

Nbt Bank N A - Projections - 2024-08-28

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Apple Inc	NASDAQGS:AAPL	390,12B	103,27B	6,79	7,38	122,66B	1,8%	26,5%	10,8%	7,3%	31,4%	2,4%	8,0%	10,4%	10,3%	11,1%	5,1%
AbbVie Inc	NYSE:ABBV	55,61B	19,30B	10,92	12,18	24,79B	2,4%	34,7%	301,6%	40,4%	44,6%	1,4%	5,4%	15,0%	42,8%	6,4%	3,3%
Abbott Laboratories	NYSE:ABT	41,75B	8,16B	4,69	5,15	9,32B	4,1%	19,6%	43,9%	29,1%	22,3%	5,2%	6,3%	13,9%	15,9%	4,1%	4,3%
Accenture plc	NYSE:ACN	64,87B	7,59B	12,12	12,81	10,02B	1,2%	11,7%	12,5%	-1,1%	15,4%	0,9%	6,4%	8,6%	11,7%	8,9%	4,3%
Adobe Systems Incorporated	NASDAQGS:ADBE	21,46B	8,17B	18,41	20,51	9,86B	10,6%	38,0%	55,8%	48,3%	46,0%	1,1%	11,4%	18,4%	19,0%	16,9%	7,3%
Analog Devices Inc	NASDAQGS:ADI	9,38B	3,16B	6,36	7,37	3,83B	-23,7%	33,7%	-2,8%	-3,7%	40,8%	7,5%	3,8%	12,8%	15,6%	7,7%	3,6%
Archer-Daniels-Midland Company	NYSE:ADM	87,47B	2,65B	5,54	5,35	2,72B	-6,9%	3,0%	-13,9%	-32,0%	3,1%	1,6%	-1,1%	-15,4%	-7,9%	-9,5%	-0,5%
Automatic Data Processing Inc	NASDAQGS:ADP	20,24B	4,09B	10,04	10,65	5,37B	5,4%	20,2%	10,3%	7,0%	26,5%	1,3%	4,8%	6,3%	6,7%	5,5%	3,4%
Autodesk Inc	NASDAQGS:ADSK	6,05B	1,76B	8,15	9,03	2,15B	10,1%	29,0%	94,6%	83,6%	35,5%	0,5%	10,5%	24,7%	29,1%	20,3%	6,3%
Agnico Eagle Mines Limited	NYSE:AEM	8,06B	1,84B	3,70	3,97	2,88B	21,6%	22,9%	-6,5%	101,9%	35,8%	22,0%	2,1%	10,1%	-5,4%	14,1%	1,0%
Aflac Inc	NYSE:AFL	17,42B	3,80B	6,78	6,76	6,56B	-6,9%	21,8%	-12,9%	20,1%	37,6%	16,5%	-1,3%	-2,0%	-4,8%	2,4%	-0,7%
Alcon AG	NYSE:ALC	9,98B	1,52B	3,07	3,53	2,10B	5,6%	15,2%	56,7%	105,0%	21,0%	7,1%	5,8%	25,0%	18,7%	14,8%	4,0%
Allstate Corp	NYSE:ALL	63,66B	3,95B	14,97	17,76	5,52B	11,5%	6,2%	1343,6%	2659,1%	8,7%	0,8%	3,4%	83,1%	NM	0,3%	1,7%
Allegrion PLC	NYSE:ALLE	3,77B	634,10M	7,28	7,68	859,60M	3,1%	16,8%	18,9%	16,8%	22,8%	2,5%	4,9%	7,5%	9,2%	6,2%	3,6%
Autoliv Inc	NYSE:ALV	10,58B	689,00M	8,60	10,51	1,03B	1,0%	6,5%	50,4%	15,9%	9,7%	5,5%	4,2%	11,4%	15,9%	15,4%	3,1%
Applied Materials Inc	NASDAQGS:AMAT	27,06B	7,11B	8,62	9,74	7,87B	2,1%	26,3%	6,3%	2,9%	29,1%	4,0%	7,7%	9,6%	8,7%	8,0%	5,5%
Ambarella Inc	NASDAQGS:AMBA	250,50M	-32000,00K	-0,78	-0,24	-37396,00K	10,6%	-12,8%	81,6%	75,8%	-14,9%	3,2%	26,4%	NM	NM	NM	17,3%
Amcor	NYSE:AMCR	14,04B	1,07B	0,74	0,78	1,64B	2,9%	7,6%	46,8%	22,0%	11,7%	3,8%	2,4%	5,8%	10,7%	2,0%	2,2%
Advanced Micro Devices Inc	NASDAQGS:AMD	25,56B	5,54B	3,42	5,38	6,23B	12,7%	21,7%	546,4%	1453,5%	24,4%	2,4%	17,0%	96,2%	81,3%	34,0%	9,3%
Amgen Inc	NASDAQGS:AMGN	33,18B	10,47B	19,49	20,64	14,86B	17,7%	31,6%	56,0%	82,0%	44,8%	3,9%	5,0%	14,9%	13,0%	10,2%	3,7%
AP Moeller - Maersk A/S	OTCPK:AMKA.F	53,41B	4,41B	279,69	37,21	4,47B	4,6%	8,3%	23,3%	31,3%	8,4%	8,7%	1,7%	-4,2%	0,7%	-7,0%	2,0%
American Tower Corp	NYSE:AMT	11,36B	3,24B	6,93	6,87	4,90B	2,0%	28,5%	117,8%	28,6%	43,1%	14,5%	2,7%	9,7%	21,0%	0,3%	2,5%
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Aon PLC	NYSE:AON	15,73B	3,23B	14,85	17,18	4,91B	17,6%	20,5%	18,7%	21,8%	31,2%	1,4%	4,8%	6,1%	8,4%	7,0%	2,4%
APA Corporation	NASDAQGS:APA	9,45B	1,53B	4,12	4,56	3,39B	16,8%	16,1%	-55,4%	-1,0%	35,9%	28,5%	4,7%	2,0%	-6,8%	-16,4%	2,3%
Air Products and Chemicals Inc	NYSE:APD	12,18B	2,75B	12,36	13,53	2,94B	-3,3%	22,6%	20,0%	10,9%	24,1%	44,1%	9,0%	14,6%	14,5%	NM	5,6%
Amphenol Corporation	NYSE:APH	14,59B	2,21B	1,84	2,15	3,07B	16,2%	15,2%	18,2%	18,4%	21,0%	3,4%	10,1%	10,3%	10,0%	9,7%	4,9%
Aptiv PLC	NYSE:APTIV	20,25B	1,62B	6,09	6,77	2,42B	1,0%	8,0%	-41,4%	31,6%	12,0%	4,6%	5,9%	17,0%	0,4%	14,5%	4,1%
Arrow Financial Corporation	NASDAQGS:AROW	142,37M	38,65M	2,31	2,71	NA	9,0%	27,1%	30,8%	NM	NA	6,7%	4,8%	NM	9,5%	NM	3,4%
ASML Holding NV ADR	NASDAQGS:ASML	30,74B	8,15B	20,74	33,03	9,59B	0,3%	26,5%	-6,3%	-4,7%	31,2%	7,0%	14,4%	19,9%	19,2%	24,8%	10,5%

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Atmos Energy Corporation	NYSE:ATO	4,47B	1,04B	6.67	7.29	1,33B	4.5%	23.2%	9.4%	23.2%	29.7%	69.4%	7.7%	14.7%	12.1%	NM	5.0%
Broadcom Inc	NASDAQGS:AVGO	51,35B	23,37B	5.02	6.33	30,16B	43.4%	45.5%	52.2%	83.3%	58.7%	1.0%	21.5%	18.6%	29.4%	26.7%	13.2%
American Water Works	NYSE:AWK	4,50B	1,02B	5.23	5.70	1,69B	6.3%	22.6%	6.9%	10.0%	37.5%	65.1%	7.1%	10.0%	7.7%	NM	4.5%
American Express Company	NYSE:AXP	65,96B	9,35B	13,15	14,56	18,03B	18.6%	14.2%	17.3%	NM	27.3%	2.0%	9.3%	NM	8.3%	NM	5.7%
Boeing Co	NYSE:BA	76,53B	-2648000,00K	-4.30	3.93	326,54M	-1.6%	-3.5%	-17,1%	-74,7%	0.4%	2.3%	10.5%	56.0%	NM	78,3%	6.9%
Alibaba Group Holdings Ltd ADR	NYSE:BABA	141,38B	21,50B	9,05	9,79	19,13B	7,1%	15,2%	106,4%	-1,7%	13,5%	4,7%	6,5%	5,3%	19,0%	7,0%	5,1%
Bank of America Corp	NYSE:BAC	102,37B	25,78B	3,32	3,64	36,66B	8,7%	25,2%	7,9%	NM	35,8%	0,0%	4,2%	NM	2,7%	NM	3,1%
Brookfield Asset Management Inc	NYSE:BAM	4,71B	2,30B	5,47	6,44	2,47B	NM	48,9%	384,4%	4644,7%	52,4%	0,4%	NM	137,0%	50,4%	109,5%	NM
Baxter International Inc	NYSE:BAX	15,22B	1,52B	2,97	3,19	2,30B	2,8%	10,0%	2079,8%	51,8%	15,1%	4,5%	-2,4%	18,4%	NM	14,6%	-1,2%
Best Buy Co Inc	NYSE:BBY	41,80B	1,32B	6,12	6,57	1,70B	-3,8%	3,2%	7,8%	-1,3%	4,1%	1,8%	1,2%	5,0%	5,8%	3,3%	1,6%
Becton Dickinson and Company	NYSE:BDX	20,14B	3,81B	13,18	14,36	4,87B	4,0%	18,9%	158,5%	77,1%	24,2%	4,5%	4,6%	18,7%	27,2%	10,2%	3,3%
Brookfield Renewable Corp	NYSE:BEPC	5,92B	-695852,39K	-1,86	-2,59	1,83B	30,2%	-11,7%	-284,5%	10,8%	30,9%	30,2%	8,8%	6,3%	NM	1,0%	4,3%
B&G Foods Inc	NYSE:BGFS	1,95B	59,80M	0,76	0,81	230,00M	-5,4%	3,1%	184,7%	-4,5%	11,8%	2,0%	-1,9%	4,6%	NM	-8,0%	-1,0%
Brighthouse Financial Inc	NASDAQGS:BHF	4,27B	818,00M	13,46	18,53	1,04B	5,0%	19,2%	173,2%	177,0%	24,4%	0,0%	4,1%	NM	NM	NM	3,1%
