



Balfour Capital Group Agilent Technologies, Inc.

Agilent Technologies, Inc. is an American company that provides instruments, software, services, and consumables for laboratories worldwide. Established in 1999 as a spin-off from Hewlett-Packard, Agilent supports scientists in over 110 countries, focusing on life sciences research, patient diagnostics, and safety testing for water, food, and pharmaceuticals. The company's product portfolio includes automation, bioreagents, gas and liquid chromatography, mass spectrometry, spectroscopy, and vacuum technologies.

1. Top 5 Competitors

Agilent's main competitors include:

- Thermo Fisher Scientific Inc.
- Danaher Corporation
- Illumina, Inc.
- Shimadzu Corporation
- Abbott Laboratories

These companies compete with Agilent in various segments of the life sciences and diagnostics markets.

2. Largest Institutional Shareholders

As of recent filings, the top institutional shareholders of Agilent Technologies are:

- Vanguard Group Inc.:
- BlackRock Advisors LLC:
- State Street Corporation:
- Massachusetts Financial Services Co.:
- MFS Investment Management Canada Ltd.:

These institutions collectively hold a significant portion of Agilent's shares.



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3. Management Team:

Agilent's leadership includes:

- Pdraig McDonnell: President and Chief Executive Officer
- Henrik Ancher-Jensen: Senior Vice President, President of Order Fulfillment and Supply Chain
- Tom Callihan: Senior Vice President, Chief Enterprise Transformation Officer
- Diana Chiu: Vice President, Assistant General Counsel and Assistant Secretary
- Jenipher E. Dalton: Senior Vice President, Chief Quality and Regulatory Officer

4. Revenue

For the fiscal year ending October 31, 2024, Agilent reported revenues of \$6.51 billion, a decrease of 4.73% compared to the previous year.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for Agilent Technologies. For instance, Goldman Sachs adjusted its price target to \$155 from \$160, maintaining a buy rating.

6. Summary of Analyst Sentiment:

Analyst sentiment for Agilent is generally positive. The consensus rating is "Overweight," with an average target price of \$151.27. Out of 21 analysts, 8 recommend "Buy," 1 recommends "Overweight," and 12 recommend "Hold."

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, insiders have sold a total of 196,713 shares of Agilent Technologies, amounting to approximately \$27.28 million. Notable insider sales include those by former CEO Michael R. McMullen and other executives.

Please note that insider trading activities can provide insights into management's perspective on the company's future performance, but they should be considered alongside other factors when making investment decisions.