



# Balfour Capital Group Curtiss-Wright Corporation

Curtiss-Wright Corporation (NYSE: CW) is a diversified industrial company that delivers highly engineered products and services to the aerospace, defense, power generation, and general industrial markets. Founded in 1929 through the merger of Curtiss Aeroplane and Motor Company and Wright Aeronautical, it is headquartered in Davidson, North Carolina. The company's offerings include actuators, aircraft controls, valves, and surface-treatment services, catering to both commercial and military applications.

## 1. Top 5 Competitors

- Moog Inc.: Specializes in motion control products for aerospace, defense, and industrial applications.
- Aerojet Rocketdyne Holdings: Develops propulsion systems for defense and aerospace sectors.
- Kaman Corporation: Provides aerospace components and systems, including bearings and composite structures.
- AAR Corp.: Offers aviation services and technology products to commercial and government customers.
- ITT Inc.: Manufactures engineered components for transportation, industrial, and energy markets.

## 2. Largest Institutional Shareholders

- The Vanguard Group, Inc.: 9.40% ownership.
- BlackRock Fund Advisors: 9.34% ownership.
- SSgA Funds Management, Inc.: 3.99% ownership.
- Boston Partners Global Investors, Inc.: 2.63% ownership.
- PRIMECAP Management Co.: 2.17% ownership.



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## 3. Management Team:

- Lynn M. Bamford: Chair and Chief Executive Officer. K. Christopher Farkas: Vice President and Chief Financial Officer.
- Kevin M. Rayment: Vice President and Chief Operating Officer.
- Gary A. Ogilby: Vice President and Corporate Controller.

## 4. Revenue

For the fiscal year ending December 31, 2024, Curtiss-Wright reported revenues of approximately \$3.12 billion.

## 5. Summary of Analyst Sentiment:

Curtiss-Wright has received favorable analyst coverage. For instance, Truist Financial raised its price target to \$357, maintaining a "hold" rating. Other analysts have also provided positive evaluations, reflecting a generally optimistic outlook.

## 6. Insider Buying and Selling Over the Last 24 Months:

- Lynn M. Bamford (CEO): Sold 7,129 shares on December 11, 2024, at an average price of \$368.80 per share.
- John C. Watts (Vice President): Sold 412 shares on November 5, 2024, at an average price of \$359.55 per share.

These transactions indicate insider selling activity within the past two years.

Please note that specific information regarding institutions with buy recommendations was not available in the provided sources. However, the positive analyst sentiment suggests institutional support for Curtiss-Wright's stock.