

B&i Capital Ag - Holdings Summary - 2024-09-03

Summary

Name	Full Ticker	Operating Country	Stock Exchange	C Shares (K)	Holding (\$mil)	% of Portfolio	Price, Current	Fair Value	Ben Graham Formula Value
American Homes 4 Rent	NYSE:AMH	United States	NYSE	313	11.6	3.7%	39.77	32.01	10.63
Alexandria Real Estate Equities Inc	NYSE:ARE	United States	NYSE	92.7	10.8	3.5%	119.57	140.57	8.86
Crown Castle International Corp	NYSE:CCI	United States	NYSE	216.2	21.1	6.8%	112.02	92.55	30.38
CubeSmart	NYSE:CUBE	United States	NYSE	189.5	8.6	2.7%	51.83	41.45	19.90
Essential Properties Realty Trust Inc	NYSE:EPRT	United States	NYSE	145.3	4	1.3%	31.91	31.48	12.22
Equinix Inc	NASDAQGS:EQIX	United States	NasdaqGS	46.9	35.5	11.3%	834.36	626.65	120.98
Four Corners Property Trust Inc	NYSE:FCPT	United States	NYSE	162.6	4	1.3%	28.35	22.76	11.65
Getty Realty Corporation	NYSE:GTY	United States	NYSE	139.7	3.7	1.2%	31.78	28.75	12.22
Hudson Pacific Properties Inc	NYSE:HPP	United States	NYSE	1,699.3	8.2	2.6%	5.15	6.38	0.00
Innovative Industrial Properties Inc	NYSE:IIPR	United States	NYSE	15.2	1.7	0.5%	124.28	162.22	63.22
Independence Realty Trust Inc	NYSE:IRT	United States	NYSE	581.7	10.9	3.5%	20.78	19.69	0.00
Kimco Realty Corp	NYSE:KIM	United States	NYSE	466.5	9.1	2.9%	23.26	20.48	5.57
Mid-America Apartment Communities Inc	NYSE:MAA	United States	NYSE	38.6	5.5	1.8%	162.37	145.59	48.70
National Storage Affiliates Trust	NYSE:NSA	United States	NYSE	480.3	19.8	6.3%	46.74	48.53	22.48
Omega Healthcare Investors Inc	NYSE:OHI	United States	NYSE	209.4	7.2	2.3%	39.54	36.45	14.10
Phillips Edison & Co Inc	NASDAQGS:PECO	United States	NasdaqGS	222.8	7.3	2.3%	36.96	32.62	5.32
Prologis Inc	NYSE:PLD	United States	NYSE	330.9	37.2	11.9%	127.82	113.11	33.79
Rexford Ind Rty	NYSE:REXR	United States	NYSE	243.3	10.9	3.5%	50.92	48.90	12.99
Safehold Inc	NYSE:SAFE	United States	NYSE	289.4	5.6	1.8%	25.06	27.82	0.00
SBA Communications Corp	NASDAQGS:SBAC	United States	NasdaqGS	56.4	11.1	3.5%	226.66	220.91	53.10
Simon Property Group Inc	NYSE:SPG	United States	NYSE	108.6	16.5	5.3%	167.35	141.05	87.35
Sun Communities Inc	NYSE:SUI	United States	NYSE	89	10.7	3.4%	135.24	124.08	5.67
UDR Inc	NYSE:UDR	United States	NYSE	256.8	10.6	3.4%	44.51	37.88	4.47
VICI Properties Inc	NYSE:VICI	United States	NYSE	131.7	3.8	1.2%	33.48	33.78	27.92
Veris Residential Inc	NYSE:VRE	United States	NYSE	539.4	8.1	2.6%	17.54	14.72	0.00
Vesta Real Estate Corporation SAB de CV ADR	NYSE:VTMX	United States	NYSE	90.8	2.7	0.9%	27.52	-	-
Welltower Inc	NYSE:WELL	United States	NYSE	255.8	26.7	8.5%	120.68	89.26	10.81