

Makena Capital - Holdings Summary - 2024-09-03

Summary

Name	Full Ticker	Operating Country	Stock Exchange	C Shares (K)	Holding (\$mil)	% of Portfolio	Price, Current	Fair Value	Ben Graham Formula Value
American Homes 4 Rent	NYSE:AMH	United States	NYSE	252	9.4	2.2%	39.77	32.01	10.63
American Tower Corp	NYSE:AMT	United States	NYSE	40.1	7.8	1.8%	224.06	189.83	59.14
Amazon.com Inc	NASDAQGS:AMZN	United States	NasdaqGS	119.7	23.1	5.4%	178.50	189.28	46.96
Brixmor Property	NYSE:BRX	United States	NYSE	439.4	10.1	2.4%	27.39	21.51	10.85
Americold Realty Trust	NYSE:COLD	United States	NYSE	329.1	8.4	1.9%	29.00	27.62	0.00
Camden Property Trust	NYSE:CPT	United States	NYSE	89.5	9.8	2.3%	125.20	119.57	41.25
Salesforce Inc	NYSE:CRM	United States	NYSE	56.1	14.4	3.3%	252.90	298.69	65.37
Digital Realty Trust Inc	NYSE:DLR	United States	NYSE	56.2	8.5	2.0%	151.61	115.61	36.70
EastGroup Properties Inc	NYSE:EGP	United States	NYSE	50.5	8.6	2.0%	186.40	154.61	51.61
Equinix Inc	NASDAQGS:EQIX	United States	NasdaqGS	17	12.9	3.0%	834.36	626.68	120.98
Equity Residential	NYSE:EQR	United States	NYSE	143.4	9.9	2.3%	74.88	66.81	27.91
GE Aerospace	NYSE:GE	United States	NYSE	116	18.4	4.3%	174.62	-	-
Gildan Activewear Inc	NYSE:GIL	Canada	NYSE	355.7	13.5	3.1%	45.63	44.51	28.56
Alphabet Inc Class A	NASDAQGS:GOOGL	United States	NasdaqGS	91.5	16.7	3.9%	163.38	168.08	79.01
Guidewire Software Inc	NYSE:GWRE	United States	NYSE	55.5	7.7	1.8%	148.77	108.36	0.00
Intuit Inc	NASDAQGS:INTU	United States	NasdaqGS	15.4	10.1	2.3%	630.26	605.59	117.61
Invitation Homes Inc	NYSE:INVH	United States	NYSE	257	9.2	2.1%	36.84	30.00	8.62
Independence Realty Trust Inc	NYSE:IRT	United States	NYSE	535.7	10	2.3%	20.78	19.69	0.00
Inventrust Properties Corp	NYSE:IVT	United States	NYSE	343	8.5	2.0%	29.68	23.59	1.06
Moodys Corporation	NYSE:MCO	United States	NYSE	20.8	8.7	2.0%	487.74	375.74	113.21
MercadoLibre Inc	NASDAQGS:MELI	Uruguay	NasdaqGS	5.8	9.5	2.2%	2061.66	1838.04	306.19
Meta Platforms Inc	NASDAQGS:META	United States	NasdaqGS	29.9	15.1	3.5%	521.31	506.21	225.59
Microsoft Corporation	NASDAQGS:MSFT	United States	NasdaqGS	48.4	21.6	5.0%	417.14	416.92	131.56
MasTec Inc	NYSE:MTZ	United States	NYSE	61.6	6.6	1.5%	113.13	105.43	1.12
Procore Technologies Inc	NYSE:PCOR	United States	NYSE	265.2	17.6	4.1%	59.27	53.69	0.00
Prologis Inc	NYSE:PLD	United States	NYSE	102.4	11.5	2.7%	127.82	113.12	33.79
Planet Fitness Inc	NYSE:PLNT	United States	NYSE	91.1	6.7	1.6%	81.21	80.17	20.65
S&P Global Inc	NYSE:SPGI	United States	NYSE	19.5	8.7	2.0%	513.24	428.60	117.84
Toast Inc	NYSE:TOST	United States	NYSE	255	6.6	1.5%	24.86	23.95	0.00
Tempur Sealy International Inc	NYSE:TPX	United States	NYSE	195.7	9.3	2.1%	52.43	44.24	23.82
US Foods Holding Corp	NYSE:USFD	United States	NYSE	250.5	13.3	3.1%	59.21	59.12	23.68
Visa Inc Class A	NYSE:V	United States	NYSE	61.5	16.1	3.7%	276.37	271.31	109.76
Ventas Inc	NYSE:VTR	United States	NYSE	140.8	7.2	1.7%	62.11	54.27	0.00
Welltower Inc	NYSE:WELL	United States	NYSE	104.4	10.9	2.5%	120.68	89.26	10.81
The Consumer Staples Select Sector SPDR® Fund	ARCA:XLP	United States	ARCA	132.3	10.1	2.3%	82.51	-	-
The Health Care Select Sector SPDR® Fund	ARCA:XLV	United States	ARCA	94.1	13.7	3.2%	157.20	-	-
ZoomInfo Technologies Inc	NASDAQGS:ZI	United States	NasdaqGS	787.5	10.1	2.3%	9.89	13.90	0.47