

Stephen Mandel - Projections - 2024-08-26

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
Amazon.com Inc	NASDAQGS:AMZN	635,45B	50,35B	4,80	6,01	62,33B	10,6%	7,9%	65,4%	69,1%	9,8%	10,4%	10,5%	29,5%	29,2%	13,9%	9,7%
Applavin Corp	NASDAQGS:APP	4,44B	2,04B	6,11	7,08	1,57B	35,2%	46,0%	523,7%	141,5%	35,3%	0,3%	14,6%	36,0%	41,2%	27,8%	8,3%
Ares Management Corp Class A	NYSE:ARES	3,55B	843,71M	4,23	5,97	1,35B	-2,4%	23,8%	74,4%	47,3%	38,2%	1,4%	13,8%	25,9%	32,8%	20,4%	7,9%
ASML Holding NV ADR	NASDAQGS:ASML	30,87B	8,19B	20,83	33,17	9,63B	0,3%	26,5%	-6,3%	-4,7%	31,2%	7,0%	14,4%	19,9%	19,2%	24,8%	10,5%
AvidXchange Holdings Inc	NASDAQGS:AVDX	437,21M	52,50M	0,25	0,34	48,48M	14,8%	12,0%	207,8%	193,9%	11,1%	4,6%	13,9%	NM	NM	NM	8,5%
Bath & Body Works Inc.	NYSE:BBWI	7,37B	724,02M	3,24	3,67	1,26B	-0,8%	9,8%	-15,5%	-2,0%	17,1%	4,3%	3,3%	6,0%	3,7%	6,4%	3,0%
Booking Holdings Inc	NASDAQGS:BKNG	22,96B	5,99B	178,79	195,42	7,31B	7,5%	26,1%	52,3%	23,3%	31,8%	2,0%	7,8%	13,0%	16,7%	7,9%	5,2%
Constellation Energy Corp	NASDAQGS:CEG	21,40B	2,48B	7,94	8,73	3,43B	-14,1%	11,6%	58,5%	110,6%	16,0%	12,8%	0,2%	27,2%	19,4%	NM	-1,6%
GE Vernova LLC	NYSE:GEV	34,80B	1,08B	3,93	6,30	1,33B	4,7%	3,1%	NM	407,9%	3,8%	2,3%	5,8%	NM	NM	71,3%	6,9%
Howmet Aerospace Inc	NYSE:HWM	7,46B	1,06B	2,60	3,12	1,59B	12,4%	14,2%	42,3%	34,4%	21,4%	4,3%	10,5%	17,8%	21,5%	18,9%	8,0%
Intuit Inc	NASDAQGS:INTU	18,24B	5,47B	19,57	22,51	7,29B	12,0%	30,0%	87,7%	89,1%	39,9%	1,3%	12,4%	19,2%	24,7%	16,0%	7,8%
KKR & Co LP	NYSE:KKR	7,63B	4,14B	4,67	6,21	5,57B	-59,1%	54,3%	14,0%	NM	73,1%	1,0%	-4,2%	NM	19,3%	NM	-0,5%
LPL Financial Holdings Inc	NASDAQGS:LPLA	11,88B	1,21B	16,14	19,39	1,70B	18,2%	10,2%	17,9%	-1,1%	14,3%	2,9%	7,1%	8,3%	10,6%	19,5%	4,7%
Mastercard Inc	NYSE:MA	27,93B	13,27B	14,37	16,31	16,30B	11,3%	47,5%	21,4%	12,0%	58,3%	1,7%	11,7%	12,8%	13,6%	11,2%	7,4%
McKesson Corporation	NYSE:MCK	351,63B	4,15B	32,00	34,92	5,48B	13,8%	1,2%	42,9%	19,8%	1,6%	0,2%	8,0%	8,9%	14,3%	5,2%	4,9%
Meta Platforms Inc	NASDAQGS:META	161,59B	55,28B	21,85	24,70	63,16B	19,8%	34,2%	47,0%	25,8%	39,1%	23,5%	12,8%	16,2%	18,1%	26,8%	7,3%
Microsoft Corporation	NASDAQGS:MSFT	279,26B	97,70B	13,14	15,30	122,32B	13,9%	35,0%	11,4%	11,8%	43,8%	20,6%	13,2%	14,0%	13,8%	17,1%	11,5%
Philip Morris International Inc	NYSE:PM	37,52B	9,99B	6,43	7,13	14,36B	6,7%	26,6%	28,0%	13,1%	38,3%	3,6%	7,1%	8,8%	11,4%	6,3%	4,7%
PTC Inc	NASDAQGS:PTC	2,29B	606,50M	5,05	5,88	866,00M	9,4%	26,4%	145,1%	81,2%	37,7%	0,7%	11,2%	19,7%	29,5%	19,8%	7,2%
Spotify Technology SA	NYSE:SPOT	17,58B	1,33B	6,62	8,98	1,42B	18,8%	7,6%	316,9%	1648,8%	8,1%	0,1%	13,5%	NM	NM	59,0%	8,3%
Block Inc	NYSE:SQ	24,77B	2,26B	3,68	4,65	1,09B	13,0%	9,1%	22815,6%	1457,4%	4,4%	0,7%	12,3%	NM	237,0%	NM	7,8%
Taiwan Semiconductor Manufacturing	NYSE:TSM	88,24B	34,13B	1,32	1,70	38,19B	30,0%	38,7%	29,6%	32,0%	43,3%	35,5%	18,4%	20,8%	16,9%	31,8%	15,1%
Unitedhealth Group	NYSE:UNH	399,14B	25,66B	27,79	30,93	34,60B	7,4%	6,4%	16,5%	6,9%	8,7%	0,9%	7,6%	9,6%	12,1%	8,8%	4,9%
Vistra Energy Corp	NYSE:VST	16,21B	1,86B	5,42	7,19	3,06B	9,7%	11,5%	51,5%	13,2%	18,9%	12,3%	5,8%	8,2%	19,9%	15,8%	2,9%