	6,4%
Lululemon Athletica Inc	NASDAQGS:LULU	10,64B	1,77B	14,15	15,32	2,47B	10,6%	16,6%	16,0%	11,7%	23,2%	2,5%	11,0%	11,2%	11,7%	13,6%	9,9%
LyondellBasell Industries NV	NYSE:LYB	41,14B	2,57B	7,92	9,15	3,56B	0,1%	6,3%	22,2%	0,6%	8,7%	5,0%	-0,4%	6,3%	11,8%	-2,8%	0,8%
Mastercard Inc	NYSE:MA	27,93B	13,27B	14,37	16,31	16,30B	11,3%	47,5%	21,4%	12,0%	58,3%	1,7%	11,7%	12,8%	13,6%	11,2%	7,4%
Mid-America Apartment Communities Inc	NYSE:MAA	2,19B	490,49M	4,20	4,06	667,76M	1,9%	22,4%	-10,9%	-3,1%	30,5%	21,8%	4,7%	4,5%	-1,3%	-1,5%	3,5%
Marriott International Inc	NASDAQGS:MAR	6,64B	2,66B	9,46	10,21	4,21B	5,4%	40,1%	-7,1%	7,3%	63,4%	11,4%	4,9%	8,8%	6,5%	8,5%	3,6%
McDonald's Corporation	NYSE:MCD	26,03B	8,48B	11,82	12,54	11,95B	2,1%	32,6%	2,2%	1,7%	45,9%	9,9%	4,9%	6,3%	5,9%	7,0%	3,6%
Microchip Technology Inc	NASDAQGS:MCHP	4,88B	1,09B	2,03	3,33	1,50B	-36,1%	22,3%	-41,7%	-41,2%	30,8%	3,6%	4,2%	12,4%	10,2%	4,6%	3,8%
McKesson Corporation	NYSE:MCK	351,63B	4,15B	32,00	34,92	5,48B	13,8%	1,2%	42,9%	19,8%	1,6%	0,2%	8,0%	8,9%	14,3%	5,2%	4,9%
Mondelez International Inc	NASDAQGS:MDLZ	36,64B	4,70B	3,52	3,55	6,16B	1,7%	12,8%	-2,8%	3,1%	16,8%	3,6%	4,0%	4,3%	2,4%	2,4%	3,0%
Medtronic PLC	NYSE:MDT	33,59B	7,04B	5,49	5,88	8,67B	3,8%	21,0%	98,9%	35,3%	25,8%	4,9%	4,7%	12,0%	20,2%	5,3%	3,3%
Meta Platforms Inc	NASDAQGS:META	161,59B	55,28B	21,85	24,70	63,16B	19,8%	34,2%	47,0%	25,8%	39,1%	23,5%	12,8%	16,2%	18,1%	26,8%	7,3%
Manulife Financial Corp	NYSE:MFC	16,00B	4,95B	2,79	2,92	4,95B	-21,0%	31,0%	43,6%	-17,3%	31,0%	22,1%	4,1%	-0,3%	10,3%	NM	3,1%
McCormick & Company Incorporated	NYSE:MKC	6,68B	770,00M	2,87	3,09	1,07B	0,2%	11,5%	13,7%	3,2%	16,0%	3,9%	2,7%	5,2%	8,1%	6,6%	2,4%
Marsh & McLennan Companies Inc	NYSE:MMC	24,27B	4,34B	8,83	9,52	6,20B	6,8%	17,9%	17,3%	5,7%	25,6%	1,7%	5,0%	4,7%	6,7%	3,7%	3,5%
3M Company	NYSE:MMM	23,85B	4,02B	7,32	7,90	5,08B	-27,6%	17,0%	157,9%	-13,7%	21,5%	5,2%	-2,8%	2,5%	NM	3,6%	-0,3%
Monster Beverage Corp	NASDAQGS:MNST	7,56B	1,72B	1,76	1,96	2,16B	5,8%	22,8%	14,3%	7,2%	28,6%	3,2%	8,7%	10,5%	12,7%	12,3%	6,9%
Altria Group	NYSE:MO	20,38B	8,79B	5,15	5,23	11,98B	-0,6%	43,2%	12,9%	-1,7%	58,8%	1,0%	0,9%	0,4%	2,9%	0,8%	0,4%
