

## Nbt Bank N A - Health - 2024-08-28

### Summary

Name	Full Ticker	Overall Health Label	Cash Flow Health Label	Growth Health Label	Profit Health Label	Relative Value Health Label	Price Momentum Health Label	Overall Health Score	Cash Flow Health Score	Growth Health Score	Profit Health Score	Relative Value Health Score	Price Momentum Health Score
Apple Inc	NASDAQGS:AAPL	Good	Good	Good	Excellent	Weak	Great	2,91	2,84	2,59	4,46	0,95	3,71
AbbVie Inc	NYSE:ABBV	Good	Good	Fair	Excellent	Weak	Excellent	2,90	2,87	1,96	4,29	1,45	3,90
Abbott Laboratories	NYSE:ABT	Good	Great	Fair	Excellent	Weak	Great	2,86	3,20	2,19	4,04	1,49	3,39
Accenture plc	NYSE:ACN	Good	Great	Good	Excellent	Weak	Great	2,95	3,09	2,68	4,15	1,69	3,14
Adobe Systems Incorporated	NASDAQGS:ADBE	Good	Great	Great	Excellent	Weak	Great	2,99	3,18	3,14	4,45	1,04	3,15
Analog Devices Inc	NASDAQGS:ADI	Good	Great	Fair	Great	Weak	Great	2,59	3,06	1,84	3,18	1,33	3,57
Archer-Daniels-Midland Company	NYSE:ADM	Good	Fair	Fair	Great	Great	Good	2,84	2,45	2,41	3,08	3,48	2,79
Automatic Data Processing Inc	NASDAQGS:ADP	Good	Fair	Great	Excellent	Weak	Great	2,88	2,35	3,14	4,52	0,99	3,41
Autodesk Inc	NASDAQGS:ADSK	Good	Fair	Great	Excellent	Weak	Great	2,90	2,46	3,35	4,25	1,12	3,32
Agnico Eagle Mines Limited	NYSE:AEM	Great	Great	Great	Great	Weak	Excellent	3,17	3,19	3,74	3,54	1,44	3,96
Afac Inc	NYSE:AFL	Great	Great	Fair	Excellent	Fair	Excellent	3,16	3,33	2,40	3,90	1,80	4,39
iShares Core U.S. Aggregate Bond ETF	ARCA:AGG	Good	Great	Great	Good	Fair	Fair	2,79	3,70	3,55	2,50	2,05	2,13
Alcon AG	NYSE:ALC	Great	Great	Great	Excellent	Fair	Great	3,15	3,23	3,53	3,78	1,97	3,22
Allstate Corp	NYSE:ALL	Good	Good	Good	Good	Good	Excellent	2,97	2,94	2,76	2,53	2,65	3,96
Allegion PLC	NYSE:ALLE	Good	Good	Good	Excellent	Weak	Great	2,90	2,87	2,68	4,18	1,28	3,46
Autoliv Inc	NYSE:ALV	Good	Fair	Good	Excellent	Fair	Good	2,80	2,42	2,83	3,77	2,31	2,68
Applied Materials Inc	NASDAQGS:AMAT	Good	Great	Good	Excellent	Weak	Great	3,00	3,45	2,78	4,20	1,56	3,00
Ambarella Inc	NASDAQGS:AMBA	Weak	Fair	Weak	Weak	Weak	Good	1,62	2,33	0,47	1,01	1,48	2,82
Amcor	NYSE:AMCR	Good	Fair	Fair	Excellent	Weak	Great	2,66	2,40	2,13	3,76	1,50	3,54
Advanced Micro Devices Inc	NASDAQGS:AMD	Fair	Good	Good	Good	Weak	Great	2,48	2,89	2,63	2,51	1,21	3,16
Amgen Inc	NASDAQGS:AMGN	Good	Good	Fair	Excellent	Weak	Great	2,66	2,70	1,78	4,06	1,33	3,42
AP Moeller - Maersk A/S	OTCPK:AMKA.F	Fair	Good	Weak	Fair	Good	Fair	2,29	2,86	1,40	2,31	2,84	2,04
American Tower Corp	NYSE:AMT	Good	Good	Great	Excellent	Weak	Good	2,82	2,81	3,14	3,90	1,58	2,68
Amazon.com Inc	NASDAQGS:AMZN	Good	Great	Great	Great	Weak	Good	2,89	3,06	3,73	3,66	1,25	2,78
VanEck Fallen Angel High Yield Bond ETF	NASDAQGM:ANGL	Great					Great	3,44	-	-	-	-	3,44
iShares Core Aggressive Allocation ETF	ARCA:AOA	Great					Great	3,31	-	-	-	-	3,31
iShares Core Moderate Allocation ETF	ARCA:AOM	Good					Good	2,77	-	-	-	-	2,77
Aon PLC	NYSE:AON	Good	Good	Good	Excellent	Weak	Great	2,82	2,62	2,88	4,09	1,44	3,09
iShares Core Growth Allocation ETF	ARCA:AOR	Great					Great	3,12	-	-	-	-	3,12
APA Corporation	NASDAQGS:APA	Good	Fair	Fair	Excellent	Good	Fair	2,71	2,22	2,41	3,84	2,98	2,13

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Air Products and Chemicals Inc	NYSE:APD	Good	Good	Fair	Excellent	Weak	Great	2,62	2,51	2,19	4,01	1,29	3,10
Amphenol Corporation	NYSE:APH	Good	Good	Great	Excellent	Weak	Great	2,98	2,86	3,18	3,99	1,14	3,71
Aptiv PLC	NYSE:APTIV	Good	Good	Great	Excellent	Great	Fair	2,95	2,76	3,09	3,86	3,03	2,01
ARK ETF Trust - ARK Autonomous Technology & Robotics ETF	BVL:ARKQ	Great					Great	3,02	-	-	-	-	3,02
Arrow Financial Corporation	NASDAQGS:AROW	Fair	Fair	Weak	Good	Weak	Great	2,09	1,83	1,49	2,64	1,15	3,32
FlexShares Real Assets Allocation Index Fund	NASDAQGM:ASET	Fair					Fair	2,46	-	-	-	-	2,46
ASML Holding NV ADR	NASDAQGS:ASML	Good	Fair	Good	Excellent	Weak	Good	2,64	2,49	2,70	4,22	0,99	2,81
Atmos Energy Corporation	NYSE:ATO	Good	Great	Great	Great	Weak	Great	2,88	3,14	3,05	3,27	1,56	3,36
Broadcom Inc	NASDAQGS:AVGO	Great	Good	Great	Excellent	Weak	Excellent	3,04	2,76	3,38	4,23	1,00	3,84
American Water Works	NYSE:AWK	Fair	Fair	Fair	Great	Weak	Fair	2,23	2,31	2,40	3,22	0,97	2,24
American Express Company	NYSE:AXP	Great	Great	Great	Great	Fair	Excellent	3,23	3,11	3,18	3,65	2,31	3,90
Boeing Co	NYSE:BA	Weak	Weak	Fair	Weak	Weak	Weak	1,53	1,25	2,37	0,92	1,42	1,66
Alibaba Group Holdings Ltd ADR	NYSE:BABA	Good	Great	Fair	Great	Great	Fair	2,84	3,28	2,35	3,33	3,14	2,11
Bank of America Corp	NYSE:BAC	Fair	Good	Weak	Good	Good	Good	2,46	2,69	1,56	2,53	2,55	2,96
Brookfield Asset Management Inc	NYSE:BAM	Fair	Great	Fair	Great	Weak	Good	2,37	3,02	1,84	3,11	1,24	2,66
Baxter International Inc	NYSE:BAX	Good	Good	Fair	Great	Good	Great	2,78	2,52	2,23	3,57	2,52	3,06
Best Buy Co Inc	NYSE:BBY	Good	Fair	Weak	Great	Fair	Great	2,60	2,38	1,33	3,61	2,17	3,52
Becton Dickinson and Company	NYSE:BDX	Good	Great	Fair	Great	Fair	Good	2,80	3,08	2,45	3,74	1,80	2,91
Brookfield Renewable Corp	NYSE:BEPC	Fair	Weak	Great	Good	Fair	Fair	2,32	1,39	3,16	2,96	2,09	1,99
B&G Foods Inc	NYSE:BGSI	Fair	Fair	Fair	Fair	Good	Weak	2,02	2,00	1,80	1,81	2,79	1,71
Brighthouse Financial Inc	NASDAQGS:BHF	Fair	Fair	Fair	Weak	Great	Fair	2,14	1,99	2,07	0,91	3,58	2,14
BHP Group Ltd ADR	NYSE:BHP	Good	Great	Fair	Excellent	Fair	Great	2,99	3,27	2,10	4,29	2,21	3,05
Baidu Inc	NASDAQGS:BDU	Good	Great	Good	Great	Great	Weak	2,92	3,12	2,97	3,35	3,68	1,50
Blackrock Flexible Income ETF	NYSE:BINC												
Allbirds Inc	NASDAQGS:BIRO	Weak	Fair	Weak	Weak	Fair	Fair	1,66	1,90	1,17	0,51	2,49	2,24
Vanguard Intermediate-Term Bond Index Fund ETF Shares	ARCA:BIV	Fair					Fair	2,34	-	-	-	-	2,34
VanEck BDC Income ETF	ARCA:BIZD	Great					Great	3,52	-	-	-	-	3,52
Bank of New York Mellon	NYSE:BNK	Good	Fair	Good	Good	Weak	Excellent	2,58	2,08	2,79	2,59	1,53	3,93
Invesco Senior Loan ETF	ARCA:BKLN	Weak					Weak	1,73	-	-	-	-	1,73
Booking Holdings Inc	NASDAQGS:BKNG	Great	Great	Great	Excellent	Fair	Great	3,47	3,42	3,46	4,80	1,92	3,75
Builders FirstSource Inc	NYSE:BLDR	Great	Good	Fair	Excellent	Fair	Excellent	3,14	2,90	2,29	4,01	2,48	4,04
BlackRock Inc	NYSE:BLK	Good	Great	Fair	Great	Weak	Great	2,67	3,28	2,02	3,62	0,98	3,44
Bank Of Montreal	NYSE:BMO	Fair	Weak	Fair	Fair		Good	2,09	1,43	2,06	2,34	-	2,53
Bristol-Myers Squibb Company	NYSE:BMJ	Good	Good	Fair	Great	Good	Good	2,77	2,93	2,07	3,60	2,53	2,74
Vanguard Total Bond Market Index Fund ETF Shares	NASDAQGM:BND	Fair					Fair	2,22	-	-	-	-	2,22
Global X Robotics & Artificial Intelligence ETF	NASDAQGM:BOTZ	Good					Good	2,79	-	-	-	-	2,79
BP PLC ADR	NYSE:BP	Good	Good	Fair	Good	Great	Fair	2,57	2,52	2,25	2,89	3,30	1,91

