

S&t Bank - Market View - 2024-08-28

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Apple Inc	NASDAQGS:AAPL	228,03	181,86	Overvalued	Fair	Good	3467,00B	1 0,4%	56,96	34,00	51,97	8,99	3415,26B	2,8%	99,8%	
AbbVie Inc	NYSE:ABBV	195,92	190,30	Fair	Fair	Good	346,06B	6,2 3,2%	68,69	65,32	51,06	6,29	403,89B	17,0%	99,8%	
ABC Company SpA Societa Benefit	BIT:ABC	3,69	3,28	Fair	Unavailable	Fair	39,08M	- 0,0%	55,49	-137,43	1,65	130,37	16,08M	0,0%	76,0%	
Abbott Laboratories	NYSE:ABT	113,10	109,04	Fair	Fair	Good	196,78B	2,2 1,9%	64,85	35,55	5,00	4,83	204,65B	7,0%	99,4%	
Aecom Technology Corporation	NYSE:ACM	101,66	101,21	Fair	Fair	Good	13,63B	0,88 0,9%	72,54	36,69	5,93	0,86	15,12B	18,6%	99,4%	
American Eagle Outfitters Inc	NYSE:AEO	22,70	24,84	Fair	Fair	Good	4,46B	0,5 2,2%	60,55	20,33	2,54	0,84	5,46B	22,7%	91,5%	
AMN Healthcare Services Inc	NYSE:AMN	52,43	69,40	Undervalued	Undervalued	Good	1,99B	- 0,0%	47,95	20,08	2,27	0,62	3,18B	38,3%	99,2%	
AMERISAFE Inc	NASDAQGS:AMSF	49,34	50,59	Fair	Fair	Fair	940,34M	5,32 10,8%	66,16	16,48	3,12	3,04	103,47M	0,0%	98,4%	
Ares Capital Corporation	NASDAQGS:ARCC	21,08	-	-	-	Good	13,29B	1,92 9,1%	57,27	-	-	-	-	-	-	
Axos Financial Inc	NYSE:AX	68,12	73,55	Fair	Undervalued	Great	3,88B	- 0,0%	59,20	8,61	1,69	3,66	NA	14,5%	89,9%	
American Axle & Manufacturing	NYSE:AXL	6,48	7,61	Fair	Undervalued	Fair	761,93M	- 0,0%	47,49	761,93	1,25	0,12	3,08B	78,9%	97,1%	
Boeing Co	NYSE:BA	173,05	162,51	Fair	Undervalued	Weak	106,63B	- 0,0%	47,88	-30,99	-5,93	1,45	151,95B	35,2%	94,6%	
Bank of New York Mellon	NYSE:BK	67,21	84,17	Undervalued	Fair	Good	49,60B	1,88 2,8%	65,04	15,50	1,36	2,82	NA	55,2%	99,7%	
Booking Holdings Inc	NASDAQGS:BKNG	3881,45	3664,77	Fair	Fair	Great	130,12B	35 0,9%	59,17	25,87	-30,43	5,81	130,81B	11,8%	99,7%	
Berkshire Hathaway B	NYSE:BRK.B	460,63	491,52	Fair	Fair	Great	992,90B	- 0,0%	73,07	14,63	1,65	2,68	514,12B	11,0%	85,1%	
CarGurus	NASDAQGS:CARG	28,63	32,62	Fair	Fair	Good	2,96B	- 0,0%	65,02	-60,57	6,55	3,37	2,94B	6,2%	74,8%	
CB Financial Services Inc	NASDAQGM:CBFV	26,72	24,34	Fair	Fair	Great	137,39M	1 3,7%	72,80	6,11	0,96	2,06	NA	21,6%	90,5%	
Consensus Cloud Solutions Inc	NASDAQGS:CCSI	23,27	24,94	Fair	Fair	Great	449,05M	- 0,0%	75,27	4,94	-3,61	1,27	1,06B	59,4%	70,0%	
CF Industries Holdings Inc	NYSE:CF	81,62	88,57	Fair	Fair	Great	14,73B	2 2,5%	67,56	14,00	2,70	2,50	18,77B	15,6%	99,2%	