Marathon Petroleum Corp	NYSE:MPC	141,48B	4,13B	12,33	13,16	7,55B	-5,3%	2,9%	-47,8%	-44,6%	5,3%	1,6%	-4,6%	-14,8%	-22,9%	-14,3%	-2,3%
Merck & Company Inc	NYSE:MRK	64,23B	20,42B	8,06	9,87	24,75B	6,8%	31,8%	5655,2%	54,9%	38,5%	6,2%	5,1%	16,4%	141,7%	17,4%	1,8%
Moderna Inc	NASDAQGS:MRNA	3,35B	#####	-9,59	-7,63	-3946553,43K	-51,0%	-110,0%	22,3%	6,9%	-117,7%	26,8%	9,8%	NM	NM	NM	8,2%
Marathon Oil Corporation	NYSE:MRO	6,89B	1,56B	2,79	2,90	2,17B	6,8%	22,6%	8,9%	5,3%	31,5%	29,3%	-0,7%	-13,8%	-7,7%	-1,1%	-0,4%
Marvell Technology Inc	NASDAQGS:MRVL	5,40B	1,21B	1,40	2,46	1,48B	-1,9%	22,5%	229,5%	438,9%	27,4%	6,3%	19,2%	NM	NM	47,5%	12,1%
Microsoft Corporation	NASDAQGS:MSFT	279,26B	97,70B	13,14	15,30	122,32B	13,9%	35,0%	11,4%	11,8%	43,8%	20,6%	13,2%	14,0%	13,8%	17,1%	11,5%
Nextera Energy Inc	NYSE:NEE	27,37B	7,00B	3,41	3,71	9,74B	-2,7%	25,6%	-5,4%	-3,4%	35,6%	6,3%	6,3%	2,4%	6,5%	NM	4,3%
Netflix Inc	NASDAQGS:NFLX	38,71B	8,39B	19,56	23,13	10,05B	14,8%	21,7%	62,6%	44,5%	26,0%	0,9%	10,8%	20,1%	21,5%	20,3%	9,6%
National Health Investors Inc	NYSE:NHI	317,75M	129,60M	2,80	2,91	184,67M	-0,8%	40,8%	-10,3%	3,1%	58,1%	0,8%	17,1%	9,1%	11,8%	11,7%	12,9%
Nike Inc	NYSE:NKE	48,95B	4,67B	3,12	3,53	5,41B	-4,7%	9,5%	-16,5%	-19,9%	11,1%	2,3%	3,1%	4,5%	5,3%	3,7%	4,6%
Northrop Grumman Corporation	NYSE:NOC	41,38B	3,71B	25,35	27,38	4,34B	5,3%	9,0%	87,4%	63,9%	10,5%	4,4%	4,3%	13,8%	16,9%	21,3%	3,2%
ServiceNow Inc	NYSE:NOW	10,91B	2,87B	13,96	16,91	3,22B	21,6%	26,3%	65,8%	322,6%	29,5%	7,7%	19,6%	57,9%	27,8%	41,7%	16,4%
Northern Trust Corporation	NASDAQGS:NTRS	7,46B	1,44B	7,15	6,90	2,23B	10,6%	19,3%	40,8%	NM	29,8%	1,7%	3,9%	NM	11,1%	NM	3,0%
Nucor Corp	NYSE:NUE	30,89B	2,37B	10,01	12,40	3,37B	-11,0%	7,7%	-44,4%	-45,9%	-11,3%	1,8%	-1,8%	-2,2%	-0,1%	-0,1%	1,9%
NVIDIA Corporation	NASDAQGS:NVDA	120,15B	67,62B	2,75	3,74	79,40B	97,2%	56,3%	130,6%	140,8%	66,1%	1,3%	31,2%	36,2%	34,4%	39,9%	18,6%
Okta Inc	NASDAQGS:OKTA	2,54B	435,30M	2,59	3,02	495,76M	12,1%	17,2%	219,3%	207,8%	19,5%	0,4%	12,9%	NM	NM	NM	12,8%
