

Colony Capital - Projections - 2024-09-03

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures	Revenue Forecast	EBIT Forecast CAGR (5y)	Net Income Forecast	Unlevered FCF Forecast	Revenue Forecast CAGR (10y)
Apartment Investment and Management Co	NYSE:AIV	187.87M	-49616.06K	-0.35	-0.35	3.72M	0.0%	-26.4%	69.8%	-70.1%	2.0%	122.0%	0.0%	-21.5%	NM	NM	0.0%
Alexander & Baldwin Holdings Inc	NYSE:ALEX	222.33M	53.70M	0.74	0.60	89.79M	5.5%	24.2%	32.0%	28.8%	40.4%	19.2%	19.2%	2.7%	1.8%	-8.9%	-0.2%
American Tower Corp	NYSE:AAMT	11.36B	3.24B	6.93	6.67	4.90B	2.0%	28.5%	117.8%	28.6%	43.1%	14.5%	2.7%	9.7%	21.0%	0.3%	2.5%
Anista Networks	NYSE:ANET	6.86B	2.36	6.36	6.80	3.07B	16.1%	38.6%	27.1%	36.1%	45.2%	17.0%	1.9%	18.6%	3.5%	18.6%	3.9%
Broadcom Inc	NASDAQGS:AVGO	51.35B	23.37B	5.02	6.33	30.16B	43.4%	45.5%	83.3%	58.3%	58.7%	1.0%	21.5%	18.6%	29.4%	26.7%	13.2%
Bloom Energy Corp	NYSE:BE	1.47B	36.86M	0.16	0.46	-3649.50K	9.9%	2.5%	111.4%	95.7%	-0.2%	5.1%	15.8%	NM	NM	NM	8.7%
CBRE Group Inc Class A	NYSE:CBRE	35.22B	1.46B	4.90	5.32	1.65B	10.2%	4.2%	55.5%	31.5%	4.7%	0.9%	9.1%	14.1%	22.1%	17.9%	5.6%
Crown Castle International Corp	NYSE:CCI	6.55B	1.15B	2.65	2.69	2.12B	6.2%	17.6%	-23.4%	-14.7%	32.4%	19.7%	1.5%	5.3%	6.5%	7.0%	2.0%
Ciena Corp	NYSE:CEN	4.00B	289.25M	2.01	2.82	417.60M	-8.8%	7.2%	17.7%	8.5%	10.4%	1.8%	2.0%	12.5%	15.8%	43.3%	2.0%
Cushman & Wakefield plc	NYSE:CWK	9.56B	205.09M	0.89	1.23	417.39M	1.0%	2.1%	659.1%	65.0%	4.4%	0.5%	4.6%	18.7%	NM	18.6%	3.3%
Casars Entertainment Corporation	NASDAQGS:CZR	11.46B	76.57M	0.35	1.55	2.36B	-0.4%	0.7%	-90.3%	-7.7%	20.5%	7.4%	3.7%	6.2%	7.5%	12.2%	2.8%
Digital Realty Trust Inc	NYSE:DLR	5.57B	564.22M	1.72	1.19	606.24M	2.3%	10.1%	-42.5%	-13.1%	10.9%	47.8%	7.4%	19.8%	3.5%	-7.2%	5.3%
Amlogic Ltd	NASDAQGS:DOX	5.00B	746.47M	6.55	6.97	920.60M	2.4%	19.0%	46.1%	27.0%	18.4%	2.0%	5.9%	14.3%	17.0%	12.6%	4.1%
Equity Commonwealth	NYSE:EQC	58.73M	85.90M	0.80	0.10	94.50M	-3.0%	146.3%	6.7%	543.0%	161.1%	0.0%	-0.6%	NM	-49.7%	NM	-0.3%
Equinix Inc	NASDAQGS:EQIX	11.35B	1.08B	11.35	12.11	1.62B	12.7%	10.1%	16.6%	60.1%	18.6%	33.9%	9.8%	26.1%	11.7%	8.6%	6.5%
