



Balfour Capital Group Talen Energy Corporation

Talen Energy Corporation is a U.S.-based independent power producer that owns and operates a diverse portfolio of power generation assets. The company primarily operates the Susquehanna nuclear plant in Pennsylvania and a fleet of gas and coal plants in the mid-Atlantic region. Talen has committed to transforming its operations towards a clean energy future by investing in renewable energy, battery storage, and digital infrastructure projects.

1. Top 5 Competitors

Talen Energy's main competitors include:

- Venture Global
- Cheniere Energy Partners
- Fortis
- Alliant Energy

These companies operate within the utilities sector and offer similar services.

2. Largest Institutional Shareholders

As of the latest data, the largest institutional shareholders of Talen Energy are:

- Rubric Capital Management LP: 6,123,500 shares (13.32%)
- The Vanguard Group, Inc.: 4,786,331 shares (10.4%)
- MFN Partners Management, LP: 3,000,000 shares (6.53%)
- Capital Research and Management Company: 2,426,872 shares (5.28%)
- Blackstone Alternative Asset Management L.P.: 1,660,269 shares



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3. Management Team:

As of June 2023, Talen Energy's management team includes:

- President and CEO: Mark "Mac" McFarland
- Chief Financial Officer: Terry Nutt
- General Counsel and Corporate Secretary: John Wander

4. Revenue

- Talen Energy reported revenues of approximately \$2.07 billion, with a net income of \$613 million and earnings per share (EPS) of \$17.41.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for Talen Energy, including:

- Morgan Stanley: Initiated coverage with an "Overweight" rating.
- BofA Securities: Initiated coverage with a "Buy" recommendation.
- Daiwa Capital: Initiated coverage with a "Buy" recommendation.
- Guggenheim: Maintained a "Buy" rating.

6. Summary of Analyst Sentiment:

The consensus among analysts is positive, with 11 buy ratings and no sell or hold ratings. The average one-year price target is \$241.20, suggesting a potential upside of approximately 45.52% from the current share price.

7. Insider Buying and Selling Over the Last 24 Months:

Recent insider transactions include:

- March 10, 2025: Director Anthony R. Horton purchased 1,000 shares at \$192.59 per share, totaling \$190,588.
- December 16, 2024: Rubric Capital Management LP, a >10% owner, sold 4,893,507 shares at \$204.35 per share, totaling approximately \$999.99 million.

Overall, insider buying has exceeded selling in the past three months.