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BRC Inc.	NYSE:BRCC	Fair	Weak	Great	Weak	Weak	Weak	1,87	1,48	3,32	1,26	1,62	1,66
Berkshire Hathaway Inc Class A	NYSE:BRK.A	Great	Great	Good	Great	Fair	Great	3,01	3,23	2,64	3,15	2,46	3,55
Berkshire Hathaway B	NYSE:BRK.B	Great	Great	Good	Great	Fair	Great	3,01	3,23	2,64	3,15	2,46	3,55
Dutch Bros Inc	NYSE:BROS	Fair	Fair	Great	Fair	Fair	Fair	2,46	2,46	3,57	2,47	1,78	2,03
Vanguard Short-Term Bond Index Fund ETF Shares	ARCA:BSV	Fair					Fair	1,80	-	-	-	-	1,80
Boston Scientific Corp	NYSE:BSX	Great	Great	Great	Excellent	Weak	Excellent	3,13	3,05	3,34	4,07	1,32	3,89
Better Choice Company Inc	NYSEAM:BTTR	Fair	Fair	Good	Weak	Fair	Weak	1,79	2,16	2,87	0,73	2,07	1,12
VanEck Social Sentiment ETF	ARCA:BUZZ	Great					Great	3,46	-	-	-	-	3,46
Brandywineglobal Global Income Opportunities Fund Inc	NYSE:BWG	Good					Good	2,64	-	-	-	-	2,64
Blackstone Inc	NYSE:BX	Good	Great	Fair	Great	Weak	Excellent	2,88	3,19	2,41	3,71	1,30	3,78
Citigroup Inc	NYSE:C	Fair	Weak	Weak	Fair	Fair	Good	1,86	1,61	1,13	1,75	2,06	2,73
Cardinal Health Inc	NYSE:CAH	Great	Great	Great	Great	Great	Excellent	3,38	3,10	3,13	3,51	3,25	3,91
Pacer US Small Cap Cash Cows 100 ETF	BATS:CALF	Good					Good	2,81	-	-	-	-	2,81
Carrier Global Corp	NYSE:CARR	Good	Fair	Fair	Great	Weak	Excellent	2,70	2,41	2,27	3,53	1,01	4,25
Caterpillar Inc	NYSE:CAT	Great	Fair	Great	Excellent	Fair	Great	3,17	2,49	3,55	4,34	1,80	3,66
Chubb Ltd	NYSE:CB	Great	Great	Great	Great	Good	Great	3,28	3,19	3,38	3,53	2,84	3,45
Chemours Co	NYSE:CC	Fair	Fair	Weak	Great	Fair	Fair	2,15	1,78	1,43	3,06	2,27	2,21
Crown Castle International Corp	NYSE:CCI	Fair	Fair	Fair	Excellent	Weak	Fair	2,42	2,17	2,27	3,88	1,42	2,36
Cadence Design Systems Inc	NASDAQGS:CDNS	Good	Great	Great	Excellent	Weak	Good	2,83	3,10	3,03	4,32	0,84	2,88
CDW Corp	NASDAQGS:CDW	Good	Fair	Good	Great	Weak	Great	2,70	2,25	2,50	3,75	1,60	3,39
Celsius Holdings Inc	NASDAQCM:CELH	Great	Excellent	Excellent	Excellent	Fair	Fair	3,23	4,00	4,21	3,84	2,21	1,91
Citizens Financial Group Inc	NYSE:CFG	Good	Good	Fair	Fair	Good	Excellent	2,74	2,62	2,05	2,42	2,78	3,82
Carlyle Group Inc	NASDAQGS:CG	Weak	Fair	Weak	Weak		Fair	1,59	2,00	0,83	1,64	-	1,87
ChargePoint Holdings Inc	NYSE:CHPT	Weak	Weak	Weak	Weak	Good	Weak	1,44	1,14	1,50	0,55	2,85	1,15
Cigna Corp	NYSE:CI	Great	Good	Good	Excellent	Good	Excellent	3,20	2,79	2,58	3,86	2,94	3,81
Chimera Investment Corporation	NYSE:CIM	Good	Good	Good	Fair	Excellent	Good	2,79	2,78	2,61	2,05	3,83	2,69
Colgate-Palmolive Company	NYSE:CL	Good	Good	Good	Excellent	Weak	Excellent	2,96	2,91	2,69	4,41	0,95	3,83
Clorox Co	NYSE:CLX	Good	Fair	Fair	Excellent	Weak	Great	2,61	2,32	2,01	4,01	1,31	3,40
Comcast Corp	NASDAQGS:CMCSA	Good	Fair	Good	Great	Good	Good	2,84	2,32	2,79	3,70	2,57	2,82
CME Group Inc	NASDAQGS:CME	Good	Great	Great	Great	Weak	Fair	2,72	3,02	3,58	3,69	1,12	2,22
Chipotle Mexican Grill Inc	NYSE:CMG	Great	Great	Great	Excellent	Weak	Great	3,14	3,45	3,67	4,32	0,82	3,43
Cummins Inc	NYSE:CMI	Good	Fair	Good	Great	Fair	Excellent	2,78	2,18	2,57	3,54	1,77	3,84
Canadian National Railway Co	NYSE:CNI	Fair	Fair	Fair	Excellent	Weak	Good	2,43	2,37	1,91	4,04	1,30	2,51
CONMED Corporation	NYSE:CNMD	Great	Good	Great	Excellent	Good	Good	3,18	2,89	3,35	3,92	2,77	2,96
Coinbase Global Inc	NASDAQGS:COIN	Fair	Fair	Fair	Good	Weak	Fair	2,27	2,37	2,49	2,72	1,74	2,02
iShares GSCI Commodity Dynamic Roll Strategy ETF	NASDAQGM:COMT	Fair					Fair	2,39	-	-	-	-	2,39
ConocoPhillips	NYSE:COP	Good	Great	Fair	Great	Fair	Good	2,87	3,25	2,32	3,75	2,28	2,75

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Costco Wholesale Corp	NASDAQS:COST	Great	Good	Great	Excellent	Weak	Excellent	3,05	2,85	3,46	3,87	0,87	4,22
Salesforce Inc	NYSE:CRM	Great	Great	Great	Great	Fair	Great	3,08	3,16	3,72	3,49	2,00	3,06
Cisco Systems Inc	NASDAQS:CSCO	Good	Good	Fair	Excellent	Weak	Great	2,73	2,57	1,87	4,12	1,69	3,40
Capital Southwest Corporation	NASDAQS:CSWC	Good	Fair	Excellent	Great	Fair	Great	2,95	1,90	3,75	3,69	2,08	3,32
CSX Corporation	NASDAQS:CSX	Fair	Good	Fair	Excellent	Weak	Fair	2,42	2,51	1,78	4,00	1,57	2,26
Corteva Inc	NYSE:CTVA	Good	Good	Fair	Great	Weak	Great	2,70	2,95	2,40	3,21	1,40	3,52
CVS Health Corp	NYSE:CVS	Great	Good	Fair	Great	Excellent	Good	3,02	2,55	2,25	3,71	3,87	2,73
Chevron Corp	NYSE:CVX	Good	Great	Fair	Great	Fair	Good	2,67	3,04	2,42	3,10	2,18	2,60
Clearway Energy Inc Class C	NYSE:CWEN	Fair	Good	Fair	Weak	Weak	Great	2,18	2,54	2,05	1,69	1,14	3,49
Citizens Financial Services Inc	NASDAQCM:CZFS	Good	Fair	Fair	Good	Great	Good	2,69	2,22	2,43	2,76	3,07	2,95
Dominion Energy Inc	NYSE:D	Fair	Fair	Fair	Fair	Weak	Good	2,06	1,82	2,20	2,30	1,28	2,72
Deutsche Bank AG	NYSE:DB	Good	Weak	Good	Fair	Good	Great	2,55	1,28	2,89	2,03	2,84	3,73
Dupont De Nemours Inc	NYSE:DD	Good	Great	Fair	Great	Weak	Great	2,64	3,06	2,13	3,18	1,43	3,42
Deere & Company	NYSE:DE	Good	Fair	Good	Excellent	Fair	Great	2,95	2,12	2,96	4,09	2,26	3,33
Diageo PLC ADR	NYSE:DEO	Fair	Fair	Fair	Excellent	Weak	Fair	2,39	2,30	1,96	4,03	1,66	2,00
WisdomTree U.S. SmallCap Dividend Fund	ARCA:DES	Fair					Fair	1,83	-	-	-	-	1,83
Dimensional International Core Equity Market ETF	ARCA:DFAI	Weak					Weak	1,70	-	-	-	-	1,70
Dimensional World ex U.S. Core Equity 2 ETF	ARCA:DFAX	Great					Great	3,41	-	-	-	-	3,41
Dimensional U.S. Equity ETF	ARCA:DFUS	Excellent					Excellent	3,81	-	-	-	-	3,81
DR Horton Inc	NYSE:DHI	Great	Great	Great	Excellent	Weak	Excellent	3,29	3,36	3,13	3,92	1,65	4,40
Danaher Corporation	NYSE:DHR	Good	Great	Fair	Excellent	Weak	Great	2,72	3,19	2,14	3,91	1,21	3,14
SPDR® Dow Jones Industrial Average ETF Trust	ARCA:DIA	Good		Great	Great	Fair	Good	2,75	-	3,00	3,11	1,96	2,93
Walt Disney Company	NYSE:DIS	Good	Fair	Great	Good	Fair	Fair	2,75	2,45	3,66	2,90	2,27	2,44
Amplify CWP Enhanced Dividend Income ETF	ARCA:DIVO	Great					Great	3,73	-	-	-	-	3,73
Dick's Sporting Goods Inc	NYSE:DKS	Great	Good	Good	Excellent	Weak	Excellent	3,05	2,94	2,53	3,79	1,39	4,60
Digital Realty Trust Inc	NYSE:DLR	Fair	Great	Good	Fair	Weak	Good	2,48	3,23	2,75	2,34	1,45	2,66
iShares ESG Advanced MSCI EAFE Index ETF	NASDAQGM:DMXF	Fair					Fair	2,07	-	-	-	-	2,07
DNP Select Income Closed Fund	NYSE:DNP	Fair	Great	Fair	Fair	Weak	Weak	2,04	3,28	2,21	1,83	1,58	1,32
WisdomTree U.S. MidCap Dividend Fund	ARCA:DON	Fair					Fair	2,29	-	-	-	-	2,29
Dover Corporation	NYSE:DOV	Good	Good	Good	Excellent	Weak	Great	2,85	2,91	2,76	4,08	1,27	3,26
Dow Inc	NYSE:DOW	Fair	Good	Weak	Great	Weak	Great	2,29	2,52	1,17	3,05	1,66	3,01
iShares MSCI KLD 400 Social ETF	ARCA:DSI	Excellent					Excellent	4,25	-	-	-	-	4,25
DTE Energy Company	NYSE:DTE	Good	Fair	Fair	Great	Weak	Great	2,51	2,18	2,30	3,07	1,62	3,40
Duke Energy Corporation	NYSE:DUK	Good	Fair	Good	Good	Weak	Great	2,54	2,15	2,86	2,66	1,72	3,31
Devon Energy Corporation	NYSE:DVN	Great	Great	Good	Excellent	Good	Good	3,07	3,12	2,71	3,88	2,93	2,72
iShares Select Dividend ETF	NASDAQGM:DVY	Good		Good	Great	Fair	Good	2,83	-	2,95	3,32	2,43	2,62
BlackRock US Equity Factor Rotation	ARCA:DYNF	Great					Great	3,43	-	-	-	-	3,43