BHP Group Ltd ADR	NYSE:BHP	53,62B	13,04B	2,57	2,45	23,25B	-4,3%	24,3%	65,4%	2,7%	43,4%	17,8%	-3,6%	-6,7%	4,0%	1,0%	-1,8%
Baidu Inc	NASDAQGS:BDU	18,97B	3,94B	11,24	11,73	3,23B	0,5%	20,8%	45,3%	5,2%	17,0%	7,9%	5,4%	8,1%	16,8%	11,4%	3,8%
Allbirds Inc	NASDAQGS:BRD	195,10M	-97777,48K	-0,62	-0,54	-98000,00K	-23,2%	-50,1%	38,3%	17,5%	-50,2%	3,9%	12,3%	NM	NM	NM	6,0%
Bank of New York Mellon	NYSE:BNK	18,16B	4,19B	5,67	5,96	5,75B	4,5%	23,1%	46,6%	NM	31,6%	7,0%	3,2%	NM	10,0%	NM	2,6%
Booking Holdings Inc	NASDAQGS:BKNG	22,96B	5,99B	178,79	195,42	7,31B	7,5%	26,1%	52,3%	23,3%	31,8%	2,0%	7,8%	13,0%	16,7%	7,9%	5,2%
Builders FirstSource Inc	NYSE:BLDR	16,85B	1,38B	11,87	11,88	1,69B	-1,5%	8,2%	-0,6%	-22,4%	10,0%	2,7%	7,8%	11,1%	14,2%	5,2%	5,0%
BlackRock Inc	NYSE:BLK	20,00B	6,30B	42,52	47,86	7,57B	12,0%	31,5%	16,5%	19,4%	37,8%	1,3%	6,1%	8,1%	9,8%	7,9%	4,2%
Bank Of Montreal	NYSE:BMO	24,06B	5,70B	7,81	8,55	9,89B	11,6%	23,7%	85,1%	NM	41,1%	2,6%	5,6%	NM	18,6%	NM	3,8%
Bristol-Myers Squibb Company	NYSE:BMJ	46,70B	1,51B	0,75	6,90	4,55B	3,8%	3,2%	-80,7%	-47,4%	9,7%	2,5%	-1,5%	12,4%	8,7%	-4,8%	-2,1%
BP PLC ADR	NYSE:BP	200,97B	11,50B	0,72	0,83	23,89B	-3,5%	5,7%	-16,6%	-9,7%	11,9%	7,9%	0,6%	-8,8%	-10,2%	-6,6%	1,3%
BRC Inc.	NYSE:BRCC	400,00M	3,40M	0,05	0,09	9,76M	1,1%	0,9%	117,5%	119,5%	2,4%	2,1%	13,5%	NM	NM	NM	8,3%
Berkshire Hathaway Inc Class A	NYSE:BRK.A	375,61B	44,28B	30811,32	29009,19	10,04B	3,1%	11,8%	-53,6%	-91,9%	2,7%	0,0%	-0,1%	-32,8%	-15,5%	-9,3%	0,0%
Berkshire Hathaway B	NYSE:BRK.B	375,61B	44,28B	30811,32	29009,19	10,04B	3,1%	11,8%	-53,6%	-91,9%	2,7%	0,0%	-0,1%	-32,8%	-15,5%	-9,3%	0,0%
Dutch Bros Inc	NYSE:DBS	1,23B	71,42M	0,63	0,75	90,78M	27,3%	5,8%	2167,4%	84,6%	7,4%	22,6%	21,4%	38,4%	156,8%	NM	13,1%
Boston Scientific Corp	NYSE:BSX	16,26B	3,56B	2,42	2,74	4,37B	14,2%	21,9%	126,0%	81,0%	26,9%	4,4%	10,7%	23,2%	29,5%	16,8%	6,4%
Better Choice Company Inc	NYSEAM:BTTR	72,80M	-6000,00K	-3,62	-2,36	-5000,00K	88,6%	-8,2%	88,8%	60,5%	-6,9%	3,0%	26,1%	NM	NM	NM	14,2%
Blackstone Inc	NYSE:BX	11,87B	5,91B	7,72	9,91	6,73B	54,5%	49,8%	320,6%	9,9%	56,7%	0,8%	22,9%	NM	45,3%	NM	12,7%
Citigroup Inc	NYSE:C	80,52B	11,74B	6,15	6,97	26,39B	13,9%	14,6%	52,2%	NM	32,8%	8,0%	3,2%	NM	12,8%	NM	1,6%
Cardinal Health Inc	NYSE:CAH	217,23B	1,85B	7,60	8,31	2,58B	-4,2%	0,9%	120,2%	21,0%	1,2%	0,2%	5,3%	8,2%	23,4%	30,7%	3,8%
Carrier Global Corp	NYSE:CARR	25,42B	2,60B	2,87	3,05	4,01B	15,0%	10,2%	82,0%	76,5%	15,8%	2,2%	5,1%	14,5%	19,0%	13,0%	3,7%
Caterpillar Inc	NYSE:CAT	65,71B	10,81B	22,29	22,48	13,74B	-2,0%	16,4%	10,8%	0,5%	20,9%	3,1%	4,2%	-3,5%	-2,7%	-2,0%	3,2%
Chubb Ltd	NYSE:CB	45,66B	8,70B	21,54	23,30	11,46B	-8,1%	19,1%	-1,2%	21,3%	25,1%	15,0%	1,0%	2,3%	-2,7%	-23,2%	1,5%
Chemours Co	NYSE:CC	5,71B	188,04M	1,26	2,86	462,80M	-5,3%	3,3%	178,7%	-31,2%	8,1%	6,6%	1,8%	5,7%	NM	1,8%	1,9%
Crown Castle International Corp	NYSE:CCI	6,55B	1,15B	2,65	2,69	2,12B	-6,2%	17,6%	-23,4%	-14,7%	32,4%	19,7%	1,5%	5,3%	6,5%	7,0%	2,0%
Cadence Design Systems Inc	NASDAQGS:CDNS	4,63B	1,61B	5,89	6,92	1,97B	13,2%	34,8%	54,1%	54,4%	42,5%	2,8%	13,7%	25,2%	25,1%	25,0%	8,4%

Global Market Performance Analysis - Q3 2023																	
Company	Sector	Q3 2023 Performance						Annual Projections (2023-2024)						Long-Term Outlook			
		Revenue	Net Income	EPS	EPS Growth	EBIT	EBIT Margin	Revenue	Net Income	EPS	EBIT	EBIT Margin	CapEx	Revenue CAGR	EBIT CAGR	Net Income CAGR	Unlevered FCF CAGR
Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
CDW Corp	NASDAQGS:CDW	21,48B	1,35B	10,09	10,94	2,03B	0,5%	6,3%	24,5%	15,6%	9,5%	0,6%	3,6%	6,8%	8,4%	2,0%	2,8%
Celsius Holdings Inc	NASDAQCM:CELH	1,57B	237,83M	1,02	1,21	334,66M	18,9%	15,2%	32,6%	25,6%	21,4%	1,5%	18,0%	23,0%	27,9%	33,1%	10,4%
Citizens Financial Group Inc	NYSE:CFG	7,86B	1,48B	3,27	3,91	2,78B	4,3%	18,9%	4,5%	NM	35,4%	2,0%	4,0%	NM	6,3%	NM	3,0%
Carlyle Group Inc	NASDAQGS:CG	3,84B	1,37B	3,85	4,33	1,03B	58,4%	35,8%	328,7%	NM	26,8%	1,0%	16,2%	NM	NM	NM	8,8%
ChargePoint Holdings Inc	NYSE:CHPT	515,86M	-142817,00K	-0,34	-0,15	-215166,38K	1,8%	-27,7%	72,4%	49,0%	-41,7%	3,5%	19,6%	NM	NM	NM	15,4%
Cigna Corp	NYSE:CI	237,54B	8,07B	28,86	30,73	10,08B	21,7%	3,4%	66,0%	13,1%	4,2%	0,6%	9,6%	4,4%	13,2%	15,8%	6,5%
Chimera Investment Corporation	NYSE:CIM	286,88M	124,70M	1,55	1,64	227,00M	26,9%	43,5%	126,8%	NM	79,1%	0,0%	8,1%	NM	23,3%	NM	5,0%
Colgate-Palmolive Company	NYSE:CL	20,20B	2,94B	3,59	3,86	4,41B	3,8%	14,5%	29,7%	11,8%	21,8%	3,0%	3,7%	7,6%	11,0%	7,8%	3,1%
Clorox Co	NYSE:CLX	6,97B	831,61M	6,71	7,19	1,18B	-1,7%	11,9%	198,4%	28,6%	17,0%	3,1%	2,8%	10,3%	30,6%	10,2%	2,6%
Comcast Corp	NASDAQGS:CMCSA	122,96B	16,37B	4,23	4,19	23,47B	1,1%	13,3%	13,9%	0,7%	19,1%	9,7%	1,2%	2,6%	2,9%	5,1%	1,6%
CME Group Inc	NASDAQGS:CME	5,95B	3,54B	9,82	10,07	4,03B	6,9%	59,4%	10,8%	16,5%	67,7%	1,5%	4,4%	7,7%	6,1%	5,7%	3,2%
Chipotle Mexican Grill Inc	NYSE:CMG	11,34B	1,49B	1,09	1,29	1,90B	14,9%	13,2%	23,0%	18,7%	16,7%	5,7%	14,1%	19,5%	19,7%	20,8%	10,9%
Cummins Inc	NYSE:CMH	33,63B	2,72B	19,84	22,34	3,83B	-1,3%	8,1%	285,2%	11,2%	11,4%	3,7%	2,1%	-1,9%	30,3%	7,8%	2,0%
Canadian National Railway Co	NYSE:CNI	13,04B	3,62B	5,75	6,27	5,09B	4,3%	27,7%	-9,3%	-3,2%	39,0%	19,7%	5,5%	6,1%	3,6%	5,8%	3,9%
CONMED Corporation	NYSE:CNMD	1,31B	124,20M	4,03	4,96	196,67M	5,1%	9,5%	97,5%	54,2%	15,0%	1,6%	7,3%	21,7%	28,8%	23,1%	4,7%
Coinbase Global Inc	NASDAQGS:COIN	5,68B	1,46B	5,88	4,81	1,57B	94,1%	25,7%	1479,7%	832,9%	27,6%	1,5%	11,7%	NM	77,3%	118,7%	6,9%
ConocoPhillips	NYSE:COP	59,34B	9,94B	8,56	9,84	16,36B	2,5%	16,8%	-5,5%	-0,4%	27,6%	19,4%	-3,1%	-6,4%	-4,6%	0,5%	-1,6%
