

Warren Buffett - Market View - 2024-08-21

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
Apple Inc	NASDAQGS:AAPL	226,69	181,70	Overvalued	Fair	Good	3443,89B	1 0,4%	58,50	33,96	51,90	8,98	3410,24B	2,9%	99,8%	
Ally Financial Inc	NYSE:ALLY	41,48	42,68	Fair	Fair	Fair	12,81B	1,2 2,9%	55,11	17,71	1,10	1,87	NA	56,0%	89,9%	
Amazon.com Inc	NASDAQGS:AMZN	180,17	187,31	Fair	Undervalued	Great	1877,45B	- 0,0%	48,48	42,80	8,04	3,15	1969,92B	7,7%	89,2%	
Aon PLC	NYSE:AON	335,80	287,85	Fair	Fair	Good	73,15B	2,7 0,8%	74,89	28,60	12,44	5,15	90,69B	20,1%	96,9%	
American Express Company	NYSE:AXP	244,41	261,27	Fair	Fair	Great	179,92B	Fair 2,8 1,1%	62,85	17,94	5,89	3,00	NA	23,2%	78,5%	
Bank of America Corp	NYSE:BAC	38,42	50,72	Undervalued	Undervalued	Fair	300,22B	1,04 2,7%	45,67	13,06	1,12	3,20	NA	70,0%	99,7%	
Atlanta Braves Holdings Inc C	NASDAQGS:BATR.K	42,83	28,51	Overvalued	Undervalued	Fair	2,68B	- 0,0%	56,72	-44,61	5,27	4,10	3,19B	20,6%	76,3%	
Citigroup Inc	NYSE:C	60,30	70,14	Fair	Undervalued	Fair	116,97B	2,24 3,7%	50,61	16,56	0,61	1,65	NA	83,3%	96,8%	
Chubb Ltd	NYSE:CB	271,01	255,11	Fair	Fair	Great	109,88B	3,64 1,3%	60,64	11,27	1,79	2,04	131,53B	15,6%	92,7%	
Charter Communications Inc	NASDAQGS:CHTR	345,62	396,41	Fair	Fair	Good	49,58B	- 0,0%	51,81	10,64	4,30	1,01	150,30B	62,2%	65,4%	
Capital One Financial Corporation	NYSE:COF	139,72	166,02	Undervalued	Fair	Good	54,04B	2,4 1,7%	55,76	13,10	1,00	2,05	NA	46,9%	96,1%	
Chevron Corp	NYSE:CVX	146,45	182,55	Undervalued	Undervalued	Good	264,63B	6,52 4,5%	39,15	14,32	1,68	1,37	240,58B	8,0%	93,4%	
Diageo PLC ADR	NYSE:DEO	130,94	134,32	Fair	Fair	Fair	70,69B	5,0184 3,9%	53,01	18,68	7,21	3,57	91,04B	23,3%	99,6%	
DaVita HealthCare Partners Inc	NYSE:DVA	150,05	143,26	Fair	Fair	Great	12,38B	- 0,0%	59,58	14,66	19,91	1,01	25,09B	44,9%	52,8%	
Floor & Decor Holdings Inc	NYSE:FND	107,47	87,11	Overvalued	Fair	Fair	11,40B	- 0,0%	65,77	55,10	5,65	2,63	13,11B	12,8%	94,8%	
Liberty Media Formula One Corp C	NASDAQGS:FWON.K	77,96	65,22	Fair	Fair	Great	18,55B	0 0,0%	62,41	65,02	2,77	4,92	19,56B	13,9%	93,8%	
Heico Corp A	NYSE:HEI.A	189,01	138,70	Overvalued	Overvalued	Good	28,87B	0,22 0,1%	58,73	65,65	8,59	8,29	31,71B	7,5%	85,1%	
Jefferies Financial Group Inc	NYSE:JEF	57,15	65,64	Fair	Fair	Fair	11,74B	1,4 2,5%	61,55	28,02	1,19	2,03	NA	72,2%	78,5%	
Kraft Heinz Co	NASDAQGS:KHC	35,42	41,35	Fair	Fair	Good	42,67B	1,6 4,5%	61,74	22,29	0,88	1,63	62,01B	31,7%	72,7%	
Coca-Cola Co	NYSE:KO	69,53	64,66	Fair	Fair	Good	299,02B	1,94 2,8%	67,91	28,15	11,60	6,45	306,30B	12,9%	89,9%	
