

Colony Capital - Market View - 2024-09-03

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (if Overall Health Lab Market Cap	Dividend Per Shar	Dividend Yield	Relative Strength I P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (f Total Debt / Total (f Float Shares / Outstanding					
Apartment Investment and Management Co	NYSE:AIV	9.30	7.15	Overvalued	Unavailable	UNAVAILABLE	1.32B	0.00%	64.75	-5.87	5.63	7.16	2.76B	44.6%	91.4%	
Alexander & Baldwin Holdings Inc	NYSE:ALEX	19.79	16.56	Fair	Fair	Good	1.44B	0.89%	4.5%	66.93	27.41	1.43	6.52	1.87B	24.6%	98.6%
American Tower Corp	NYSE:AMT	224.06	189.82	Fair	Fair	Good	104.65B	6.48%	2.9%	58.08	42.04	27.14	9.23	156.12B	29.9%	99.7%
Anista Networks	NYSE:ANET	353.38	249.19	Overvalued	Fair	Great	111.02B	0.0%	55.81	45.09	13.17	17.59	104.80B	0.1%	81.9%	
Broadcom Inc	NASDAQGS:AVGO	162.82	142.45	Fair	Undervalued	Great	757.91B	2.1%	1.3%	52.88	74.14	10.83	17.78	822.12B	8.3%	98.6%
Bloom Energy Corp	NYSE:BE	11.91	9.69	Overvalued	Fair	Good	2.71B	0.0%	45.72	-9.55	6.41	2.04	3.87B	38.6%	85.9%	
CBRE Group Inc Class A	NYSE:CBRE	115.14	110.69	Fair	Fair	Good	34.68B	0.0%	68.57	37.53	4.15	1.05	39.79B	15.8%	99.1%	
Crown Castle International Corp	NYSE:CCI	112.02	92.55	Fair	Fair	Fair	48.68B	6.26%	5.6%	60.13	40.91	8.61	7.37	77.91B	37.6%	99.5%
Ciena Corp	NYSE:CIEI	57.65	52.49	Fair	Fair	Good	8.28B	0.0%	69.84	53.93	2.88	2.00	8.46B	16.2%	99.0%	
Cushman & Wakefield plc	NYSE:CWK	13.00	18.38	Undervalued	Fair	Good	2.98B	0.0%	53.89	144.67	1.82	0.32	4.99B	53.5%	98.6%	
Caesars Entertainment Corporation	NASDAQGS:CZR	37.64	44.61	Undervalued	Fair	Good	8.14B	0.0%	53.50	-29.29	1.89	0.71	33.47B	75.7%	95.2%	
Digital Realty Trust Inc	NYSE:DLR	151.61	115.61	Overvalued	Fair	Good	49.64B	4.88%	3.2%	49.94	45.84	2.56	9.46	65.37B	25.0%	99.8%
Amdocs Ltd	NASDAQGS:DOX	86.97	106.59	Undervalued	Fair	Good	9.93B	1.91%	2.2%	64.42	19.52	2.83	1.99	10.27B	7.4%	99.8%
Equity Commonwealth	NYSE:ECC	20.27	17.23	Fair	Fair	Good	2.18B	0.0%	65.53	23.08	0.94	36.52	102.48M	0.0%	97.9%	
Equinix Inc	NASDAQGS:EQIX	834.36	626.65	Overvalued	Fair	Good	79.22B	17.04%	2.0%	59.07	76.53	6.45	9.87	95.23B	18.5%	99.6%
Telefonaktiebolaget LM Ericsson B ADR	NASDAQGS:ERIC	7.45	9.14	Undervalued	Overvalued	Fair	24.77B	0.16%	2.3%	74.51	-7.08	3.03	1.02	22.98B	15.9%	88.2%
First Industrial Realty Trust Inc	NYSE:FR	56.73	46.86	Fair	Fair	Great	7.51B	1.48%	2.6%	63.08	26.46	2.97	11.98	9.79B	22.3%	99.3%
Gaming & Leisure Properties	NASDAQGS:GLPI	52.02	47.39	Fair	Fair	Great	14.27B	3.04%	5.8%	73.17	18.36	3.55	9.89	21.09B	31.4%	95.6%
Alphabet Inc Class C	NASDAQGS:GOOG	165.11	168.04	Fair	Undervalued	Great	2020.87B	0.8%	0.5%	41.57	23.05	6.72	6.16	1914.69B	1.4%	89.2%
Hyatt Hotels Corporation	NYSE:HH	151.92	141.10	Fair	Fair	Good	15.24B	0.6%	0.4%	57.10	15.63	3.96	2.32	16.97B	21.5%	42.9%
Harmonic Inc	NASDAQGS:HLIT	14.45	12.96	Fair	Fair	Good	1.68B	0.0%	61.39	29.63	4.28	3.03	1.79B	8.2%	91.8%	
Hewlett Packard Enterprise Co	NYSE:HPE	19.37	20.18	Fair	Fair	Good	25.17B	0.52%	2.7%	51.81	13.93	1.16	0.89	32.03B	31.1%	99.5%
Healthcare Realty Trust Incorporated	NYSE:HR	17.80	17.75	Fair	Fair	Fair	6.46B	1.24%	7.0%	55.01	-11.41	1.11	4.99	11.58B	45.1%	99.3%