Costco Wholesale Corp	NASDAQGS:COST	254,68B	7,14B	16,12	17,64	9,17B	5,1%	2,8%	13,8%	7,8%	3,6%	1,8%	6,8%	9,5%	9,5%	14,4%	4,5%
Salesforce Inc	NYSE:CRM	37,85B	9,81B	10,12	11,36	12,29B	8,6%	25,9%	141,0%	104,9%	32,5%	1,9%	9,9%	28,0%	30,7%	17,0%	9,6%
Cisco Systems Inc	NASDAQGS:CSCO	55,74B	14,23B	3,53	3,78	18,28B	3,6%	25,5%	39,1%	40,6%	32,8%	1,3%	3,9%	9,1%	10,0%	10,0%	3,0%
CSX Corporation	NASDAQGS:CSX	14,90B	3,75B	1,93	2,09	5,66B	1,6%	25,1%	4,4%	1,8%	38,0%	16,8%	3,3%	4,3%	4,6%	5,3%	2,6%
Corteva Inc	NYSE:CTVA	17,31B	1,86B	2,68	3,30	2,21B	0,5%	10,7%	106,5%	10,3%	12,8%	3,6%	3,0%	9,3%	22,8%	5,1%	2,7%
CVS Health Corp	NYSE:CVS	369,24B	8,25B	6,55	7,34	13,94B	3,5%	2,2%	1,3%	-1,0%	3,8%	0,8%	4,7%	6,6%	6,9%	5,1%	3,5%
Chevron Corp	NYSE:CVX	198,97B	21,40B	11,70	13,66	30,33B	2,1%	10,8%	3,0%	12,5%	15,2%	8,1%	-3,8%	5,6%	-0,6%	-3,5%	-1,9%
Cleanway Energy Inc Class C	NYSE:CWEN	1,36B	163,00M	1,39	1,59	328,65M	3,4%	12,0%	105,6%	17,8%	24,2%	19,3%	4,8%	14,3%	26,5%	12,5%	3,4%
Citizens Financial Services Inc	NASDAQCM:CZFS	91,90M	25,90M	5,44	6,24	NA	6,4%	28,2%	35,4%	NM	NA	2,4%	3,5%	NM	11,4%	NM	2,7%
Dominion Energy Inc	NYSE:D	15,15B	2,35B	2,81	3,47	4,19B	5,2%	15,5%	13,2%	2,4%	27,7%	65,5%	5,4%	6,9%	11,7%	NM	3,9%
Deutsche Bank AG	NYSE:DB	32,96B	5,22B	2,69	3,04	7,98B	8,2%	15,8%	18,9%	NM	24,2%	1,5%	3,4%	NM	2,7%	NM	2,7%
Dupont De Nemours Inc	NYSE:DD	12,45B	1,58B	3,78	4,33	2,51B	3,2%	12,7%	246,5%	46,9%	20,2%	4,8%	5,4%	15,6%	33,6%	6,7%	3,8%
Deere & Company	NYSE:DE	44,61B	7,00B	25,39	23,61	8,66B	-27,1%	15,7%	-26,7%	-44,4%	19,4%	4,2%	-4,6%	-10,8%	-6,3%	13,4%	-1,4%
Diageo PLC ADR	NYSE:DEO	20,31B	3,77B	1,70	1,79	5,76B	0,2%	18,6%	-1,6%	-3,9%	28,4%	7,0%	3,2%	1,6%	1,0%	2,8%	2,6%
DR Horton Inc	NYSE:DHI	36,99B	4,84B	14,85	15,66	5,61B	4,3%	13,1%	7,5%	-10,3%	15,2%	0,5%	6,2%	1,2%	5,0%	7,8%	4,1%
Danaher Corporation	NYSE:DHR	23,75B	5,60B	7,75	8,80	6,90B	-0,6%	23,6%	37,2%	28,3%	29,1%	4,9%	6,3%	15,0%	17,7%	10,5%	4,3%
Walt Disney Company	NYSE:DIS	91,18B	9,06B	4,99	5,22	15,58B	2,6%	9,9%	287,5%	67,0%	17,1%	6,2%	4,1%	7,7%	40,2%	11,7%	3,2%
Dick's Sporting Goods Inc	NYSE:DKS	13,21B	1,14B	13,96	14,59	1,46B	1,7%	8,6%	14,6%	6,6%	11,0%	6,1%	4,5%	4,1%	3,6%	5,1%	3,4%
Digital Realty Trust Inc	NYSE:DLR	5,57B	564,22M	1,72	1,19	616,17M	2,3%	10,1%	-42,5%	-11,7%	11,1%	47,8%	7,4%	19,8%	3,5%	-7,2%	5,3%
Dover Corporation	NYSE:DOV	8,70B	1,27B	9,25	9,80	1,52B	3,0%	14,6%	23,0%	6,9%	17,4%	1,9%	4,0%	2,3%	5,3%	10,1%	3,0%
Dow Inc	NYSE:DOW	43,63B	1,81B	2,58	3,72	3,01B	-2,2%	4,1%	215,3%	14,1%	6,9%	6,9%	3,4%	21,1%	51,9%	7,1%	2,7%
DTE Energy Company	NYSE:DTE	13,29B	1,39B	6,70	7,21	2,33B	4,3%	10,4%	-0,8%	3,6%	17,5%	35,3%	3,2%	8,4%	5,9%	NM	1,6%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Duke Energy Corporation	NYSE:DUK	30,11B	4,63B	6.00	6,38	8,17B	5,3%	15,4%	10,6%	13,4%	27,1%	40,8%	4,4%	8,7%	7,3%	179,2%	3,2%
Devon Energy Corporation	NYSE:DVN	15,90B	3,41B	5,45	6,35	4,52B	10,2%	21,5%	-6,7%	-7,8%	28,4%	22,8%	-9,5%	-5,7%	-4,7%	10,4%	-4,8%
eBay Inc	NASDAQGS:EBAY	10,32B	2,43B	4,96	5,10	2,92B	2,0%	23,5%	-4,8%	40,1%	28,3%	4,6%	3,0%	10,4%	0,3%	10,0%	4,1%
Ecolab Inc	NYSE:ECL	15,82B	1,91B	6,70	7,51	2,61B	3,3%	12,1%	39,9%	19,5%	16,5%	5,3%	4,8%	10,9%	15,7%	14,4%	4,2%
Consolidated Edison Inc	NYSE:ED	15,31B	1,84B	5,31	5,73	2,85B	4,4%	12,0%	-26,3%	-7,4%	18,6%	31,7%	4,5%	4,6%	0,3%	1,0%	3,3%
E3 Lithium Limited	OTCPK:EEMMF	0,00K	-6313,83K	-0,08	-0,09	-7056,64K	NM	NA	14,8%	1,6%	NA	NA	NM	NM	NM	NM	NM
Eagle Football Group SA	ENXTPA:EFG	394,22M	-18211,03K	-0,10	-0,68	9,64M	84,8%	-4,6%	91,1%	105,5%	2,4%	43,5%	11,8%	NM	NM	NM	6,8%
Emerson Electric Company	NYSE:EMR	17,44B	3,14B	5,49	5,90	2,29B	15,0%	18,0%	47,7%	-21,2%	13,1%	2,4%	8,0%	9,3%	12,3%	8,6%	5,1%
Enbridge Inc	NYSE:ENB	26,94B	4,56B	2,09	2,30	9,72B	-16,9%	16,9%	-0,8%	42,1%	36,1%	17,7%	1,7%	13,1%	11,0%	15,9%	1,8%
EOG Resources Inc	NYSE:EOG	24,77B	7,02B	12,34	12,33	9,04B	6,4%	28,3%	-5,0%	-5,3%	36,5%	25,2%	4,5%	-3,2%	0,5%	0,3%	3,2%
Enterprise Products Partners LP	NYSE:EPD	55,97B	5,89B	2,72	2,84	7,47B	12,6%	10,5%	7,7%	15,2%	13,3%	7,0%	4,0%	4,8%	3,3%	8,4%	3,0%
Telefonaktiebolaget LM Ericsson B ADR	NASDAQGS:ERIC	24,54B	1,58B	0,47	0,56	2,26B	-5,0%	6,4%	160,7%	22,7%	9,2%	1,6%	0,3%	7,9%	NM	10,8%	0,1%
Eaton Corporation PLC	NYSE:ETN	25,12B	4,28B	10,75	11,81	4,75B	8,3%	17,0%	34,0%	20,8%	18,9%	3,2%	8,9%	11,6%	13,8%	15,4%	7,9%
Etsy Inc	NASDAQGS:ETSY	2,82B	601,20M	5,24	5,41	364,58M	2,5%	21,3%	133,9%	-3,0%	12,9%	1,5%	5,8%	13,7%	21,8%	21,3%	5,4%
Ford Motor Company	NYSE:F	173,93B	7,83B	1,97	2,02	10,95B	-1,3%	4,5%	82,3%	104,3%	6,3%	4,8%	2,1%	5,4%	12,2%	21,0%	1,0%
Fastenal Company	NASDAQGS:FAST	7,58B	1,17B	2,05	2,22	1,55B	3,2%	15,5%	1,3%	1,3%	20,4%	3,2%	7,5%	8,0%	8,1%	6,0%	4,9%
Freeport-McMoran Copper & Gold Inc	NYSE:FCX	26,20B	2,40B	1,67	2,32	8,13B	14,6%	9,2%	30,6%	31,5%	31,0%	17,9%	7,0%	15,7%	13,8%	35,6%	4,5%
FedEx Corporation	NYSE:FDX	90,13B	5,15B	21,01	23,56	7,05B	2,8%	5,7%	22,1%	1,2%	7,8%	5,8%	4,4%	7,1%	10,6%	3,3%	3,4%
Fiserv Inc	WBAG:FISV	19,21B	5,09B	8,84	9,91	7,49B	0,6%	26,5%	77,6%	54,5%	39,0%	7,9%	3,3%	17,5%	16,1%	7,7%	1,6%
First Solar Inc	NASDAQGS:FSLR	4,48B	1,44B	13,50	22,61	1,56B	35,0%	32,2%	74,4%	76,2%	34,8%	40,3%	17,8%	34,7%	34,2%	NM	9,1%
Fortive Corp	NYSE:FTV	6,28B	1,35B	3,87	4,15	1,27B	3,6%	21,6%	59,2%	12,5%	20,2%	1,8%	8,1%	17,3%	18,2%	13,1%	5,2%
General Dynamics Corporation	NYSE:GD	48,13B	4,01B	14,60	16,39	5,12B	13,9%	8,3%	21,5%	38,2%	10,6%	2,2%	5,9%	12,6%	9,9%	15,0%	3,9%