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iShares ESG U.S. Aggregate Bond ETF	ARCA:EAGG	Fair					Fair	2,18	-	-	-	-	2,18
eBay Inc	NASDAQGS:EBAY	Good	Good	Fair	Excellent	Weak	Great	2,85	2,80	2,18	4,16	1,53	3,59
Ecolab Inc	NYSE:ECL	Good	Good	Great	Excellent	Weak	Great	2,98	2,89	3,34	4,27	0,96	3,42
Consolidated Edison Inc	NYSE:ED	Fair	Fair	Fair	Great	Weak	Great	2,44	2,23	2,22	3,08	1,63	3,02
iShares MSCI Emerging Markets ETF	ARCA:EEM	Fair		Fair	Weak		Great	2,27	-	2,02	1,55	-	3,25
E3 Lithium Limited	OTCPK:EEMM.F	Fair	Good	Weak	Fair		Good	2,05	2,70	0,75	2,00	-	2,74
iShares, Inc. - iShares MSCI Emerging Markets Min Vol Factor ETF	SNSE:EEMV	Weak					Weak	1,68	-	-	-	-	1,68
iShares MSCI EAFE ETF	ARCA:EFA	Good		Fair	Great	Fair	Great	2,63	-	1,89	3,49	1,88	3,27
Eagle Football Group SA	ENXTPA:EFG	Weak	Weak	Weak	Weak	Weak	Good	1,55	0,94	1,56	1,05	1,21	2,98
FT Energy Income Partners Enhanced Income ETF	NYSE:EIPI												
iShares J.P. Morgan USD Emerging Markets Bond ETF	NASDAQGM:EMB	Fair					Fair	2,20	-	-	-	-	2,20
Emerson Electric Company	NYSE:EMR	Fair	Fair	Fair	Great	Weak	Fair	2,23	2,35	1,75	3,38	1,27	2,40
iShares MSCI Emerging Markets ex China ETF	NASDAQGM:EMXC	Fair					Fair	2,22	-	-	-	-	2,22
Enbridge Inc	NYSE:ENB	Fair	Fair	Fair	Good	Weak	Great	2,18	2,16	2,13	2,53	1,06	3,04
EOG Resources Inc	NYSE:EOG	Great	Great	Good	Excellent	Fair	Great	3,22	3,75	2,76	4,03	2,17	3,40
Enterprise Products Partners LP	NYSE:EPD	Fair	Fair	Fair	Great	Weak	Good	2,49	2,20	2,49	3,09	1,70	2,98
Telefonaktiebolaget LM Ericsson B ADR	NASDAQGS:ERIC	Fair	Fair	Weak	Fair	Fair	Great	2,34	2,41	1,43	2,26	2,13	3,46
iShares ESG Aware MSCI EM ETF	NASDAQGM:ESGE	Fair					Fair	1,96	-	-	-	-	1,96
iShares ESG Aware MSCI USA ETF	NASDAQGM:ESGU	Excellent					Excellent	4,25	-	-	-	-	4,25
Eaton Corporation PLC	NYSE:ETN	Good	Good	Great	Excellent	Weak	Great	2,84	2,98	3,26	3,96	0,81	3,21
Etsy Inc	NASDAQGS:ETSY	Good	Excellent	Good	Great	Fair	Weak	2,69	3,77	2,99	3,29	2,13	1,29
Ford Motor Company	NYSE:F	Fair	Weak	Fair	Fair	Great	Good	2,39	1,75	1,97	2,02	3,23	2,97
iShares Fallen Angels USD Bond ETF	NASDAQGM:FALN	Great					Great	3,26	-	-	-	-	3,26
Fastenal Company	NASDAQGS:FAST	Great	Excellent	Great	Excellent	Weak	Good	3,05	3,98	3,28	4,34	0,79	2,88
Freeport-McMoran Copper & Gold Inc	NYSE:FCX	Great	Great	Good	Excellent	Fair	Great	3,04	3,00	2,95	3,82	1,76	3,67
First Trust Morningstar Dividend Leaders Index Fund	ARCA:FDL	Fair					Fair	2,23	-	-	-	-	2,23
FedEx Corporation	NYSE:FDX	Good	Fair	Fair	Good	Weak	Great	2,58	2,42	2,31	3,00	1,75	3,43
Fiserv Inc	WBAG:FISV	Good	Good	Great	Great	Weak	Great	2,92	2,64	3,58	3,41	1,29	3,67
First Trust Water ETF	ARCA:FIW	Excellent					Excellent	3,81	-	-	-	-	3,81
Flaherty & Crumrine Total Return Fund Inc	NYSE:FLC	Good	Great	Great	Great	Fair	Fair	2,77	3,31	3,18	3,07	2,31	1,98
Schwab Fundamental International Small Equity ETF	ARCA:FNDC	Good					Good	2,52	-	-	-	-	2,52
Schwab Fundamental International Equity ETF	ARCA:FNDF	Fair					Fair	2,09	-	-	-	-	2,09
First Trust Preferred Securities and Income ETF	ARCA:FPE	Good					Good	2,69	-	-	-	-	2,69
First Solar Inc	NASDAQGS:FSLR	Great	Good	Great	Great	Fair	Great	3,10	2,93	3,21	3,60	2,12	3,64
First Trust Senior Loan Fund	NASDAQGM:FTSL	Fair					Fair	2,00	-	-	-	-	2,00
First Trust Enhanced Short Maturity ETF	NASDAQGM:FTSM	Weak					Weak	1,69	-	-	-	-	1,69
Fortive Corp	NYSE:FTV	Good	Great	Good	Great	Weak	Good	2,66	3,07	2,69	3,35	1,52	2,67

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First Trust Dorsey Wright Focus 5 ETF	NASDAQGM:FV	Great					Great	3,62	-	-	-	-	3,62
First Trust Dorsey Wright Dynamic Focus 5 ETF	NASDAQGM:FVC	Great					Great	3,34	-	-	-	-	3,34
First Trust Value Line® Dividend Index Fund	ARCA:FVD	Good		Great		Fair	Great	2,88	-	3,61	-	1,97	3,06
First Trust Small Cap Core AlphaDEX® Fund	NASDAQGM:FYX	Fair					Fair	2,48	-	-	-	-	2,48
Golub Capital BDC Inc	NASDAQGS:GBDC	Great	Great	Great	Great	Great	Fair	3,08	3,46	3,24	3,34	3,05	2,33
General Dynamics Corporation	NYSE:GD	Fair	Fair	Good	Great	Weak	Good	2,43	2,23	2,55	3,39	1,06	2,91
VanEck Gold Miners ETF	ARCA:GDX	Fair					Fair	2,00	-	-	-	-	2,00
GE Aerospace	NYSE:GE	Good	Fair	Great	Great	Weak	Excellent	2,89	2,07	3,14	3,09	1,62	4,51
GE HealthCare Technologies Inc	NASDAQGS:GEHC	Good	Good	Good	Excellent	Fair	Great	2,96	2,71	2,68	4,09	1,97	3,36
GE Vernova LLC	NYSE:GEV	Fair	Fair		Good	Weak	Great	2,27	2,37	-	2,55	1,00	3,18
Gerdau SA ADR	NYSE:GGB	Great	Great	Fair	Great	Excellent	Great	3,04	3,20	1,88	3,17	3,89	3,05
Goldman Sachs Access Investment Grade Corporate Bond ETF	ARCA:GIGB	Good					Good	2,65	-	-	-	-	2,65
SPDR® S&P® Global Infrastructure ETF	ARCA:GII	Fair					Fair	2,14	-	-	-	-	2,14
Gilead Sciences Inc	NASDAQGS:GILD	Good	Great	Fair	Excellent	Fair	Great	2,92	3,03	1,83	4,11	2,12	3,52
General Mills Inc	NYSE:GIS	Good	Fair	Fair	Excellent	Weak	Great	2,72	2,40	2,19	4,10	1,65	3,28
SPDR® Gold Shares	ARCA:GLD	Great		Great	Good	Good	Great	3,12	-	3,45	2,88	2,82	3,30
Corning Incorporated	NYSE:GLW	Fair	Fair	Weak	Good	Weak	Great	2,18	2,11	1,49	2,52	1,15	3,64
General Motors Company	NYSE:GM	Good	Fair	Fair	Good	Great	Excellent	2,85	2,03	2,22	2,84	3,21	3,97
Alphabet Inc Class C	NASDAQGS:GOOG	Great	Great	Great	Excellent	Weak	Great	3,22	3,69	3,35	4,28	1,49	3,29
Alphabet Inc Class A	NASDAQGS:GOOGL	Great	Great	Great	Excellent	Weak	Great	3,22	3,69	3,35	4,28	1,49	3,29
SPDR S&P/ASX Australian Government Bond	ASX:GOVT	Fair					Fair	1,87	-	-	-	-	1,87
GreenPower Motor Company Inc	NASDAQCM:GP	Weak	Weak	Weak	Weak	Good	Weak	1,13	0,46	1,56	0,43	2,50	0,71
Genuine Parts Co	NYSE:GPC	Good	Fair	Good	Great	Fair	Good	2,66	2,22	2,68	3,72	1,86	2,84
Graphic Packaging Holding Company	NYSE:GPK	Great	Fair	Great	Excellent	Fair	Excellent	3,07	2,15	3,19	4,03	2,07	3,87
FlexShares Global Quality Real Estate Index Fund	ARCA:GQRE	Good					Good	3,00	-	-	-	-	3,00
First Trust NASDAQ® Clean Edge® Smart Grid Infrastructure Index Fund	NASDAQGM:GRID	Excellent					Excellent	4,19	-	-	-	-	4,19
Goldman Sachs Group Inc	NYSE:GS	Fair	Weak	Weak	Fair	Weak	Excellent	2,14	1,50	1,65	2,19	1,44	3,90
GSK plc DRC	NYSE:GSK	Great	Good	Good	Excellent	Good	Great	3,22	2,84	2,93	4,42	2,64	3,25
Goodyear Tire & Rubber Co	NASDAQGS:GT	Fair	Weak	Fair	Weak	Great	Weak	1,97	1,48	1,92	1,38	3,63	1,43
FlexShares Morningstar Global Upstream Natural Resources Index Fund	ARCA:GUNR	Fair					Fair	2,18	-	-	-	-	2,18
iShares Intermediate Government/Credit Bond ETF	BMV:GVI*	Fair					Fair	1,94	-	-	-	-	1,94
WW Grainger Inc	NYSE:GWW	Great	Great	Great	Excellent	Weak	Great	3,14	3,31	3,42	4,41	1,13	3,42
GXO Logistics Inc	NYSE:GXO	Fair	Fair	Good	Fair	Fair	Fair	2,18	1,83	2,80	1,91	2,25	2,13
Home Depot Inc	NYSE:HD	Good	Good	Fair	Excellent	Weak	Excellent	2,69	2,62	1,86	4,13	1,08	3,77
iShares Core High Dividend ETF	ARCA:HDV	Fair					Fair	2,26	-	-	-	-	2,26
Honda Motor Co Ltd ADR	NYSE:HMC	Good	Fair	Good	Good	Great	Good	2,68	2,03	2,76	2,85	3,05	2,72
Harley-Davidson Inc	NYSE:HOG	Good	Fair	Fair	Great	Good	Great	2,75	2,41	2,01	3,39	2,77	3,19

