

Makena Capital - Market View - 2024-09-03

Summary

Name	Full Ticker	Price, Current	Fair Value	Fair Value Label	Fair Value Label (Analyst Targets)	Overall Health Label	Market Cap	Dividend Per Share	Dividend Yield	Relative Strength Index (14d)	P/E Ratio	Price / Book	Price / LTM Sales	Enterprise Value (EV)	Total Debt / Total Capital	Float Shares / Outstanding
American Homes 4 Rent	NYSE:AMH	39.77	32.01	Overvalued	Fair	Great	14.58B	1.04	2.6%	72.06	41.52	2.37	9.91	19.55B	22.4%	92.0%
American Tower Corp	NYSE:AMT	224.06	189.83	Fair	Fair	Good	104.65B	6.48	2.9%	58.08	42.04	27.14	9.23	156.12B	29.9%	99.7%
Amazon.com Inc	NASDAQ:AMZN	178.50	189.28	Fair	Undervalued	Great	1873.46B	-	0.0%	52.16	42.18	7.92	3.10	1942.21B	7.8%	89.2%
Brimor Property	NYSE:BRX	27.39	21.51	Overvalued	Fair	Great	8.25B	6.85	4.0%	68.95	28.00	2.89	6.55	13.19B	39.6%	99.0%
Americold Realty Trust	NYSE:COLD	29.00	27.62	Fair	Fair	Fair	8.24B	0.88	3.0%	52.23	-29.07	2.39	3.08	11.79B	30.3%	99.8%
Camden Property Trust	NYSE:CPT	125.20	119.57	Fair	Fair	Great	13.35B	4.12	3.3%	73.66	33.68	2.79	8.70	16.89B	20.7%	98.3%
Salesforce Inc	NYSE:CRM	252.90	298.69	Undervalued	Undervalued	Great	241.77B	1.8	0.6%	46.53	42.93	4.20	6.63	238.21B	4.8%	97.2%
Digital Realty Trust Inc	NYSE:DLR	151.61	115.61	Overvalued	Fair	Good	49.64B	4.88	3.2%	49.94	45.84	2.56	9.46	65.37B	25.0%	99.8%
EastGroup Properties Inc	NYSE:EGP	186.40	154.61	Fair	Fair	Great	9.07B	5.6	3.0%	52.52	40.08	3.28	14.89	10.69B	15.7%	98.3%
Equinix Inc	NASDAQ:EQIX	834.36	626.68	Overvalued	Fair	Good	79.22B	17.04	2.0%	59.07	76.53	6.45	9.87	96.23B	18.5%	99.6%
Equity Residential	NYSE:EQR	74.88	66.81	Fair	Fair	Great	28.39B	2.7	3.6%	68.16	29.77	2.67	10.03	36.37B	20.0%	99.3%
GE Aerospace	NYSE:GE	174.62	-	-	-	Good	189.34B	-	1.2	0.6%	-	-	-	-	-	99.5%
Gildan Activewear Inc	NYSE:GIL	45.63	44.51	Fair	Fair	Great	7.39B	0.82	1.8%	79.96	17.71	3.99	2.30	8.63B	15.4%	93.0%
Alphabet Inc Class A	NASDAQ:GOOGL	163.38	168.08	Fair	Undervalued	Great	2020.87B	0.8	0.5%	41.51	23.05	6.72	6.16	1914.69B	1.4%	89.2%
Guidewire Software Inc	NYSE:GWRE	148.77	108.36	Overvalued	Fair	Fair	12.30B	-	0.0%	59.55	-1155.59	9.57	12.82	11.78B	3.5%	99.5%
Intuit Inc	NASDAQ:INTU	630.26	605.59	Fair	Fair	Good	176.19B	4.16	0.7%	47.23	59.46	9.56	10.82	178.61B	3.6%	97.2%
Invitation Homes Inc	NYSE:INVH	36.84	30.00	Overvalued	Fair	Great	22.57B	1.12	3.0%	59.38	47.40	2.26	8.99	29.95B	27.4%	99.6%
