

Makena Capital - Projections - 2024-09-03

Summary

Name	Full Ticker	Revenue Forecast	Net Income Forecast	EPS Forecast	EPS Forecast (FY+2)	EBIT Forecast	Revenue Growth Forecast	Net Income Margin Forecast	EPS Growth Forecast	EBIT Growth Forecast	EBIT Margin Forecast	Capital Expenditures Margin Forecast	Revenue Forecast CAGR (5y)	EBIT Forecast CAGR (5y)	Net Income Forecast	Unlevered FCF Forecast	Revenue Forecast CAGR (10y)	
American Homes 4 Rent	NYSE:AMH	1.72B	227.15M	0.62	0.70	430.98M	6.2%	13.2%	-38.5%	22.2%	25.0%	58.0%	4.6%	11.3%	-1.1%	-27.6%	3.3%	
American Tower Corp	NYSE:AMT	11.36B	3,24B	6.93	6.87	4,90B	2.0%	28.5%	117.6%	28.6%	43.1%	14.5%	2.7%	21.0%	0.3%	14.5%	2.5%	
Amazon.com Inc	NASDAQGS:AMZN	635.45B	50.35B	4.80	6.01	62.33B	10.6%	7.9%	65.4%	69.1%	9.8%	10.4%	10.0%	29.5%	29.2%	13.0%	9.7%	
Brimor Property	NYSE:BRX	1.26B	290.33M	0.96	0.97	475.98M	3.1%	22.6%	-4.8%	6.8%	37.1%	31.1%	2.4%	5.0%	2.2%	-5.1%	1.2%	
Americold Realty Trust	NYSE:COLD	2.72B	129.49M	0.46	0.61	246.82M	1.9%	0.6%	158.6%	47.6%	9.7%	6.2%	6.2%	15.2%	NM	-2.5%	4.7%	
Camden Property Trust	NYSE:CPT	1.55B	162.70M	1.53	1.60	302.04M	0.2%	10.5%	-58.8%	-7.0%	19.5%	10.1%	3.9%	4.7%	-7.7%	-1.1%	3.1%	
Salesforce Inc	NYSE:CRM	37.85B	9.86B	10.32	11.47	12.46B	8.6%	28.1%	145.6%	106.7%	32.8%	1.8%	9.6%	29.9%	18.2%	9.1%	8.1%	
Dialist Realty Trust Inc	NYSE:DLR	5.57B	564.22M	1.72	1.19	606.24M	2.3%	10.1%	-42.5%	-13.1%	10.9%	47.8%	7.4%	19.8%	3.5%	-4.7%	5.3%	
EastGroup Properties Inc	NYSE:EGP	642.45M	227.40M	4.67	5.33	257.90M	12.6%	35.4%	5.8%	13.0%	40.1%	47.1%	13.7%	12.8%	12.8%	9.0%	6.5%	
Equinix Inc	NASDAQGS:EQIX	8.74B	1.08B	11.35	12.11	1.62B	12.7%	12.3%	10.1%	60.1%	18.6%	33.9%	6.8%	26.1%	11.7%	-0.9%	11.7%	
Equity Residential	NYSE:EQR	2.95B	569.28M	1.50	1.70	899.85M	2.7%	19.3%	-31.7%	-	30.5%	17.6%	4.2%	6.7%	-2.0%	-4.5%	3.3%	
GE Aerospace	NYSE:GE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Glider Airwaves Inc	NYSE:GL	3.26B	491.00M	3.03	3.22	685.75M	2.0%	15.1%	-0.2%	24.8%	21.0%	5.0%	4.1%	9.3%	4.7%	8.5%	3.0%	
Alphabet Inc Class A	NASDAQGS:GOOGL	347.49B	95.50B	7.76	8.66	108.51B	13.0%	13.0%	-33.7%	23.0%	31.2%	14.5%	10.6%	15.6%	16.1%	25.3%	6.4%	
Guidewire Software Inc	NYSE:GWR	992.77M	107.28M	1.30	1.83	100.22M	7.4%	11.0%	185.4%	167.0%	10.3%	0.8%	12.0%	NM	NM	NM	7.6%	
Inuit Inc	NASDAQGS:INTU	19.25B	5.47B	19.58	22.59	7.25B	12.1%	12.1%	87.7%	89.1%	38.9%	1.2%	12.0%	26.8%	24.7%	23.1%	7.6%	
Invitation Homes Inc	NYSE:INVH	2.63B	437.41M	0.71	0.80	735.00M	8.9%	16.8%	-15.8%	7.7%	27.9%	9.6%	5.3%	8.2%	3.9%	8.2%	2.6%	