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Honeywell International Inc	NASDAQGS:HON	Good	Good	Fair	Excellent	Weak	Good	2,55	2,56	2,19	4,09	1,08	2,80
Hormel Foods Corporation	NYSE:HRL	Fair	Great	Weak	Great	Fair	Fair	2,38	3,27	1,61	3,25	1,92	1,85
Hershey Co	NYSE:HSY	Good	Good	Good	Excellent	Weak	Fair	2,74	2,66	2,73	4,30	1,57	2,44
iShares iBoxx \$ High Yield Corporate Bond ETF	ARCA:HYG	Great	Great	Good	Great	Great	Good	3,06	3,71	2,62	3,23	3,04	2,72
iShares Core International Aggregate Bond ETF	BATS:IAGG	Fair					Fair	1,86	-	-	-	-	1,86
iShares Biotechnology ETF	NASDAQGM:IBB	Fair		Weak		Fair	Great	2,31	-	1,73	-	2,10	3,11
International Business Machines	NYSE:IBM	Good	Fair	Good	Excellent	Fair	Great	2,90	2,33	2,77	3,77	1,94	3,69
icad inc	NASDAQCM:ICAD	Good	Good	Good	Good		Good	2,77	2,67	2,88	2,85	-	2,68
Intercontinental Exchange Inc	NYSE:ICE	Good	Good	Good	Great	Weak	Great	2,67	2,66	2,84	3,17	0,94	3,72
iShares Convertible Bond ETF	BATS:ICVT	Great					Great	3,34	-	-	-	-	3,34
VinhPhuc Infrastructure Development JSC	HNX:IDV	Good	Fair	Fair	Great	Fair	Good	2,52	2,40	1,85	3,70	2,09	2,56
IDEXX Laboratories Inc	NASDAQGS:IDXX	Great	Great	Great	Excellent	Weak	Good	3,06	3,33	3,26	4,42	1,37	2,91
iShares 7-10 Year Treasury Bond ETF	NASDAQGM:IEF	Fair		Great	Fair	Fair	Fair	2,38	-	3,72	1,87	2,02	1,92
iShares Core MSCI EAFE ETF	BMV:IEFA*	Fair					Fair	2,35	-	-	-	-	2,35
iShares 3-7 Year Treasury Bond ETF	NASDAQGM:IEI	Fair					Fair	1,90	-	-	-	-	1,90
iShares Core MSCI Emerging Markets ETF	ARCA:IEMG	Good		Good	Fair	Fair	Great	2,54	-	2,68	2,26	1,98	3,25
VanEck FTSE Global Infrastructure	ASX:IFRA	Good					Good	2,58	-	-	-	-	2,58
First Trust Dorsey Wright International Focus 5 ETF	NASDAQGM:IFV	Fair					Fair	2,05	-	-	-	-	2,05
iShares 5-10 Year Investment Grade Corporate Bond ETF	NASDAQGM:IGIB	Good					Good	2,53	-	-	-	-	2,53
iShares 10+ Year Investment Grade Corporate Bond ETF	ARCA:IGLB	Great					Great	3,04	-	-	-	-	3,04
iShares International Treasury Bond ETF	NASDAQGM:IGOV	Weak					Weak	1,30	-	-	-	-	1,30
iShares 1-5 Year Investment Grade Corporate Bond ETF	NASDAQGM:IGSB	Fair					Fair	1,95	-	-	-	-	1,95
iShares U.S. Medical Devices ETF	ARCA:IHI	Fair					Fair	1,75	-	-	-	-	1,75
Innovative Industrial Properties Inc	NYSE:IIPR	Great	Excellent	Excellent	Excellent	Fair	Excellent	3,74	4,43	3,93	4,14	2,40	3,82
iShares Core S&P Mid-Cap ETF	ARCA:IJH	Good	Great	Great	Good	Fair	Good	2,96	3,42	3,03	2,97	2,36	2,99
iShares S&P Mid-Cap 400 Growth ETF	ARCA:IJK	Good	Great	Good	Great	Fair	Good	2,81	3,17	2,74	3,16	2,25	2,72
iShares Core S&P Small-Cap ETF	ARCA:IJR	Good		Great	Good	Good	Good	2,93	-	3,75	2,80	2,53	2,63
iShares S&P Small-Cap 600 Value ETF	ARCA:IJS	Good		Good		Good	Good	2,62	-	2,59	-	2,56	2,70
iShares S&P Small-Cap 600 Growth ETF	NASDAQGM:IJT	Good		Great	Good	Fair	Good	2,70	-	3,37	2,66	1,79	2,97
iShares Morningstar Growth ETF	ARCA:ILCG	Great				Weak	Excellent	3,09	-	-	-	1,71	4,46
iShares Morningstar Mid-Cap Growth ETF	ARCA:IMCG	Good				Fair	Good	2,50	-	-	-	2,38	2,63
Intel Corporation	NASDAQGS:INTC	Fair	Fair	Weak	Fair	Good	Weak	1,84	2,26	1,27	2,16	2,68	0,81
Intuit Inc	NASDAQGS:INTU	Good	Great	Great	Excellent	Weak	Good	2,87	3,13	3,23	3,99	1,25	2,77
Ionis Pharmaceuticals Inc	NASDAQGS:IONS	Fair	Fair	Weak	Fair	Weak	Good	2,04	2,17	1,61	2,21	1,29	2,92
FlexShares International Quality Dividend Index Fund	ARCA:IQDF	Fair					Fair	2,05	-	-	-	-	2,05
IQVIA Holdings Inc	NYSE:IQV	Great	Good	Great	Excellent	Fair	Great	3,08	2,71	3,13	4,15	1,99	3,41
Ingersoll Rand Inc	NYSE:IR	Good	Great	Great	Great	Weak	Good	2,88	3,27	3,64	3,36	1,15	2,96

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Intuitive Surgical Inc	NASDAQGS:ISRG	Great	Great	Good	Excellent	Weak	Excellent	3,08	3,61	2,94	4,17	0,81	3,85
Illinois Tool Works Inc	NYSE:ITW	Good	Good	Good	Excellent	Weak	Good	2,75	2,81	2,52	4,50	1,01	2,94
iShares Core Total USD Bond Market ETF	NASDAQGM:IUSB	Fair					Fair	2,25	-	-	-	-	2,25
iShares Core S&P U.S. Growth ETF	NASDAQGM:IUSG	Great	Good	Great	Great	Fair	Excellent	3,08	2,68	3,51	3,01	2,14	4,06
iShares S&P 500 Value ETF	ARCA:IVE	Great	Great	Good	Great	Fair	Great	3,09	3,64	2,90	3,21	2,40	3,31
iShares Core S&P 500 ETF	ARCA:IVV	Good		Great	Great	Fair	Great	2,79	-	3,03	3,12	1,80	3,19
iShares S&P 500 Growth ETF	ARCA:IVW	Great	Great	Good	Good	Fair	Excellent	3,08	3,42	2,92	2,90	2,08	4,07
iShares Russell 1000 ETF	ARCA:IWB	Fair		Weak	Fair	Weak	Great	2,20	-	1,75	2,06	1,43	3,57
iShares Russell 1000 Value ETF	ARCA:IWD	Good		Good		Fair	Good	2,70	-	2,84	-	2,37	2,89
iShares Russell 1000 Growth ETF	ARCA:IWF	Great		Good	Great	Fair	Excellent	3,15	-	2,87	3,38	2,05	4,31
iShares Russell 2000 ETF	ARCA:IWM	Good		Great	Good	Weak	Great	2,71	-	3,35	2,63	1,67	3,20
iShares Russell 2000 Value ETF	ARCA:IWN	Great		Great	Good		Great	3,04	-	3,20	2,78	-	3,13
iShares Russell 2000 Growth ETF	ARCA:IWO	Good		Good	Fair		Great	2,70	-	2,58	1,90	-	3,61
iShares Russell Mid-Cap Growth ETF	ARCA:IWP	Good		Fair	Good	Fair	Great	2,64	-	2,45	2,74	1,81	3,57
iShares Russell Mid-Cap ETF	ARCA:IWR	Good		Good	Good	Weak	Great	2,72	-	2,67	2,84	1,70	3,66
iShares Russell Mid-Cap Value ETF	ARCA:IWS	Good	Good	Fair	Good	Fair	Good	2,65	2,62	2,37	2,87	2,39	3,00
iShares Russell Top 200 Growth ETF	ARCA:IWY	Excellent					Excellent	4,72	-	-	-	-	4,72
iShares Global Energy ETF	ARCA:IXC	Great		Great	Great	Good	Great	3,35	-	3,53	3,65	2,59	3,64
iShares Global Financials ETF	ARCA:IXG	Good		Fair		Good	Great	2,91	-	2,45	-	2,90	3,37
iShares Global Tech ETF	ARCA:IXN	Good		Fair	Good	Weak	Excellent	2,66	-	2,25	2,92	1,71	3,77
iShares Core MSCI Total International Stock ETF	NASDAQGM:IXUS	Fair					Fair	2,35	-	-	-	-	2,35
iShares U.S. Energy ETF	ARCA:IYE	Good		Fair	Great	Fair	Great	2,91	-	2,21	3,59	2,23	3,60
iShares US Consumer Staples ETF	ARCA:IYK	Good		Great	Good	Good	Fair	2,67	-	3,26	2,63	2,54	2,23
iShares U.S. Technology ETF	ARCA:IYW	Good		Good	Good	Weak	Excellent	2,99	-	2,65	3,00	1,63	4,68
iShares Trust - iShares U.S. Telecommunications ETF	SNSE:IYZ	Weak		Weak	Weak	Fair	Weak	1,40	-	1,03	1,25	1,79	1,55
Jacobs Engineering Group Inc	NYSE:J	Good	Good	Good	Great	Weak	Great	2,70	2,71	2,96	3,10	1,53	3,22
JetBlue Airways Corp	NASDAQGS:JBLU	Weak	Weak	Weak	Weak	Great	Weak	1,69	1,24	1,56	1,00	3,60	1,07
JPMorgan Equity Premium Income ETF	ARCA:JEPI	Excellent					Excellent	3,78	-	-	-	-	3,78
Jack Henry & Associates Inc	NASDAQGS:JKHY	Good	Great	Good	Excellent	Weak	Fair	2,72	3,19	2,93	3,87	1,17	2,46
JPMorgan Municipal	BATS:JMUB	Fair					Fair	2,10	-	-	-	-	2,10
Johnson & Johnson	NYSE:JNJ	Great	Great	Fair	Excellent	Fair	Great	3,02	3,11	2,26	4,38	1,90	3,46
JPMorgan Chase & Co	NYSE:JPM	Good	Fair	Good	Great	Fair	Excellent	2,79	1,83	2,91	3,19	1,96	4,07
JPMorgan Ultra-Short Income ETF	ARCA:JPST	Good					Good	2,60	-	-	-	-	2,60
Kellanova	NYSE:K	Good	Fair	Fair	Great	Weak	Excellent	2,62	2,15	2,35	3,50	1,00	4,10
Kyndryl Holdings Inc	NYSE:KD	Fair	Fair	Good	Fair	Fair	Good	2,31	1,76	2,98	1,86	2,31	2,62
KeyCorp	NYSE:KEY	Fair	Fair	Weak	Fair	Fair	Great	2,22	1,91	1,37	2,23	2,02	3,54
Kraft Heinz Co	NASDAQGS:KHC	Good	Good	Fair	Good	Fair	Great	2,56	2,55	2,24	2,91	1,98	3,13



