

## H/2 Credit Manager - Market View - 2024-09-03

### Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value	( Total Debt / Total	Floa Shares / Outstanding
Brixmor Property	NYSE:BRX	27.39	21.51	Overvalued	Fair	Great	8.25B	1.09	4.0%	69.14	28.00	2.89	6.55	13.19B	39.6%	99.0%
Chatham Lodging Trust REIT	NYSE:CLDT	8.56	8.73	Fair	Undervalued	Good	418.60M	0.28	3.3%	55.52	-51.88	0.56	1.37	910.12M	50.6%	97.5%
Diversified Healthcare Trust	NASDAQGS:DHC	3.48	3.62	Fair	Fair	Fair	837.20M	0.04	1.1%	61.02	-2.38	0.39	0.57	3.38B	77.8%	71.6%
Diamondrock Hospitality Company	NYSE:DRH	8.79	8.14	Fair	Fair	Great	1.82B	0.12	1.4%	64.22	29.74	1.12	1.66	2.99B	41.1%	98.1%
Host Hotels & Resorts Inc	NASDAQGS:HST	17.70	15.53	Fair	Undervalued	Great	12.43B	1.25	7.1%	58.27	16.58	1.85	2.30	16.76B	28.0%	98.6%
Summit Hotel Properties Inc	NYSE:INN	6.79	NM	Unavailable	Fair	Good	735.60M	0.32	4.7%	63.10	113.96	0.91	1.14	2.52B	50.9%	96.9%
Kimco Realty Corp	NYSE:KIM	23.26	20.48	Fair	Fair	Great	15.68B	0.96	4.1%	66.96	46.34	1.48	8.25	21.96B	32.9%	97.1%
Park Hotels & Resorts Inc	NYSE:PK	15.28	16.13	Fair	Fair	Great	3.19B	1	6.5%	60.61	10.50	0.84	1.20	7.50B	60.4%	98.3%
RLJ Lodging Trust	NYSE:RLJ	9.50	10.26	Fair	Undervalued	Good	1.46B	0.6	6.3%	54.98	35.85	0.74	1.09	3.76B	56.0%	97.1%
Sabra Healthcare REIT Inc	NASDAQGS:SBRA	17.04	17.28	Fair	Fair	Great	3.99B	1.2	7.0%	62.75	76.35	1.45	5.99	6.20B	38.1%	98.6%
Sunstone Hotel Investors Inc	NYSE:SHO	10.43	11.15	Fair	Fair	Great	2.12B	0.36	3.5%	56.26	12.70	1.13	2.28	3.07B	25.6%	98.8%
SL Green Realty Corp	NYSE:SLG	66.64	55.01	Fair	Overvalued	Fair	4.32B	3	4.5%	62.16	-27.42	1.33	5.11	6.15B	46.1%	99.8%
Vornado Realty Trust	NYSE:VNO	34.37	31.29	Fair	Fair	Fair	6.55B	1.2	3.5%	65.25	362.59	1.58	3.74	13.80B	50.1%	93.7%
Veris Residential Inc	NYSE:VRE	17.54	14.72	Fair	Fair	Fair	1.63B	0.28	1.6%	79.36	-15.27	1.57	6.10	3.33B	46.8%	93.1%