Independence Realty Trust Inc	NYSE:IRT	642.50M	57.38M	0.28	0.27	129.91M	-2.1%	8.9%	419.2%	-9.4%	20.2%	18.5%	-15.3%	-11.4%	NM	-12.8%	-8.0%	
Invertrust Properties Corp	NYSE:IVT	268.86M	6.64M	0.10	0.11	40.35M	-5.8%	2.5%	25.2%	-35.4%	15.0%	1.5%	1.5%	-4.6%	17.4%	1.0%	1.7%	
Moodys Corporation	NYSE:MCO	6.72B	2.06B	11.33	12.62	2.71B	13.6%	30.7%	29.8%	21.5%	40.4%	5.3%	8.5%	13.6%	13.6%	10.6%	5.4%	
Merck & Co Inc	NASDAQGS:MRK	20.39B	1.85B	36.40	47.77	2.74B	40.8%	9.1%	87.0%	28.0%	13.4%	3.6%	24.2%	25.1%	21.5%	14.3%	14.3%	
Meta Platforms Inc	NASDAQGS:META	161.58B	55.14B	21.80	24.67	63.08B	19.8%	34.1%	46.6%	25.7%	39.0%	23.5%	12.8%	16.2%	18.1%	26.8%	7.3%	
Microsoft Corporation	NYSE:MSFT	279.28B	97.72B	13.15	15.30	122.32B	13.9%	35.0%	11.8%	43.8%	20.6%	13.2%	13.2%	14.0%	13.7%	17.0%	11.5%	
Max Inc	NYSE:ITZ	12.41B	238.87M	3.07	4.52	384.32M	3.9%	1.9%	579.0%	139.7%	2.9%	1.1%	5.8%	44.2%	NM	18.3%	4.1%	
Procore Technologies Inc	NYSE:PCOR	1.14B	152.90M	1.04	1.15	122.90M	20.3%	13.4%	177.5%	159.9%	10.8%	1.0%	17.6%	NM	NM	NM	11.4%	
Proteus Inc	NYSE:PLD	7.53B	2.80B	3.09	3.09	3.35B	-9.6%	37.2%	-8.0%	-1.2%	44.5%	63.8%	5.6%	3.1%	7.6%	-9.7%	3.9%	
Planet Fitness Inc	NYSE:PLNT	1.19B	210.65M	2.49	2.80	307.40M	13.1%	18.6%	53.9%	7.1%	15.0%	9.7%	9.7%	21.6%	14.6%	5.9%	5.9%	
S&P Global Inc	NYSE:SPGI	13.66B	4.56B	14.56	16.00	6.53B	9.3%	33.4%	77.0%	42.7%	47.8%	1.3%	6.9%	13.4%	18.9%	7.1%	4.4%	
Toast Inc	NYSE:TOST	4.89B	269.68M	0.48	0.63	288.15M	26.5%	5.5%	202.7%	203.4%	5.9%	1.2%	18.5%	NM	NM	12.2%	12.2%	
Temple Sealy International Inc	NYSE:TPX	4.91B	453.84M	2.61	3.08	733.01M	-0.3%	9.2%	24.8%	14.9%	2.9%	3.7%	11.9%	13.4%	15.4%	2.8%	2.8%	
US Foods Holding Corp	NYSE:USFD	37.84B	761.00M	3.11	3.61	1.32B	6.3%	2.0%	53.7%	26.8%	3.5%	0.9%	5.1%	12.6%	18.7%	11.1%	3.5%	
Visa Inc Class A	NYSE:V	35.78B	21.15B	10.59	11.52	24.28B	9.6%	27.9%	10.6%	10.6%	67.8%	3.3%	8.1%	9.6%	10.6%	8.4%	5.0%	
Ventas Inc	NYSE:VTR	4.83B	-96845.00K	-0.23	0.32	563.26M	7.3%	-2.0%	-129.9%	-12.6%	11.7%	4597.0%	7.3%	13.1%	NM	1.9%	4.8%	
Welltower Inc	NYSE:WELL	7.81B	856.41M	1.41	1.92	1.24B	17.6%	11.0%	114.6%	10.6%	15.9%	17.2%	10.4%	15.1%	40.1%	3.1%	6.1%	
The Consumer Staples Select Sector SPDR® Fund	ARCA:KALP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
The Health Care Select Sector SPDR® Fund	ARCA:XLV	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ZoomInfo Technologies Inc	NASDAQGS:ZI	1.20B	330.70M	0.91	0.95	415.01M	-3.4%	27.6%	235.3%	53.8%	34.7%	4.0%	2.8%	15.0%	34.7%	14.7%	2.6%	