

Hahn Capital - Projections - 2024-08-27

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Agilent Technologies Inc	NYSE:A	6.48B	1.53B	5.31	5.63	1.72B	-5.2%	23.6%	26.7%	22.1%	26.5%	6.0%	3.2%	11.0%	10.2%	8.4%	2.6%
Air Lease Corporation	NYSE:AL	2.74B	385,29M	3.46	6.58	1.10B	2.1%	14.1%	-32.7%	-21.0%	40.2%	160.5%	4.0%	-1.1%	-4.8%	NM	3.0%
Albemarle Corp	NYSE:ALB	5.62B	36,83M	0.31	2.67	443,97M	-41.5%	0.7%	-97.7%	-5.0%	7.9%	31.6%	4.3%	42.1%	15.8%	NM	4.9%
Alexandria Real Estate Equities Inc	NYSE:ARE	3.07B	498,66M	2.85	3.14	763.88M	6.3%	16.3%	427.9%	4.0%	24.9%	26.8%	6.3%	9.7%	46.4%	-1.1%	4.1%
Atlanta Braves Holdings Inc C	NASDAQGS:BATR.K	694,00M	-29000,00K	-0.47	-0.46	-37500,00K	8.3%	-4.2%	76.9%	14.1%	-5.4%	12.0%	3.1%	NM	NM	NM	1.5%
Becton Dickinson and Company	NYSE:BDX	20,14B	3.81B	13.18	14.36	4.87B	18.9%	18.9%	158.5%	77.1%	24.2%	4.5%	4.6%	18.7%	27.2%	10.2%	3.3%
Brown Forman	NYSE:BF.B	4.22B	869,20M	1.84	1.97	1.21B	1.1%	20.6%	-14.1%	5.4%	28.6%	4.7%	5.2%	8.3%	3.5%	7.1%	3.8%
CBRE Group Inc Class A	NYSE:CBRE	35,22B	1.48B	4.90	5.92	1.65B	10.2%	4.2%	55.5%	31.9%	4.7%	0.9%	9.1%	14.1%	22.1%	17.9%	5.6%
Euronet Worldwide Inc	NASDAQGS:EEFT	3.96B	400,59M	8.92	9.98	495,20M	7.3%	10.1%	62.1%	14.5%	12.5%	2.6%	5.8%	8.8%	13.4%	9.8%	3.9%
EMCOR Group Inc	NYSE:EME	14,76B	922,91M	19.78	21.42	1.24B	17.3%	6.3%	48.6%	41.3%	8.4%	0.5%	6.1%	5.1%	5.2%	10.2%	4.2%
Fidelity National Financial Inc	NYSE:FNF	12,82B	1,30B	4.76	6.42	1,88B	8.7%	10.1%	149.1%	95.0%	14.6%	1.1%	4.9%	19.9%	33.7%	15.9%	3.4%
Fortrea Holdings Inc	NASDAQGS:FTRE	2,70B	52,79M	0.59	1.46	176,28M	-13.1%	2.0%	1573.0%	101.7%	6.5%	2.1%	1.6%	30.0%	NM	9.4%	2.5%
Liberty Media Formula One Corp C	NASDAQGS:FWON.K	3,88B	263,10M	1.12	1.34	443,16M	20.4%	6.8%	81.5%	49.2%	11.4%	1.6%	8.3%	29.7%	32.2%	34.6%	4.1%
Genpact Limited	NYSE:G	4,69B	569,15M	3.19	3.40	799,00M	4.6%	12.1%	-6.3%	28.1%	17.1%	1.9%	4.7%	9.4%	1.9%	6.9%	3.4%
Intercontinental Exchange Inc	NYSE:ICE	9,27B	3,49B	6.08	6.74	5,47B	16.0%	37.7%	45.0%	38.0%	59.0%	6.6%	7.4%	13.3%	16.1%	6.8%	4.8%
IDEX Corporation	NYSE:IEX	3,22B	595,75M	7.87	8.46	699,85M	-1.5%	18.5%	0.2%	-7.2%	21.7%	2.3%	6.6%	11.9%	8.8%	6.8%	5.0%