Universal Display	NASDAQGS:OLED	664,00M	231,19M	4,87	5,73	251,31M	15,2%	34,8%	15,2%	37,8%	15,7%	6,0%	24,7%	17,5%	21,4%	22,9%	10,2%
Old National Bancorp	NASDAQGS:ONB	1,90B	574,69M	1,80	1,98	870,40M	7,5%	30,3%	-7,1%	NM	45,9%	2,2%	4,2%	NM	5,2%	NM	3,1%
Oracle Corporation	NYSE:ORCL	58,05B	17,69B	6,42	7,45	25,54B	9,6%	30,5%	73,0%	62,0%	44,0%	23,6%	10,5%	21,4%	22,2%	25,9%	6,3%
O'Reilly Automotive Inc	NASDAQGS:ORLY	16,76B	2,42B	41,63	44,46	3,32B	6,0%	14,4%	8,2%	4,2%	19,8%	5,7%	5,5%	5,3%	8,7%	8,7%	3,9%
Otis Worldwide Corp	NYSE:OTIS	14,31B	1,56B	3,91	4,19	2,41B	0,7%	10,9%	15,2%	7,6%	16,9%	1,0%	3,3%	6,2%	7,7%	6,2%	3,0%
Palo Alto Networks Inc	NASDAQGS:PANW	9,13B	2,21B	6,82	8,01	2,53B	13,7%	24,2%	-6,3%	270,3%	27,8%	2,3%	17,5%	57,9%	17,4%	37,3%	18,3%
Paychex Inc	NASDAQGS:PAYX	5,52B	1,80B	5,01	5,29	2,35B	4,6%	32,6%	7,2%	8,0%	42,5%	3,1%	5,6%	6,7%	6,5%	6,8%	4,0%
PepsiCo Inc	NASDAQGS:PEP	93,91B	11,24B	8,18	8,75	14,77B	2,7%	12,0%	24,7%	9,1%	15,7%	5,6%	4,5%	6,9%	9,7%	9,7%	3,3%
Pfizer Inc	NYSE:PFZ	61,04B	14,95B	2,64	2,82	18,52B	4,3%	24,5%	613,2%	252,1%	30,3%	4,5%	1,2%	31,1%	50,3%	29,7%	0,7%
Performance Food Group Co	NYSE:PFPG	60,54B	766,00M	4,92	5,54	1,26B	10,7%	1,3%	76,2%	52,7%	2,1%	0,7%	4,1%	11,9%	7,3%	9,3%	2,0%
Procter & Gamble Company	NYSE:PG	86,28B	17,10B	7,26	7,67	21,35B	2,7%	19,8%	20,6%	1,9%	24,7%	4,4%	3,6%	3,6%	5,8%	3,5%	3,0%
Philip Morris International Inc	NYSE:PM	37,52B	9,99B	6,43	7,13	14,36B	6,7%	26,6%	28,0%	13,1%	38,3%	3,6%	7,1%	8,8%	11,4%	6,3%	4,7%
PNC Financial Services Group Inc	NYSE:PNC	21,42B	5,27B	13,25	14,70	7,98B	3,2%	24,6%	3,6%	NM	37,3%	0,0%	3,3%	NM	3,6%	NM	2,7%
Pentair PLC	NYSE:PNR	4,09B	708,90M	4,28	4,80	949,10M	-0,2%	17,3%	14,2%	21,3%	23,2%	1,9%	3,4%	9,2%	9,7%	7,7%	2,7%
PPG Industries Inc	NYSE:PPG	18,20B	1,93B	8,29	8,88	2,56B	-0,3%	10,6%	54,9%	13,6%	14,0%	3,5%	2,6%	5,1%	12,4%	5,7%	2,7%
Prudential Financial Inc	NYSE:PRU	62,85B	4,78B	13,36	14,62	8,87B	16,4%	7,6%	98,3%	170,5%	14,1%	6,4%	1,6%	10,4%	14,8%	NM	0,8%
Phillips 66	NYSE:PSX	143,85B	3,78B	9,03	12,82	6,22B	-2,4%	2,6%	-41,6%	-22,5%	4,3%	1,5%	-5,4%	-0,1%	-6,6%	-2,9%	-2,7%
PayPal Holdings Inc	NASDAQGS:PYPL	31,93B	4,58B	4,48	4,62	5,57B	7,2%	14,4%	16,8%	14,8%	17,5%	2,0%	8,2%	40,4%	6,0%	40,9%	5,8%
