

George Soros - Projections - 2024-08-26

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Agilent Technologies Inc	NYSE:A	6,48B	1,53B	5,31	5,63	1,72B	-5,2%	23,6%	26,7%	22,1%	26,5%	6,0%	3,2%	11,0%	10,2%	8,4%	2,6%
Apple Inc	NASDAQGS:AAPL	390,12B	103,27B	6,79	7,38	122,66B	1,8%	26,5%	10,8%	7,3%	31,4%	2,4%	8,0%	10,4%	10,3%	11,1%	5,1%
Abacus Life Inc	NASDAQCM:ABL	110,99M	37,98M	0,51	0,82	23,18M	67,1%	34,2%	217,9%	-7,7%	20,9%	0,3%	38,7%	48,0%	69,3%	46,5%	20,9%
Accenture plc	NYSE:ACN	64,87B	7,59B	12,12	12,81	10,02B	1,2%	11,7%	12,5%	-1,1%	15,4%	0,9%	6,4%	8,6%	11,7%	8,9%	4,3%
AerCap Holdings NV	NYSE:AER	7,82B	2,16B	11,36	12,16	3,96B	3,3%	27,6%	-17,6%	2,2%	50,6%	71,3%	1,7%	-0,7%	-6,1%	NM	0,8%
American International Group Inc	NYSE:AIG	26,99B	3,46B	5,37	6,33	4,84B	-42,2%	12,8%	7,9%	1,9%	19,9%	8,6%	4,0%	11,0%	3,5%	17,9%	2,0%
AAR Corp	NYSE:AIR	2,70B	141,60M	4,02	4,71	252,50M	16,6%	5,2%	211,7%	55,8%	9,3%	1,0%	6,8%	14,7%	35,6%	71,3%	4,5%
Akamai Technologies Inc	NASDAQGS:AKAM	3,99B	990,92M	6,54	6,97	1,16B	4,7%	24,8%	85,8%	63,8%	29,0%	16,1%	7,2%	14,0%	22,5%	28,8%	4,8%
Allstate Corp	NYSE:ALL	63,66B	3,95B	14,97	17,76	5,52B	11,5%	6,2%	1343,6%	2659,1%	8,7%	0,8%	3,4%	83,1%	NM	0,3%	1,7%
Alarm.com Holdings Inc	NASDAQGS:ALRM	926,36M	120,22M	2,44	2,63	94,64M	5,1%	13,0%	59,9%	23,7%	10,2%	1,1%	4,4%	20,7%	20,0%	21,0%	3,2%
Arcadium Lithium PLC	NYSE:ALTM	1,09B	230,00M	0,21	0,27	297,45M	23,8%	21,1%	-67,4%	-25,7%	27,2%	59,1%	23,5%	27,0%	26,5%	120,3%	11,2%
Ametek Inc	NYSE:AME	6,99B	1,57B	6,79	7,23	1,79B	5,9%	22,5%	19,8%	4,9%	25,6%	2,1%	5,2%	6,7%	7,0%	14,3%	3,6%
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Api Group Corp	NYSE:APG	7,15B	519,50M	1,89	2,25	806,03M	3,2%	7,3%	376,2%	117,3%	11,3%	1,3%	3,7%	23,3%	NM	9,2%	2,8%
Ascendis Pharma AS	NASDAQGS:ASND	453,58M	-358954,31K	-6,26	-2,05	-240663,90K	52,2%	-79,1%	34,5%	52,7%	-53,1%	1,0%	50,3%	NM	NM	NM	28,8%
ATI Inc	NYSE:ATI	4,47B	362,00M	2,91	3,79	594,50M	7,1%	8,1%	3,5%	46,8%	13,3%	4,9%	7,1%	20,4%	12,9%	35,6%	4,7%
Aurora Innovation Inc	NASDAQGS:AUR	164,50K	-747000,00K	-0,43	-0,49	-792500,00K	NM	-454103,3%	27,6%	5,1%	-481762,9%	9118,5%	NM	NM	NM	NM	NM
Broadcom Inc	NASDAQGS:AVGO	51,35B	23,37B	5,02	6,33	30,16B	43,4%	45,5%	52,2%	83,3%	58,7%	1,0%	21,5%	18,6%	29,4%	26,7%	13,2%
