

Stephen Mandel - Market View - 2024-08-26

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Amazon.com Inc	NASDAQGS:AMZ	174,62	188,68	Fair	Undervalued	Good	1858,14B	-	0,0%	46,41	41,62	7,82	3,06	1917,54B	7,8%	89,2%
Applovin Corp	NASDAQGS:APP	90,07	98,34	Fair	Fair	Great	30,15B	-	0,0%	62,77	36,60	37,00	7,62	33,21B	10,4%	58,7%
Ares Management Corp Class	NYSE:ARES	146,68	138,83	Fair	Fair	Good	29,35B	3,72	2,5%	57,90	77,77	23,03	14,31	27,51B	22,6%	95,7%
ASML Holding NV ADR	NASDAQGS:ASM	887,82	818,93	Fair	Undervalued	Good	359,68B	5,6115	0,6%	44,97	46,76	21,43	12,39	337,33B	1,4%	100,0%
AvidXchange Holdings Inc	NASDAQGS:AVD	7,96	9,78	Undervalued	Undervalued	Fair	1,64B	-	0,0%	32,40	-127,20	2,44	4,04	1,35B	8,0%	86,2%
Bath & Body Works Inc.	NYSE:BBWI	35,55	47,60	Undervalued	Undervalued	Good	7,95B	0,8	2,2%	55,15	8,93	-4,71	1,06	12,50B	40,7%	89,0%
Booking Holdings Inc	NASDAQGS:BKN	3816,54	3664,32	Fair	Fair	Great	128,42B	35	0,9%	58,76	25,57	-30,07	5,74	129,29B	11,9%	99,7%
Constellation Energy Corp	NASDAQGS:CEG	194,46	168,39	Fair	Undervalued	Good	60,97B	1,41	0,7%	48,99	25,56	5,35	2,60	70,27B	13,0%	99,8%
GE Vernova LLC	NYSE:GEV	180,36	198,05	Fair	Fair	Fair	50,37B	-	0,0%	53,79	41,98	5,51	1,48	43,77B	1,9%	99,9%
Howmet Aerospace Inc	NYSE:HWM	97,45	74,53	Overvalued	Fair	Great	39,62B	0,32	0,3%	67,78	42,80	9,44	5,62	42,97B	8,8%	98,8%
Intuit Inc	NASDAQGS:INTL	617,32	589,84	Fair	Undervalued	Good	173,28B	3,6	0,6%	43,28	58,45	9,39	10,64	175,62B	3,6%	97,2%
KKR & Co LP	NYSE:KKR	121,93	128,93	Fair	Fair	Great	108,47B	0,7	0,6%	64,14	28,12	5,01	4,08	NA	25,9%	75,7%
LPL Financial Holdings Inc	NASDAQGS:LPL	225,26	274,31	Undervalued	Undervalued	Good	16,73B	1,2	0,5%	48,07	17,26	6,69	1,54	19,90B	21,8%	99,2%
Mastercard Inc	NYSE:MA	469,48	445,44	Fair	Fair	Great	430,91B	2,64	0,6%	61,02	35,42	58,50	16,45	441,94B	3,5%	99,1%
McKesson Corporation	NYSE:MCK	552,38	644,72	Fair	Fair	Great	71,60B	2,84	0,5%	41,08	24,14	-40,69	0,23	76,92B	9,4%	99,8%
Meta Platforms Inc	NASDAQGS:MET	515,75	506,70	Fair	Fair	Great	1335,74B	2	0,4%	54,81	25,49	8,36	8,75	1291,19B	2,8%	86,2%
Microsoft Corporation	NASDAQGS:MSF	413,17	416,85	Fair	Undervalued	Good	3098,02B	3	0,7%	42,31	34,96	11,48	12,57	3103,46B	3,1%	99,9%
Philip Morris International Inc	NYSE:PM	121,27	113,56	Fair	Fair	Good	186,81B	5,2	4,3%	76,74	21,50	-19,37	5,18	229,95B	20,7%	99,7%
PTC Inc	NASDAQGS:PTC	177,34	160,35	Fair	Fair	Good	21,30B	-	0,0%	53,80	72,32	7,09	9,63	23,11B	8,5%	93,9%
Spotify Technology SA	NYSE:SPOT	335,55	290,34	Fair	Undervalued	Good	68,77B	-	0,0%	62,38	130,20	14,25	4,19	59,76B	2,9%	73,9%
Block Inc	NYSE:SQ	65,59	87,59	Undervalued	Undervalued	Fair	40,24B	-	0,0%	53,35	59,96	2,11	1,74	39,11B	15,5%	89,6%
Taiwan Semiconductor Manufa	NYSE:TSM	168,38	161,04	Fair	Undervalued	Great	773,65B	1,7062	1,1%	49,16	26,72	6,50	10,11	727,76B	4,0%	93,2%
Unitedhealth Group	NYSE:UNH	589,31	581,82	Fair	Fair	Good	539,75B	8,4	1,4%	69,41	38,57	6,09	1,41	556,49B	12,0%	99,7%
Vistra Energy Corp	NYSE:VST	85,05	78,42	Fair	Undervalued	Good	29,47B	0,878	1,0%	54,87	61,59	9,43	2,09	48,86B	33,5%	99,1%