GE HealthCare Technologies Inc	NASDAQGS:GEHC	19,75B	1,96B	4,29	4,79	3,12B	1,0%	9,9%	41,0%	5,9%	15,8%	2,0%	4,5%	9,4%	16,1%	4,9%	3,4%
GE Vernova LLC	NYSE:GEV	34,80B	1,08B	3,93	6,30	1,33B	4,7%	3,1%	NM	407,9%	3,8%	2,3%	5,8%	NM	NM	71,3%	6,9%
Gerdau SA ADR	NYSE:GGB	12,05B	998,37M	0,47	0,45	1,43B	-3,6%	8,3%	-26,4%	-12,9%	11,8%	9,0%	4,6%	-7,8%	-12,9%	-1,2%	4,0%
Gilead Sciences Inc	NASDAQGS:GILD	27,71B	4,80B	3,86	7,14	7,53B	2,2%	17,3%	-14,3%	-23,1%	27,2%	2,1%	2,2%	6,3%	12,3%	3,8%	1,0%
General Mills Inc	NYSE:GIS	19,89B	2,53B	4,54	4,71	3,57B	0,2%	12,7%	5,4%	-5,4%	17,9%	3,7%	1,5%	0,9%	3,0%	1,9%	0,8%
Corning Incorporated	NYSE:GLW	14,25B	1,63B	1,91	2,27	2,50B	13,2%	11,4%	180,2%	89,0%	17,6%	8,4%	9,2%	25,5%	35,8%	18,7%	5,7%
General Motors Company	NYSE:GM	178,87B	11,31B	10,06	9,13	14,01B	4,1%	6,3%	37,4%	45,6%	7,8%	6,1%	3,5%	-3,8%	-5,1%	27,2%	3,2%
Alphabet Inc Class C	NASDAQGS:GOOG	347,36B	95,40B	7,75	8,66	108,43B	13,0%	27,5%	33,6%	22,9%	31,2%	14,5%	10,6%	15,6%	16,1%	25,3%	6,4%
Alphabet Inc Class A	NASDAQGS:GOOGL	347,36B	95,40B	7,75	8,66	108,43B	13,0%	27,5%	33,6%	22,9%	31,2%	14,5%	10,6%	15,6%	16,1%	25,3%	6,4%
GreenPower Motor Company Inc	NASDAQCM:GP	29,70M	-15400,00K	-0,58	-0,25	-16400,00K	-24,4%	-51,9%	20,9%	2,4%	-55,2%	0,7%	30,0%	NM	NM	NM	17,1%
Genuine Parts Co	NYSE:GPC	23,52B	1,31B	9,40	10,06	1,78B	1,9%	5,6%	0,8%	-0,7%	7,6%	2,1%	3,5%	3,8%	3,5%	7,0%	2,7%
Graphic Packaging Holding Company	NYSE:GPK	9,03B	825,00M	2,75	2,92	1,27B	-4,3%	9,1%	17,5%	-2,2%	14,0%	11,1%	1,2%	3,3%	9,5%	8,8%	1,5%
Goldman Sachs Group Inc	NYSE:GS	51,43B	12,52B	37,58	40,57	17,89B	13,7%	24,3%	64,3%	NM	34,8%	7,0%	2,0%	NM	10,1%	NM	1,0%
GSK plc DRC	NYSE:GSK	42,00B	8,62B	2,11	2,35	12,21B	4,8%	20,5%	33,3%	9,9%	29,1%	4,4%	4,2%	7,9%	11,9%	6,1%	2,3%
Goodyear Tire & Rubber Co	NASDAQGS:GT	19,15B	285,00M	1,00	1,77	1,05B	-4,6%	1,5%	141,4%	97,0%	5,5%	6,6%	-0,2%	19,2%	NM	12,5%	-0,1%
WW Grainger Inc	NYSE:GWW	17,22B	1,91B	39,02	41,97	2,67B	4,5%	11,1%	7,7%	2,4%	15,5%	2,6%	5,3%	1,6%	2,0%	3,2%	3,6%
GXO Logistics Inc	NYSE:GXO	11,54B	331,30M	2,77	3,37	510,00M	18,0%	2,9%	44,4%	30,1%	4,4%	2,8%	12,2%	17,4%	21,0%	12,2%	7,7%

Comprehensive Financial Performance Analysis - Q3 2023																	
Company Name	Sector	Q3 2023 Performance					Q3 2022 Performance					Annual & Growth Metrics					
		Revenue	Net Income	EPS	EBIT	EBIT Margin	Revenue	Net Income	EPS	EBIT	EBIT Margin	Revenue Growth	Net Income Growth	EPS Growth	EBIT Growth	EBIT Margin	Capital Expenditures
Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Home Depot Inc	NYSE:HD	157,39B	14,87B	14,97	15,75	21,71B	3,1%	9,4%	-0,9%	0,1%	13,8%	2,0%	3,7%	4,4%	4,7%	2,1%	2,8%
Honda Motor Co Ltd ADR	NYSE:HMC	149,10B	8,46B	1,76	1,80	10,56B	5,4%	5,7%	12,5%	10,4%	7,1%	3,1%	1,7%	-16,0%	-16,0%	-8,7%	0,9%
Harley-Davidson Inc	NYSE:HOG	4,54B	568,91M	4,32	4,53	626,00M	-22,2%	12,5%	-11,2%	-26,8%	13,8%	4,9%	-2,4%	0,5%	-0,6%	4,0%	-0,2%
Honeywell International Inc	NASDAQGS:HON	39,15B	6,65B	10,23	11,13	9,14B	6,8%	17,0%	20,8%	21,1%	23,4%	2,8%	6,0%	9,9%	9,2%	11,9%	4,2%
Hormel Foods Corporation	NYSE:HRL	12,12B	877,20M	1,60	1,71	1,17B	0,1%	7,2%	10,3%	10,8%	9,7%	2,2%	2,2%	7,6%	8,5%	12,0%	2,1%
Hershey Co	NYSE:HSY	11,36B	1,93B	9,55	9,29	2,61B	1,8%	17,0%	5,4%	3,1%	23,0%	5,5%	2,8%	3,1%	3,4%	6,8%	2,4%
International Business Machines	NYSE:IBM	63,20B	9,44B	10,25	10,87	11,47B	2,2%	14,9%	25,8%	16,0%	18,2%	2,7%	4,1%	7,9%	8,6%	2,0%	4,0%
icad inc	NASDAQCM:ICAD	19,02M	-6923,00K	-0,26	-0,22	-7954,00K	9,8%	-36,4%	4,0%	-3,4%	-41,8%	5,8%	48,7%	NM	NM	NM	24,0%
Intercontinental Exchange Inc	NYSE:ICE	9,27B	3,49B	6,08	6,74	5,47B	16,0%	37,7%	45,0%	38,0%	59,0%	6,6%	7,4%	13,3%	16,1%	6,8%	4,8%
VinhPhuc Infrastructure Development JSC	HNX:IDV	10,03M	10,96M	0,31	0,40	5,39M	35,0%	109,3%	53,9%	85,2%	53,8%	13,8%	15,2%	26,4%	26,4%	25,9%	8,4%
IDEXX Laboratories Inc	NASDAQGS:IDXX	3,92B	876,00M	10,64	12,37	1,13B	7,0%	22,4%	5,8%	3,0%	28,9%	4,4%	8,6%	7,6%	8,3%	7,0%	5,4%
Innovative Industrial Properties Inc	NYSE:IIPR	310,31M	163,60M	5,77	5,97	173,75M	0,3%	52,7%	0,1%	-1,9%	56,0%	7,9%	23,3%	24,4%	23,0%	18,8%	14,0%
Intel Corporation	NASDAQGS:INTC	52,28B	1,11B	0,26	1,13	965,65M	-3,6%	2,1%	-35,0%	3015,0%	1,8%	46,2%	6,0%	296,7%	52,1%	NM	4,1%
Intuit Inc	NASDAQGS:INTU	18,24B	5,47B	19,57	22,51	7,29B	12,0%	30,0%	87,7%	89,1%	39,9%	1,3%	12,4%	19,2%	24,7%	16,0%	7,8%
Ionis Pharmaceuticals Inc	NASDAQGS:IONS	631,02M	-426664,14K	-2,92	-2,98	-553736,18K	-19,9%	-67,6%	-14,1%	-66,8%	-87,8%	3,8%	18,1%	NM	NM	NM	17,6%
IQVIA Holdings Inc	NYSE:IQV	15,47B	2,06B	11,30	12,42	3,15B	3,3%	13,3%	55,0%	51,9%	20,3%	4,0%	5,9%	17,1%	18,9%	16,0%	6,1%
Ingersoll Rand Inc	NYSE:IR	7,34B	1,35B	3,35	3,66	1,56B	6,8%	18,4%	76,4%	26,0%	21,3%	2,0%	7,3%	12,1%	19,7%	11,4%	4,8%
Intuitive Surgical Inc	NASDAQGS:ISRG	8,09B	2,40B	6,76	7,75	2,82B	13,5%	29,7%	34,4%	59,4%	34,8%	13,5%	14,4%	25,3%	19,6%	44,1%	8,7%
Illinois Tool Works Inc	NYSE:ITW	16,06B	3,08B	10,38	10,60	4,28B	-0,3%	19,2%	6,6%	5,1%	26,7%	2,2%	3,6%	5,4%	5,9%	5,5%	2,8%
Jacobs Engineering Group Inc	NYSE:J	17,12B	1,00B	8,07	9,13	1,52B	4,7%	5,9%	51,9%	28,7%	8,9%	0,7%	5,5%	12,4%	16,7%	7,9%	3,8%
JetBlue Airways Corp	NASDAQGS:JBLU	9,19B	-360650,00K	-1,04	-0,55	-329000,00K	-4,5%	-3,9%	-11,7%	-897,0%	-3,6%	17,3%	3,0%	NM	NM	NM	2,5%
Jack Henry & Associates Inc	NASDAQGS:JKHY	2,38B	424,53M	5,82	6,30	549,35M	7,2%	17,9%	11,3%	12,3%	23,1%	13,0%	4,5%	8,0%	8,0%	4,8%	2,2%
Johnson & Johnson	NYSE:JNJ	88,48B	24,25B	10,07	10,72	27,51B	3,9%	27,4%	93,7%	16,2%	31,1%	4,6%	3,5%	8,1%	16,6%	6,6%	3,0%
JPMorgan Chase & Co	NYSE:JPM	173,60B	49,55B	17,41	16,83	83,15B	18,9%	28,5%	7,3%	NM	47,9%	0,0%	3,1%	NM	-0,9%	NM	2,6%
