

Luxor Capital - Market View - 2024-08-27

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
AerCap Holdings NV	NYSE:AER	94,73	84,77	Fair	Fair	Good	18,02B	1	1,1%	53,60	5,52	1,06	2,32	61,13B	71,8%	96,6%
Apollo Commercial Real Estate Finance Inc	NYSE:ARI	10,43	14,08	Undervalued	Fair	Fair	1,44B	1,4	13,4%	55,23	192,88	0,72	8,22	NA	83,1%	93,3%
BJs Restaurants Inc	NASDAQGS:BJRI	32,18	33,83	Fair	Undervalued	Good	745,11M	-	0,0%	52,66	25,58	1,93	0,56	1,23B	40,4%	85,0%
Cinemark Holdings Inc	NYSE:CNK	28,17	25,95	Fair	Fair	Great	3,38B	-	0,0%	77,02	24,11	9,24	1,20	6,01B	50,2%	83,2%
DoorDash Inc	NASDAQGS:DASH	128,62	123,00	Fair	Fair	Good	52,93B	-	0,0%	65,26	-130,06	7,39	5,51	47,95B	1,0%	84,8%
Ferrovial	NASDAQGS:FER	41,07	33,50	Overvalued	Fair	Fair	29,81B	0,677235682	1,6%	54,67	36,20	7,08	3,01	36,55B	29,3%	70,6%
FTAI Infrastructure LLC	NASDAQGS:FIP	9,24	6,39	Overvalued	Undervalued	Fair	970,60M	0,12	1,3%	49,43	-4,51	2,46	2,95	2,74B	57,0%	84,8%
Five Point Holdings LLC	NYSE:FPH	3,15	3,58	Fair	Unavailable	Great	218,55M	-	0,0%	62,01	4,11	0,67	1,90	1,72B	24,6%	69,0%
Forward Air Corporation	NASDAQGS:FWRD	32,99	22,96	Overvalued	Fair	Weak	913,82M	0,96	2,9%	73,01	-1,29	3,22	0,49	2,97B	67,5%	69,4%
Frontier Communications Parent Inc	NASDAQGS:FYBR	29,46	17,65	Overvalued	Undervalued	Fair	7,33B	-	0,0%	61,01	-78,03	1,43	1,26	17,39B	60,5%	63,6%
Greenfire Resources Ltd	NYSE:GFR	7,45	6,22	Fair	Unavailable	Fair	516,34M	-	0,0%	62,60	-4,37	1,02	0,98	687,33M	36,9%	20,5%
Liberty Global PLC Class C	NASDAQGS:LBTY.K	19,97	21,82	Fair	Unavailable	Fair	7,19B	-	0,0%	60,13	-3,50	0,39	0,95	8,57B	72,2%	75,4%
WM Technology Inc	NASDAQGS:MAPS	1,15	1,61	Undervalued	Bargain	Good	111,49M	-	0,0%	63,74	-16,66	7,86	1,05	184,03M	9,5%	88,1%
Madison Square Garden Entertainment Corp	NYSE:MSGE	42,24	34,68	Fair	Fair	Great	2,03B	-	0,0%	73,91	14,07	-87,63	2,12	3,07B	34,5%	78,4%
MYT Netherlands Parent BV	NYSE:MYTE	3,78	5,28	Undervalued	Undervalued	Fair	321,31M	-	0,0%	40,58	-11,08	0,65	0,35	380,95M	21,3%	19,7%
National CineMedia Inc	NASDAQGS:NCMI	6,95	7,65	Fair	Fair	Good	662,96M	0	0,0%	73,39	4,09	1,71	3,19	631,86M	3,3%	62,8%
Nucoal Resources Ltd	ASX:NCR	#ERROR!	-	-	-	Fair	2,61M	-	0,0%	-	-7,60	1,43	736,22	805,85K	0,0%	69,0%
Nike Inc	NYSE:NKE	84,28	91,79	Fair	Fair	Good	126,37B	1,48	1,8%	74,17	22,17	8,76	2,46	126,77B	8,7%	78,9%
NRG Energy Inc	NYSE:NRG	83,75	99,69	Undervalued	Fair	Great	17,28B	1,63	1,9%	60,97	8,61	5,81	0,60	28,46B	37,9%	93,7%
Pegasystems Inc	NASDAQGS:PEGA	68,75	69,43	Fair	Undervalued	Great	5,87B	0,12	0,2%	59,34	45,21	13,49	3,94	5,79B	9,1%	52,6%
Research Solutions Inc	NASDAQCM:RSSS	2,70	3,04	Fair	Bargain	Fair	81,85M	-	0,0%	52,73	-138,82	5,79	1,93	77,63M	0,0%	74,1%
Beauty Health Co	NASDAQCM:SKIN	1,74	2,41	Undervalued	Fair	Fair	215,80M	-	0,0%	57,21	-2,58	3,12	0,59	433,86M	72,5%	65,0%
Philip Morris CR a.s.	DB:TBK	673,22	816,92	Undervalued	Unavailable	Great	1,86B	54,38659057	8,1%	-	12,50	4,91	2,03	1,55B	0,8%	22,4%
TKO Group Holdings Inc	NYSE:TKO	117,24	120,42	Fair	Fair	Good	9,50B	0	0,0%	57,68	-38,15	5,01	7,86	16,85B	10,8%	87,4%
WideOpenWest Inc	NYSE:WOW	5,65	4,91	Fair	Fair	Fair	463,09M	-	0,0%	59,37	-2,66	1,96	0,70	1,44B	68,3%	49,5%