

Larry Robbins - Market View - 2024-08-23

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Alight Inc	NYSE:ALIT	7,15	6,96	Fair	Bargain	Fair	3,75B	-	0,0%	50,24	-11,82	0,86	1,14	6,56B	43,7%	70,7%
Amazon.com Inc	NASDAQGS:AMZN	177,98	187,36	Fair	Undervalued	Good	1848,58B	-	0,0%	44,20	42,01	7,89	3,09	1934,76B	7,7%	89,2%
Brunswick Corporation	NYSE:BC	79,30	81,44	Fair	Fair	Fair	5,06B	-	1,68 2,2%	54,28	14,29	2,54	0,89	7,50B	36,8%	98,6%
Butterfly Network, Inc	NYSE:BFLY	0,95	1,21	Undervalued	Bargain	Fair	191,95M	-	0,0%	42,80	-1,82	1,02	2,79	120,25M	10,8%	73,6%
Bausch Health Companies Inc	NYSE:BHC	5,89	7,03	Undervalued	Undervalued	Good	2,12B	-	0,0%	42,61	-4,52	-1,81	0,23	24,14B	87,5%	85,2%
Brookdale Senior Living Inc	NYSE:BKD	7,11	6,68	Fair	Fair	Good	1,36B	-	0,0%	45,06	-6,69	4,07	0,47	5,75B	77,5%	98,2%
Avis Budget Group Inc	NASDAQGS:CAR	88,13	75,95	Fair	Bargain	Fair	3,03B	-	0 0,0%	40,83	3,94	-6,31	0,26	30,19B	89,6%	48,9%
Cigna Corp	NYSE:CI	349,23	360,39	Fair	Fair	Great	96,86B	-	5,6 1,6%	61,34	26,25	2,36	0,45	107,41B	25,4%	99,5%
CLARIVATE PLC	NYSE:CLVT	6,72	9,20	Undervalued	Fair	Fair	4,66B	-	0,0%	58,69	-3,80	0,87	1,87	9,22B	50,2%	57,0%
Centene Corp	NYSE:CNC	78,66	89,35	Fair	Fair	Great	41,15B	-	0,0%	67,14	14,66	1,51	0,29	24,64B	29,8%	99,5%
Carpenter Technology Corporation	NYSE:CRS	144,76	118,19	Overvalued	Fair	Great	7,10B	-	0,8 0,6%	62,59	38,18	4,36	2,58	7,65B	9,4%	97,4%
Corteva Inc	NYSE:CTVA	55,27	56,95	Fair	Fair	Good	37,76B	-	0,68 1,2%	63,09	43,59	1,51	2,25	41,01B	11,1%	99,8%
CVS Health Corp	NYSE:CVS	58,56	79,56	Undervalued	Fair	Great	72,64B	-	2,66 4,6%	48,98	10,16	0,97	0,20	115,74B	53,4%	99,7%
Digimarc Corporation	NASDAQGS:DMRC	28,41	25,78	Fair	Undervalued	Fair	587,79M	-	0,0%	43,99	-14,62	7,75	15,50	562,97M	1,0%	56,9%
Ginkgo Bioworks Holdings	NYSE:DNA	8,67	11,14	Undervalued	Fair	Weak	462,39M	-	0,0%	38,78	-0,53	0,57	2,57	133,22M	49,8%	60,5%
Dun And Bradstreet Holding Inc	NYSE:DNB	11,99	15,20	Undervalued	Fair	Fair	5,24B	-	0,2 1,7%	65,48	-158,12	1,59	2,24	8,71B	41,3%	70,4%
Doma Holdings Inc	NYSE:DOMA	6,07	7,00	Fair	Fair	Weak	85,75M	-	0,0%	58,08	-1,10	-1,43	0,28	143,33M	67,2%	71,6%
DXC Technology Co	NYSE:DXC	20,26	27,47	Undervalued	Fair	Fair	3,65B	-	0,0%	59,64	45,23	1,29	0,27	7,44B	55,3%	99,1%
Elevance Health Inc	NYSE:ELV	547,03	653,19	Undervalued	Fair	Great	125,99B	-	6,52 1,2%	57,43	18,95	3,01	0,74	140,44B	18,1%	99,8%
Element Solutions Inc	NYSE:ESI	25,94	23,04	Fair	Fair	Good	6,16B	-	0,32 1,3%	45,77	32,30	2,64	2,65	7,87B	23,7%	92,2%
Evolv Technologies Holdings Inc	NASDAQCM:EVLV	3,81	3,16	Fair	Undervalued	Fair	568,76M	-	0,0%	64,30	-31,31	3,90	6,69	542,98M	0,4%	69,5%
EXACT Sciences Corporation	NASDAQCM:EXAS	58,92	53,82	Fair	Undervalued	Good	10,91B	-	0,0%	66,54	-61,56	3,37	4,12	12,61B	20,1%	99,3%
Expedia Inc	NASDAQGS:EXPE	136,99	164,42	Undervalued	Fair	Great	17,33B	-	0,0%	56,46	21,95	19,95	1,34	17,34B	25,9%	94,8%