Check Point Software Technologies Ltd	NASDAQGS:CHKP	188,20	177,42	Fair	Fair	Great	21,25B	- 0,0%	64,13	25,43	7,51	8,55	18,23B	0,2%	77,9%	
Civitas Resources Inc	NYSE:CIVI	61,23	89,15	Undervalued	Undervalued	Great	6,02B	5,04 9,9%	41,55	7,22	0,91	1,25	10,82B	44,8%	92,3%	
Colgate-Palmolive Company	NYSE:CL	105,92	95,11	Fair	Fair	Good	86,55B	2 1,9%	69,24	30,47	703,62	4,33	94,25B	9,1%	94,1%	
Cummins Inc	NYSE:CMI	306,37	307,84	Fair	Fair	Good	41,99B	7,28 2,4%	60,05	21,60	4,40	1,23	47,09B	15,8%	99,4%	
Corcept Therapeutics Incorporated	NASDAQCM:CORT	34,66	36,96	Fair	Bargain	Great	3,62B	- 0,0%	57,02	28,98	6,07	6,36	3,13B	0,2%	81,7%	
Costco Wholesale Corp	NASDAQGS:COST	908,90	642,77	Overvalued	Fair	Great	402,95B	4,64 0,5%	71,75	56,18	18,51	1,59	400,75B	2,3%	99,7%	
Crane Co	NYSE:CR	153,40	129,39	Fair	Fair	Good	8,78B	0,82 0,5%	56,26	36,42	5,96	3,97	8,94B	4,3%	85,4%	
CVS Health Corp	NYSE:CVS	57,46	79,57	Undervalued	Fair	Great	72,28B	2,66 4,6%	46,79	10,05	0,96	0,20	115,00B	53,6%	99,7%	
Chevron Corp	NYSE:CVX	146,95	185,18	Undervalued	Undervalued	Good	268,76B	6,52 4,4%	46,14	14,36	1,69	1,38	241,31B	7,9%	93,4%	
Dorchester Minerals LP	NASDAQGS:DMLP	30,78	31,38	Fair	Unavailable	Great	1,23B	2,8082 9,1%	47,11	11,83	7,19	7,93	1,20B	0,1%	92,9%	
Dow Inc	NYSE:DOW	53,77	54,72	Fair	Fair	Fair	37,69B	2,8 5,2%	55,05	33,03	2,06	0,88	47,51B	31,8%	99,8%	
Devon Energy Corporation	NYSE:DVN	44,65	56,25	Undervalued	Undervalued	Great	27,96B	1,8 4,0%	48,47	7,96	2,23	1,90	32,80B	18,8%	99,2%	
Ford Motor Company	NYSE:F	11,14	10,28	Fair	Fair	Fair	44,28B	0,78 7,0%	44,70	11,54	1,02	0,25	163,68B	77,5%	97,9%	
FTI Consulting Inc	NYSE:FCN	222,45	202,37	Fair	Fair	Great	7,85B	- 0,0%	52,35	23,87	3,65	2,12	7,93B	3,8%	98,3%	
F5 Networks Inc	NASDAQGS:FFIV	199,71	205,39	Fair	Fair	Great	11,64B	- 0,0%	63,57	21,03	3,87	4,19	10,96B	2,2%	99,2%	
Federated Investors Inc B	NYSE:FHI	33,92	43,90	Undervalued	Fair	Great	2,67B	1,24 3,7%	54,55	11,10	2,63	1,68	2,70B	14,3%	95,7%	
Flex Ltd	NASDAQGS:FLEX	32,22	31,87	Fair	Undervalued	Good	12,79B	0 0,0%	57,94	19,68	2,56	0,50	14,23B	22,3%	99,2%	
Flowers Foods Inc	NYSE:FLO	22,79	23,81	Fair	Fair	Good	4,80B	0,96 4,2%	55,80	37,22	3,47	0,94	6,18B	22,4%	92,5%	
FMC Corporation	NYSE:FMC	65,08	64,82	Fair	Fair	Good	8,12B	2,32 3,6%	62,88	5,54	1,78	1,99	12,00B	34,7%	99,2%	