Kellanova	NYSE:K	12,66B	1,28B	3,71	3,89	1,89B	-3,5%	10,1%	64,9%	34,8%	14,9%	5,1%	1,8%	9,8%	15,4%	13,6%	1,9%
Kyndryl Holdings Inc	NYSE:KD	17,12B	277,50M	1,20	2,51	543,00M	6,7%	1,6%	180,9%	368,1%	3,2%	9,8%	0,7%	6,7%	NM	41,9%	1,4%
KeyCorp	NYSE:KEY	6,37B	1,06B	1,15	1,89	1,94B	8,1%	16,7%	30,2%	NM	30,4%	1,8%	5,7%	NM	16,4%	NM	3,8%
Kraft Heinz Co	NASDAQGS:KHC	26,18B	3,68B	3,04	3,13	5,41B	-1,7%	14,1%	31,8%	0,1%	20,7%	4,1%	1,8%	2,1%	8,4%	3,7%	1,9%
Nextdoor Holdings Inc	NYSE:KIND	240,49M	-107763,58K	-0,28	-0,18	-132828,00K	10,2%	-44,8%	27,2%	17,6%	-55,2%	0,1%	11,2%	NM	NM	NM	6,7%
KKR & Co LP	NYSE:KKR	7,63B	4,14B	4,67	6,21	5,57B	-59,1%	54,3%	14,0%	NM	73,1%	1,0%	-4,2%	NM	19,3%	NM	-0,5%
WK Kellogg Co	NYSE:KLG	2,71B	131,82M	1,53	1,58	191,54M	-2,0%	4,9%	19,5%	-28,0%	7,1%	5,2%	-0,5%	3,2%	17,6%	12,6%	-0,3%
Kimberly-Clark Corporation	NYSE:KMB	20,28B	2,45B	7,28	7,60	3,27B	-0,7%	12,1%	39,8%	14,2%	16,1%	3,8%	1,6%	5,9%	10,7%	6,5%	1,8%
Coca-Cola Co	NYSE:KO	46,03B	12,29B	2,85	3,02	13,91B	0,6%	26,7%	15,4%	4,5%	30,2%	4,7%	3,8%	5,8%	7,5%	5,9%	3,0%
Lithium Americas	NYSE:LAAC	0,00K	-9200,00K	-0,06	0,24	-50255,93K	NM	NA	-151,9%	1,5%	NA	NA	NM	NM	78,8%	NM	NM
Lithium Americas Corp	NYSE:LAC	0,00K	-27617,70K	-0,13	-0,13	-25394,50K	NM	NA	-416,4%	8,1%	NA	NA	NM	NM	NM	NM	NM
LadRx Corp	OTCPK:LADX	209,00M	-37364,51K	-75,47	-85,12	430,80M	NM	-17,9%	-11214,3%	11366,8%	206,1%	8,4%	NM	NM	NM	NM	NM
L3Harris Technologies Inc	NYSE:LHX	21,25B	2,49B	13,11	14,25	3,23B	9,4%	11,7%	103,5%	39,8%	15,2%	2,0%	5,9%	14,3%	22,3%	10,3%	4,1%
Linde PLC Ord	NYSE:LIN	33,33B	7,48B	15,65	16,97	9,68B	1,4%	22,4%	24,3%	17,0%	29,1%	12,8%	4,9%	9,8%	10,1%	6,9%	3,9%
Eli Lilly and Company	NYSE:LLY	46,22B	14,76B	16,40	22,40	17,47B	35,4%	31,9%	182,7%	61,9%	37,8%	7,8%	19,2%	30,8%	47,0%	36,7%	13,3%

Global Market Performance Analysis - Q3 2023																	
Company Name	Sector	Q3 2023 Performance						Annual Performance (2023)						Growth & Valuation			
		Revenue	Net Income	EPS	EPS Growth	EBIT	EBIT Margin	Revenue	Net Income	EPS	EBIT	EBIT Margin	CapEx	Revenue CAGR	EBIT CAGR	Net Income CAGR	Unlevered FCF CAGR
Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Lockheed Martin Corporation	NYSE:LMT	71,26B	6,31B	26,47	27,95	8,35B	5,5%	8,9%	-3,9%	-7,8%	11,7%	2,5%	3,1%	0,5%	0,3%	2,7%	1,5%
Alliant Energy Corp	NASDAQGS:LNT	4,26B	785,77M	3,06	3,28	1,13B	5,8%	18,5%	10,2%	23,0%	26,5%	53,3%	4,8%	12,3%	8,0%	NM	2,4%
Lowe's Companies Inc	NYSE:LOW	82,95B	6,73B	11,84	12,55	10,30B	-4,0%	8,1%	-10,3%	-10,9%	12,4%	2,4%	1,9%	2,4%	3,1%	1,3%	1,9%
Lam Research Corp	NASDAQGS:LRCX	17,50B	4,66B	35,74	44,72	5,31B	17,4%	26,6%	23,2%	22,7%	30,3%	2,7%	10,6%	12,6%	11,3%	7,8%	6,4%
Lumen Technologies Inc	NYSE:LUMN	12,97B	-260337,00K	-0,26	-0,50	680,77M	-10,9%	-2,0%	97,6%	-40,6%	5,2%	24,7%	-2,8%	9,0%	NM	7,5%	-1,3%
Southwest Airlines Company	NYSE:LUV	26,93B	137,50M	0,23	1,51	-146000,00K	3,2%	0,5%	-69,7%	-116,6%	-0,5%	9,3%	6,1%	20,4%	32,6%	NM	4,2%
LVMH Moët Hennessy Louis Vuitton SA ADR	OTCPK:LVMU.Y	97,80B	16,78B	33,58	37,39	24,76B	2,1%	17,2%	-0,5%	-2,4%	25,3%	6,2%	5,9%	6,3%	7,3%	13,7%	6,3%
LYFT Inc	NASDAQGS:LYFT	5,65B	315,65M	0,77	0,99	209,53M	28,4%	5,6%	187,1%	154,0%	3,7%	2,1%	15,1%	NM	NM	NM	7,9%
Mastercard Inc	NYSE:MA	27,93B	13,27B	14,37	16,31	16,30B	11,3%	47,5%	21,4%	12,0%	58,3%	1,7%	11,7%	12,8%	13,6%	11,2%	7,4%
Marriott International Inc	NASDAQGS:MAR	6,64B	2,66B	9,46	10,21	4,21B	5,4%	40,1%	-7,1%	7,3%	63,4%	11,4%	4,9%	8,8%	6,5%	8,5%	3,6%
Masco Corporation	NYSE:MAS	7,92B	902,00M	4,13	4,42	1,38B	-0,6%	11,4%	2,8%	0,7%	17,4%	2,5%	5,1%	5,9%	5,9%	4,9%	3,7%
Moelis & Co	NYSE:MC	1,09B	87,08M	1,24	2,89	102,00M	27,3%	8,0%	434,1%	NM	9,4%	1,4%	13,8%	NM	NM	NM	7,7%
McDonald's Corporation	NYSE:MCD	26,03B	8,48B	11,82	12,54	11,95B	2,1%	32,6%	2,2%	1,7%	45,9%	9,9%	4,9%	6,3%	5,9%	7,0%	3,6%
Microchip Technology Inc	NASDAQGS:MCHP	4,88B	1,09B	2,03	3,33	1,50B	-36,1%	22,3%	-41,7%	-41,2%	30,8%	3,6%	4,2%	12,4%	10,2%	4,6%	3,8%
McKesson Corporation	NYSE:MCK	351,63B	4,15B	32,00	34,92	5,48B	13,8%	1,2%	42,9%	19,8%	1,6%	0,2%	8,0%	8,9%	14,3%	5,2%	4,9%
Moodys Corporation	NYSE:MCO	6,72B	2,06B	11,33	12,62	2,71B	13,6%	30,7%	29,8%	21,5%	40,4%	5,3%	8,5%	13,6%	13,8%	10,6%	5,4%
Mondelez International Inc	NASDAQGS:MDLZ	36,64B	4,70B	3,52	3,55	6,16B	1,7%	12,8%	-2,8%	3,1%	16,8%	3,6%	4,0%	4,3%	2,4%	2,4%	3,0%
Medtronic PLC	NYSE:MDT	33,59B	7,04B	5,49	5,88	8,67B	3,8%	21,0%	98,9%	35,3%	25,8%	4,9%	4,7%	12,0%	20,2%	5,3%	3,3%
MercadoLibre Inc	NASDAQGS:MELI	20,42B	1,86B	36,61	47,49	2,74B	41,1%	9,1%	88,0%	26,0%	13,4%	3,6%	23,6%	25,2%	33,3%	21,6%	14,3%
MetLife Inc	NYSE:MET	73,41B	6,20B	8,85	9,37	9,80B	9,7%	8,4%	388,8%	206,0%	13,3%	4,1%	5,5%	22,0%	30,6%	1,9%	3,7%
Meta Platforms Inc	NASDAQGS:META	161,59B	55,28B	21,85	24,70	63,16B	19,8%	34,2%	47,0%	25,8%	39,1%	23,5%	12,8%	16,2%	18,1%	26,8%	7,3%
MGE Energy Inc	NASDAQGS:MGEE	674,38M	133,51M	3,69	4,03	158,48M	0,1%	19,8%	13,6%	4,2%	23,5%	29,2%	2,3%	6,0%	7,0%	NM	2,1%
McCormick & Company Incorporated	NYSE:MKC	6,68B	770,00M	2,87	3,09	1,07B	0,2%	11,5%	13,7%	3,2%	16,0%	3,9%	2,7%	5,2%	8,1%	6,6%	2,4%
Markel Group Inc	NYSE:MKL	15,72B	1,13B	87,29	98,46	2,62B	-0,5%	7,2%	-40,6%	-10,6%	16,7%	1,1%	3,2%	-2,2%	-6,2%	75,5%	2,6%
Martin Marietta Materials Inc	NYSE:MLM	6,77B	1,18B	19,26	22,25	1,63B	0,0%	17,4%	-0,3%	2,0%	24,1%	10,3%	5,6%	5,3%	5,6%	6,8%	4,0%
Marsh & McLennan Companies Inc	NYSE:MMC	24,27B	4,34B	8,83	9,52	6,20B	6,8%	17,9%	17,3%	5,7%	25,6%	1,7%	5,0%	4,7%	6,7%	3,7%	3,5%
3M Company	NYSE:MMM	23,65B	4,02B	7,32	7,90	5,08B	-27,6%	17,0%	157,9%	-13,7%	21,5%	5,2%	-2,8%	2,5%	NM	3,6%	-0,3%
