

## Hahn Capital - Market View - 2024-08-27

### Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Agilent Technologies Inc	NYSE:A	141,01	120,52	Fair	Fair	Great	40,40B	0,944	0,7%	59,63	28,65	6,86	6,23	41,63B	6,8%	99,6%
Air Lease Corporation	NYSE:AL	45,57	41,39	Fair	Undervalued	Fair	5,11B	0,84	1,8%	52,19	9,77	0,70	1,88	24,31B	79,4%	93,1%
Albemarle Corp	NYSE:ALB	89,46	99,70	Fair	Fair	Fair	10,45B	1,62	1,8%	52,68	-18,96	1,17	1,41	13,67B	22,0%	99,8%
Alexandria Real Estate Equities Inc	NYSE:ARE	120,40	138,48	Fair	Fair	Good	21,28B	5,2	4,3%	58,54	150,89	1,15	7,01	36,20B	33,3%	98,6%
Atlanta Braves Holdings Inc C	NASDAQGS:BATR.K	43,16	29,56	Overvalued	Undervalued	Fair	2,70B	-	0,0%	54,81	-44,78	5,29	4,11	3,20B	20,6%	79,5%
Becton Dickinson and Company	NYSE:BDX	236,68	263,57	Fair	Undervalued	Good	68,29B	3,8	1,6%	56,83	46,87	2,64	3,45	82,40B	22,1%	99,8%
Brown Forman	NYSE:BF.B	44,84	46,10	Fair	Fair	Fair	21,53B	0,8712	1,9%	58,67	20,93	6,09	5,13	23,91B	12,9%	70,6%
CBRE Group Inc Class A	NYSE:CBRE	116,15	111,47	Fair	Fair	Good	35,16B	-	0,0%	75,99	37,87	4,19	1,06	40,10B	15,6%	99,1%
Euronet Worldwide Inc	NASDAQGS:EEFT	106,03	135,98	Undervalued	Undervalued	Good	4,73B	-	0,0%	59,31	16,86	3,93	1,25	5,12B	33,8%	93,7%
EMCOR Group Inc	NYSE:EME	382,04	359,95	Fair	Fair	Great	17,62B	1	0,3%	55,33	21,38	6,43	1,28	17,21B	2,0%	98,7%
Fidelity National Financial Inc	NYSE:FNF	58,72	55,16	Fair	Fair	Great	16,16B	1,92	3,2%	74,98	17,67	2,22	1,27	16,85B	21,4%	88,9%
Fortrea Holdings Inc	NASDAQGS:FTRE	22,52	19,34	Fair	Fair	Good	2,01B	-	0,0%	45,08	-9,40	1,39	0,67	3,10B	37,4%	83,1%
Liberty Media Formula One Corp C	NASDAQGS:FWON.K	77,28	65,03	Fair	Fair	Good	17,94B	0	0,0%	52,08	64,25	2,74	4,86	19,35B	14,0%	93,8%
Genpact Limited	NYSE:G	39,17	46,43	Undervalued	Fair	Great	6,97B	0,61	1,6%	75,81	10,78	2,99	1,52	7,94B	21,2%	92,0%
Intercontinental Exchange Inc	NYSE:ICE	160,82	138,96	Fair	Fair	Good	92,04B	1,8	1,1%	79,66	39,92	3,46	10,48	113,64B	19,4%	99,1%
IDEX Corporation	NYSE:IEX	203,50	201,72	Fair	Fair	Good	15,44B	2,76	1,4%	58,00	26,54	4,22	4,83	16,02B	7,9%	99,7%
Jacobs Engineering Group Inc	NYSE:J	149,89	168,17	Fair	Fair	Good	18,64B	1,16	0,8%	66,07	29,07	2,82	1,10	21,77B	15,4%	98,8%
Keysight Technologies Inc	NYSE:KEYS	154,24	138,07	Fair	Fair	Good	26,74B	-	0,0%	67,40	29,20	5,10	5,33	27,07B	7,1%	99,4%
Labcorp Holdings Inc	NYSE:LH	229,86	217,98	Fair	Fair	Good	19,33B	2,88	1,3%	61,79	42,99	2,41	1,55	25,13B	23,8%	99,5%
Liberty Live Group	NASDAQGS:LLYV.K	40,03	37,00	Fair	Undervalued	Good	3,62B	-	0,0%	-	-25,72	-19,42	NA	4,24B	26,5%	71,3%
Mid-America Apartment Communities Inc	NYSE:MAA	158,96	142,47	Fair	Fair	Great	18,46B	5,88	3,7%	73,53	36,25	3,18	8,78	23,44B	19,8%	99,1%
Bank of N.T. Butterfield & Son Ltd	NYSE:NTB	37,88	43,18	Fair	Fair	Good	1,72B	1,76	4,6%	60,77	8,33	1,72	3,00	NA	7,2%	98,8%
Occidental Petroleum Corporation	NYSE:OXY	56,94	69,23	Undervalued	Undervalued	Fair	53,65B	0,88	1,5%	44,41	14,45	2,24	1,97	77,31B	25,1%	99,7%
PVH Corp	NYSE:PVH	104,27	142,10	Undervalued	Undervalued	Good	5,79B	0,15	0,1%	53,71	8,57	1,15	0,65	9,01B	38,1%	99,4%
Roper Technologies Inc	NASDAQGS:ROP	550,39	550,35	Fair	Fair	Good	58,61B	3	0,5%	52,62	40,89	3,25	8,97	65,30B	11,2%	99,5%
Ross Stores Inc	NASDAQGS:ROST	154,26	142,43	Fair	Fair	Good	51,44B	1,47	1,0%	64,55	24,81	10,02	2,44	52,61B	10,2%	97,8%
SBA Communications Corp	NASDAQGS:SBAC	227,03	220,86	Fair	Fair	Good	24,45B	3,92	1,7%	64,47	47,45	-4,59	9,12	38,52B	36,8%	99,0%
SEI Investments Company	NASDAQGS:SEIC	66,84	74,12	Fair	Fair	Good	8,73B	0,92	1,4%	54,80	17,16	3,87	4,37	7,69B	0,4%	82,8%
Bio-Techne Corp	NASDAQGS:TECH	71,31	67,96	Fair	Fair	Good	11,31B	0,32	0,4%	41,73	67,50	5,48	9,79	11,36B	3,6%	98,9%
Virtu Financial Inc	NASDAQGS:VIRT	30,90	35,61	Fair	Fair	Good	2,67B	0,96	3,1%	74,81	15,12	3,92	2,64	NA	48,9%	94,1%
Westinghouse Air Brake Technologies Corp	NYSE:WAB	165,24	142,75	Fair	Fair	Great	28,95B	0,8	0,5%	61,42	28,51	2,76	2,84	32,71B	12,9%	98,8%
Warner Music Group	NASDAQGS:WMG	29,38	29,83	Fair	Undervalued	Good	15,15B	0,72	2,5%	52,58	28,25	31,53	2,39	19,02B	21,7%	25,9%