Fidelity MSCI Real Estate Index ETF	ARCA:FREL	28,67	-	-	-	Good	1,04B	0,984 3,4%	73,87	-	-	-	-	-	-	
Fortinet Inc	NASDAQGS:FTNT	75,97	83,62	Fair	Fair	Great	58,11B	- 0,0%	77,58	44,26	201,63	10,49	55,85B	1,8%	84,0%	
Alphabet Inc Class C	NASDAQGS:GOOG	166,38	170,23	Fair	Undervalued	Great	2036,71B	0,8 0,5%	41,43	23,23	6,77	6,20	1930,53B	1,4%	89,2%	
Huntington Ingalls Industries Inc	NYSE:HII	276,91	295,38	Fair	Fair	Good	10,86B	5,2 1,9%	67,32	14,52	2,60	0,92	13,73B	21,0%	97,7%	

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Hercules Capital Inc	NYSE:HTGC	18,72	-	-	-	Good	3,00B	1,92	10,3%	44,03	-	-	-	-	-	92,2%
Huron Consulting Group Inc	NASDAQGS:HURN	107,79	102,85	Fair	Undervalued	Good	1,77B	-	0,0%	59,86	22,13	3,53	1,24	2,23B	24,0%	97,9%
International Business Machines	NYSE:IBM	198,73	191,06	Fair	Fair	Good	183,06B	6,68	3,4%	69,32	21,78	7,62	2,94	229,28B	24,6%	99,8%
InterDigital Inc	NASDAQGS:IDCC	134,81	153,06	Fair	Fair	Great	3,39B	1,6	1,2%	57,63	12,17	4,86	4,62	3,08B	12,6%	97,9%
iShares Core S&P Small-Cap ETF	ARCA:IJR	115,69	-	-	-	Good	86,20B	1,5429	1,3%	58,69	-	-	-	-	-	-
Intel Corporation	NASDAQGS:INTC	20,07	23,39	Fair	Undervalued	Fair	85,82B	-	0 0,0%	30,06	88,02	0,74	1,56	107,71B	36,8%	99,8%
iShares Core S&P 500 ETF	ARCA:IVV	564,66	-	-	-	Good	520,08B	6,4445	1,1%	58,21	-	-	-	-	-	-
iShares Russell 1000 Growth ETF	ARCA:IWF	366,47	-	-	-	Great	96,44B	1,6458	0,4%	53,15	-	-	-	-	-	-
Johnson & Johnson	NYSE:JNJ	162,95	173,42	Fair	Fair	Great	392,26B	4,96	3,0%	62,79	23,94	5,48	4,53	408,28B	9,6%	99,8%
JPMorgan Chase & Co	NYSE:JPM	220,18	209,20	Fair	Fair	Good	626,45B	4,6	2,1%	68,40	12,00	1,98	3,88	NA	58,4%	99,5%
Kforce Inc	NYSE:KFRC	65,74	58,83	Fair	Fair	Good	1,22B	1,52	2,3%	56,76	23,78	7,34	0,85	1,28B	4,1%	93,9%
Kimberly-Clark Corporation	NYSE:KMB	143,54	144,43	Fair	Fair	Good	48,34B	4,88	3,4%	54,75	21,14	42,56	2,38	55,32B	14,1%	99,7%
Lithia Motors Inc	NYSE:LAD	298,60	239,74	Overvalued	Fair	Good	7,98B	2,12	0,7%	60,58	9,38	1,25	0,24	21,64B	63,6%	89,3%
Leidos Holdings Inc	NYSE:LDS	156,06	151,31	Fair	Fair	Good	21,02B	1,52	1,0%	68,27	48,22	4,72	1,31	25,42B	19,7%	99,1%
Lantheus Holdings Inc	NASDAQGM:LINTH	109,15	132,66	Undervalued	Undervalued	Excellent	7,58B	-	0,0%	56,43	17,69	7,38	5,27	7,33B	7,6%	98,1%