Monster Beverage Corp	NASDAQGS:MNST	7,56B	1,72B	1,76	1,96	2,16B	5,8%	22,8%	14,3%	7,2%	28,6%	3,2%	8,7%	10,5%	12,7%	12,3%	6,9%
Altria Group	NYSE:MO	20,38B	8,79B	5,15	5,23	11,98B	-0,6%	43,2%	12,9%	-1,7%	58,8%	1,0%	0,9%	0,4%	2,9%	0,8%	0,4%
Merck & Company Inc	NYSE:MRK	64,23B	20,42B	8,06	9,87	24,75B	6,8%	31,8%	5655,2%	54,9%	38,5%	6,2%	5,1%	16,4%	141,7%	17,4%	1,8%
Morgan Stanley	NYSE:MS	58,48B	11,14B	6,88	7,44	15,01B	9,1%	19,0%	32,9%	NM	25,7%	0,4%	2,9%	NM	8,2%	NM	1,5%
Microsoft Corporation	NASDAQGS:MSFT	279,26B	97,70B	13,14	15,30	122,32B	13,9%	35,0%	11,4%	11,8%	43,8%	20,6%	13,2%	14,0%	13,8%	17,1%	11,5%
M&T Bank Corp	NYSE:MTB	9,24B	2,37B	14,22	15,49	3,96B	2,6%	25,7%	-9,9%	NM	42,8%	2,7%	1,9%	NM	-0,4%	NM	2,0%
Vail Resorts Inc	NYSE:MTN	2,89B	259,00M	6,88	8,49	513,97M	-0,1%	9,0%	2,1%	-8,7%	17,8%	6,9%	3,9%	7,8%	11,4%	10,8%	2,9%
NBT Bancorp Inc	NASDAQGS:NBTB	570,38M	137,30M	2,91	3,27	205,20M	16,3%	24,1%	9,8%	NM	36,0%	1,7%	6,1%	NM	6,6%	NM	4,0%
Nextera Energy Inc	NYSE:NEE	27,37B	7,00B	3,41	3,71	9,74B	-2,7%	25,6%	-5,4%	-3,4%	35,6%	82,9%	6,3%	2,4%	6,5%	NM	4,3%
Newmont Goldcorp Corp	NYSE:NEM	17,86B	3,50B	3,05	3,65	4,81B	51,2%	19,6%	201,6%	579,8%	26,9%	18,3%	9,8%	54,3%	NM	59,5%	4,8%
NEXE Innovations Inc.	OTCPK:NEXN.F	25,25M	7,45M	0,08	-6,95	10,35M	69034,6%	29,5%	265,3%	307,5%	41,0%	70,0%	397,2%	NM	NM	NM	128,9%
Netflix Inc	NASDAQGS:NFLX	38,71B	8,39B	19,56	23,13	10,05B	14,8%	21,7%	62,6%	44,5%	26,0%	0,9%	10,8%	20,1%	21,5%	20,3%	9,6%

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Ingevity Corp	NYSE:NGVT	1,43B	108,50M	2,99	4,14	228,10M	-15,7%	7,6%	2090,2%	-17,6%	16,0%	10,2%	0,5%	8,0%	NM	8,5%	1,2%
Nike Inc	NYSE:NKE	48,95B	4,67B	3,12	3,53	5,41B	-4,7%	9,5%	-16,5%	-19,9%	11,1%	2,3%	3,1%	4,5%	5,3%	3,7%	4,6%
Northrop Grumman Corporation	NYSE:NOC	41,38B	3,71B	25,35	27,38	4,34B	5,3%	9,0%	87,4%	63,9%	10,5%	4,4%	4,3%	13,8%	16,9%	21,3%	3,2%
ServiceNow Inc	NYSE:NOW	10,91B	2,87B	13,96	16,91	3,22B	21,6%	26,3%	65,8%	322,6%	29,5%	7,7%	19,6%	57,9%	27,8%	41,7%	16,4%
Norfolk Southern Corporation	NYSE:NSC	12,27B	2,68B	11,83	13,54	4,17B	0,9%	21,8%	47,5%	2,0%	34,0%	18,3%	4,2%	6,3%	15,9%	15,8%	3,2%
Nucor Corp	NYSE:NUE	30,89B	2,37B	10,01	12,40	3,37B	-11,0%	7,7%	-44,4%	-45,9%	10,9%	11,3%	1,8%	-1,8%	-2,2%	-0,1%	1,9%
NVIDIA Corporation	NASDAQGS:NVDA	120,15B	67,62B	2,75	3,74	79,40B	97,2%	56,3%	130,6%	140,8%	66,1%	1,3%	31,2%	36,2%	34,4%	39,9%	18,6%
Novo Nordisk A/S	NYSE:NVO	43,30B	15,42B	3,48	4,28	19,17B	25,0%	35,6%	25,3%	23,6%	44,3%	15,5%	14,8%	15,4%	15,4%	15,2%	8,9%
Novartis AG ADR	NYSE:NVS	49,62B	15,07B	7,45	7,96	18,71B	6,3%	30,4%	81,6%	48,0%	37,7%	2,3%	3,0%	11,2%	15,3%	4,6%	2,5%
New York Community Bancorp Inc	NYSE:NYCB	1,23B	-732238,99K	-1,97	0,05	151,00M	-56,0%	-59,5%	-299,6%	NM	12,3%	2,0%	-12,9%	NM	NM	NM	-5,7%
Organon & Co	NYSE:OGN	6,36B	1,13B	4,37	4,46	1,92B	1,5%	17,7%	9,6%	44,3%	30,2%	3,2%	-0,1%	6,2%	1,5%	8,0%	-0,1%
Universal Display	NASDAQGS:OLED	664,00M	231,19M	4,87	5,73	251,31M	15,2%	34,8%	14,9%	15,7%	37,8%	6,0%	17,5%	24,7%	21,4%	22,9%	10,2%
Oracle Corporation	NYSE:ORCL	58,05B	17,89B	6,42	7,45	25,54B	9,6%	30,5%	73,0%	62,0%	44,0%	23,6%	10,5%	21,4%	22,2%	25,9%	6,3%
O'Reilly Automotive Inc	NASDAQGS:ORLY	16,76B	2,42B	41,63	44,46	3,32B	6,0%	14,4%	8,2%	4,2%	19,8%	5,7%	5,5%	5,6%	5,3%	8,7%	3,9%
Otis Worldwide Corp	NYSE:OTIS	14,31B	1,56B	3,91	4,19	2,41B	0,7%	10,9%	15,2%	7,6%	16,9%	1,0%	3,3%	6,2%	7,7%	6,2%	3,0%
Ouster Inc	NYSE:OUST	110,65M	-49650,00K	-1,03	-0,75	-61249,74K	32,9%	-44,9%	89,8%	60,7%	-55,4%	5,7%	39,3%	NM	NM	NM	21,2%
Palo Alto Networks Inc	NASDAQGS:PANW	9,13B	2,21B	6,82	8,01	2,53B	13,7%	24,2%	-6,3%	270,3%	27,8%	2,3%	17,5%	57,9%	17,4%	37,3%	18,3%
Paramount Global Class B	NASDAQGS:PARA	29,94B	991,00M	1,49	1,40	-4955630,00K	1,0%	3,3%	172,2%	-367,1%	-16,6%	0,9%	1,7%	12,1%	NM	11,9%	1,8%
Paychex Inc	NASDAQGS:PAYX	5,52B	1,80B	5,01	5,29	2,35B	4,6%	32,6%	7,2%	8,0%	42,5%	3,1%	5,6%	6,7%	6,5%	6,8%	4,0%
Petroleo Brasileiro Petrobras SA ADR	NYSE:PBR	94,60B	18,29B	1,42	1,80	36,37B	1,8%	19,3%	-18,3%	-1,7%	38,4%	14,0%	-3,1%	-6,5%	-2,8%	-0,8%	-1,6%
PACCAR Inc	NASDAQGS:PCAR	31,57B	4,24B	8,08	8,28	4,57B	-10,1%	13,4%	-7,7%	-24,5%	14,5%	2,4%	-0,7%	-9,8%	-3,0%	11,6%	0,6%
Piedmont Office Realty Trust Inc	NYSE:PDM	575,60M	-58438,00K	-0,47	-0,22	69,87M	-0,4%	-10,2%	-20,4%	-9,6%	12,1%	0,0%	0,8%	8,5%	NM	6,7%	1,4%
Public Service Enterprise Group Inc	NYSE:PEG	10,78B	1,84B	3,69	4,07	2,93B	-4,1%	17,1%	-28,1%	-15,5%	27,2%	33,3%	2,2%	2,5%	-1,9%	-0,8%	1,1%
PepsiCo Inc	NASDAQGS:PEP	93,91B	11,24B	8,18	8,75	14,77B	2,7%	12,0%	24,7%	9,1%	15,7%	5,6%	4,5%	6,9%	9,9%	9,7%	3,3%
Pfizer Inc	NYSE:PFE	61,04B	14,95B	2,64	2,82	18,52B	4,3%	24,5%	613,2%	252,1%	30,3%	4,5%	1,2%	31,1%	50,3%	29,7%	0,7%
Principal Financial Group Inc	NASDAQGS:PFG	15,84B	1,71B	7,40	8,18	2,55B	15,9%	10,8%	190,2%	231,8%	16,1%	0,7%	7,6%	36,2%	29,1%	9,2%	4,8%
Procter & Gamble Company	NYSE:PG	86,28B	17,10B	7,26	7,67	21,35B	2,7%	19,8%	20,6%	1,9%	24,7%	4,4%	3,6%	3,6%	5,8%	3,5%	3,0%
Philip Morris International Inc	NYSE:PM	37,52B	9,99B	6,43	7,13	14,36B	6,7%	26,6%	28,0%	13,1%	38,3%	3,6%	7,1%	8,8%	11,4%	6,3%	4,7%
Prudential Financial Inc	NYSE:PRU	62,85B	4,78B	13,36	14,62	8,87B	16,4%	7,6%	98,3%	170,5%	14,1%	6,4%	1,6%	10,4%	14,8%	NM	0,8%
Phillips 66	NYSE:PSX	143,85B	3,78B	9,03	12,82	6,22B	-2,4%	2,6%	-41,6%	-22,5%	4,3%	1,5%	-5,4%	-0,1%	-6,6%	-2,9%	-2,7%
Portillo's Inc	NASDAQGS:PTLO	720,89M	19,88M	0,32	0,43	53,50M	6,0%	2,8%	0,5%	-2,1%	7,4%	12,3%	19,7%	31,4%	39,2%	NM	12,3%
