

## Marvin & Palmer - Projections - 2024-08-27

### Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Applied Materials Inc	NASDAQGS:AMAT	27,06B	7,11B	8,62	9,74	7,87B	2,1%	26,3%	6,3%	2,9%	29,1%	4,0%	7,7%	9,6%	8,7%	8,0%	5,5%
Ameriprise Financial Inc	NYSE:AMP	16,83B	3,58B	36,46	38,27	4,55B	4,6%	21,3%	53,8%	-19,0%	27,0%	1,8%	5,3%	-2,9%	7,7%	12,3%	3,6%
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Caterpillar Inc	NYSE:CAT	65,71B	10,81B	22,29	22,48	13,74B	-2,0%	16,4%	10,8%	0,5%	20,9%	3,1%	4,2%	-3,5%	-2,7%	-2,0%	3,2%
Cadence Design Systems Inc	NASDAQGS:CDNS	4,63B	1,61B	5,89	6,92	1,97B	13,2%	34,8%	54,1%	54,4%	42,5%	2,8%	13,7%	25,2%	25,1%	25,0%	8,4%
Costco Wholesale Corp	NASDAQGS:COST	254,68B	7,14B	16,12	17,64	9,17B	5,1%	2,8%	13,8%	7,8%	3,6%	1,8%	6,8%	9,5%	9,5%	14,4%	4,5%
Carlisle Companies Incorporated	NYSE:CSL	5,13B	973,80M	21,12	22,66	1,21B	11,9%	19,0%	48,5%	23,6%	23,7%	2,7%	11,8%	13,0%	13,2%	-2,8%	8,6%
Eaton Corporation PLC	NYSE:ETN	25,12B	4,28B	10,75	11,81	4,75B	8,3%	17,0%	34,0%	20,8%	18,9%	3,2%	8,9%	11,6%	13,8%	15,4%	7,9%
iShares MSCI Japan ETF	ARCA:EWJ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,40B	7,75	8,66	108,43B	13,0%	27,5%	33,6%	22,9%	31,2%	14,5%	10,6%	15,6%	16,1%	25,3%	6,4%
Goldman Sachs Group Inc	NYSE:GS	51,43B	12,52B	37,58	40,57	17,89B	13,7%	24,3%	64,3%	NM	34,8%	7,0%	2,0%	NM	10,1%	NM	1,0%
Hilton Worldwide Holdings Inc	NYSE:HLT	4,86B	1,77B	7,17	7,77	2,77B	10,2%	36,4%	65,5%	22,0%	56,9%	2,0%	9,1%	14,2%	20,7%	14,7%	5,6%
Interactive Brokers Group Inc	NASDAQGS:IBKR	5,06B	749,39M	6,89	6,89	3,63B	14,6%	14,8%	21,4%	NM	71,7%	1,1%	3,9%	NM	4,0%	NM	3,1%
Multi Units Luxembourg SICAV - Amundi STOXX Europe 600 Banks UCITS ETF	DB:INDA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ingersoll Rand Inc	NYSE:IR	7,34B	1,35B	3,35	3,66	1,56B	6,8%	18,4%	76,4%	26,0%	21,3%	2,0%	7,3%	12,1%	19,7%	11,4%	4,8%
KKR & Co LP	NYSE:KKR	7,63B	4,14B	4,67	6,21	5,57B	-59,1%	54,3%	14,0%	NM	73,1%	1,0%	-4,2%	NM	19,3%	NM	-0,5%
McKesson Corporation	NYSE:MCK	351,63B	4,15B	32,00	34,92	5,48B	13,8%	1,2%	42,9%	19,8%	1,6%	0,2%	8,0%	8,9%	14,3%	5,2%	4,9%
Meta Platforms Inc	NASDAQGS:META	161,59B	55,28B	21,85	24,70	63,16B	19,8%	34,2%	47,0%	25,8%	39,1%	23,5%	12,8%	16,2%	18,1%	26,8%	7,3%
Microsoft Corporation	NASDAQGS:MSFT	279,26B	97,70B	13,14	15,30	122,32B	13,9%	35,0%	11,4%	11,8%	43,8%	20,6%	13,2%	14,0%	13,8%	17,1%	11,5%
NVIDIA Corporation	NASDAQGS:NVDA	120,15B	67,62B	2,75	3,74	79,40B	97,2%	56,3%	130,6%	140,8%	66,1%	1,3%	31,2%	36,2%	34,4%	39,9%	18,6%
Parker-Hannifin Corporation	NYSE:PH	20,59B	3,49B	27,17	29,77	4,37B	3,3%	17,0%	24,4%	11,9%	21,2%	2,0%	5,4%	7,8%	10,5%	6,2%	3,9%
Invesco QQQ Trust	NASDAQGM:QQQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Charles Schwab Corp	NYSE:SCHW	19,16B	5,60B	3,06	3,99	7,70B	1,7%	29,2%	20,4%	NM	40,2%	3,3%	7,9%	NM	17,8%	NM	6,9%
Sea Ltd	NYSE:SE	15,90B	1,12B	1,95	3,24	492,05M	21,7%	7,1%	680,9%	43,6%	3,1%	2,8%	14,5%	54,4%	95,1%	53,6%	11,1%
SPDR® S&P 500	ARCA:SPY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
United Rentals Inc	NYSE:URI	15,19B	2,93B	44,36	46,38	4,12B	6,0%	19,3%	25,7%	4,1%	27,1%	25,0%	5,2%	7,6%	10,4%	31,3%	3,6%
Vietnam Dairy Products JSC	HOSE:VNM	2,54B	391,38M	0,19	0,20	458,97M	4,6%	15,4%	22,5%	16,6%	18,0%	3,2%	4,5%	9,2%	8,2%	9,7%	2,2%
Vertex Pharmaceuticals Inc	NASDAQGS:VRTX	10,76B	7,37M	0,03	18,31	623,29M	9,0%	0,1%	-99,8%	-85,5%	5,8%	2,0%	9,7%	14,1%	14,0%	14,2%	8,7%