

H/2 Credit Manager - Projections - 2024-09-03

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (F) EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast CAGR (5y)	Unlevered FCF Forecast CAGR (5y)	Revenue Forecast CAGR (10y)	
Briemor Property	NYSE:BRX	1285	290.33M	0.86	0.97	475.98M	3.1%	22.6%	-4.6%	6.8%	37.1%	31.1%	2.4%	5.0%	2.2%	-5.1%	1.2%
Chatham Lodging Trust REIT	NYSE:CLDT	316.41M	-6568.50K	-0.13	-0.07	29.89M	2.1%	-21.0%	-0.0%	9.4%	11.8%	2.6%	1.6%	NM	NM	-2.8%	2.3%
Diversified Healthcare Trust	NASDAQGS:DHC	1.51B	-319700.00K	-1.33	-1.03	-35594.00K	7.2%	-21.1%	-8.1%	57.7%	-2.4%	0.0%	5.3%	NM	NM	16.4%	3.6%
Diamondrock Hospitality Company	NYSE:DRH	1.13B	71.32M	0.34	0.50	150.83M	4.7%	6.3%	-4.4%	0.7%	13.4%	8.9%	4.5%	10.1%	5.3%	-5.3%	2.4%
Host Hotels & Resorts Inc	NASDAQGS:HST	5.66B	695.29M	0.99	0.98	885.31M	6.5%	12.3%	-4.8%	15.9%	15.6%	10.1%	5.5%	13.7%	12.1%	0.4%	3.7%
Summit Hotel Properties Inc	NYSE:JHN	734.15M	-20045.00K	-0.19	-0.20	79.68M	-0.3%	-2.7%	30.2%	5.0%	10.1%	1.5%	4.0%	NM	NM	-0.3%	1.8%
Kimco Realty Corp	NYSE:KIM	2.00B	281.43M	0.42	0.65	688.90M	12.2%	14.1%	-59.0%	16.0%	34.4%	3.5%	4.4%	-0.3%	-4.4%	-0.3%	3.2%
Park Hotels & Resorts Inc	NYSE:PK	2.64B	121.00M	0.58	0.92	408.57M	-2.7%	4.6%	31.6%	26.9%	15.5%	8.9%	3.8%	16.0%	38.5%	7.8%	2.9%
RLJ Lodging Trust	NYSE:RLJ	1.37B	22.89M	0.15	0.27	133.90M	3.0%	1.7%	-53.3%	-12.4%	9.4%	2.6%	2.6%	0.2%	-4.4%	2.3%	
Sabra Healthcare REIT Inc	NASDAQGS:SBRA	695.44M	142.84M	0.61	0.69	506.79M	7.9%	20.5%	923.4%	131.8%	72.9%	7.2%	6.7%	8.6%	67.4%	7.0%	7.8%
Sunstone Hotel Investors Inc	NYSE:SHO	933.09M	51.10M	0.25	0.36	100.16M	-5.4%	5.5%	-73.0%	-15.3%	10.7%	15.2%	0.5%	0.0%	-15.6%	-7.7%	0.3%
SL Green Realty Corp	NYSE:SLG	597.65M	-22463.72K	-0.35	-1.68	318.65M	-28.6%	-3.6%	96.2%	4629.7%	53.3%	17.9%	-1.9%	46.1%	NM	-33.9%	0.2%
Vornado Realty Trust	NYSE:VNO	1.75B	-23000.00K	-0.12	-0.68	267.84M	-6.9%	-1.3%	-153.2%	-29.8%	15.3%	19.0%	1.5%	-0.1%	0.7%	-14.1%	1.8%
Vers Residential Inc	NYSE:VRE	270.60M	-29125.32K	-0.31	-0.31	53.56M	-4.6%	-10.6%	61.1%	136.2%	19.6%	2.2%	1.7%	28.8%	NM	7.4%	1.8%