Fiserv Inc	WBAG:FISV	168,41	173,37	Fair	Unavailable	Good	97,18B	-	0,0%	65,62	28,16	3,45	4,91	119,86B	20,8%	99,3%
Global Payments Inc	NYSE:GPN	109,56	137,55	Undervalued	Undervalued	Good	27,79B	-	1 0,9%	65,80	19,80	1,25	2,82	44,81B	38,8%	99,2%
HCA Holdings Inc	NYSE:HCA	385,99	365,98	Fair	Fair	Great	98,87B	-	2,64 0,7%	82,86	17,34	-62,19	1,46	144,29B	29,8%	71,8%
Knight-Swift Transportation	NYSE:KNX	53,89	54,35	Fair	Fair	Fair	8,66B	-	0,64 1,2%	58,65	129,34	1,23	1,14	11,52B	26,4%	96,9%
LYFT Inc	NASDAQGS:LYFT	11,69	17,99	Bargain	Undervalued	Fair	4,70B	-	0,0%	49,56	-73,02	8,21	0,93	4,20B	20,7%	87,7%
Live Nation Entertainment Inc	NYSE:LYV	96,81	115,25	Undervalued	Undervalued	Great	22,10B	-	0,0%	56,44	87,39	-516,46	0,94	25,03B	25,2%	68,8%
McKesson Corporation	NYSE:MCK	555,02	632,51	Fair	Fair	Great	72,74B	-	2,84 0,5%	42,98	24,43	-41,18	0,23	77,79B	9,2%	99,8%
Marvell Technology Inc	NASDAQGS:MRVL	71,73	65,13	Fair	Undervalued	Fair	59,43B	-	0,24 0,3%	52,20	-63,48	4,30	11,64	65,75B	6,6%	99,5%
Match Group Inc	NASDAQGS:MTCH	37,05	48,95	Undervalued	Undervalued	Great	9,39B	-	0,0%	60,26	14,69	-73,33	2,75	12,65B	29,3%	99,3%
Myriad Genetics Inc	NASDAQGS:MYGN	28,04	20,13	Overvalued	Fair	Fair	2,51B	-	0,0%	55,82	-16,49	3,46	3,19	2,61B	5,4%	91,6%
Orthofix Medical Inc	NASDAQGS:OFIX	17,07	21,03	Undervalued	Fair	Good	635,99M	-	0,0%	57,90	-5,40	1,19	0,84	769,15M	19,8%	97,2%
Rapid Micro Biosystems Inc	NASDAQCM:RPID	0,84	1,13	Undervalued	Bargain	Fair	36,47M	-	0,0%	64,07	-0,71	0,38	1,46	-27281,82K	15,8%	21,3%
Teva Pharma Industries Ltd ADR	NYSE:TEVA	18,34	19,43	Fair	Undervalued	Good	20,84B	-	0,0%	66,06	-46,10	3,28	1,28	37,75B	47,4%	99,4%
Teleflex Incorporated	NYSE:TFX	241,86	252,25	Fair	Fair	Good	11,26B	-	1,36 0,6%	63,53	42,87	2,49	3,77	12,94B	14,0%	99,7%
Tenet Healthcare Corporation	NYSE:THC	163,00	167,83	Fair	Fair	Great	15,38B	-	0,0%	75,73	5,66	4,49	0,75	27,14B	39,4%	98,8%
Uber Technologies Inc	NYSE:UBER	73,11	69,27	Fair	Undervalued	Great	154,02B	-	0,0%	59,12	76,66	12,48	3,85	150,91B	6,7%	99,8%

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Universal Health Services Inc	NYSE:UHS	231,01	219,39	Fair	Fair	Great	15,30B	0,8	0,3%	78,85	16,48	2,37	1,02	20,33B	24,5%	85,7%
US Foods Holding Corp	NYSE:USFD	58,42	57,86	Fair	Fair	Great	14,28B	-	0,0%	73,39	27,44	2,86	0,39	18,82B	25,7%	99,6%
Viartis Inc	NASDAQGS:VTRS	11,72	15,76	Undervalued	Fair	Good	13,96B	0,48	4,1%	54,96	-21,66	0,72	0,92	30,35B	55,3%	99,6%
Valvoline Inc	NYSE:VVV	41,83	39,34	Fair	Fair	Fair	5,34B	0	0,0%	47,14	26,83	50,49	3,42	6,73B	21,0%	99,3%
WESCO International Inc	NYSE:WCC	164,17	167,13	Fair	Fair	Good	7,87B	1,65	1,0%	53,43	12,01	1,65	0,36	13,13B	42,7%	86,1%
ZoomInfo Technologies Inc	NASDAQGS:ZI	9,95	13,42	Undervalued	Fair	Fair	3,47B	-	0,0%	41,78	232,21	1,92	2,90	4,57B	28,5%	74,9%