Independence Realty Trust Inc	NYSE:IRT	20.78	19.69	Fair	Fair	Good	4.67B	0.64	3.1%	73.12	-539.53	1.41	7.37	6.91B	31.4%	99.2%
Investment Properties Corp	NYSE:IVT	29.68	23.59	Overvalued	Fair	Good	2.02B	0.9052	3.0%	76.20	311.81	1.31	6.95	2.77B	28.8%	99.5%
Moody's Corporation	NYSE:MCO	487.74	375.74	Overvalued	Fair	Good	88.82B	3.4	0.7%	70.86	47.80	23.51	13.55	93.58B	7.6%	92.5%
MercadoLibre Inc	NASDAQ:ML	2061.66	1838.04	Fair	Fair	Great	104.52B	-	0.0%	70.92	74.71	28.59	6.11	103.05B	4.9%	92.7%
Meta Platforms Inc	NASDAQ:META	521.31	506.21	Fair	Fair	Great	1318.82B	2	0.4%	56.20	25.64	8.41	8.80	1298.72B	2.8%	86.2%
Microsoft Corporation	NASDAQ:MSFT	417.14	416.92	Fair	Undervalued	Great	3100.62B	3	0.7%	45.66	35.18	11.55	12.65	3122.94B	3.1%	99.9%
MasTec Inc	NYSE:MTZ	113.13	105.43	Fair	Fair	Good	8.81B	-	0.0%	58.56	1121.65	3.25	0.72	11.53B	25.3%	78.1%
Procore Technologies Inc	NYSE:PCOR	59.27	53.69	Fair	Fair	Good	8.75B	-	0.0%	44.01	-86.57	6.97	8.24	8.05B	0.8%	92.8%
Prologis Inc	NYSE:PLD	127.82	113.12	Fair	Fair	Good	118.35B	3.84	3.0%	55.32	41.97	2.26	14.65	143.14B	19.6%	99.6%
Planet Fitness Inc	NYSE:PLNT	81.21	80.17	Fair	Fair	Great	6.87B	-	0.0%	61.43	43.63	-21.77	6.67	9.08B	27.4%	92.4%
S&P Global Inc	NYSE:SPGI	513.24	428.60	Fair	Fair	Good	160.59B	3.64	0.7%	70.64	48.33	4.60	12.10	172.89B	6.8%	99.8%
Toast Inc	NYSE:TOST	24.86	23.95	Fair	Fair	Good	13.97B	-	0.0%	47.98	-102.73	10.89	3.19	12.79B	0.3%	73.0%
Tempur Sealy International Inc	NYSE:TPX	52.43	44.24	Fair	Fair	Good	9.10B	0.52	1.0%	55.29	24.42	22.11	1.87	12.18B	25.8%	77.5%
US Foods Holding Corp	NYSE:USFD	59.21	59.12	Fair	Fair	Great	14.48B	-	0.0%	71.83	27.74	2.89	0.39	18.97B	25.3%	99.6%
Visa Inc Class A	NYSE:V	276.37	271.31	Fair	Fair	Great	525.76B	2.08	0.8%	66.04	27.94	13.73	15.06	531.14B	3.8%	87.7%
Ventas Inc	NYSE:VTR	62.11	54.27	Fair	Fair	Fair	25.66B	1.8	2.9%	81.66	-163.58	2.89	5.50	38.10B	33.8%	99.5%
Welltower Inc	NYSE:WELL	120.68	89.26	Overvalued	Fair	Great	73.51B	2.68	2.2%	74.38	123.92	2.54	10.26	84.09B	18.2%	99.9%
The Consumer Staples Select Sector SPDR® Fund	ARCA:XLP	82.51	-	-	-	Good	17.09B	2.3277	2.8%	69.88	-	-	-	-	-	-
The Health Care Select Sector SPDR® Fund	ARCA:XLV	157.20	-	-	-	Good	42.41B	2.2901	1.5%	75.28	-	-	-	-	-	-
ZoomInfo Technologies Inc	NASDAQ:ZI	9.89	13.90	Undervalued	Fair	Fair	3.61B	-	0.0%	47.06	234.59	1.94	2.93	4.61B	28.2%	74.9%