

American Assets - Projections - 2024-09-03

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)
American Assets Trust Inc	NYSE:AAT	445.57M	53.20M	0.87	0.56	133.88M	2.0%	11.8%	4.2%	10.0%	30.1%	22.5%	2.8%	4.1%	-5.2%	0.5%	2.4%
Bank of America Corp	NYSE:BAC	102.37B	25.79B	3.32	3.64	36.66B	8.7%	25.2%	7.9%	NM	35.8%	0.0%	4.2%	NM	2.7%	NM	3.1%
Anheuser Busch Inbev NV ADR	NYSE:BD	60.75B	6.74B	3.42	3.87	15.82B	2.3%	11.1%	31.5%	10.0%	28.0%	7.1%	4.6%	8.1%	13.8%	10.9%	3.4%
Capital One Financial Corporation	NYSE:COF	38.51B	4.98B	13.04	15.77	17.81B	46.1%	12.8%	9.1%	NM	46.2%	3.2%	11.1%	NM	5.1%	NM	6.6%
Chevron Corp	NYSE:CVX	199.11B	21.40B	11.70	13.66	30.33B	2.2%	10.7%	3.0%	12.5%	15.2%	8.1%	5.6%	-0.6%	-3.8%	-1.9%	-1.9%
Simon Property Group Inc	NYSE:SPG	5.39B	2.41B	7.40	6.89	2.88B	-5.4%	45.1%	6.1%	2.7%	53.9%	14.0%	1.7%	3.3%	0.1%	-0.6%	1.9%
Toronto Dominion Bank	NYSE:TD	37.21B	10.43B	5.96	6.10	16.00B	2.0%	28.0%	43.7%	NM	43.0%	3.3%	2.7%	NM	10.4%	NM	2.4%
Truist Financial Corp	NYSE:TFC	20.17B	4.89B	3.65	3.89	7.50B	-5.2%	24.2%	434.8%	NM	37.2%	10.5%	3.2%	NM	NM	NM	2.6%
Wells Fargo & Company	NYSE:WFC	82.20B	17.75B	5.22	5.23	29.30B	6.5%	21.6%	8.0%	NM	34.4%	0.0%	3.2%	NM	1.2%	NM	2.6%
Exxon Mobil Corp	NYSE:XOM	357.55B	36.40B	8.19	9.03	52.33B	5.7%	10.2%	-7.8%	3.3%	14.6%	7.0%	-4.7%	2.4%	2.5%	3.3%	-2.4%