Global Market Health Analysis - Q3 2024													
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Nextdoor Holdings Inc	NYSE:KIND	Fair	Fair	Good	Weak	Fair	Fair	2,12	2,32	2,61	1,16	2,02	2,48
KKR & Co LP	NYSE:KKR	Great	Good	Good	Good	Fair	Excellent	3,09	2,93	2,97	2,80	2,49	4,27
WK Kellogg Co	NYSE:KLG	Great	Fair	Great	Excellent	Great	Great	3,09	2,38	3,04	3,82	3,11	3,10
Kimberly-Clark Corporation	NYSE:KMB	Good	Good	Good	Excellent	Weak	Great	2,88	2,72	2,73	4,25	1,51	3,20
Coca-Cola Co	NYSE:KO	Good	Good	Good	Excellent	Weak	Great	2,93	2,83	2,80	4,30	1,00	3,72
SPDR® S&P Regional Banking ETF	ARCA:KRE	Weak					Weak	1,68	-	-	-	-	1,68
KraneShares CSI China Internet ETF	ARCA:KWEB	Weak					Weak	1,16	-	-	-	-	1,16
Lithium Americas	NYSE:LAAC	Fair	Fair	Fair	Great	Weak	Weak	2,26	1,86	2,30	3,48	-	1,41
Lithium Americas Corp	NYSE:LAC	Fair	Good		Fair	Weak	Weak	2,30	3,00	-	2,22	-	1,67
LadRx Corp	OTCPK:LADX	Fair		Great	Weak	Weak	Weak	2,13	-	3,46	1,52	-	1,41
BlackRock World ex U.S. Carbon Transition Readiness ETF	ARCA:LCTD	Weak					Weak	1,70	-	-	-	-	1,70
BlackRock U.S. Carbon Transition Readiness ETF	ARCA:LCTU	Excellent					Excellent	4,06	-	-	-	-	4,06
L3Harris Technologies Inc	NYSE:LHX	Fair	Fair	Fair	Good	Weak	Good	2,14	2,10	2,16	2,78	1,09	2,58
Linde PLC Ord	NYSE:LIN	Good	Good	Good	Excellent	Weak	Excellent	2,98	2,92	2,93	4,32	0,89	3,83
Global X Lithium & Battery Tech ETF	ARCA:LIT	Excellent					Excellent	4,27	-	-	-	-	4,27
Eli Lilly and Company	NYSE:LLY	Good	Good	Good	Excellent	Weak	Excellent	2,87	2,51	2,68	4,26	0,68	4,22
First Trust Low Duration Opportunities ETF	NASDAQGM:LMBS	Weak					Weak	1,64	-	-	-	-	1,64
Lockheed Martin Corporation	NYSE:LMT	Good	Good	Fair	Excellent	Weak	Great	2,61	2,60	1,91	4,17	1,02	3,33
Alliant Energy Corp	NASDAQGS:LNT	Fair	Fair	Fair	Good	Weak	Great	2,23	1,85	2,18	2,72	1,02	3,38
Lowe's Companies Inc	NYSE:LOW	Good	Good	Fair	Great	Weak	Excellent	2,75	2,95	1,90	3,71	1,27	3,94
iShares iBoxx \$ Investment Grade Corporate Bond ETF	ARCA:LQD	Good	Good	Good	Good	Good	Fair	2,55	-	2,89	2,69	2,50	2,11
Lam Research Corp	NASDAQGS:LRCX	Good	Great	Fair	Excellent	Weak	Good	2,68	3,29	2,15	4,10	1,20	2,64
Lumen Technologies Inc	NYSE:LUMN	Fair	Fair	Weak	Weak	Fair	Great	2,11	1,97	1,52	1,52	2,04	3,48
Southwest Airlines Company	NYSE:LUV	Fair	Weak	Fair	Weak	Good	Good	2,12	1,72	2,14	1,58	2,63	2,50
LVMH Moët Hennessy Louis Vuitton SA ADR	OTCPK:LVMU.Y	Good	Good	Good	Excellent	Weak	Fair	2,73	2,95	2,77	4,01	1,55	2,39
LYFT Inc	NASDAQGS:LYFT	Fair	Fair	Great	Weak	Good	Fair	2,31	2,10	3,52	1,29	2,88	1,77
Mastercard Inc	NYSE:MA	Great	Great	Great	Excellent	Weak	Good	3,03	3,30	3,41	4,56	1,02	2,85
Marriott International Inc	NASDAQGS:MAR	Great	Fair	Great	Excellent	Weak	Good	3,01	2,49	3,45	4,49	1,69	2,95
Masco Corporation	NYSE:MAS	Good	Great	Fair	Excellent	Weak	Excellent	2,99	3,18	2,46	4,21	1,17	3,93
iShares MBS ETF	NASDAQGM:MBB	Fair					Fair	1,81	-	-	-	-	1,81
FlexShares Disciplined Duration MBS Index Fund	ARCA:MBSD	Weak					Weak	1,40	-	-	-	-	1,40
Moelis & Co	NYSE:MC	Fair	Great	Weak	Fair	Weak	Excellent	2,46	3,36	1,21	2,47	0,90	4,36
McDonald's Corporation	NYSE:MCD	Good	Good	Good	Excellent	Weak	Great	2,84	2,80	2,68	4,40	0,94	3,37
Microchip Technology Inc	NASDAQGS:MCHP	Good	Good	Good	Excellent	Weak	Good	2,68	2,61	2,50	3,98	1,64	2,66
McKesson Corporation	NYSE:MCK	Great	Good	Good	Great	Good	Great	3,03	2,97	2,75	3,71	2,56	3,16
Moodys Corporation	NYSE:MCO	Good	Great	Good	Excellent	Weak	Excellent	2,90	3,16	2,78	4,03	0,70	3,83
Mondelez International Inc	NASDAQGS:MDLZ	Good	Fair	Good	Great	Weak	Good	2,71	2,30	2,92	3,74	1,61	3,00

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Medtronic PLC	NYSE:MDT	Good	Great	Fair	Excellent	Fair	Excellent	3,00	3,22	1,97	3,95	1,87	3,97
SPDR® S&P MIDCAP 400 ETF Trust	ARCA:MDY	Great		Good			Great	3,14	-	2,67	-	-	3,61
MercadoLibre Inc	NASDAQS:MELI	Great	Great	Excellent	Excellent	Fair	Great	3,44	3,24	4,16	4,17	2,07	3,55
MetLife Inc	NYSE:MET	Good	Good	Fair	Fair	Great	Great	2,60	2,78	1,78	2,09	3,04	3,32
Meta Platforms Inc	NASDAQS:META	Great	Great	Great	Excellent	Weak	Great	3,24	3,74	3,11	4,36	1,33	3,67
Vanguard Mega Cap Index Fund ETF Shares	ARCA:MGC	Excellent					Excellent	4,39	-	-	-	-	4,39
MGE Energy Inc	NASDAQS:MGEE	Good	Great	Fair	Great	Weak	Great	2,54	3,02	2,49	3,25	0,79	3,16
Vanguard Mega Cap Growth Index Fund ETF Shares	ARCA:MGK	Excellent					Excellent	4,72	-	-	-	-	4,72
Vanguard Mega Cap Value Index Fund ETF Shares	ARCA:MGV	Great					Great	3,07	-	-	-	-	3,07
McCormick & Company Incorporated	NYSE:MKC	Good	Fair	Good	Great	Weak	Good	2,51	2,45	2,51	3,51	1,15	2,91
Markel Group Inc	NYSE:MKL	Great	Great	Great	Great	Great	Good	3,10	3,29	3,08	3,39	3,18	2,57
Martin Marietta Materials Inc	NYSE:MLM	Good	Good	Great	Excellent	Weak	Great	3,00	2,70	3,65	4,17	1,27	3,21
Marsh & McLennan Companies Inc	NYSE:MMC	Good	Good	Great	Excellent	Weak	Great	2,91	2,83	3,29	3,88	1,22	3,33
3M Company	NYSE:MMM	Good	Good	Fair	Great	Weak	Great	2,61	2,61	1,92	3,24	1,72	3,58
Monster Beverage Corp	NASDAQS:MNST	Good	Excellent	Good	Excellent	Weak	Fair	2,87	4,11	2,76	4,36	1,27	1,86
Altria Group	NYSE:MO	Great	Good	Good	Excellent	Fair	Excellent	3,22	2,98	2,52	4,28	2,36	3,94
VanEck Agribusiness ETF	ARCA:MOO	Fair	Good	Fair	Weak	Fair	Fair	2,13	2,66	2,28	1,38	2,06	2,27
Merck & Company Inc	NYSE:MRK	Great	Great	Great	Excellent	Fair	Great	3,17	3,11	3,03	4,21	2,37	3,13
Morgan Stanley	NYSE:MS	Fair	Fair	Weak	Good	Weak	Great	2,22	1,85	1,72	2,51	1,66	3,39
Microsoft Corporation	NASDAQS:MSFT	Good	Good	Great	Excellent	Weak	Great	2,94	2,94	3,21	4,29	1,24	3,01
M&T Bank Corp	NYSE:MTB	Good	Good	Fair	Great	Great	Great	2,95	2,90	2,49	3,20	3,11	3,05
Vail Resorts Inc	NYSE:MTN	Good	Fair	Good	Great	Fair	Fair	2,50	2,47	2,57	3,73	1,81	1,96
Betashares Australian Momentum Etf	ASX:MTUM	Weak					Weak	1,67	-	-	-	-	1,67
NBT Bancorp Inc	NASDAQS:NBTB	Good	Fair	Fair	Good	Weak	Excellent	2,59	2,47	2,20	2,98	1,46	3,85
Nextera Energy Inc	NYSE:NEE	Good	Fair	Good	Great	Weak	Great	2,62	2,10	2,53	3,32	1,62	3,56
Newmont Goldcorp Corp	NYSE:NEM	Fair	Good	Fair	Fair	Weak	Excellent	2,43	2,78	2,04	2,48	1,05	3,79
NEXE Innovations Inc.	OTCPK:NEXN.F	Good	Great	Excellent	Weak	Fair	Good	2,77	3,17	3,81	1,74	2,35	2,78
Netflix Inc	NASDAQS:NFLX	Great	Great	Great	Excellent	Weak	Excellent	3,12	3,10	3,68	4,13	0,81	3,86
FlexShares STOXX Global Broad Infrastructure Index Fund	ARCA:NFRA	Good					Good	2,55	-	-	-	-	2,55
Ingevity Corp	NYSE:NGVT	Fair	Fair	Weak	Good	Fair	Fair	2,18	2,27	1,63	2,78	2,06	2,16
Nike Inc	NYSE:NKE	Good	Great	Good	Excellent	Weak	Fair	2,79	3,57	2,54	4,13	1,46	2,27
ProShares S&P 500 Dividend Aristocrats ETF	BMV:NOBL*	Great					Great	3,05	-	-	-	-	3,05
Northrop Grumman Corporation	NYSE:NOC	Fair	Fair	Weak	Great	Weak	Great	2,21	2,32	1,47	3,12	0,92	3,21
ServiceNow Inc	NYSE:NOW	Good	Great	Excellent	Excellent	Weak	Great	2,99	3,02	3,80	3,78	0,98	3,40
Norfolk Southern Corporation	NYSE:NSC	Fair	Fair	Weak	Great	Weak	Fair	2,03	1,81	1,15	3,46	1,24	2,50
Nucor Corp	NYSE:NUE	Great	Great	Fair	Excellent	Great	Good	3,13	3,64	2,05	4,03	3,06	2,90
NVIDIA Corporation	NASDAQS:NVDA	Great	Excellent	Excellent	Excellent	Weak	Excellent	3,63	3,94	3,98	4,69	1,19	4,36