Palatin Technologies Inc	NYSEAM:PTN	4,14M	-30795,00K	-1,59	-1,58	-23527,50K	-14,7%	-743,8%	37,1%	29,7%	-568,3%	0,9%	93,3%	NM	NM	NM	49,2%
Quanta Services Inc	NYSE:PWR	23,81B	1,29B	8,76	10,30	1,37B	14,0%	5,4%	75,1%	25,4%	5,8%	2,0%	11,4%	16,6%	24,7%	31,6%	8,7%
PayPal Holdings Inc	NASDAQGS:PYPL	31,93B	4,58B	4,48	4,62	5,57B	7,2%	14,4%	16,8%	14,8%	17,5%	2,0%	8,2%	40,4%	6,0%	40,9%	5,8%
Qualcomm Incorporated	NASDAQGS:QCOM	38,60B	11,40B	10,24	11,19	13,13B	7,8%	29,5%	57,0%	51,8%	34,0%	3,1%	4,6%	12,6%	18,0%	7,5%	2,3%
Restaurant Brands International Inc	NYSE:QSR	8,50B	1,52B	4,81	5,50	2,43B	21,0%	17,9%	27,9%	13,8%	28,8%	2,5%	8,5%	8,9%	12,5%	8,8%	5,2%
Rivian Automotive Inc	NASDAQGS:RIVN	4,82B	-3979800,00K	-3,95	-2,61	-4789500,00K	8,6%	-82,6%	31,2%	16,5%	-99,4%	24,9%	37,5%	NM	NM	NM	33,9%
Rockwell Automation Inc	NYSE:ROK	8,29B	1,11B	9,74	10,75	1,45B	-8,5%	13,3%	-18,5%	-10,0%	17,5%	2,4%	3,6%	6,1%	7,9%	11,5%	2,9%
Roper Technologies Inc	NASDAQGS:ROP	6,91B	1,96B	18,32	20,28	1,99B	11,8%	28,4%	43,8%	14,1%	28,8%	0,7%	8,4%	13,2%	21,1%	10,3%	4,1%

Comprehensive Financial Performance Analysis - Q3 2024																				
Company Name	Sector	Q3 2024 Performance					Q3 2023 Performance					Annual Projections & Ratios								
		Revenue	Net Income	EPS	EBIT	EBITDA	Revenue	Net Income	EPS	EBIT	EBITDA	Revenue Growth	Net Income Growth	EPS Growth	EBIT Growth	EBITDA Growth	Capital Expenditures	Revenue Forecast CAGR	EBIT Forecast CAGR	Net Income Forecast CAGR
Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)			
Rtx Corp	NYSE:RTX	79,49B	7,32B	5.51	6.21	9,87B	15.3%	9.2%	147.3%	82.8%	12.4%	3.2%	6.1%	16.5%	23.5%	11.2%	4.0%			
RXO Inc	NYSE:RXO	3,80B	16,22M	0.12	0.51	53,00M	-3.3%	0.4%	290.1%	-20.9%	1.4%	1.2%	11.2%	54.1%	152.1%	35.3%	8.3%			
Starbucks Corporation	NASDAQGS:SBUX	36,51B	4,03B	3.56	3.94	5,77B	1.5%	11.0%	-0.6%	4.4%	15.8%	8.1%	7.0%	9.4%	8.3%	9.8%	4.6%			
Charles Schwab Corp	NYSE:SCHW	19,16B	5,60B	3.06	3.99	7,70B	1.7%	29.2%	20.4%	NM	40.2%	3.3%	7.9%	NM	17.8%	NM	6.9%			
Sandoz Group AG	OTCPK:SDZ.N.Y	10,29B	1,16B	2.69	3.28	1,77B	3.1%	11.2%	1401.9%	372.8%	17.2%	4.9%	4.8%	49.7%	91.7%	47.9%	3.4%			
SEI Investments Company	NASDAQGS:SEIC	2,09B	550,81M	4.24	4.44	536,53M	9.0%	26.3%	22.6%	24.8%	25.6%	3.6%	5.1%	10.2%	7.8%	9.5%	3.5%			
Stitch Fix	NASDAQGS:SFIX	1,34B	-98600,00K	-0.81	-0.61	-115000,00K	-18.5%	-7.4%	46.3%	31.3%	-8.6%	1.0%	0.1%	NM	NM	NM	0.1%			
Shell PLC ADR	NYSE:SHEL	294,65B	26,55B	4.20	4.05	43,28B	-6.9%	9.0%	47.3%	22.3%	14.7%	7.8%	-1.9%	-2.2%	3.9%	14.9%	-1.0%			
Shopify Inc	NYSE:SHOP	8,64B	1,41B	1.10	1.38	1,33B	22.3%	16.4%	967.4%	409.7%	15.3%	0.3%	19.8%	67.1%	85.5%	97.5%	18.1%			
Sherwin-Williams Co	NYSE:SHW	23,20B	2,90B	11.50	12.66	4,11B	0.7%	12.5%	24.3%	13.4%	17.7%	2.9%	3.3%	4.8%	8.3%	7.3%	3.6%			
Schlumberger NV	NYSE:SLB	36,87B	5,03B	3.54	4.21	6,75B	11.3%	13.6%	21.7%	23.0%	18.3%	5.3%	6.1%	14.0%	11.0%	16.6%	4.0%			
Snap Inc	NYSE:SNAP	5,34B	359,00M	0.22	0.40	-989250,00K	16.0%	6.7%	126.4%	29.3%	-18.5%	4.1%	13.1%	NM	NM	NM	9.9%			
Southern Company	NYSE:SO	26,54B	4,43B	4.04	4.34	6,98B	5.1%	16.7%	11.7%	8.6%	26.3%	39.4%	4.1%	7.8%	7.5%	18.3%	3.1%			
Solventum Corp	NYSE:SOLV	8,19B	1,11B	6.42	5.61	1,76B	-0.1%	13.5%	NM	4.4%	21.5%	5.5%	0.3%	0.1%	-5.1%	-7.4%	0.2%			
SoundHound AI Inc	NASDAQGM:SOUN	83,51M	-100700,00K	-0.28	-0.19	-84485,00K	82.0%	-120.6%	29.8%	-31.9%	-101.2%	1.6%	52.7%	NM	NM	NM	26.9%			
S&P Global Inc	NYSE:SPGI	13,66B	4,56B	14.56	16.00	6,53B	9.3%	33.4%	77.0%	42.7%	47.8%	1.3%	6.9%	13.4%	18.9%	7.1%	4.4%			
Sempra Energy	NYSE:SRE	15,51B	3,05B	4.82	5.25	3,50B	-7.2%	19.7%	0.5%	-3.1%	22.5%	53.1%	1.4%	5.0%	6.1%	NM	0.7%			
State Street Corp	NYSE:STT	12,71B	2,47B	8.27	8.61	3,41B	6.8%	19.4%	48.2%	NM	26.8%	6.6%	3.1%	NM	9.6%	NM	2.5%			
Constellation Brands Inc Class A	NYSE:STZ	10,59B	2,51B	13.76	15.07	3,56B	6.3%	23.7%	46.5%	11.2%	33.5%	13.7%	6.6%	8.9%	14.2%	15.3%	4.8%			
Synchrony Financial	NYSE:SYF	8,74B	2,28B	5.78	5.69	10,88B	14.1%	26.1%	11.3%	NM	124.4%	0.0%	5.3%	NM	5.4%	NM	3.8%			
Stryker Corporation	NYSE:SYK	22,39B	4,62B	12.13	13.64	5,64B	9.2%	20.6%	47.0%	36.5%	25.2%	2.9%	7.8%	15.5%	15.0%	13.3%	5.0%			
Sysco Corporation	NYSE:SYU	82,22B	2,25B	4.58	4.88	3,70B	4.3%	2.7%	17.7%	4.3%	4.5%	1.0%	5.0%	6.0%	10.6%	5.1%	3.6%			
AT&T Inc	NYSE:T	122,72B	15,96B	2.23	2.31	23,87B	0.2%	13.0%	13.2%	-8.8%	19.5%	15.0%	1.7%	1.7%	4.2%	2.9%	1.9%			
Transdigm Group Incorporated	NYSE:TDG	7,93B	1,93B	34.44	41.89	3,58B	20.4%	24.4%	56.3%	21.5%	45.1%	2.4%	8.8%	9.8%	13.4%	13.7%	5.4%			
TE Connectivity Ltd	NYSE:TEL	15,78B	2,34B	7.69	8.10	2,99B	-1.6%	14.8%	27.9%	12.4%	18.9%	4.1%	4.1%	8.4%	9.5%	6.0%	3.1%			
Truist Financial Corp	NYSE:TFC	20,17B	4,89B	3.65	3.89	7,50B	-5.2%	24.2%	434.8%	NM	37.2%	-10.5%	3.2%	NM	NM	NM	2.6%			
Target Corporation	NYSE:TGT	106,85B	4,39B	9.52	10.34	6,05B	-0.5%	4.1%	6.5%	2.5%	5.7%	3.3%	2.7%	5.6%	6.4%	12.0%	2.4%			
TJX Companies Inc	NYSE:TJX	56,18B	4,74B	4.20	4.59	6,18B	3.6%	8.4%	8.8%	6.5%	11.0%	3.6%	5.4%	9.1%	8.6%	12.2%	3.7%			
Toyota Motor Corporation ADR	NYSE:TM	210,58B	16,31B	1.21	0.77	17,66B	-32.6%	7.7%	-52.2%	-52.4%	8.4%	5.1%	11.9%	23.5%	23.5%	147.1%	13.5%			
Thermo Fisher Scientific Inc	NYSE:TMO	42,92B	8,31B	21.76	23.96	9,69B	0.1%	19.4%	40.8%	31.0%	22.6%	3.4%	4.5%	12.1%	15.3%	3.9%	3.2%			
T-Mobile US Inc	NASDAQGS:TMUS	80,99B	11,07B	9.49	10.74	17,53B	3.1%	13.7%	37.0%	10.9%	21.6%	11.0%	3.8%	9.8%	13.7%	9.3%	2.0%			
Texas Pacific Land Corp	NYSE:TPL	694,04M	444,00M	19.32	22.32	537,52M	9.9%	64.0%	9.8%	10.5%	77.4%	1.1%	5.9%	6.2%	5.1%	6.2%	2.9%			
