

B&i Capital Ag - Market View - 2024-09-03

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Overall Health Lab Market Cap	Dividend Per Share	Dividend Yield	Relative Strength	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (I	Total Debt / Total (Float Shares / Outstanding		
American Homes 4 Rent	NYSE:AMH	39.77	32.01	Overvalued	Fair	Great	14.58B	1.04	2.6%	72.31	41.52	2.37	9.91	19.55B	22.4%	92.0%
Alexandria Real Estate Equities Inc	NYSE:ARE	119.57	140.57	Fair	Fair	Good	20.92B	5.2	4.3%	49.88	149.69	1.15	6.95	36.03B	33.6%	98.6%
Crown Castle International Corp	NYSE:CCI	112.02	92.55	Fair	Fair	Fair	48.68B	6.26	5.6%	60.00	40.91	8.61	7.37	77.91B	37.6%	99.5%
CubeSmart	NYSE:CUBE	51.83	41.45	Overvalued	Fair	Great	11.67B	2.04	3.9%	67.40	28.91	4.24	11.02	14.69B	20.0%	99.1%
Essential Properties Realty Trust Inc	NYSE:EPRT	31.91	31.48	Fair	Fair	Great	5.59B	1.16	3.6%	65.76	28.98	1.73	13.96	7.51B	25.6%	99.5%
Equinix Inc	NASDAQGS:EQIX	834.36	626.65	Overvalued	Fair	Good	79.22B	17.04	2.0%	58.29	76.53	6.45	9.87	95.23B	18.5%	99.6%
Four Corners Property Trust Inc	NYSE:FCPT	28.35	22.76	Overvalued	Fair	Great	2.63B	1.38	4.9%	68.89	27.00	2.09	10.00	3.75B	30.6%	98.6%
Getty Realty Corporation	NYSE:GTY	31.78	28.75	Fair	Fair	Good	1.83B	1.8	5.7%	60.42	28.85	1.93	9.30	2.68B	31.8%	96.6%
Hudson Pacific Properties Inc	NYSE:HPP	5.15	6.38	Undervalued	Fair	Fair	726.37M	0.2	3.9%	48.92	-3.09	0.28	0.85	5.69B	75.3%	98.6%
Innovative Industrial Properties Inc	NYSE:IIPR	124.28	162.22	Undervalued	Fair	Great	3.52B	7.8	6.1%	60.40	21.81	1.82	11.28	3.67B	7.8%	98.5%
Independence Realty Trust Inc	NYSE:IRT	20.78	19.69	Fair	Fair	Good	4.67B	0.64	3.1%	72.10	-539.53	1.41	7.37	6.91B	31.4%	99.2%
Kimco Realty Corp	NYSE:KIM	23.26	20.48	Fair	Fair	Great	15.68B	0.96	4.1%	66.96	46.34	1.48	8.25	21.96B	32.9%	97.1%
Mid-America Apartment Communities Inc	NYSE:MAA	162.37	145.59	Fair	Fair	Great	18.98B	5.88	3.6%	75.22	36.99	3.24	8.96	23.82B	19.4%	99.1%
National Storage Affiliates Trust	NYSE:NSA	46.74	48.53	Fair	Fair	Great	3.55B	2.24	4.8%	68.61	23.07	6.23	6.47	7.58B	35.1%	90.9%
Omega Healthcare Investors Inc	NYSE:OHI	39.54	36.45	Fair	Fair	Great	10.19B	2.68	6.8%	72.30	31.12	2.83	10.74	14.83B	30.4%	99.6%
Phillips Edison & Co Inc	NASDAQGS:PECO	36.96	32.62	Fair	Fair	Good	4.53B	1.17	3.2%	66.96	77.11	2.21	7.99	6.90B	27.6%	99.4%
Prologis Inc	NYSE:PLD	127.82	113.11	Fair	Fair	Good	118.35B	3.84	3.0%	57.28	41.97	2.26	14.85	143.14B	19.6%	99.6%
Rexford Ind Rty	NYSE:REXR	50.92	48.90	Fair	Fair	Good	11.16B	1.67	3.3%	54.27	43.51	1.47	13.34	14.92B	21.7%	99.7%
Safehold Inc	NYSE:SAFE	25.06	27.82	Fair	Fair	Good	1.79B	0.708	2.8%	65.78	-83.68	0.77	4.47	5.75B	69.3%	77.5%
SBA Communications Corp	NASDAQGS:SBAC	226.66	220.91	Fair	Fair	Good	24.36B	3.92	1.7%	62.90	47.36	-4.58	9.10	38.48B	36.9%	99.0%
Simon Property Group Inc	NYSE:SPG	167.35	141.05	Fair	Fair	Great	54.56B	8.2	4.9%	63.98	21.26	21.61	10.74	71.46B	28.9%	99.1%
Sun Communities Inc	NYSE:SUI	135.24	124.08	Fair	Fair	Good	16.86B	3.76	2.8%	65.84	264.68	2.50	5.36	24.86B	31.7%	98.7%
UDR Inc	NYSE:UDR	44.51	37.88	Fair	Fair	Good	14.68B	1.7	3.8%	72.37	110.39	4.38	9.62	20.74B	25.7%	99.3%
VICI Properties Inc	NYSE:VICI	33.48	33.78	Fair	Fair	Great	35.06B	1.66	5.0%	76.81	13.30	1.36	9.36	51.29B	33.2%	99.6%
Veris Residential Inc	NYSE:VRE	17.54	14.72	Fair	Fair	Fair	1.63B	0.28	1.6%	79.36	-15.27	1.57	6.10	3.33B	46.8%	93.1%
Vesta Real Estate Corporation SAB de CV ADR	NYSE:VTMX	27.52	-	-	-	-	-	#ERROR!	#ERROR!	-	-	-	-	-	-	-
Welltower Inc	NYSE:WELL	120.68	89.26	Overvalued	Fair	Great	73.51B	2.68	2.2%	75.27	123.92	2.54	10.26	84.09B	16.2%	99.9%