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Novo Nordisk A/S	NYSE:NVO	Great	Great	Great	Excellent	Weak	Great	3,23	3,16	3,59	4,48	1,40	3,54
Novartis AG ADR	NYSE:NVS	Great	Great	Good	Excellent	Fair	Great	3,16	3,12	2,55	4,26	2,21	3,69
New York Community Bancorp Inc	NYSE:NYCB	Fair	Good	Fair	Weak	Excellent	Weak	2,34	2,50	1,96	1,17	4,44	1,65
iShares New York Muni Bond ETF	ARCA:NYF	Fair					Fair	1,98	-	-	-	-	1,98
iShares S&P 100 ETF	ARCA:OEF	Great	Great	Great	Great	Fair	Excellent	3,30	3,62	3,48	3,31	2,01	4,05
Organon & Co	NYSE:OGN	Great	Good	Fair	Excellent	Great	Excellent	3,18	2,69	1,81	3,95	3,61	3,86
Universal Display	NASDAQGS:OLED	Good	Excellent	Good	Excellent	Weak	Great	2,83	3,84	2,52	3,78	0,94	3,06
Oracle Corporation	NYSE:ORCL	Good	Fair	Good	Excellent	Weak	Great	2,72	2,15	2,50	4,00	1,30	3,66
O'Reilly Automotive Inc	NASDAQGS:ORLY	Good	Good	Good	Excellent	Weak	Great	2,67	2,58	2,80	3,78	0,85	3,33
Otis Worldwide Corp	NYSE:OTIS	Good	Good	Fair	Excellent	Weak	Good	2,54	2,59	2,01	4,42	0,95	2,74
Ouster Inc	NYSE:OUST	Fair	Weak	Good	Weak	Good	Weak	1,76	1,59	2,77	0,71	2,77	0,97
Palo Alto Networks Inc	NASDAQGS:PANW	Great	Good	Excellent	Excellent	Weak	Excellent	3,32	2,94	4,36	3,83	1,64	3,84
Paramount Global Class B	NASDAQGS:PARA	Fair	Fair	Weak	Fair	Great	Fair	2,29	2,12	1,70	2,04	3,29	2,32
Paychex Inc	NASDAQGS:PAYX	Great	Great	Great	Excellent	Weak	Great	3,09	3,10	3,34	4,62	1,05	3,33
Petroleo Brasileiro Petrobras SA ADR	NYSE:PBR	Great	Good	Fair	Excellent	Great	Excellent	3,20	2,84	2,16	3,76	3,08	4,17
PACCAR Inc	NASDAQGS:PCAR	Great	Great	Great	Excellent	Good	Good	3,29	3,22	3,56	4,21	2,71	2,73
PIMCO Dynamic Income Fund	NYSE:PDI	Good					Good	2,81	-	-	-	-	2,81
Piedmont Office Realty Trust Inc	NYSE:PDM	Good	Good	Fair	Weak	Good	Great	2,53	2,66	1,93	1,70	2,91	3,45
Public Service Enterprise Group Inc	NYSE:PEG	Fair	Fair	Weak	Great	Weak	Great	2,32	1,97	1,66	3,23	1,05	3,68
PepsiCo Inc	NASDAQGS:PEP	Good	Fair	Good	Excellent	Weak	Good	2,70	2,43	2,65	4,20	1,34	2,85
Pfizer Inc	NYSE:PFE	Fair	Good	Weak	Great	Fair	Good	2,38	2,51	1,12	3,21	2,35	2,71
iShares Preferred and Income Securities ETF	NASDAQGM:PIF	Fair		Fair		Fair	Good	2,34	-	1,97	-	2,19	2,86
Global X U.S. Preferred ETF	ARCA:PFFD	Good					Good	2,84	-	-	-	-	2,84
Principal Financial Group Inc	NASDAQGS:PFG	Good	Good	Fair	Good	Good	Good	2,67	2,79	2,18	2,85	2,78	2,75
Procter & Gamble Company	NYSE:PG	Good	Great	Good	Excellent	Weak	Great	2,87	3,07	2,86	4,35	0,95	3,09
Innovator U.S. Equity Power Buffer ETF™ - July	BATS:PJUL	Fair					Fair	2,32	-	-	-	-	2,32
Philip Morris International Inc	NYSE:PM	Good	Good	Fair	Excellent	Weak	Excellent	2,87	2,91	2,10	4,23	1,09	4,02
Predictive Technology Group Inc	OTCPK:PRED	Good					Good	2,50	-	-	-	-	2,50
Prudential Financial Inc	NYSE:PRU	Good	Good	Fair	Fair	Good	Great	2,59	2,70	2,08	1,88	2,95	3,34
SPDR® ICE Preferred Securities ETF	ARCA:PSK	Fair					Fair	2,45	-	-	-	-	2,45
Phillips 66	NYSE:PSX	Good	Fair	Fair	Great	Good	Good	2,61	2,48	2,33	3,07	2,51	2,65
Portillo's Inc	NASDAQGS:PTLO	Fair	Weak	Good	Good	Fair	Fair	2,18	1,65	2,77	2,56	1,79	2,16
Palatin Technologies Inc	NYSEAM:PTN	Weak	Weak	Fair	Weak	Fair	Fair	1,74	1,36	2,31	0,66	2,05	2,34
Quanta Services Inc	NYSE:PWR	Good	Good	Great	Great	Weak	Excellent	2,95	2,81	3,73	3,12	1,25	3,84
PayPal Holdings Inc	NASDAQGS:PYPL	Good	Great	Good	Great	Fair	Good	2,91	3,09	2,79	3,67	2,25	2,74
First Trust NASDAQ® Clean Edge® Green Energy Index Fund	NASDAQGM:QCLN	Great					Great	3,57	-	-	-	-	3,57
Qualcomm Incorporated	NASDAQGS:QCOM	Good	Great	Fair	Excellent	Fair	Good	2,83	3,26	2,30	4,06	1,77	2,74

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Invesco QQQ Trust	NASDAQM:QQQ	Good		Great		Fair	Great	2,87	-	3,26	-	1,85	3,52
Restaurant Brands International Inc	NYSE:QSR	Good	Fair	Good	Excellent	Weak	Fair	2,55	2,25	2,79	3,85	1,39	2,46
VanEck Vectors MSCI World ex Australia Quality	ASX:QUAL	Excellent					Excellent	4,34	-	-	-	-	4,34
First Trust Rising Dividend Achievers ETF	NASDAQM:RDVY	Great					Great	3,40	-	-	-	-	3,40
Rivian Automotive Inc	NASDAQGS:RIVN	Fair	Fair	Fair	Weak	Good	Fair	1,87	1,75	2,32	0,62	2,83	1,81
Rockwell Automation Inc	NYSE:ROK	Good	Fair	Fair	Excellent	Weak	Good	2,56	2,44	2,48	4,08	1,30	2,52
iShares Bloomberg Enhanced Roll Yield Commodity Swap UCITS ETF	LSE:ROLL	Fair					Fair	2,45	-	-	-	-	2,45
Roper Technologies Inc	NASDAQGS:ROP	Good	Good	Great	Great	Weak	Great	2,77	2,66	3,07	3,55	1,42	3,16
Cohen & Steers Quality Income Realty Fund Inc	NYSE:RQI	Great	Great	Good		Fair	Excellent	3,02	3,33	2,85	-	2,10	3,81
Invesco S&P 500® Equal Weight ETF	ARCA:RSP	Great		Excellent	Great	Good	Good	3,15	-	4,19	3,15	2,66	2,58
Rtx Corp	NYSE:RTX	Fair	Fair	Fair	Fair	Weak	Great	2,21	2,31	1,98	2,11	1,09	3,53
SPDR® Dow Jones® Global Real Estate ETF	ARCA:RWO	Good					Good	2,96	-	-	-	-	2,96
RXO Inc	NYSE:RXO	Weak	Weak	Weak	Weak	Weak	Great	1,52	1,62	0,70	1,48	0,74	3,06
Starbucks Corporation	NASDAQGS:SBUX	Good	Good	Good	Excellent	Weak	Great	2,79	2,82	2,51	4,16	1,22	3,23
Schwab U.S. Small-Cap ETF™	ARCA:SCHA	Weak					Weak	1,70	-	-	-	-	1,70
Schwab U.S. Broad Market ETF™	ARCA:SCHB	Fair					Fair	1,90	-	-	-	-	1,90
Schwab U.S. Dividend Equity ETF™	ARCA:SCHD	Great					Great	3,18	-	-	-	-	3,18
Schwab Emerging Markets Equity ETF™	ARCA:SCHE	Fair					Fair	1,96	-	-	-	-	1,96
Schwab International Equity ETF™	ARCA:SCHF	Fair					Fair	2,40	-	-	-	-	2,40
Schwab U.S. Large-Cap Growth ETF™	ARCA:SCHG	Fair					Fair	1,76	-	-	-	-	1,76
Schwab U.S. Mid-Cap ETF™	ARCA:SCHM	Great					Great	3,15	-	-	-	-	3,15
Schwab Short-Term U.S. Treasury ETF™	ARCA:SCHO	Weak					Weak	1,68	-	-	-	-	1,68
Schwab Intermediate-Term U.S. Treasury ETF™	ARCA:SCHR	Fair					Fair	1,99	-	-	-	-	1,99
Charles Schwab Corp	NYSE:SCHW	Fair	Good	Fair	Great	Fair	Fair	2,39	2,55	2,08	3,32	2,07	1,95
Schwab U.S. Large-Cap ETF™	ARCA:SCHX	Fair					Fair	1,92	-	-	-	-	1,92
Schwab U.S. Aggregate Bond ETF™	ARCA:SCHZ	Fair					Fair	2,17	-	-	-	-	2,17
iShares MSCI EAFE Small-Cap ETF	NASDAQM:SCZ	Good					Good	2,73	-	-	-	-	2,73
SPDR® S&P Dividend ETF	ARCA:SDY	Good					Good	2,59	-	-	-	-	2,59
Sandoz Group AG	OTCPK:SDZN.Y	Good	Good	Weak	Great	Weak	Great	2,50	2,50	1,74	3,26	1,28	3,73
SEI Investments Company	NASDAQGS:SEIC	Good	Excellent	Fair	Excellent	Weak	Fair	2,78	3,84	2,34	3,92	1,36	2,42
Stitch Fix	NASDAQGS:SFIX	Fair	Fair	Fair	Weak	Good	Fair	1,97	2,43	1,87	0,85	2,53	2,19
abrdn Physical Gold Shares ETF	ARCA:SGOL	Fair					Fair	2,19	-	-	-	-	2,19
Shell PLC ADR	NYSE:SHEL	Good	Good	Fair	Good	Good	Good	2,67	2,97	2,27	2,85	2,54	2,72
Shopify Inc	NYSE:SHOP	Great	Excellent	Great	Great	Weak	Great	3,08	4,00	3,71	3,04	1,20	3,46
Sherwin-Williams Co	NYSE:SHW	Good	Good	Great	Excellent	Weak	Great	2,99	2,66	3,23	4,47	0,90	3,69
iShares 1-3 Year Treasury Bond ETF	NASDAQM:SHY	Good		Excellent	Good	Good	Fair	2,94	-	4,06	2,75	2,61	2,33
iShares 0-5 Year High Yield Corporate Bond ETF	ARCA:SHYG	Fair					Fair	2,43	-	-	-	-	2,43