Qualcomm Incorporated	NASDAQGS:QCOM	38,60B	11,40B	10,24	11,19	13,13B	7,8%	29,5%	57,0%	51,8%	34,0%	3,1%	4,6%	12,6%	18,0%	7,5%	2,3%
Royal Caribbean Cruises Ltd	NYSE:RCL	16,52B	3,21B	11,94	14,00	4,10B	18,9%	19,4%	89,4%	41,6%	24,8%	21,2%	9,7%	12,2%	23,8%	14,3%	5,9%
Regions Financial Corporation	NYSE:RF	7,13B	1,85B	2,02	2,13	2,98B	1,6%	25,9%	-4,2%	NM	41,8%	0,0%	3,3%	NM	1,4%	NM	2,7%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Rtx Corp	NYSE:RTX	79,49B	7,32B	5.51	6,21	9,87B	15,3%	9,2%	147,3%	82,8%	12,4%	3,2%	6,1%	16,5%	23,5%	11,2%	4,0%
Starbucks Corporation	NASDAQGS:SBUX	36,51B	4,03B	3,56	3,94	5,77B	1,5%	11,0%	-0,6%	4,4%	15,8%	8,1%	7,0%	9,4%	8,3%	9,8%	4,6%
Charles Schwab Corp	NYSE:SCHW	19,16B	5,60B	3,06	3,99	7,70B	1,7%	29,2%	20,4%	NM	40,2%	3,3%	7,9%	NM	17,8%	NM	6,9%
Sherwin-Williams Co	NYSE:SHW	23,20B	2,90B	11,50	12,66	4,11B	0,7%	12,5%	24,3%	13,4%	17,7%	2,9%	3,3%	4,8%	8,3%	7,3%	3,6%
Skechers USA Inc	NYSE:SKX	8,94B	640,50M	4,20	4,89	934,36M	11,8%	7,2%	20,5%	18,8%	10,5%	4,0%	9,3%	13,3%	13,5%	14,6%	5,8%
Schlumberger NV	NYSE:SLB	36,87B	5,03B	3,54	4,21	6,75B	11,3%	13,6%	21,3%	23,0%	18,3%	5,3%	6,1%	14,0%	11,0%	16,6%	4,0%
Synopsys Inc	NASDAQGS:SNPS	6,13B	2,04B	13,31	15,18	2,36B	4,9%	33,4%	68,1%	75,0%	38,5%	3,3%	11,2%	27,3%	22,8%	28,4%	7,2%
Southern Company	NYSE:SO	26,54B	4,43B	4,04	4,34	6,98B	5,1%	16,7%	11,7%	8,6%	26,3%	39,4%	4,1%	7,8%	7,5%	18,3%	3,1%
Solventum Corp	NYSE:SOLV	8,19B	1,11B	6,42	5,61	1,76B	-0,1%	13,5%	NM	4,4%	21,5%	5,5%	0,3%	0,1%	-5,1%	-7,4%	0,2%
Stryker Corporation	NYSE:SYK	22,39B	4,62B	12,13	13,64	5,64B	9,2%	20,6%	47,0%	36,5%	25,2%	2,9%	7,8%	15,5%	15,0%	13,3%	5,0%
Sysco Corporation	NYSE:SY	82,22B	2,25B	4,58	4,88	3,70B	4,3%	2,7%	17,7%	4,3%	4,5%	1,0%	5,0%	6,0%	10,6%	5,1%	3,6%
AT&T Inc	NYSE:T	122,72B	15,96B	2,23	2,31	23,87B	0,2%	13,0%	13,2%	-8,8%	19,5%	15,0%	1,7%	1,7%	4,2%	2,9%	1,9%
TE Connectivity Ltd	NYSE:TEL	15,78B	2,34B	7,69	8,10	2,99B	-1,6%	14,8%	27,9%	12,4%	19,9%	4,1%	4,1%	8,4%	9,5%	6,0%	3,1%
Tredegar Corporation	NYSE:TG	704,83M	83,77M	2,48	2,48	11,02M	0,0%	11,9%	179,9%	179,1%	1,6%	4,3%	0,0%	NM	NM	-33,5%	0,0%