Telefonaktiebolaget LM Ericsson B ADR	NASDAQGS:ERIC	24.37B	1.57B	0.47	0.55	2.18B	-6.1%	6.4%	160.7%	18.7%	8.9%	1.6%	0.3%	7.9%	NM	10.8%	0.1%
First Industrial Realty Trust Inc	NYSE:FR	665.72M	214.20M	1.62	1.59	269.94M	7.7%	32.2%	-21.8%	8.5%	40.5%	0.0%	9.5%	3.1%	3.2%	10.7%	6.4%
Garmin & Leisure Properties	NASDAQGS:GLPI	1.54B	814.54M	2.97	3.25	1.14B	6.6%	53.1%	7.1%	7.3%	74.5%	12.7%	13.2%	9.0%	11.7%	-4.3%	9.2%
Alphabet Inc Class C	NASDAQGS:GOOG	347.49B	95.50B	7.76	8.66	108.51B	13.0%	27.5%	33.7%	23.0%	31.2%	14.5%	10.6%	15.6%	18.1%	25.3%	6.4%
Hyatt Hotels Corporation	NYSE:HT	6.70B	421.50M	4.20	4.28	473.00M	0.5%	6.3%	105.0%	55.1%	7.1%	2.5%	5.6%	31.0%	31.1%	17.0%	3.9%
Harmonic Inc	NASDAQGS:HLIT	669.74M	78.90M	0.68	1.08	104.19M	10.2%	11.8%	-5.8%	260.0%	15.6%	1.3%	10.9%	52.7%	17.0%	41.1%	6.4%
Hewlett Packard Enterprise Co	NYSE:HPE	29.69B	2.53B	1.95	2.12	3.12B	1.9%	8.5%	26.6%	24.7%	10.5%	9.5%	3.5%	9.0%	6.6%	12.8%	2.7%
Healthcare Realty Trust Incorporated	NYSE:HR	1.26B	-459299.97K	-1.27	-0.45	60.26M	-6.0%	-36.4%	-70.2%	19.3%	4.8%	57.1%	-0.3%	9.4%	NM	-5.5%	-0.1%
Industrial Logistics Properties Trust	NASDAQGS:ILPT	443.68M	-101262.00K	-1.53	-1.51	136.51M	1.5%	-22.8%	7.0%	5.9%	30.8%	0.0%	2.0%	4.2%	NM	4.8%	2.0%
Juniper Networks Inc	NYSE:JNPR	4.97B	529.80M	1.61	2.04	673.30M	-10.7%	10.7%	69.4%	18.5%	13.5%	-2.2%	-3.0%	12.6%	31.4%	17.4%	-1.5%
Lumentum Holdings Inc	NASDAQGS:LITE	1.51B	110.90M	1.63	3.75	112.84M	11.1%	7.3%	120.1%	132.8%	7.5%	8.9%	12.4%	NM	NM	105.1%	7.1%
LXP Industrial Trust	NYSE:LXP	342.60M	-22300.00K	-0.07	0.03	56.15M	0.6%	-6.4%	-191.4%	-9.8%	16.4%	6.4%	3.7%	2.4%	NM	4.6%	2.9%
Live Nation Entertainment Inc	NYSE:LYV	24.40B	599.10M	2.60	4.10	1.03B	7.3%	2.5%	89.9%	-5.9%	4.2%	2.7%	8.0%	14.2%	37.0%	1.6%	5.1%
Macerich Company	NYSE:MAC	794.95M	-86761.72K	-0.40	-0.41	244.18M	-7.2%	10.8%	68.6%	62.9%	30.7%	16.8%	4.3%	NM	-13.9%	NM	3.3%
Manwell Technology Inc	NASDAQGS:MRVL	5.53B	1.27B	1.47	2.53	1.55B	0.5%	23.0%	235.7%	455.9%	28.1%	5.2%	19.5%	NM	NM	47.8%	12.3%
Netflix Inc	NASDAQGS:NFLX	38.71B	9.30B	19.56	23.13	10.05B	21.7%	14.8%	82.0%	44.5%	26.0%	0.9%	10.8%	20.1%	21.5%	20.3%	9.6%