T. Rowe Price Group Inc	NASDAQGS:TROW	7,17B	2,03B	9.13	9.09	2,66B	11.1%	28.3%	17.7%	39.5%	37.0%	4.1%	2.3%	5.4%	3.8%	3.3%	1.1%			
Travelers Companies	NYSE:TRV	41,69B	4,00B	17.54	20.45	5,36B	0.8%	9.6%	37.1%	42.8%	12.8%	2.2%	2.6%	12.6%	8.0%	-7.3%	2.3%			
Tractor Supply Company	NASDAQGS:TSCO	14,90B	1,11B	10.31	11.15	1,48B	2.4%	7.5%	2.2%	0.3%	10.0%	4.6%	5.9%	7.0%	7.0%	11.6%	4.1%			
Tesla Inc	NASDAQGS:TSLA	99,21B	8,03B	2.51	3.48	7,22B	2.5%	8.1%	-41.5%	-18.8%	7.3%	10.1%	13.4%	25.1%	9.0%	47.1%	20.0%			
Taiwan Semiconductor Manufacturing	NYSE:TSM	87,87B	33,99B	1.31	1.70	38,03B	30.0%	38.7%	29.6%	32.0%	43.3%	35.5%	18.4%	20.8%	16.9%	31.8%	15.1%			
Trane Technologies plc	NYSE:TT	19,54B	2,47B	10.96	12.34	3,39B	10.5%	12.7%	23.3%	20.1%	17.4%	1.8%	8.3%	8.5%	9.5%	7.4%	5.8%			
Take-Two Interactive Software Inc	NASDAQGS:TTWO	5,63B	445,15M	2.54	8.27	644,50M	5.2%	7.9%	111.5%	237.3%	11.5%	2.5%	11.9%	NM	NM	42.9%	7.5%			

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
-	NASDAQGS:TWOU	808,01M	-7317,50K	-2,61	-0,52	-6746,50K	-14,6%	-0,9%	97,8%	-142,6%	-0,8%	1,2%	15,6%	0,6%	NM	4,6%	8,8%
Texas Instruments Incorporated	NASDAQGS:TXN	15,75B	4,85B	5,32	6,53	5,44B	-10,1%	30,8%	-24,8%	-25,6%	34,6%	31,4%	7,2%	11,3%	11,2%	25,0%	6,2%
Under Armour Inc C	NYSE:UA	6,43B	320,00M	0,74	1,10	770,46M	12,7%	5,0%	43,4%	226,5%	12,0%	1,3%	9,9%	29,7%	22,8%	23,5%	6,0%
Under Armour Inc A	NYSE:UAA	6,43B	320,00M	0,74	1,10	770,46M	12,7%	5,0%	43,4%	226,5%	12,0%	1,3%	9,9%	29,7%	22,8%	23,5%	6,0%
Uber Technologies Inc	NYSE:UBER	43,41B	4,76B	2,27	3,34	3,09B	16,4%	11,0%	159,6%	178,8%	7,1%	0,8%	14,1%	63,6%	50,6%	47,8%	11,9%
Unitedhealth Group	NYSE:UNH	399,14B	25,66B	27,79	30,93	34,27B	7,4%	6,4%	16,5%	5,9%	8,6%	0,9%	7,6%	9,8%	12,1%	9,2%	4,9%
Union Pacific Corporation	NYSE:UNP	24,37B	6,78B	11,13	12,30	9,76B	1,0%	27,8%	6,5%	6,9%	40,1%	14,0%	5,0%	8,4%	8,9%	6,2%	3,6%
United Parcel Service Inc	NYSE:UPS	92,24B	6,38B	7,44	9,02	8,66B	1,4%	6,9%	-4,6%	-11,5%	9,4%	4,3%	4,8%	7,8%	10,1%	2,8%	3,4%
United Rentals Inc	NYSE:URI	15,19B	2,93B	44,36	46,38	4,12B	6,0%	19,3%	25,7%	4,1%	27,1%	25,0%	5,2%	7,6%	10,4%	31,3%	3,6%
U.S. Bancorp	NYSE:USB	27,40B	6,06B	3,88	4,24	10,60B	6,5%	22,1%	18,7%	NM	38,7%	0,0%	3,8%	NM	10,4%	NM	2,9%
Visa Inc Class A	NYSE:V	35,79B	20,15B	10,59	11,52	24,26B	9,8%	56,3%	27,9%	10,6%	67,8%	3,3%	8,1%	9,6%	10,6%	8,4%	5,0%
Valero Energy Corporation	NYSE:VLO	133,64B	3,72B	11,60	12,46	5,19B	-3,9%	2,8%	-53,4%	-56,6%	3,9%	1,5%	-4,8%	-15,7%	-21,2%	-21,5%	-2,4%
Veralto Corp	NYSE:VLTO	5,18B	858,26M	3,47	3,75	1,25B	3,1%	16,6%	2,2%	8,0%	24,1%	1,1%	4,2%	6,1%	5,3%	5,0%	2,1%
Virtus Investment Partners Inc	NYSE:VRTS	816,12M	188,12M	26,56	28,70	266,36M	-3,4%	23,1%	50,0%	81,4%	32,6%	0,9%	0,1%	14,7%	10,3%	7,3%	0,1%
Viatis Inc	NASDAQGS:VTRS	14,85B	3,23B	2,70	2,68	4,33B	-3,7%	21,7%	5830,9%	98,9%	29,2%	2,8%	-1,1%	17,8%	125,2%	-2,5%	-0,6%
Vestas Wind Systems AS	OTCPK:VWDR.Y	18,95B	516,06M	0,51	1,29	841,65M	10,7%	2,7%	500,9%	2001,8%	4,4%	6,9%	10,6%	133,9%	88,3%	105,1%	7,6%
Verizon Communications Inc	NYSE:VZ	135,17B	19,23B	4,57	4,69	30,85B	0,9%	14,2%	66,1%	1,9%	22,8%	12,8%	1,4%	1,9%	12,8%	2,9%	0,7%
Westinghouse Air Brake Technologies Corp	NYSE:WAB	10,40B	1,31B	7,49	8,15	1,96B	7,5%	12,6%	65,3%	48,1%	18,8%	1,8%	4,7%	12,6%	14,5%	8,8%	3,4%
Western Alliance Bancorporation	NYSE:WAL	3,14B	807,40M	7,40	9,38	1,20B	22,8%	25,7%	13,2%	NM	38,2%	4,5%	10,8%	NM	14,1%	NM	6,3%
Walgreens Boots Alliance Inc	NASDAQGS:WBA	145,88B	2,48B	2,87	2,08	2,65B	4,9%	1,7%	180,4%	19,6%	1,8%	1,0%	1,8%	14,2%	NM	21,2%	1,9%
Warner Bros Discovery Inc	NASDAQGS:WBD	40,05B	-6943615,00K	-2,83	-0,09	-9708000,00K	-3,1%	-17,3%	-120,7%	-1585,4%	-24,2%	2,5%	0,8%	NM	NM	5,8%	0,4%
Webster Financial Corporation	NYSE:WBS	2,71B	906,15M	5,29	5,81	1,41B	8,4%	33,4%	7,7%	NM	51,8%	1,5%	5,0%	NM	6,5%	NM	3,5%
Welltower Inc	NYSE:WELL	7,82B	856,41M	1,41	1,96	1,33B	17,8%	10,9%	114,6%	18,6%	17,0%	17,1%	10,4%	15,1%	40,1%	3,1%	6,1%
The Wendy's Co	NASDAQGS:WEN	2,22B	202,30M	1,00	1,06	372,04M	1,8%	9,1%	2,6%	-2,3%	16,8%	4,2%	3,5%	5,7%	5,5%	4,1%	2,9%
Wells Fargo & Company	NYSE:WFC	82,20B	17,75B	5,22	5,23	28,30B	6,5%	21,6%	8,0%	NM	34,4%	0,0%	3,2%	NM	1,2%	NM	2,6%
Waste Management Inc	NYSE:WM	21,56B	2,92B	7,27	7,97	4,31B	5,6%	13,5%	28,4%	12,7%	20,0%	14,5%	6,4%	7,1%	12,2%	17,3%	5,1%
Walmart Inc	NYSE:WMT	673,16B	19,65B	2,44	2,68	29,33B	3,9%	2,9%	27,9%	8,6%	4,4%	3,2%	4,2%	7,9%	11,5%	14,0%	3,1%
WRKR Ltd	ASX:WRK	6,30M	-1167,29K	0,00	0,00	-2034,42K	43,7%	-18,5%	68,4%	8,6%	-32,3%	25,4%	39,8%	NM	NM	NM	21,4%
Weyerhaeuser Company	NYSE:WY	7,24B	374,00M	0,51	0,92	707,00M	-5,6%	5,2%	-55,2%	-33,6%	9,8%	6,1%	3,9%	8,5%	5,6%	3,2%	2,9%
Xcel Energy Inc	NASDAQGS:XEL	14,79B	2,00B	3,58	3,96	2,89B	4,1%	13,5%	11,6%	10,7%	19,6%	50,2%	5,7%	11,6%	9,9%	NM	4,0%
Exxon Mobil Corp	NYSE:XOM	357,55B	36,40B	8,19	8,98	52,56B	5,7%	10,2%	-7,8%	3,8%	14,7%	6,9%	-4,7%	2,4%	2,5%	3,3%	-2,4%
XPO Inc	NYSE:XPO	8,17B	438,25M	3,77	4,90	779,00M	5,5%	5,4%	132,4%	38,9%	9,5%	9,6%	6,7%	20,0%	38,1%	NM	4,5%
Xylem Inc	NYSE:XYL	8,58B	1,03B	4,26	4,79	1,37B	16,5%	12,1%	52,6%	60,8%	16,0%	4,1%	7,7%	18,2%	20,2%	20,1%	5,0%
Yum! Brands Inc	NYSE:YUM	7,64B	1,61B	5,71	6,30	2,55B	8,0%	21,0%	2,1%	6,9%	33,4%	3,5%	6,9%	7,6%	6,4%	7,3%	4,4%
Yum China Holdings Inc	NYSE:YUMC	11,34B	863,51M	2,24	2,43	1,14B	3,3%	7,6%	13,9%	2,6%	10,1%	6,7%	9,4%	10,2%	11,6%	17,0%	5,8%
Zimmer Biomet Holdings Inc	NYSE:ZBH	7,73B	1,66B	8,16	8,74	2,23B	4,5%	21,5%	67,3%	48,7%	28,8%	7,7%	4,5%	13,3%	15,5%	7,7%	3,2%
Zoetis Inc	NYSE:ZTS	9,18B	2,66B	5,86	6,44	3,55B	7,4%	29,0%	15,7%	15,6%	38,7%	9,3%	6,4%	9,6%	9,8%	11,7%	4,4%