Target Corporation	NYSE:TGT	106,85B	4,39B	9,52	10,34	6,05B	-0,5%	4,1%	6,5%	2,5%	5,7%	3,3%	2,7%	5,6%	6,4%	12,0%	2,4%
TJX Companies Inc	NYSE:TJX	56,18B	4,74B	4,20	4,59	6,18B	3,6%	8,4%	8,8%	6,5%	11,0%	3,6%	5,4%	9,1%	8,6%	12,2%	3,7%
Toyota Motor Corporation ADR	NYSE:TM	210,66B	16,31B	1,21	0,77	17,66B	-32,6%	7,7%	-52,2%	-52,4%	8,4%	5,1%	11,9%	23,5%	23,5%	147,1%	13,5%
Thermo Fisher Scientific Inc	NYSE:TMO	42,92B	8,31B	21,76	23,96	9,69B	0,1%	19,4%	40,8%	31,0%	22,6%	3,4%	4,5%	12,1%	15,3%	3,9%	3,2%
T-Mobile US Inc	NASDAQGS:TMUS	80,99B	11,07B	9,49	10,74	17,53B	3,1%	13,7%	37,0%	10,9%	21,6%	11,0%	3,8%	9,8%	13,7%	9,3%	2,0%
Travelers Companies	NYSE:TRV	41,69B	4,00B	17,54	20,45	5,35B	0,8%	9,6%	37,1%	42,8%	12,8%	2,2%	2,6%	12,6%	8,0%	-7,3%	2,3%
Tractor Supply Company	NASDAQGS:TSCO	14,90B	1,11B	10,31	11,15	1,48B	2,4%	7,5%	2,2%	0,3%	10,0%	4,6%	5,9%	7,0%	7,0%	11,6%	4,1%
Tesla Inc	NASDAQGS:TSLA	99,21B	8,03B	2,51	3,48	7,22B	2,5%	8,1%	-41,5%	-18,8%	7,3%	10,1%	13,4%	25,1%	9,0%	47,1%	20,0%
TotalEnergies SE ADR	NYSE:TTE	212,36B	20,09B	8,73	8,66	31,83B	-3,0%	9,5%	0,6%	5,8%	15,0%	8,1%	0,3%	-6,1%	-4,7%	5,0%	1,3%
Texas Instruments Incorporated	NASDAQGS:TXN	15,75B	4,85B	5,32	6,53	5,44B	-10,1%	30,8%	-24,8%	-25,6%	34,6%	31,4%	7,2%	11,3%	11,2%	25,0%	6,2%
Unilever PLC ADR	NYSE:UL	67,95B	8,16B	3,28	3,44	12,34B	2,2%	12,0%	14,7%	9,9%	18,2%	3,0%	3,3%	4,4%	6,1%	6,4%	3,7%
Ulta Beauty Inc	NASDAQGS:ULTA	11,53B	1,23B	25,68	27,06	1,60B	2,8%	10,0%	-1,4%	-4,8%	13,9%	3,8%	5,4%	5,0%	4,7%	6,2%	3,9%
Unitedhealth Group	NYSE:UNH	399,14B	25,66B	27,79	30,93	34,27B	7,4%	6,4%	16,5%	5,9%	8,6%	0,9%	7,6%	9,8%	12,1%	9,2%	4,9%
Union Pacific Corporation	NYSE:UNP	24,37B	6,78B	11,13	12,30	9,76B	1,0%	27,8%	6,5%	6,9%	40,1%	14,0%	5,0%	8,4%	8,9%	6,2%	3,6%
United Parcel Service Inc	NYSE:UPS	92,24B	6,38B	7,44	9,02	8,66B	1,4%	6,9%	-4,6%	-11,5%	9,4%	4,3%	4,8%	7,8%	10,1%	2,8%	3,4%
U.S. Bancorp	NYSE:USB	27,40B	6,06B	3,88	4,24	10,60B	6,5%	22,1%	18,7%	NM	38,7%	0,0%	3,8%	NM	10,4%	NM	2,9%
Visa Inc Class A	NYSE:V	35,79B	20,15B	10,59	11,52	24,26B	9,6%	56,3%	27,9%	10,6%	67,8%	3,3%	8,1%	9,6%	10,6%	8,4%	5,0%