Industrial Logistics Properties Trust	NASDAQGS:ILPT	4.95	7.71	Bargain	Bargain	Fair	326.61M	0.04%	0.8%	53.97	-3.14	0.53	0.74	4.81B	84.4%	89.4%
Juniper Networks Inc	NYSE:JNPR	38.88	35.92	Fair	Fair	Good	12.80B	0.88%	2.3%	62.18	54.76	2.84	2.51	12.99B	12.4%	98.6%
Lumentum Holdings Inc	NASDAQGS:LITE	57.61	40.02	Overvalued	Fair	Weak	3.91B	0.0%	57.80	-7.16	4.09	2.88	5.58B	39.6%	98.8%	
LXP Industrial Trust	NYSE:LXP	10.36	7.98	Overvalued	Fair	Fair	3.05B	0.52%	5.0%	62.48	117.88	1.49	8.96	4.66B	33.4%	97.4%
Live Nation Entertainment Inc	NYSE:LYV	97.67	115.79	Undervalued	Undervalued	Great	22.50B	0.0%	58.93	87.98	-519.92	0.94	25.18B	25.0%	68.8%	
Macerich Company	NYSE:MAC	15.97	13.77	Fair	Fair	Fair	3.45B	0.68%	4.3%	56.60	-45.41	1.44	4.56	7.17B	55.6%	99.3%
Marvel Technology Inc	NASDAQGS:MRVL	76.24	68.90	Fair	Undervalued	Fair	66.04B	0.24%	0.3%	62.95	-69.37	4.65	12.51	69.60B	6.2%	99.5%
Netflix Inc	NASDAQGS:NFLX	701.35	650.93	Fair	Fair	Great	300.99B	0.0%	67.09	42.42	13.61	8.29	310.86B	5.2%	99.3%	
Nextnav Acquisition Corp	NASDAQ:NN	7.67	7.30	Fair	Bargain	Fair	968.88M	0.0%	53.42	-10.13	15.17	221.05	952.37M	6.7%	47.6%	
nVent Electric PLC	NYSE:NVT	67.96	65.80	Fair	Undervalued	Great	11.30B	0.76%	1.1%	48.84	19.59	3.44	3.25	12.91B	14.3%	99.6%
Nextpoint Residential Trust Inc	NYSE:NXRT	47.30	45.74	Fair	Fair	Good	1.20B	1.8497%	3.9%	75.87	13.50	2.46	4.45	2.57B	54.5%	87.3%
Outfront Media Inc	NYSE:OUT	17.05	16.78	Fair	Fair	Good	2.83B	1.2%	7.0%	63.33	12.97	4.26	1.54	6.98B	58.0%	88.1%
Prologis Inc	NYSE:PLD	127.82	113.11	Fair	Fair	Good	118.35B	3.84%	3.0%	56.32	41.97	2.26	14.85	143.14B	19.6%	99.6%
Quanta Services Inc	NYSE:PWR	275.13	233.01	Fair	Fair	Good	40.53B	0.36%	0.1%	58.89	51.29	6.17	1.84	43.85B	8.6%	98.8%
SBA Communications Corp	NASDAQGS:SBAC	226.66	220.91	Fair	Fair	Good	24.36B	3.92%	1.7%	64.03	47.36	-4.58	9.10	38.48B	36.9%	99.0%
Sun Communities Inc	NYSE:SUI	135.24	124.08	Fair	Fair	Good	16.86B	3.76%	2.8%	64.90	264.68	2.50	5.36	24.86B	31.7%	98.7%
AT&T Inc	NYSE:T	19.90	21.27	Fair	Fair	Good	142.69B	1.11%	5.6%	59.62	11.40	1.35	1.17	305.15B	48.5%	99.8%
TKO Group Holdings Inc	NYSE:TKO	118.23	126.41	Fair	Fair	Good	9.58B	0.0%	65.16	-38.48	5.05	7.93	16.94B	10.8%	87.4%	
T-Mobile US Inc	NASDAQGS:TMUS	198.72	193.91	Fair	Fair	Good	231.86B	2.6%	1.3%	60.73	21.52	3.70	2.93	340.51B	33.2%	41.4%
Terrano Realty Corporation	NYSE:TRNO	69.04	58.82	Fair	Fair	Great	6.69B	1.96%	2.8%	53.65	42.10	1.94	19.19	7.28B	10.4%	98.0%
Uniti Group Inc	NASDAQGS:UNIT	4.36	5.34	Undervalued	Fair	Fair	1.06B	0.6%	13.8%	57.11	-35.08	-0.43	0.92	6.81B	84.6%	97.4%
Veris Residential Inc	NYSE:VRE	17.54	14.72	Fair	Fair	Fair	1.63B	0.28%	1.6%	79.84	-15.27	1.57	6.10	3.33B	46.8%	93.1%
Vertiv Holdings Co	NYSE:VRT	83.03	71.47	Fair	Undervalued	Great	31.15B	0.1%	0.1%	54.07	62.43	20.26	4.33	33.66B	9.1%	97.6%
Warner Music Group	NASDAQGS:WMG	28.61	29.50	Fair	Undervalued	Good	14.82B	0.72%	2.5%	36.76	27.49	30.68	2.32	18.62B	22.1%	25.9%
West Real Estate SA	WSE:WRE	0.16	-	-	-	Fair	1.58M	0.0%	40.54	-8.92	12.45	9.01	1.44M	0.0%	11.5%	
Whitestone REIT	NYSE:WSR	13.42	12.50	Fair	Fair	Good	671.87M	0.495%	3.7%	47.39	42.10	1.63	4.61	1.33B	49.3%	85.1%