

Fiserv, Inc. (NYSE: FI) is a global fintech and payments company headquartered in Milwaukee, Wisconsin. Founded in 1984, Fiserv provides a wide range of financial services technology solutions, including account processing, digital banking, card issuer processing, network services, payments, e-commerce, and merchant acquiring and processing.

Top 5 Competitors:

Fiserv's primary competitors in the financial technology and services industry include:

1. **Fidelity National Information Services (FIS):** Offers banking and payment technologies.
2. **Global Payments Inc.:** Provides payment technology services.
3. **Jack Henry & Associates, Inc.:** Specializes in technology solutions for financial institutions.
4. **ACI Worldwide, Inc.:** Delivers electronic payment systems.
5. **PayPal Holdings, Inc.:** Facilitates online payments and money transfers.

Biggest Institutional Shareholders:

As of the latest filings, the largest institutional shareholders of Fiserv include:

- **KKR & Co.:** 12% ownership.
- **The Vanguard Group, Inc.:** Significant holdings.
- **BlackRock, Inc.:** Significant holdings.
- **T. Rowe Price Associates, Inc.:** Significant holdings.
- **State Street Corporation:** Significant holdings.

Management Team:

Fiserv's leadership team includes:

- **Frank Bisignano:** President and Chief Executive Officer.
- **Robert W. Hau:** Chief Financial Officer and Treasurer.
- **Guy Chiarello:** Chief Operating Officer.
- **Byron C. Vielehr:** Chief Administrative Officer.
- **Christopher M. Foskett:** Chief Revenue Officer.

Revenue of the Company:

In the fiscal year 2022, Fiserv reported total revenue of \$17.737 billion, reflecting its strong position in the financial services technology sector.

Institutions with Buy Recommendations:

Several financial institutions have issued "Buy" ratings for Fiserv, including:

- **Truist Financial:** Analyst Andrew Jeffrey reiterated a "Buy" rating with a price target of \$130.00.
- **Raymond James:** Analyst John Davis maintained a "Strong Buy" rating with a price target of \$135.00.
- **Credit Suisse:** Analyst Timothy Chiodo assigned an "Outperform" rating with a price target of \$140.00.

Summary of Analyst Sentiment:

The consensus among analysts is positive, with a majority assigning "Buy" or "Strong Buy" ratings to Fiserv's stock. The average price target is approximately \$135.00, indicating potential upside from the current stock price.

Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, Fiserv insiders have engaged in the following transactions:

- **Insider Purchases:** No reported insider purchases during this period.
- **Insider Sales:** Multiple insiders have sold shares, totaling approximately 7.25 million shares over the last 12 months.