Avantor Inc	NYSE:AVTR	6,92B	684,00M	1,01	1,23	1,12B	-0,7%	9,9%	114,1%	25,0%	16,2%	2,2%	3,5%	12,7%	29,4%	2,9%	2,7%
Axonics Modulation Technologies Inc	NASDAQGS:AXNX	450,20M	2,00M	0,04	0,76	-6000,00K	22,9%	0,4%	131,5%	-27,3%	-1,3%	0,5%	19,1%	NM	NM	NM	12,1%
AstraZeneca PLC ADR	NASDAQGS:AZN	52,29B	12,64B	8,15	9,36	16,86B	14,1%	24,2%	113,9%	61,6%	32,2%	3,9%	7,7%	18,6%	25,6%	9,9%	5,6%
Alibaba Group Holdings Ltd ADR	NYSE:BABA	141,57B	21,53B	9,06	9,80	19,16B	7,1%	15,2%	106,4%	-1,7%	13,5%	4,7%	6,5%	5,3%	19,0%	7,0%	5,1%
Bgc Group Inc	NASDAQGS:BGC	2,20B	455,70M	0,94	1,02	509,00M	12,8%	20,7%	1251,9%	NM	23,2%	3,3%	-0,1%	NM	63,8%	NM	-0,1%
Booking Holdings Inc	NASDAQGS:BKNG	22,96B	5,99B	178,79	195,42	7,31B	7,5%	26,1%	52,3%	23,3%	31,8%	2,0%	7,8%	13,0%	16,7%	7,9%	5,2%
Builders FirstSource Inc	NYSE:BLDR	16,85B	1,38B	11,87	11,88	1,69B	-1,5%	8,2%	-0,6%	-22,4%	10,0%	2,7%	7,8%	11,1%	14,2%	5,2%	5,0%
Biomarin Pharmaceutical Inc	NASDAQGS:BMRN	2,80B	641,00M	3,37	4,30	469,70M	15,7%	22,9%	287,0%	172,9%	16,8%	3,6%	10,3%	49,6%	51,8%	NM	7,1%
Bowhead Specialty Holdings Inc	NYSE:BOW	407,84M	38,13M	1,17	1,62	49,70M	43,9%	9,3%	12,3%	51,9%	12,2%	1,3%	20,9%	32,7%	31,7%	25,2%	11,2%
BP PLC ADR	NYSE:BP	200,97B	11,50B	0,72	0,83	23,89B	-3,5%	5,7%	-16,6%	-9,7%	11,9%	7,9%	0,6%	-8,8%	-10,2%	-6,6%	1,3%
BrightSphere Investment Group Inc	NYSE:BSIG	475,35M	86,43M	2,33	2,55	131,63M	11,4%	18,2%	50,4%	14,0%	27,7%	3,2%	5,0%	5,8%	9,2%	5,4%	3,5%
Boston Scientific Corp	NYSE:BSX	16,26B	3,56B	2,42	2,74	4,37B	14,2%	21,9%	126,0%	81,0%	26,9%	4,4%	10,7%	23,2%	29,5%	16,8%	6,4%
Carrier Global Corp	NYSE:CARR	25,42B	2,60B	2,87	3,05	4,01B	15,0%	10,2%	82,0%	76,5%	15,8%	2,2%	5,1%	14,5%	19,0%	13,0%	3,7%
Cboe Global Markets, Inc.	BMV:CBOE*	2,07B	905,13M	8,65	8,98	1,27B	-45,1%	43,7%	21,3%	21,0%	61,4%	2,5%	-8,9%	6,5%	6,2%	3,9%	-3,6%
CCC Intelligent Solutions Holdings Inc	NASDAQGS:CCCS	943,34M	229,47M	0,37	0,42	352,84M	8,9%	24,3%	345,4%	499,9%	37,4%	6,7%	4,9%	48,3%	NM	26,9%	3,4%
ChampionX Corp	NASDAQGS:CHX	3,86B	370,74M	1,95	2,32	536,00M	2,6%	9,6%	24,0%	4,5%	13,9%	3,5%	4,8%	8,5%	12,0%	5,0%	3,4%
CME Group Inc	NASDAQGS:CME	5,95B	3,54B	9,82	10,07	4,03B	6,9%	59,4%	10,8%	16,5%	67,7%	1,5%	4,4%	7,7%	6,1%	5,7%	3,2%
