

B&I Capital Ag - Projections - 2024-09-03

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)	
American Homes 4 Rent	NYSE:AMH	1,72B	227.15M	0.62	0.70	430.98M	6.2%	13.2%	-38.5%	22.2%	25.0%	56.0%	4.6%	11.3%	-1.1%	-27.6%	3.3%	
Alexandria Real Estate Equities Inc	NYSE:ARE	3,06B	498.66M	2.85	3.14	763.88M	6.0%	16.3%	427.9%	4.0%	25.0%	26.8%	6.3%	9.7%	48.4%	-1.1%	4.1%	
Crown Castle International Corp	NYSE:CCI	6,55B	1,15B	2.65	2.69	2,12B	-4.2%	17.6%	-23.4%	-14.7%	32.4%	19.7%	1.5%	5.3%	6.5%	7.0%	2.0%	
CubeSmart	NYSE:CLBE	1,07B	392.42M	1.74	1.81	489.10M	1.2%	36.6%	-4.3%	-2.5%	45.6%	5.6%	5.2%	-5.1%	2.0%	5.5%	3.7%	
Essential Properties Realty Trust Inc	NYSE:EPRT	448.39M	213.59M	1.22	1.47	266.82M	24.7%	47.6%	-2.1%	20.1%	59.5%	231.6%	17.1%	9.1%	12.4%	NM	11.1%	
Equinix Inc	NASDAQGS:EQIX	8,74B	1,08B	11.35	12.11	1,62B	12.7%	10.1%	10.1%	18.6%	33.3%	9.8%	9.8%	28.1%	11.7%	-0.9%	6.5%	
Four Corners Property Trust Inc	NYSE:FCPT	269.29M	100.93M	1.09	1.14	149.72M	7.5%	37.5%	1.8%	9.3%	55.6%	0.0%	5.0%	4.7%	5.3%	3.5%	3.5%	
Getty Realty Corporation	NYSE:GTY	197.22M	65.56M	1.14	1.21	109.14M	6.1%	33.2%	-1.2%	17.8%	55.3%	0.1%	-0.2%	-1.2%	3.8%	-0.1%	-0.1%	
Hudson Pacific Properties Inc	NYSE:HPP	858.64M	-303977.30K	-1.45	-1.39	-38750.00K	-9.9%	-23.8%	-6.1%	-28.8%	-4.2%	1.3%	5.2%	-12.3%	NM	7.0%	4.3%	
Innovative Industrial Properties Inc	NYSE:IIPR	310.31M	163.60M	5.77	5.97	173.75M	0.3%	52.7%	0.1%	-1.9%	56.0%	7.9%	23.3%	24.4%	23.0%	18.8%	14.0%	
Independence Realty Trust Inc	NYSE:IRT	642.50M	57.38M	0.26	0.27	129.81M	-2.1%	8.9%	418.2%	-9.4%	20.2%	18.5%	-15.3%	-14.4%	NM	-12.8%	-8.0%	
Kimco Realty Corp	NYSE:KIM	2,00B	281.43M	0.42	0.65	688.90M	12.2%	14.1%	-59.0%	16.0%	34.4%	3.5%	4.4%	4.2%	-6.3%	3.2%	3.2%	
Mid-America Apartment Communities Inc	NYSE:MAA	2,19B	481.10M	4.12	4.06	667.00M	1.9%	22.0%	-12.8%	-3.2%	30.5%	18.5%	4.7%	4.5%	-0.1%	-1.0%	3.5%	
National Storage Affiliates Trust	NYSE:NSA	769.75M	39.07M	0.51	1.21	294.90M	-11.1%	5.1%	-65.2%	-13.9%	38.3%	4.6%	1.3%	11.1%	-3.4%	2.2%	1.8%	
Omnia Healthcare Investors Inc	NYSE:OHI	854.00M	358.60M	1.39	1.61	625.50M	-10.1%	42.0%	39.7%	27.9%	73.2%	1.4%	-1.4%	10.5%	14.6%	NM	-0.7%	
Phillis Edison & Co Inc	NASDAQGS:PECO	652.00M	69.34M	0.57	0.62	179.89M	6.9%	10.6%	18.0%	16.6%	27.6%	18.7%	4.9%	9.9%	8.9%	3.5%	3.5%	
Prologis Inc	NYSE:PLD	7,53B	2,80B	3.03	3.09	3,35B	-9.0%	37.2%	-8.0%	-1.2%	44.5%	63.8%	5.6%	3.1%	7.6%	-9.7%	3.9%	
Rexford Hi Rty	NYSE:REXR	947.33M	260.81M	1.19	1.45	370.21M	18.7%	27.5%	6.3%	26.7%	39.1%	0.0%	13.4%	18.1%	14.6%	19.0%	6.5%	
Salesforce Inc	NYSE:SAFE	360.00M	113.15M	1.58	1.80	91.95M	-2.9%	30.9%	292.2%	-68.9%	25.1%	0.0%	5.4%	-10.3%	NM	3.7%	3.7%	
SBA Communications Corp	NASDAQGS:SBAC	2,66B	918.00M	8.54	9.70	1,40B	-2.0%	34.5%	85.3%	30.4%	52.7%	8.4%	3.4%	11.3%	25.0%	7.7%	2.8%	
Simon Property Group Inc	NYSE:SPG	5,35B	2,41B	7.40	6.89	2,89B	-5.4%	45.1%	6.1%	2.7%	53.9%	14.0%	1.7%	3.3%	0.1%	-0.6%	1.9%	
Sun Communities Inc	NYSE:SUJ	3,36B	215.72M	1.73	2.15	574.09M	6.6%	6.4%	200.4%	-7.7%	17.1%	11.7%	4.9%	4.1%	NM	0.9%	3.7%	
UDR Inc	NYSE:UDR	1,66B	115.55M	0.35	0.43	308.55M	0.4%	6.9%	-73.8%	-2.3%	18.6%	18.4%	3.6%	7.1%	-12.3%	1.9%	3.0%	
VICI Properties Inc	NYSE:VICI	3,84B	2,77B	2.65	2.76	3,80B	6.2%	7.7%	7.8%	19.8%	0.1%	6.2%	3.1%	3.6%	NM	4.2%	4.2%	
Versa Residential Inc	NYSE:VRE	270.60M	-29125.32K	-0.31	-0.31	53.66M	-4.0%	-19.8%	81.1%	136.2%	19.6%	2.2%	1.7%	7.4%	7.4%	1.8%	1.8%	
Vesta Real Estate Corporation SAB de CV ADR	NYSE:VTMX	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Welltower Inc	NYSE:WELL	7,81B	856.41M	1.41	1.92	1,24B	17.6%	11.0%	114.6%	10.6%	15.9%	17.2%	10.4%	15.1%	40.1%	3.1%	6.1%	