



Balfour Capital Group The Allstate Corporation

Allstate provides property and casualty insurance products in the United States and Canada. Their offerings include auto, home, renters, and life insurance, among others. The company operates under brands such as National General and Answer Financial, aiming to deliver affordable and comprehensive coverage to its customers.

1. Top 5 Competitors

Allstate's primary competitors in the insurance industry are:

- State Farm Insurance
- Progressive Insurance
- Liberty Mutual Insurance
- Travelers Companies
- Farmers Insurance

2. Largest Institutional Shareholders

As of the latest data, institutional investors hold approximately 79% of Allstate's shares. Notable institutional shareholders include The Vanguard Group, BlackRock, and State Street Corporation.

3. Management Team:

Allstate's leadership team includes:

- Tom Wilson: Chair, President, and Chief Executive Officer
- Elizabeth Brady: Executive Vice President, Chief Marketing, Customer, and Communications Officer
- Christine DeBiase: Executive Vice President, Chief Legal Officer, and General Counsel

4. Revenue

In the fiscal year ending December 31, 2024, Allstate reported total revenues of \$64.1 billion, marking a 12.28% increase from the previous year.



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5. Institutions with Buy Recommendations:

Analyst firms such as Citigroup have maintained a "Buy" recommendation for Allstate. For instance, on October 20, 2023, Citigroup reiterated its Buy rating on the stock.

6. Summary of Analyst Sentiment:

As of March 25, 2025, Allstate has received a consensus rating of "Moderate Buy" from 17 analysts. This includes one "Sell" rating, one "Hold" rating, fourteen "Buy" ratings, and one "Strong Buy" rating. The average twelve-month target price among these analysts is \$217.94.

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, insiders have sold a total of 329,923 Allstate shares, amounting to approximately \$58.67 million in value. There have been no reported insider purchases during this period.

For the most current and detailed information, it's advisable to consult Allstate's official investor relations releases and financial reports.