Corebridge Financial Inc	NYSE:CRBG	21,72B	2,84B	4,80	5,20	4,08B	13,8%	13,1%	180,6%	290,8%	18,8%	0,0%	6,2%	30,8%	25,1%	6,4%	4,1%
CSX Corporation	NASDAQGS:CSX	14,90B	3,75B	1,93	2,09	5,66B	1,6%	25,1%	4,4%	1,8%	38,0%	16,8%	3,3%	4,3%	4,6%	5,3%	2,6%
Darling Ingredients Inc	NYSE:DAR	5,94B	395,50M	2,49	3,91	612,20M	-12,5%	6,7%	-37,7%	2,2%	10,3%	6,7%	0,3%	17,1%	-1,8%	18,0%	1,1%
DoorDash Inc	NASDAQGS:DASH	10,56B	1,37B	3,33	4,44	-141469,89K	22,3%	13,0%	334,3%	75,4%	-1,3%	2,6%	15,2%	NM	NM	123,5%	9,7%
Dupont De Nemours Inc	NYSE:DD	12,45B	1,58B	3,78	4,33	2,51B	3,2%	12,7%	246,5%	46,9%	20,2%	4,8%	5,4%	15,6%	33,6%	6,7%	3,8%
Datadog Inc	NASDAQGS:DDOG	2,63B	592,73M	1,76	2,05	626,30M	23,4%	22,6%	1155,7%	1971,6%	23,8%	1,6%	23,3%	NM	103,5%	90,5%	19,6%

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DR Horton Inc	NYSE:DHI	36,99B	4,84B	14,85	15,66	5,61B	4.3%	13.1%	7.5%	-10.3%	15.2%	0.5%	6.2%	1.2%	5.0%	7.8%	4.1%
Danaher Corporation	NYSE:DHR	23,75B	5,60B	7,75	8,80	6,90B	-0.6%	23.6%	37.2%	28.3%	29.1%	4.9%	6.3%	15.0%	17.7%	10.5%	4.3%
DigitalOcean Holdings Inc	NYSE:DOCN	774,00M	171,28M	1.86	2,09	189,33M	11.7%	22.1%	830.2%	183.9%	24.5%	20.5%	15.9%	39.6%	74.0%	40.3%	10.5%
DexCom Inc	NASDAQGS:DXCM	4,01B	696,73M	1.74	2,07	799,29M	10.6%	17.4%	33.5%	33.7%	19.9%	7.0%	14.7%	25.4%	23.6%	36.6%	14.3%
iShares MSCI Emerging Markets ex China ETF	NASDAQGM:EMXC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Evolus Inc	NASDAQGM:EOLS	266,90M	-16411,00K	-0.26	0,17	-25057,00K	32.1%	-6.1%	76.0%	30.6%	-9.4%	2.2%	27.6%	NM	NM	NM	20.3%
Enterprise Products Partners LP	NYSE:EPD	55,97B	5,89B	2,72	2,84	7,47B	12.6%	10.5%	7.7%	15.2%	13.3%	7.0%	4.0%	4.8%	3.3%	8.4%	3.0%
iShares MSCI Canada ETF	ARCA:EWC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EXACT Sciences Corporation	NASDAQCM:EXAS	2,83B	-119000,00K	-0.64	0,09	-182647,78K	13.3%	-4.2%	43.2%	40.9%	-6.4%	5.3%	11.4%	NM	NM	NM	6.8%
First Citizens BancShares Inc	NASDAQGS:FCNC.A	9,20B	2,78B	192.35	173.61	4,45B	20.9%	30.3%	-75.5%	NM	48.4%	16.6%	3.5%	NM	-25.1%	NM	1.7%
Gfl Environmental Holdings Inc	NYSE:GFL	5,87B	259,01M	0.69	1,10	394,97M	5.4%	4.4%	614.3%	37.0%	6.7%	14.5%	7.2%	35.3%	84.1%	21.9%	5.7%
