

Mohnish Pabrai - Projections - 2024-08-27

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Alpha Metallurgical Resources Inc	NYSE:AMR	3,14B	323,95M	24,89	30,79	380,80M	-9,5%	10,3%	-49,5%	-55,5%	12,1%	8,0%	-3,4%	-13,4%	-14,3%	-12,6%	-0,7%
Arch Resources Inc	NYSE:ARCH	2,62B	216,00M	11,93	23,37	242,30M	-15,7%	8,2%	-50,7%	-56,8%	9,2%	6,1%	-7,0%	-13,5%	-10,0%	-6,0%	-3,6%
Consol Energy Inc	NYSE:CEIX	2,18B	343,05M	11,67	12,31	427,00M	-13,7%	15,7%	-41,0%	-44,6%	19,6%	8,2%	-3,2%	-15,8%	-17,2%	-15,6%	-1,6%
Warrior Met Coal Inc	NYSE:HCC	1,65B	343,00M	6,56	7,15	378,67M	-1,4%	20,7%	-28,7%	-31,1%	22,9%	30,3%	-0,5%	-12,0%	-10,5%	20,1%	-0,3%