Southwest Airlines Company	NYSE:LUV	29,11	25,87	Fair	Fair	Fair	17,44B	0,72	2,5%	67,00	223,61	1,67	0,65	16,25B	34,3%	94,5%
Microsoft Corporation	NASDAQGS:MSFT	413,84	416,90	Fair	Undervalued	Good	3076,09B	3	0,7%	40,11	34,90	11,46	12,55	3098,41B	3,1%	99,9%
Novo Nordisk A/S	NYSE:NVO	135,18	114,47	Fair	Undervalued	Great	599,61B	0,7247	0,5%	49,00	44,44	35,50	15,48	572,95B	1,4%	71,4%
Nextracker Inc	NASDAQGS:NXT	41,13	48,56	Undervalued	Undervalued	Great	5,90B	-	0,0%	41,60	14,48	5,33	2,18	5,59B	2,4%	99,6%
ONEOK Inc	NYSE:OKE	88,44	80,65	Fair	Fair	Good	51,66B	3,96	4,5%	62,14	20,18	3,09	2,70	71,56B	29,7%	99,6%
Palo Alto Networks Inc	NASDAQGS:PANW	350,19	314,68	Fair	Fair	Great	113,39B	-	0,0%	56,29	43,99	21,93	14,13	107,98B	1,2%	99,0%
PepsiCo Inc	NASDAQGS:PEP	175,30	183,35	Fair	Fair	Good	240,79B	5,42	3,1%	60,27	25,30	12,38	2,62	274,99B	15,7%	99,8%
Procter & Gamble Company	NYSE:PG	169,25	169,51	Fair	Fair	Good	397,69B	4,026	2,4%	52,07	27,25	8,04	4,73	423,00B	7,8%	99,8%
Polaris Industries Inc	NYSE:PII	85,16	90,11	Fair	Fair	Fair	4,75B	2,64	3,1%	56,14	14,49	3,55	0,57	6,71B	32,4%	94,1%
PNC Financial Services Group Inc	NYSE:PNC	179,15	210,62	Fair	Fair	Good	71,21B	6,4	3,6%	64,75	14,91	1,53	3,49	NA	49,2%	99,2%
PPG Industries Inc	NYSE:PPG	127,11	138,11	Fair	Undervalued	Good	29,65B	2,72	2,1%	58,41	20,54	3,82	1,64	35,77B	19,5%	99,7%
PPL Corporation	NYSE:PPL	31,73	28,12	Fair	Fair	Good	23,41B	1,03	3,2%	74,36	27,90	1,66	2,83	39,33B	40,9%	99,8%
PRA Group Inc	NASDAQGS:PRAA	22,53	21,50	Fair	Undervalued	Fair	888,07M	-	0,0%	52,35	225,00	0,78	0,91	3,92B	77,0%	96,9%
PayPal Holdings Inc	NASDAQGS:PYPL	71,59	95,22	Undervalued	Fair	Good	73,19B	-	0,0%	69,29	16,49	3,55	2,36	67,88B	15,0%	99,7%
Starbucks Corporation	NASDAQGS:SBUX	98,60	94,55	Fair	Fair	Good	111,73B	2,28	2,3%	74,22	27,45	-14,06	3,06	133,68B	18,5%	97,8%
JM Smucker Company	NYSE:SJM	120,70	128,34	Fair	Fair	Fair	12,85B	4,32	3,6%	57,62	17,27	1,67	1,57	21,34B	40,0%	96,4%
TD Synnex Corp	NYSE:SNX	122,34	152,25	Undervalued	Fair	Good	10,46B	1,6	1,3%	71,91	16,41	1,31	0,19	13,88B	30,5%	88,8%
S&T Bancorp Inc	NASDAQGS:STBA	42,00	74,22	Bargain	Fair	Good	1,61B	1,32	3,1%	62,00	11,81	1,22	4,16	NA	21,9%	98,6%
Supernus Pharmaceuticals Inc	NASDAQGM:SUPN	34,90	36,96	Fair	Fair	Great	1,92B	-	0,0%	72,23	367,09	2,01	3,05	1,62B	2,0%	86,2%