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,40B	7,75	8,66	108,43B	13.0%	27.5%	33.6%	22.9%	31.2%	14.5%	10.6%	15.6%	16.1%	25.3%	6.4%
Grail Inc	NASDAQGS:GRAL	125,69M	NA	NA	-76.47	NA	35.0%	NA	NM	NM	NA	28.0%	15.2%	NM	NM	NM	8.4%
Grifols SA ADR	NASDAQGS:GRFS	7,92B	440,46M	0.65	1,18	1,46B	7.5%	5.6%	564.8%	77.1%	18.4%	8.0%	6.5%	16.2%	72.2%	21.7%	4.8%
Goldman Sachs Group Inc	NYSE:GS	51,43B	12,52B	37,58	40,57	17,89B	13.7%	24.3%	64.3%	NM	34.8%	7.0%	2.0%	NM	10.1%	NM	1.0%
Granite Construction Incorporated	NYSE:GVA	3,98B	219,52M	5.02	5,46	269,95M	13.4%	5.5%	415.7%	380.2%	6.8%	3.7%	5.3%	42.9%	42.0%	NM	3.6%
Hawaiian Holdings Inc	NASDAQGS:HA	2,86B	-402599,26K	-7.74	-3.78	-356100,00K	5.4%	-14.1%	-53.3%	-3.3%	-12.4%	12.9%	6.5%	NM	NM	NM	4.2%
Hashicorp Inc	NASDAQGS:HCP	652,40M	26,78M	0.13	0,28	-39900,00K	11.9%	4.1%	113.5%	83.8%	-6.1%	0.1%	27.6%	NM	NM	NM	17.9%
Heico Corp A	NYSE:HEI.A	3,87B	500,44M	4.16	4,84	833,00M	30.5%	12.9%	42.8%	30.7%	21.5%	1.5%	12.5%	14.5%	16.4%	22.9%	7.8%
Hamilton Insurance Group Ltd B	NYSE:HG	2,28B	444,30M	4.36	3,78	672,81M	44.7%	19.5%	78.7%	137.9%	29.5%	0.0%	14.8%	19.5%	13.6%	39.8%	8.2%
Helix Acquisition Corp II	NASDAQGM:HLXB	0,00K	NA	NA	NA	NA	NM	NA	NM	NM	NA	NA	NM	NM	NM	NM	NM
Honeywell International Inc	NASDAQGS:HON	39,15B	6,65B	10,23	11,13	9,14B	6.8%	17.0%	20.8%	21.1%	23.4%	2.8%	6.0%	9.9%	9.2%	11.9%	4.2%
Humana Inc	NYSE:HUM	116,01B	1,94B	16,09	19,59	3,19B	9.1%	1.7%	-19.5%	-30.2%	2.8%	0.7%	6.8%	10.2%	7.9%	4.7%	4.5%
Interactive Brokers Group Inc	NASDAQGS:IBKR	5,06B	749,39M	6.89	6,89	3,63B	14.6%	14.8%	21.4%	NM	71.7%	1.1%	3.9%	NM	4.0%	NM	3.1%
indie Semiconductor Inc	NASDAQCM:INDI	217,40M	-69201,31K	-0.39	0,03	-65508,63K	-2.6%	-31.8%	52.4%	46.2%	-30.1%	5.7%	23.8%	NM	NM	NM	13.1%
Insmed Inc	NASDAQGS:INSM	358,34M	-833000,00K	-4.85	-4.03	-798684,00K	17.4%	-232.5%	9.2%	-17.3%	-222.9%	3.9%	56.3%	NM	NM	NM	36.6%
Intuitive Surgical Inc	NASDAQGS:ISRG	8,09B	2,40B	6,76	7,75	2,82B	13.5%	29.7%	34.4%	34.8%	34.8%	13.5%	14.4%	25.3%	19.6%	44.1%	8.7%
Itron Inc	NASDAQGS:ITRI	2,40B	211,18M	4.70	5,01	245,35M	10.6%	8.8%	122.6%	43.4%	10.2%	1.2%	7.3%	18.4%	26.3%	21.8%	5.3%
Jacobs Engineering Group Inc	NYSE:J	17,12B	1,00B	8,07	9,13	1,52B	4.7%	5.9%	51.9%	28.7%	8.9%	0.7%	5.5%	12.4%	16.7%	7.9%	3.8%