Veeva Systems Inc Class A	NYSE:VEEV	2,71B	1,02B	6,29	7,02	1,07B	14,5%	37,6%	95,3%	149,3%	39,6%	0,9%	12,6%	35,6%	25,8%	33,5%	11,1%
Valero Energy Corporation	NYSE:VLO	133,64B	3,72B	11,60	12,46	5,19B	-3,9%	2,8%	-53,4%	-56,6%	3,9%	1,5%	-4,8%	-15,7%	-21,2%	-21,5%	-2,4%
Vontier Corp	NYSE:VNT	2,95B	445,63M	2,90	3,12	631,45M	-4,7%	15,1%	19,8%	11,1%	21,4%	2,2%	5,3%	9,9%	11,5%	6,0%	4,3%
Virtus Investment Partners Inc	NYSE:VRTS	816,12M	188,12M	26,56	28,70	266,36M	-3,4%	23,1%	50,0%	81,4%	32,6%	0,9%	0,1%	14,7%	10,3%	7,3%	0,1%
Viatis Inc	NASDAQGS:VTRS	14,85B	3,23B	2,70	2,68	4,33B	-3,7%	21,7%	5830,9%	98,9%	29,2%	2,8%	-1,1%	17,8%	125,2%	-2,5%	-0,6%
Verizon Communications Inc	NYSE:VZ	135,17B	19,23B	4,57	4,69	30,85B	0,9%	14,2%	66,1%	1,9%	22,8%	12,8%	1,4%	1,9%	12,8%	2,9%	0,7%
Warner Bros Discovery Inc	NASDAQGS:WBD	40,05B	#####	-2,83	-0,09	-9708000,00K	-3,1%	-17,3%	-120,7%	-1585,4%	-24,2%	2,5%	0,8%	NM	NM	5,8%	0,4%
The Wendy's Co	NASDAQGS:WEN	2,22B	202,30M	1,06	1,06	372,04M	1,8%	9,1%	2,6%	-2,3%	16,8%	4,2%	3,5%	5,7%	5,5%	4,1%	2,9%
Wells Fargo & Company	NYSE:WFC	82,20B	17,75B	5,22	5,23	28,30B	6,5%	21,8%	8,0%	NM	34,4%	0,0%	3,2%	NM	1,2%	NM	2,6%
Waste Management Inc	NYSE:WM	21,56B	2,92B	7,27	7,97	4,31B	5,6%	13,5%	28,4%	12,7%	20,0%	14,5%	6,4%	7,1%	12,2%	17,3%	5,1%
Walmart Inc	NYSE:WMT	673,16B	19,65B	2,44	2,68	29,33B	3,9%	2,9%	27,9%	8,6%	4,4%	3,2%	4,2%	7,9%	11,5%	14,0%	3,1%
Western Union Co	NYSE:WU	4,18B	596,60M	1,77	1,80	806,00M	-4,2%	14,3%	5,1%	-4,8%	19,3%	3,0%	0,3%	0,0%	-1,0%	1,7%	1,1%
Exxon Mobil Corp	NYSE:XOM	357,55B	36,40B	8,19	8,98	52,56B	5,7%	10,2%	-7,8%	3,8%	14,7%	6,9%	-4,7%	2,4%	2,5%	3,3%	-2,4%
Yum! Brands Inc	NYSE:YUM	7,64B	1,61B	5,71	6,30	2,55B	8,0%	21,0%	2,1%	6,9%	33,4%	3,5%	6,9%	7,6%	6,4%	7,3%	4,4%
Yum China Holdings Inc	NYSE:YUMC	11,34B	863,51M	2,24	2,43	1,14B	3,3%	7,6%	13,9%	2,6%	10,1%	6,7%	9,4%	10,2%	11,6%	17,0%	5,8%
Zimmer Biomet Holdings Inc	NYSE:ZBH	7,73B	1,66B	8,16	8,74	2,23B	4,5%	21,5%	67,3%	48,7%	28,8%	7,7%	4,5%	13,3%	15,5%	7,7%	3,2%
Zoom Video Communications Inc	NASDAQGS:ZM	4,64B	1,68B	5,45	5,44	1,80B	2,4%	36,2%	163,9%	200,1%	38,7%	3,9%	3,7%	27,7%	22,5%	49,6%	3,5%