

## Nelson Peltz - Market View - 2024-08-23

### Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Walt Disney Company	NYSE:DIS	89,92	110,46	Undervalued	Undervalued	Good	163,29B	0,9	1,0%	46,47	34,19	1,62	1,81	204,97B	21,9%	99,9%
Ferguson PLC	NYSE:FERG	209,09	171,15	Overvalued	Fair	Good	42,09B	3,16	1,5%	57,79	22,53	7,62	1,43	46,61B	11,0%	100,0%
GE Aerospace	NYSE:GE	169,68	-	-	-	Good	183,99B	1,12	0,7%	-	-	-	-	-	-	99,5%
GE HealthCare Technologies Inc	NASDAQGS:GEHC	84,37	86,24	Fair	Fair	Good	38,53B	0,12	0,1%	58,77	24,32	4,94	1,97	46,39B	20,0%	93,1%
Invesco Plc	NYSE:IVZ	16,73	19,29	Fair	Fair	Good	7,53B	0,82	4,9%	58,57	-22,33	0,71	1,29	11,97B	6,6%	74,1%
Janus Henderson Group PLC	NYSE:JHG	36,59	42,31	Fair	Fair	Great	5,83B	1,56	4,3%	59,44	12,59	1,30	2,61	4,63B	4,7%	59,7%
Rentokil Initial PLC ADR	OTCPK:RTOKY	#ERROR!	-	-	-	Good	16,00B	0,3579	1,1%	-	31,13	2,93	2,26	19,59B	-	93,1%
Solventum Corp	NYSE:SOLV	59,77	54,99	Fair	Fair	Good	10,32B	-	0,0%	65,83	9,76	3,60	1,26	17,73B	44,6%	80,0%
U Haul Holding Co	NYSE:UHAL	#ERROR!	38,24	Overvalued	Fair	Fair	13,08B	0	0,0%	66,10	23,10	1,75	2,33	15,03B	32,5%	55,0%
The Wendy's Co	NASDAQGS:WEN	16,74	18,21	Fair	Fair	Fair	3,40B	1	6,0%	50,92	16,87	12,43	1,55	7,04B	54,3%	83,2%