JD.com Inc ADR	NASDAQGS:JD	159,44B	6,04B	4.12	4,29	5,11B	4.6%	3.8%	92.8%	25.8%	3.2%	1.5%	4.1%	10.0%	12.9%	17.2%	3.5%
JPMorgan Chase & Co	NYSE:JPM	173,60B	49,55B	17,41	16,83	83,15B	18.9%	28.5%	7.3%	NM	47.9%	0.0%	3.1%	NM	-0.9%	NM	2.6%
KeyCorp	NYSE:KEY	6,37B	1,06B	1,15	1,89	1,94B	8.1%	16.7%	30.2%	NM	30.4%	1.8%	5.7%	NM	16.4%	NM	3.8%
SPDR® S&P Regional Banking ETF	ARCA:KRE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kenvue Inc	NYSE:KVUE	15,69B	2,22B	1,16	1,24	3,36B	1.6%	14.1%	28.6%	14.0%	21.4%	3.3%	3.1%	7.1%	11.3%	4.6%	2.5%
Lazard Ltd	NYSE:LAZ	2,90B	258,00M	2.86	4,61	429,00M	15.0%	8.9%	417.9%	NM	14.8%	1.6%	6.8%	NM	NM	NM	4.4%
Liberty Broadband Srs C	NASDAQGS:LBRD.K	985,90M	913,00M	6.39	6,66	103,01M	0.5%	92.6%	36.6%	41.1%	10.4%	20.3%	1.3%	1.8%	-6.6%	4.8%	0.7%
Loar Holdings LLC	NYSE:LOAR	378,24M	40,00M	0.45	0,75	91,10M	19.1%	10.6%	NM	22.3%	2.8%	2.8%	11.3%	18.2%	NM	22.2%	6.5%
iShares iBoxx \$ Investment Grade Corporate Bond ETF	ARCA:LQD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Microchip Technology Inc	NASDAQGS:MCHP	4,88B	1,09B	2,03	3,33	1,50B	-36.1%	22.3%	-41.7%	-41.2%	30.8%	3.6%	4.2%	12.4%	10.2%	4.6%	3.8%
MKS Instruments Inc	NASDAQGS:MKSI	3,52B	381,14M	5.66	7,74	718,00M	-2.9%	10.8%	120.6%	79.9%	20.4%	2.7%	-6.8%	8.9%	NM	15.1%	-3.4%
Marqeta Inc	NASDAQGS:MQ	510,80M	-183776,00K	-0.36	-0.34	-27259,35K	-24.5%	-36.0%	13.7%	90.4%	-5.3%	0.7%	9.8%	NM	NM	NM	6.5%
Merck & Company Inc	NYSE:MRK	64,23B	20,42B	8,06	9,87	24,75B	6.8%	31.8%	5655.2%	54.9%	38.5%	6.2%	5.1%	16.4%	141.7%	17.4%	1.8%
Micron Technology Inc	NASDAQGS:MU	24,99B	1,36B	1,23	9,34	1,77B	60.8%	5.4%	123.0%	132.3%	7.1%	32.4%	23.5%	NM	NM	34.4%	12.4%
iShares National Muni Bond ETF	ARCA:MUB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Neurocrine Biosciences Inc	NASDAQGS:NBIX	2,33B	663,54M	6.57	8,19	615,38M	23.3%	28.5%	166.0%	55.9%	26.4%	1.0%	15.9%	36.4%	45.4%	38.7%	11.1%
Nike Inc	NYSE:NKE	48,95B	4,67B	3,12	3,53	5,41B	-4.7%	9.5%	-16.5%	-19.9%	11.1%	2.3%	3.1%	4.5%	5.3%	3.7%	4.6%
Norfolk Southern Corporation	NYSE:NSC	12,27B	2,68B	11,83	13,54	4,17B	0.9%	21.8%	47.5%	2.0%	34.0%	18.3%	4.2%	6.3%	15.9%	15.6%	3.2%
Bank of N.T. Butterfield & Son Ltd	NYSE:NTB	572,05M	211,20M	4.68	4,20	218,10M	-1.1%	36.9%	2.1%	NM	38.1%	4.3%	-0.8%	NM	-3.0%	NM	-0.4%