Skyworks Solutions Inc	NASDAQGS:SWKS	107,70	117,10	Fair	Fair	Good	17,20B	2,8	2,6%	50,44	22,04	2,71	3,93	17,12B	6,5%	99,5%
Synchrony Financial	NYSE:SYF	48,81	51,43	Fair	Fair	Great	19,29B	1	2,0%	57,46	6,53	1,35	2,20	NA	43,3%	99,1%
Treehouse Foods Inc	NYSE:THS	40,82	44,29	Fair	Fair	Fair	2,12B	-	0,0%	61,88	-173,65	1,37	0,63	3,54B	42,1%	89,6%
Tetra Tech Inc	NASDAQGS:TTEK	236,61	200,09	Fair	Fair	Good	12,67B	1,16	0,5%	71,22	43,55	7,60	2,99	13,51B	7,7%	99,4%
Unitedhealth Group	NYSE:UNH	587,35	584,44	Fair	Fair	Good	542,37B	8,4	1,4%	70,11	38,46	6,07	1,41	554,94B	12,0%	99,7%
Union Pacific Corporation	NYSE:UNP	250,35	233,85	Fair	Fair	Fair	152,51B	5,36	2,1%	67,62	23,49	9,25	6,32	181,85B	17,9%	99,7%
Ossiam US Minimum Variance ESG NR UCITS ETF 1A (USD)	LSE:USMV	316,05	-	-	-	Great	-	-	0,0%	77,55	-	-	-	-	-	-
Vanguard Small-Cap Index Fund ETF Shares	ARCA:VB	232,05	-	-	-	Great	145,85B	3,3864	1,5%	59,16	-	-	-	-	-	-
Vanguard FTSE Developed Markets Index Fund ETF Shares	ARCA:VEA	52,34	-	-	-	Fair	141,50B	1,8428	3,5%	62,93	-	-	-	-	-	-
VanEck MSCI International Value ETF	ASX:VLUE	17,22	-	-	-	Weak	-	0,686281172	4,0%	55,74	-	-	-	-	-	-
Vanguard Mid-Cap Index Fund ETF Shares	ARCA:VO	256,17	-	-	-	Good	171,23B	3,7152	1,5%	63,63	-	-	-	-	-	-
Vanguard S&P 500 ETF	ARCA:VOO	516,08	-	-	-	Great	1310,69B	7,134	1,4%	58,24	-	-	-	-	-	-
Vanguard Total Stock Market Index Fund ETF Shares	ARCA:VTI	277,14	-	-	-	Great	1702,31B	3,8076	1,4%	58,48	-	-	-	-	-	-
Vanguard FTSE Emerging Markets Index Fund ETF Shares	ARCA:VWO	44,83	-	-	-	Good	109,99B	0,6816	1,5%	52,39	-	-	-	-	-	-
Vanguard Total International Stock Index Fund ETF Shares	NASDAQGM:VXUS	63,36	-	-	-	Fair	76,75B	1,934	3,1%	60,26	-	-	-	-	-	-

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Verizon Communications Inc	NYSE:VZ	41,45	42,37	Fair	Fair	Good	174,48B	2,66	6,4%	55,17	15,51	1,81	1,30	351,69B	50,3%	99,9%
Western Digital Corporation	NASDAQGS:WDC	62,85	55,51	Fair	Undervalued	Fair	21,59B	-	0,0%	40,22	-25,34	2,00	1,66	27,22B	26,3%	99,5%
Wabash National Corporation	NYSE:WNC	19,21	23,70	Undervalued	Undervalued	Great	845,23M	0,32	1,7%	42,56	5,53	1,54	0,37	1,20B	33,8%	97,9%
Exxon Mobil Corp	NYSE:XOM	117,68	119,60	Fair	Fair	Good	522,83B	3,8	3,2%	54,63	15,31	1,95	1,51	506,63B	7,5%	99,8%
Ziff Davis Inc	NASDAQGS:ZD	47,07	75,98	Bargain	Bargain	Good	2,11B	0	0,0%	60,37	26,33	1,13	1,54	2,29B	32,8%	90,4%