Nextnav Acquisition Corp	NASDAQCM:NN	4.57M	-93979.50K	-0.74	-0.52	-62979.50K	18.2%	-205.2%	-12.0%	0.9%	-1379.3%	18.6%	211.6%	NM	NM	84.2%	NM
nVent Electric PLC	NYSE:NVT	3.66B	549.85M	3.31	3.65	827.31M	12.0%	15.0%	-1.8%	38.1%	22.6%	2.4%	10.9%	12.2%	5.2%	19.3%	7.1%
Newpoint Residential Trust Inc	NYSE:NRT	260.30M	23.83M	0.94	-1.09	29.58M	-6.3%	9.2%	-44.5%	-34.9%	11.4%	83.2%	1.2%	-5.1%	NM	NM	1.6%
Outfront Media Inc	NYSE:OUT	1.84B	245.23M	1.48	0.90	416.94M	1.3%	13.3%	155.5%	59.1%	22.6%	4.3%	2.1%	5.8%	10.3%	2.0%	2.0%
Prologis Inc	NYSE:PLD	7.53B	2.80B	3.03	3.09	3.35B	-9.6%	37.2%	-8.0%	-1.2%	44.5%	63.8%	5.6%	3.1%	7.6%	-9.7%	3.9%
Quanta Services Inc	NYSE:PHR	23.91B	1.28B	8.76	10.30	1.37B	14.0%	5.4%	75.1%	25.4%	5.8%	2.0%	11.4%	16.6%	24.7%	31.6%	8.7%
SBA Communications Corp	NASDAQGS:SBAC	2.66B	918.00M	8.54	9.70	1.40B	-2.0%	34.5%	85.3%	30.4%	52.7%	3.4%	5.4%	11.3%	7.0%	7.7%	2.8%
Sun Communities Inc	NYSE:SUI	3.36B	215.72M	1.73	2.15	574.06M	5.6%	6.4%	200.4%	-7.7%	17.1%	10.7%	4.9%	4.1%	NM	0.9%	3.7%
AT&T Inc	NYSE:TT	122.72B	15.96B	2.23	2.31	23.97B	0.2%	13.0%	-8.8%	19.5%	15.0%	1.7%	1.7%	4.2%	2.9%	2.9%	1.9%
TKO Group Holdings Inc	NYSE:TKO	2.74B	441.60M	5.45	6.64	726.00M	63.6%	16.1%	1361.2%	62.5%	26.5%	2.7%	17.8%	NM	NM	25.0%	9.6%
T-Mobile US Inc	NASDAQGS:TMUS	80.91B	11.07B	9.49	10.74	17.53B	3.0%	13.7%	37.0%	10.9%	37.0%	11.0%	3.9%	10.7%	14.7%	9.3%	2.9%
Terreno Realty Corporation	NYSE:TRNO	375.91M	142.01M	1.47	1.68	149.65M	16.2%	37.8%	-19.0%	12.2%	39.8%	9123.1%	16.5%	18.9%	12.8%	NM	9.8%
Unit Group Inc	NASDAQGS:UNIT	1.17B	374.77M	1.53	1.84	606.19M	1.4%	32.1%	537.5%	4.6%	52.0%	31.9%	3.0%	5.1%	NM	13.6%	2.6%
Veriv Holdings Inc	NYSE:VRE	270.60M	-29125.32K	-0.31	-0.31	53.56M	-4.6%	-10.8%	81.1%	136.2%	1.7%	28.8%	NM	NM	7.4%	1.8%	
Vertiv Holdings Co	NYSE:VRT	7.70B	976.31M	2.60	3.43	1.44B	12.2%	12.7%	118.7%	57.1%	18.7%	2.4%	10.9%	27.8%	40.1%	24.8%	7.9%
Warner Music Group	NASDAQGS:WMG	6.46B	607.74M	1.17	1.41	945.58M	6.0%	9.5%	42.7%	14.1%	14.8%	1.8%	6.1%	11.3%	10.9%	10.9%	4.0%
West Real Estate SA	NYSE:WRE	66.65K	NA	NA	-0.01	NA	0.0%	NA	NM	NM	NA	16.9%	0.0%	NM	NM	0.0%	0.0%
Whitestone REIT	NYSE:WSR	151.38M	21.44M	0.43	0.46	15.03M	5.2%	14.2%	12.7%	15.1%	33.7%	10.6%	4.8%	8.0%	11.7%	2.7%	3.7%