

Nelson Peltz - Projections - 2024-08-23

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Walt Disney Company	NYSE:DIS	91,18B	9,06B	4,99	5,22	15,58B	2,6%	9,9%	287,5%	67,0%	17,1%	6,2%	4,1%	7,7%	40,2%	11,7%	3,2%
Ferguson PLC	NYSE:FERG	27,12B	1,82B	9,04	9,52	2,51B	-8,8%	6,7%	-0,9%	-10,0%	9,2%	1,3%	1,2%	1,0%	5,9%	5,9%	1,6%
GE Aerospace	NYSE:GE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GE HealthCare Technologies Inc	NASDAQGS:GEHC	19,75B	1,96B	4,29	4,79	3,12B	1,0%	9,9%	41,0%	5,9%	15,8%	2,0%	4,5%	9,4%	16,1%	4,9%	3,4%
Invesco Plc	NYSE:IVZ	4,37B	735,84M	1,64	1,78	1,34B	-23,5%	16,8%	322,8%	60,2%	30,6%	3,5%	-2,7%	11,0%	NM	3,8%	-0,4%
Janus Henderson Group PLC	NYSE:JHG	2,34B	271,99M	1,71	3,19	631,67M	11,3%	11,6%	-27,9%	30,6%	27,0%	1,0%	-0,4%	5,2%	6,2%	4,0%	-0,2%
Rentokil Initial PLC ADR	OTCPK:RTOKY	7,17B	769,98M	0,31	0,34	1,20B	1,8%	10,7%	55,2%	25,8%	16,7%	4,6%	6,6%	16,5%	22,3%	9,1%	4,4%
Solventum Corp	NYSE:SOLV	8,19B	1,11B	6,42	5,61	1,76B	-0,1%	13,5%	NM	4,4%	21,5%	5,5%	0,3%	0,1%	-5,1%	-7,4%	0,2%
U Haul Holding Co	NYSE:UHAL	5,74B	578,23M	2,95	3,01	905,23M	1,9%	10,1%	-8,0%	-8,0%	15,8%	47,5%	2,0%	-0,1%	-0,1%	NM	2,0%
The Wendy's Co	NASDAQGS:WEN	2,22B	202,30M	1,00	1,06	372,04M	1,8%	9,1%	2,6%	-2,3%	16,8%	4,2%	3,5%	5,7%	5,5%	4,1%	2,9%