

H/2 Credit Manager - Holdings Summary - 2024-09-03

Summary

| Name | Full Ticker | Operating Country | Stock Exchange Code | Shares (K) | Holding (\$mil) | % of Portfolio | Price, Current | Fair Value | Ben Graham Formula Value |
|---------------------------------|---------------|-------------------|---------------------|------------|-----------------|----------------|----------------|------------|--------------------------|
| Brixmor Property | NYSE:BRX | United States | NYSE | 200 | 4.6 | 1.2% | 27.39 | 21.51 | 10.85 |
| Chatham Lodging Trust REIT | NYSE:CLDT | United States | NYSE | 595 | 5.1 | 1.4% | 8.56 | 8.73 | 0.00 |
| Diversified Healthcare Trust | NASDAQGS:DHC | United States | NasdaqGS | 14,917.4 | 45.5 | 12.3% | 3.48 | 3.62 | 0.00 |
| Diamondrock Hospitality Company | NYSE:DRH | United States | NYSE | 2,741.4 | 23.2 | 6.2% | 8.79 | 8.14 | 3.28 |
| Host Hotels & Resorts Inc | NASDAQGS:HST | United States | NasdaqGS | 586 | 10.5 | 2.8% | 17.70 | 15.53 | 11.85 |
| Summit Hotel Properties Inc | NYSE:INN | United States | NYSE | 5,010.6 | 30 | 8.1% | 6.79 | NM | 0.66 |
| Kimco Realty Corp | NYSE:KIM | United States | NYSE | 357.5 | 7 | 1.9% | 23.26 | 20.48 | 5.57 |
| Park Hotels & Resorts Inc | NYSE:PK | United States | NYSE | 3,428.8 | 51.4 | 13.8% | 15.28 | 16.13 | 16.15 |
| RLJ Lodging Trust | NYSE:RLJ | United States | NYSE | 6,304.3 | 60.7 | 16.3% | 9.50 | 10.26 | 2.94 |
| Sabra Healthcare REIT Inc | NASDAQGS:SBRA | United States | NasdaqGS | 900 | 13.9 | 3.7% | 17.04 | 17.28 | 2.48 |
| Sunstone Hotel Investors Inc | NYSE:SHO | United States | NYSE | 2,188.2 | 22.9 | 6.2% | 10.43 | 11.15 | 9.12 |
| SL Green Realty Corp | NYSE:SLG | United States | NYSE | 100 | 5.7 | 1.5% | 66.64 | 55.01 | 0.00 |
| Vornado Realty Trust | NYSE:VNO | United States | NYSE | 1,008.9 | 26.5 | 7.1% | 34.37 | 31.29 | 1.05 |
| Veris Residential Inc | NYSE:VRE | United States | NYSE | 4,297.3 | 64.5 | 17.4% | 17.54 | 14.72 | 0.00 |