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Schlumberger NV	NYSE:SLB	Good	Good	Great	Great	Weak	Good	2,76	2,90	3,45	3,28	1,62	2,54
iShares 0-5 Year Investment Grade Corporate Bond ETF	NASDAQGM:SLQD	Fair					Fair	1,86	-	-	-	-	1,86
iShares Silver Trust	ARCA:SLV	Good			Great	Good	Fair	2,82	-	-	3,18	2,94	2,34
Snap Inc	NYSE:SNAP	Weak	Fair	Fair	Weak	Weak	Weak	1,74	2,09	2,37	1,04	1,61	1,61
Southern Company	NYSE:SO	Good	Fair	Good	Great	Weak	Great	2,63	2,20	2,79	3,35	1,40	3,43
Solventum Corp	NYSE:SOLV	Good	Good	Weak	Excellent	Fair	Good	2,77	2,91	1,50	4,29	2,44	2,68
SoundHound AI Inc	NASDAQGM:SOUN	Fair	Fair	Great	Weak	Weak	Fair	2,09	2,09	3,70	0,92	1,43	2,31
SPDR S&P World ex US	ARCA:SPDW	Fair					Fair	2,44	-	-	-	-	2,44
SPDR® Portfolio Emerging Markets ETF	ARCA:SPEM	Fair					Fair	2,09	-	-	-	-	2,09
S&P Global Inc	NYSE:SPGI	Good	Great	Great	Great	Weak	Great	2,90	3,39	3,13	3,45	1,21	3,35
SPDR Barclays Intermediate Term Corporate Bond	ARCA:SPIB	Fair					Fair	2,22	-	-	-	-	2,22
SPDR® Portfolio S&P 500® ETF	ARCA:SPLG	Excellent					Excellent	4,27	-	-	-	-	4,27
Invesco S&P 500® Low Volatility ETF	ARCA:SPLV	Great					Great	3,28	-	-	-	-	3,28
SPDR Barclays Short Term Corporate Bond	ARCA:SPSB	Fair					Fair	1,82	-	-	-	-	1,82
SPDR® S&P 500	ARCA:SPY	Great		Great	Great	Fair	Great	3,06	-	3,40	3,13	2,34	3,37
SPDR® Portfolio S&P 500 Growth ETF	ARCA:SPYG	Great		Excellent	Great	Fair	Excellent	3,58	-	4,79	3,59	2,14	3,79
SPDR® Portfolio S&P 500 Value ETF	ARCA:SPYV	Great					Great	3,30	-	-	-	-	3,30
Sempra Energy	NYSE:SRE	Fair	Fair	Fair	Good	Weak	Great	2,44	2,11	2,06	2,94	1,53	3,58
iShares 0-5 Year TIPS Bond ETF	ARCA:STIP	Fair					Fair	2,21	-	-	-	-	2,21
State Street Corp	NYSE:STT	Fair	Weak	Weak	Fair	Fair	Great	2,19	1,64	1,47	2,33	2,04	3,48
Constellation Brands Inc Class A	NYSE:STZ	Good	Fair	Good	Excellent	Weak	Fair	2,57	2,42	2,59	3,84	1,64	2,39
iShares MSCI USA ESG Select	ARCA:SUSA	Excellent					Excellent	4,29	-	-	-	-	4,29
iShares ESG USD Corporate Bond ETF	NASDAQGM:SUSC	Good					Good	2,68	-	-	-	-	2,68
Synchrony Financial	NYSE:SYF	Great	Great	Fair	Excellent	Great	Great	3,24	3,36	2,13	3,77	3,40	3,55
Stryker Corporation	NYSE:SYK	Great	Great	Great	Excellent	Weak	Excellent	3,15	3,08	3,17	4,23	1,41	3,88
Sysco Corporation	NYSE:SYY	Good	Fair	Great	Excellent	Good	Good	2,96	2,28	3,16	3,97	2,60	2,80
AT&T Inc	NYSE:T	Good	Fair	Fair	Great	Great	Great	2,82	2,18	2,29	3,10	3,04	3,48
TransCoastal Corp	OTCPK:TCEC	Weak					Weak	1,42	-	-	-	-	1,42
Transdigm Group Incorporated	NYSE:TDG	Great	Great	Excellent	Excellent	Weak	Great	3,13	3,19	3,82	4,09	0,93	3,65
TE Connectivity Ltd	NYSE:TEL	Good	Good	Fair	Excellent	Fair	Great	2,91	2,87	2,33	3,86	2,22	3,28
Truist Financial Corp	NYSE:TFC	Fair	Good	Weak	Weak	Good	Great	2,27	2,58	1,27	1,31	2,88	3,33
iShares Treasury Floating Rate Bond ETF	ARCA:TFLO	Weak					Weak	1,62	-	-	-	-	1,62
Target Corporation	NYSE:TGT	Good	Good	Fair	Great	Fair	Great	2,86	2,59	2,32	3,67	2,05	3,70
iShares TIPS Bond ETF	ARCA:TIP	Fair		Fair		Fair	Fair	2,16	-	1,80	-	2,38	2,28
TJX Companies Inc	NYSE:TJX	Great	Good	Great	Excellent	Weak	Excellent	3,18	2,94	3,20	4,20	1,09	4,48
iShares 10-20 Year Treasury Bond ETF	ARCA:TLH	Good					Good	2,52	-	-	-	-	2,52
iShares 20+ Year Treasury Bond ETF	NASDAQGM:TLT	Fair		Excellent	Weak	Fair	Weak	2,45	-	4,29	1,72	2,40	1,41

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Toyota Motor Corporation ADR	NYSE:TM	Good	Fair	Good	Great	Good	Fair	2,62	2,01	2,67	3,21	2,99	2,20
Motley Fool 100 Index ETF	BATS:TMFC	Excellent					Excellent	4,57	-	-	-	-	4,57
Thermo Fisher Scientific Inc	NYSE:TMO	Good	Great	Fair	Excellent	Weak	Great	2,78	3,17	2,03	3,95	1,55	3,22
T-Mobile US Inc	NASDAQGS:TMUS	Good	Fair	Great	Great	Weak	Excellent	2,93	2,36	3,32	3,53	1,41	4,01
Texas Pacific Land Corp	NYSE:TPL	Great	Excellent	Great	Excellent	Weak	Excellent	3,35	4,37	3,14	4,44	0,61	4,21
T. Rowe Price Group Inc	NASDAQGS:TROW	Good	Great	Weak	Excellent	Fair	Weak	2,53	3,45	1,75	3,78	1,92	1,75
Travelers Companies	NYSE:TRV	Great	Great	Good	Great	Good	Great	3,08	3,12	2,70	3,25	2,94	3,38
Tractor Supply Company	NASDAQGS:TSCO	Good	Good	Good	Excellent	Weak	Great	2,74	2,52	2,70	3,90	0,92	3,66
Tesla Inc	NASDAQGS:TSLA	Good	Great	Good	Great	Weak	Good	2,63	3,14	2,84	3,49	1,14	2,55
Taiwan Semiconductor Manufacturing	NYSE:TSM	Great	Great	Great	Excellent	Fair	Great	3,22	3,37	3,26	4,37	1,81	3,28
Trane Technologies plc	NYSE:TT	Great	Good	Great	Excellent	Weak	Excellent	3,11	2,87	3,53	4,33	0,82	4,02
Take-Two Interactive Software Inc	NASDAQGS:TTWO	Fair	Weak	Weak	Weak	Weak	Great	1,87	1,69	1,65	1,25	1,13	3,65
Texas Instruments Incorporated	NASDAQGS:TXN	Fair	Great	Weak	Excellent	Weak	Great	2,50	3,05	1,01	3,88	0,85	3,70
Under Armour Inc C	NYSE:UA	Fair	Good	Fair	Fair	Fair	Good	2,50	2,86	2,41	2,33	2,12	2,77
Under Armour Inc A	NYSE:UAA	Fair	Good	Fair	Fair	Fair	Good	2,50	2,86	2,41	2,33	2,12	2,77
Uber Technologies Inc	NYSE:UBER	Good	Great	Excellent	Good	Weak	Great	2,99	3,03	4,09	2,68	1,59	3,55
Unitedhealth Group	NYSE:UNH	Good	Good	Good	Excellent	Fair	Great	2,98	2,58	2,59	4,12	1,96	3,66
Union Pacific Corporation	NYSE:UNP	Fair	Fair	Fair	Excellent	Weak	Good	2,47	2,39	1,81	4,08	1,11	2,98
United Parcel Service Inc	NYSE:UPS	Fair	Good	Weak	Great	Weak	Fair	2,18	2,56	1,38	3,57	1,48	1,91
United Rentals Inc	NYSE:URI	Great	Fair	Great	Excellent	Weak	Excellent	3,20	2,42	3,51	4,30	1,61	4,14
U.S. Bancorp	NYSE:USB	Good	Good	Fair	Good	Good	Great	2,60	2,64	1,87	2,79	2,50	3,22
Lyxor Index Fund - Lyxor ESG USD High Yield (DR) UCITS ETF - D-USD	LSE:USHY	Fair					Fair	2,35	-	-	-	-	2,35
Ossiam US Minimum Variance ESG NR UCITS ETF 1A (USD)	LSE:USMV	Great					Great	3,73	-	-	-	-	3,73
iShares® ESG Advanced MSCI USA ETF	NASDAQGM:USXF	Excellent					Excellent	4,00	-	-	-	-	4,00
Visa Inc Class A	NYSE:V	Great	Great	Great	Excellent	Weak	Fair	3,04	3,49	3,52	4,56	1,17	2,48
Vanguard Materials Index Fund ETF Shares	ARCA:VAW	Fair					Fair	2,44	-	-	-	-	2,44
Vanguard Small-Cap Index Fund ETF Shares	ARCA:VB	Great		Great			Great	3,43	-	3,43	-	-	3,43
Vanguard Small-Cap Growth Index Fund ETF Shares	ARCA:VBK	Fair		Good	Good	Fair		2,39	-	2,55	2,60	2,02	-
Vanguard Small-Cap Value Index Fund ETF Shares	ARCA:VBR	Great		Great	Good	Fair	Great	3,00	-	3,31	2,98	2,22	3,50
Vanguard Intermediate-Term Corporate Bond Index Fund ETF Shares	NASDAQGM:VCIT	Good					Good	2,50	-	-	-	-	2,50
Vanguard Short-Term Corporate Bond Index Fund ETF Shares	NASDAQGM:VCSH	Fair					Fair	1,92	-	-	-	-	1,92
Vanguard Consumer Staples Index Fund ETF Shares	ARCA:VDC	Fair					Fair	2,47	-	-	-	-	2,47
Vanguard FTSE Developed Markets Index Fund ETF Shares	ARCA:VEA	Fair					Fair	2,47	-	-	-	-	2,47
Vanguard FTSE All-World ex-US Index Fund ETF Shares	ARCA:VEU	Fair		Good		Weak	Good	2,13	-	2,53	-	1,30	2,57
Vanguard Short-Term Treasury Index Fund ETF Shares	NASDAQGM:VGSH	Weak					Weak	1,68	-	-	-	-	1,68
Vanguard Information Technology Index Fund ETF Shares	ARCA:VGT	Excellent					Excellent	4,63	-	-	-	-	4,63
Vanguard Health Care Index Fund ETF Shares	ARCA:VHT	Great					Great	3,64	-	-	-	-	3,64