Kroger Company	NYSE:KR	52,41	63,69	Undervalued	Fair	Good	37,56B	1,28 2,5%	41,71	17,75	3,05	0,25	54,36B	33,6%	99,1%	
Lennar Corp B	NYSE:LEN.B	167,41	208,35	Undervalued	Unavailable	Great	47,38B	2 1,2%	64,10	11,90	1,81	1,36	43,81B	7,3%	89,0%	
Liberty Latin America Ltd	NASDAQGS:LILA	9,38	7,40	Overvalued	Fair	Fair	1,86B	- 0,0%	47,45	-21,26	1,11	0,41	10,17B	78,5%	82,3%	
Liberty Latin America Ltd Class C	NASDAQGS:LILA.K	9,41	7,40	Overvalued	Fair	Fair	1,86B	- 0,0%	47,07	-21,26	1,11	0,41	10,17B	78,5%	82,3%	
Liberty Live Group	NASDAQGS:LLYV.A	38,94	37,01	Fair	Undervalued	Good	3,64B	- 0,0%	-	-25,74	-19,44	NA	4,46B	26,4%	71,3%	
Liberty Live Group	NASDAQGS:LLYV.K	40,08	37,01	Fair	Undervalued	Good	3,64B	- 0,0%	-	-25,74	-19,44	NA	4,46B	26,4%	71,3%	
Louisiana-Pacific Corporation	NYSE:LPX	92,96	80,60	Fair	Fair	Great	6,49B	1,04 1,1%	53,19	14,75	3,95	2,24	6,60B	5,4%	90,0%	
Liberty Media Corp SiriusXM A	NASDAQGS:LSXM.A	23,50	27,24	Fair	Undervalued	Good	7,61B	0 0,0%	60,91	7,85	0,72	0,86	19,83B	49,9%	89,0%	
Liberty Media Corp SiriusXM C	NASDAQGS:LSXM.K	23,51	27,24	Fair	Undervalued	Good	7,61B	0 0,0%	61,41	7,85	0,72	0,86	19,83B	49,9%	89,0%	
Mastercard Inc	NYSE:MA	466,00	445,75	Fair	Fair	Great	433,39B	2,64 0,6%	61,57	35,19	58,12	16,34	439,12B	3,5%	99,1%	
Moodys Corporation	NYSE:MCO	473,33	370,21	Overvalued	Fair	Good	86,23B	3,4 0,7%	66,46	46,36	22,80	13,14	90,91B	7,8%	92,5%	
Nu Holdings Ltd	NYSE:NU	14,55	11,02	Overvalued	Fair	Great	69,21B	- 0,0%	73,11	45,64	10,09	14,23	NA	3,3%	64,6%	
NVR Inc	NYSE:NVR	8976,70	8373,23	Fair	Fair	Great	27,03B	- 0,0%	70,82	16,86	6,68	2,73	26,23B	3,7%	98,5%	
Occidental Petroleum Corporation	NYSE:OXY	56,42	70,42	Undervalued	Undervalued	Fair	59,87B	0,88 1,6%	35,64	13,86	2,15	1,89	75,13B	26,0%	99,7%	
Sirius XM Holding Inc	NASDAQGS:SIRI	3,37	4,73	Undervalued	Fair	Good	12,51B	0,1064 3,3%	48,78	10,03	-6,16	1,46	20,88B	41,9%	16,5%	
SPDR® S&P 500	ARCA:SPY	560,07	-	-	-	Great	564,98B	7,0361 1,3%	60,36	-	-	-	-	-	-	
T-Mobile US Inc	NASDAQGS:TMUS	196,31	193,90	Fair	Fair	Good	228,95B	2,6 1,3%	68,59	24,21	3,65	2,89	337,52B	33,4%	41,3%	
Ulta Beauty Inc	NASDAQGS:ULTA	381,11	464,58	Undervalued	Undervalued	Great	17,61B	- 0,0%	54,75	14,63	7,99	1,63	19,76B	9,4%	98,3%	
Visa Inc Class A	NYSE:V	267,98	268,66	Fair	Fair	Great	509,91B	2,08 0,8%	55,87	27,16	13,35	14,64	516,57B	3,9%	87,7%	
Vanguard S&P 500 ETF	ARCA:VOO	514,73	-	-	-	Great	1304,89B	7,134 1,4%	60,33	-	-	-	-	-	-	
VeriSign Inc	NASDAQGS:VRSN	181,27	180,70	Fair	Fair	Good	17,45B	- 0,0%	50,16	20,92	-9,74	11,58	18,81B	9,3%	99,0%	