Jacobs Engineering Group Inc	NYSE:J	17,12B	1,00B	8.07	9.13	1.52B	4.7%	5.9%	51.9%	28.7%	8.9%	0.7%	5.5%	12.4%	16.7%	7.9%	3.8%
Keysight Technologies Inc	NYSE:KEYS	4,95B	1,08B	6.23	6.93	1,26B	-9.5%	21.9%	5.4%	-8.5%	25.5%	3.0%	3.8%	10.1%	9.7%	7.0%	3.0%
Labcorp Holdings Inc	NYSE:LH	12,97B	1,23B	14.70	15.74	1,82B	6.7%	9.5%	239.5%	63.9%	14.1%	3.6%	4.6%	15.8%	32.7%	12.7%	3.3%
Liberty Live Group	NASDAQGS:LLYV.K	23,26B	26,52B	289,08	289,08	2,05B	NM	114,0%	NM	18772.7%	8.8%	0.0%	NM	NM	NM	NM	NM
Mid-America Apartment Communities Inc	NYSE:MAA	2.19B	490,49M	4.20	4.06	667,76M	1.9%	22.4%	-10.9%	-3.1%	30.5%	21.8%	4.7%	4.5%	-1.3%	-1.5%	3.5%
Bank of N.T. Butterfield & Son Ltd	NYSE:NTB	572,05M	211,20M	4.68	4.20	218,10M	-1.1%	36.9%	2.1%	NM	38.1%	4.3%	-0.8%	NM	-3.0%	NM	-0.4%
Occidental Petroleum Corporation	NYSE:OXY	28,57B	3,65B	3.91	5.19	7,35B	1.1%	12.8%	0.0%	23.0%	25.7%	24.4%	2.3%	2.8%	9.5%	12.1%	1.2%
PVH Corp	NYSE:PVH	8,65B	643,48M	11.52	12.67	879,00M	-6.2%	7.4%	7.1%	-6.0%	10.2%	3.4%	1.6%	5.1%	6.5%	2.5%	1.8%
Roper Technologies Inc	NASDAQGS:ROP	6,91B	1,96B	18,32	20,28	1,99B	11.8%	28.4%	43.8%	14.1%	28.8%	0.7%	8.4%	13.2%	21.1%	10.3%	4.1%
Ross Stores Inc	NASDAQGS:ROST	21,30B	2,03B	6.09	6.53	2,53B	4.5%	9.5%	9.6%	9.4%	11.9%	3.8%	5.6%	9.6%	9.2%	10.6%	3.9%
SBA Communications Corp	NASDAQGS:SBAC	2,66B	918,00M	8.54	9.70	1,40B	-2.0%	34.5%	85.3%	30.4%	52.7%	8.4%	3.4%	11.3%	25.0%	7.7%	2.8%
SEI Investments Company	NASDAQGS:SEIC	2,09B	550,81M	4.24	4.44	536,53M	9.0%	26.3%	22.6%	24.8%	25.6%	3.6%	5.1%	10.2%	7.8%	9.5%	3.5%
Bio-Techne Corp	NASDAQGS:TECH	1,22B	299,21M	1.89	2.28	381,70M	5.1%	24.6%	79.7%	55.6%	31.3%	5.0%	10.1%	24.5%	27.0%	21.7%	6.7%
Virtu Financial Inc	NASDAQGS:VIRT	1,42B	505,18M	5.79	5.29	671,00M	-15.9%	35.7%	308.0%	NM	47.4%	4.5%	-2.7%	NM	28.4%	NM	-1.3%
Westinghouse Air Brake Technologies Corp	NYSE:WAB	10,40B	1,31B	7.49	8.15	1,96B	7.5%	12.6%	65.3%	48.1%	18.8%	1.8%	4.7%	12.6%	14.5%	8.8%	3.4%
Warner Music Group	NASDAQGS:WMG	6,40B	607,74M	1.17	1.41	945,58M	6.0%	9.5%	42.7%	14.1%	14.8%	1.8%	6.1%	11.8%	17.4%	10.9%	4.0%