Global Investment Portfolio Performance Analysis - Q3 2023													
Comprehensive Metrics and Health Indicators													
Key Performance Indicators (KPIs) and Risk Assessment													
Sector and Industry Classification													
Fundamental Analysis Summary													
Name	Full Ticker	Overall Health Label	Cash Flow Health Label	Growth Health Label	Profit Health Label	Relative Value Health Label	Price Momentum Health Label	Overall Health Score	Cash Flow Health Score	Growth Health Score	Profit Health Score	Relative Value Health Score	Price Momentum Health Score
Vanguard Dividend Appreciation Index Fund ETF Shares	ARCA:VIG	Excellent					Excellent	3,82	-	-	-	-	3,82
Valero Energy Corporation	NYSE:VLO	Great	Great	Great	Great	Great	Fair	3,07	3,06	3,07	3,55	3,36	2,32
Veralto Corp	NYSE:VLTO	Good	Great	Weak	Excellent	Weak	Great	2,70	3,20	1,64	4,60	0,64	3,44
VanEck MSCI International Value ETF	ASX:VLUE	Weak					Weak	1,61	-	-	-	-	1,61
Vanguard Real Estate Index Fund ETF Shares	ARCA:VNQ	Fair		Fair	Fair	Fair	Good	2,26	-	2,49	1,75	1,90	2,88
Vanguard Mid-Cap Index Fund ETF Shares	ARCA:VO	Good		Great	Great	Fair		2,84	-	3,33	3,01	2,18	-
Vanguard Mid-Cap Value Index Fund ETF Shares	ARCA:VOE	Good					Good	2,66	-	-	-	-	2,66
Vanguard S&P 500 ETF	ARCA:VOO	Great		Excellent	Great	Fair	Great	3,15	-	3,76	3,09	2,05	3,68
Vanguard Mid-Cap Growth Index Fund ETF Shares	ARCA:VOT	Excellent					Excellent	4,42	-	-	-	-	4,42
Vanguard Utilities Index Fund ETF Shares	ARCA:VPU	Fair		Great	Weak	Weak	Great	2,41	-	3,43	1,41	1,40	3,39
Virtus Investment Partners Inc	NYSE:VRTS	Good	Great	Fair	Great	Fair	Fair	2,66	3,17	2,18	3,15	2,48	2,32
Vanguard Total Stock Market Index Fund ETF Shares	ARCA:VTI	Great		Great	Good	Fair	Great	3,06	-	3,54	2,94	2,18	3,60
Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares	NASDAQGM:VTIP	Fair					Fair	2,18	-	-	-	-	2,18
Viatis Inc	NASDAQGS:VTRS	Good	Good	Fair	Great	Great	Great	2,94	2,70	2,04	3,51	3,29	3,17
Vanguard Value Index Fund ETF Shares	ARCA:VTV	Great		Excellent	Great	Fair	Great	3,14	-	3,93	3,04	1,97	3,63
Vanguard Russell 2000 Index Fund ETF Shares	NASDAQGM:VTWO	Good					Good	2,64	-	-	-	-	2,64
Vanguard Growth Index Fund ETF Shares	ARCA:VUG	Good		Fair	Good	Fair	Excellent	2,83	-	2,44	2,83	1,99	4,06
Vanguard Large-Cap Index Fund ETF Shares	ARCA:VV	Good		Great		Fair		2,80	-	3,41	-	2,18	-
Vestas Wind Systems AS	OTCPK:VWDR.Y	Weak	Fair	Fair	Weak	Weak	Weak	1,61	2,27	1,92	1,25	1,42	1,18
Vanguard FTSE Emerging Markets Index Fund ETF Shares	ARCA:VWO	Good		Great	Great	Fair	Great	2,99	-	3,14	3,50	1,89	3,41
Vanguard Emerging Markets Government Bond Index Fund ETF Shares	NASDAQGM:VWOB	Fair					Fair	2,14	-	-	-	-	2,14
Vanguard Extended Market Index Fund ETF Shares	ARCA:VXF	Excellent		Excellent	Good	Excellent	Great	3,82	-	4,74	3,00	4,43	3,10
Vanguard Total International Stock Index Fund ETF Shares	NASDAQGM:VXUS	Fair					Fair	2,35	-	-	-	-	2,35
Vanguard High Dividend Yield Index Fund ETF Shares	ARCA:VYM	Good					Good	2,68	-	-	-	-	2,68
Verizon Communications Inc	NYSE:VZ	Good	Fair	Fair	Great	Fair	Great	2,60	2,10	2,11	3,43	2,22	3,17
Westinghouse Air Brake Technologies Corp	NYSE:WAB	Great	Good	Excellent	Great	Weak	Excellent	3,03	2,88	3,80	3,27	1,25	3,96
Western Alliance Bancorporation	NYSE:WAL	Good	Weak	Fair	Great	Fair	Excellent	2,55	1,42	2,27	3,06	2,21	3,82
Walgreens Boots Alliance Inc	NASDAQGS:WBA	Weak	Weak	Weak	Weak	Great	Weak	1,53	1,31	1,37	1,24	3,13	0,59
Warner Bros Discovery Inc	NASDAQGS:WBD	Good	Fair	Good	Weak	Excellent	Fair	2,61	2,25	2,78	1,52	4,10	2,41
Webster Financial Corporation	NYSE:WBS	Good	Good	Good	Great	Great	Good	2,97	2,51	2,97	3,28	3,46	2,66
Welltower Inc	NYSE:WELL	Good	Excellent	Great	Fair	Weak	Excellent	2,95	3,76	3,54	2,43	1,22	3,80
The Wendy's Co	NASDAQGS:WEN	Fair	Fair	Good	Great	Weak	Fair	2,44	2,47	2,78	3,44	1,52	1,99
Wells Fargo & Company	NYSE:WFC	Good	Good	Fair	Good	Good	Good	2,55	2,63	1,99	2,68	2,50	2,96
Waste Management Inc	NYSE:WM	Good	Fair	Good	Excellent	Weak	Great	2,66	2,40	2,79	4,03	1,00	3,09
Walmart Inc	NYSE:WMT	Good	Fair	Good	Great	Weak	Excellent	2,84	2,42	2,70	3,68	0,95	4,44
WRKR Ltd	ASX:WRK	Fair	Weak	Great	Weak	Weak	Good	2,14	1,50	3,20	1,61	1,69	2,72
Weyerhaeuser Company	NYSE:WY	Fair	Great	Weak	Great	Weak	Fair	2,45	3,57	1,72	3,51	1,36	2,08

Name	Full Ticker	Overall Health Label	Cash Flow Health Label	Growth Health Label	Profit Health Label	Relative Value Health Label	Price Momentum Health Label	Overall Health Score	Cash Flow Health Score	Growth Health Score	Profit Health Score	Relative Value Health Score	Price Momentum Health Score
Xcel Energy Inc	NASDAQGS:XEL	Good	Good	Fair	Good	Fair	Great	2,54	2,52	2,48	2,89	1,76	3,04
The Materials Select Sector SPDR® Fund	ARCA:XLB	Fair		Weak	Good	Fair	Great	2,42	-	1,45	2,95	2,27	3,02
The Communication Services Select Sector SPDR® ETF Fund	ARCA:XLC	Great					Great	3,01	-	-	-	-	3,01
The Energy Select Sector SPDR® Fund	ARCA:XLE	Great		Great			Good	3,16	-	3,52	-	-	2,80
The Financial Select Sector SPDR® Fund	ARCA:XLF	Good		Good	Great	Weak	Good	2,56	-	2,74	3,04	1,60	2,86
The Industrial Select Sector SPDR® Fund	ARCA:XLI	Good		Great	Great	Fair	Great	2,95	-	3,00	3,21	2,44	3,14
The Technology Select Sector SPDR® Fund	ARCA:XLK	Great		Great	Great	Fair	Excellent	3,21	-	3,18	3,50	2,10	4,06
The Consumer Staples Select Sector SPDR® Fund	ARCA:XLP	Good		Good	Great	Fair	Great	2,65	-	2,63	3,10	1,82	3,04
The Real Estate Select Sector SPDR® Fund	ARCA:XLRE	Excellent					Excellent	3,83	-	-	-	-	3,83
The Utilities Select Sector SPDR® Fund	ARCA:XLU	Fair		Good		Weak	Great	2,48	-	2,66	-	1,61	3,17
The Health Care Select Sector SPDR® Fund	ARCA:XLV	Good		Great	Great	Fair	Great	2,93	-	3,28	3,22	2,10	3,10
The Consumer Discretionary Select Sector SPDR® Fund	ARCA:XLY	Fair		Fair	Good		Good	2,47	-	1,96	2,87	-	2,59
Exxon Mobil Corp	NYSE:XOM	Good	Great	Good	Great	Fair	Great	2,89	3,20	2,62	3,36	1,89	3,40
XPO Inc	NYSE:XPO	Fair	Fair	Fair	Great	Weak	Excellent	2,48	1,93	2,06	3,08	1,13	4,23
Xylem Inc	NYSE:XYL	Good	Great	Great	Great	Weak	Great	2,85	3,14	3,64	3,08	1,30	3,09
Yum! Brands Inc	NYSE:YUM	Good	Great	Good	Excellent	Weak	Good	2,76	3,04	2,75	4,49	0,92	2,58
Yum China Holdings Inc	NYSE:YUMC	Good	Great	Fair	Great	Good	Weak	2,66	3,17	2,38	3,43	2,79	1,54
Zimmer Biomet Holdings Inc	NYSE:ZBH	Great	Good	Good	Excellent	Fair	Great	3,01	2,86	2,76	4,00	2,30	3,12
Zoetis Inc	NYSE:ZTS	Great	Great	Great	Excellent	Weak	Good	3,03	3,26	3,14	4,36	1,43	2,94