



Balfour Capital Group Abercrombie & Fitch Co.

Abercrombie & Fitch Co. is a global specialty retailer offering a wide range of apparel, accessories, and personal care products. The company's brands include Abercrombie & Fitch, abercrombie kids, Hollister Co., Gilly Hicks, and YPB. They cater to men, women, and children, focusing on casual wear and lifestyle products.

1. Top 5 Competitors

Abercrombie & Fitch's primary competitors in the apparel retail industry are:

- Gap Inc.
- American Eagle Outfitters
- H&M
- Zara
- Forever 21

These companies offer similar casual and trendy clothing targeting overlapping demographics.

2. Largest Institutional Shareholders

The largest institutional shareholders of Abercrombie & Fitch include:

- Vanguard Group Inc.
- FMR LLC
- State Street Corp
- Invesco Ltd.
- Dimensional Fund Advisors LP

These institutions hold significant positions in the company's stock.

3. Management Team:

Key executives at Abercrombie & Fitch include:

- Fran Horowitz: Chief Executive Officer
- Scott Lipesky: Executive Vice President, Chief Operating Officer
- Robert Ball: Senior Vice President, Chief Financial Officer
- Samir Desai: Executive Vice President, Chief Digital and Technology Officer
- Greg Henchel: Executive Vice President, General Counsel and Corporate Secretary

These individuals lead the company's strategic and operational initiatives.



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4. Revenue

For the fiscal year ending February 1, 2025, Abercrombie & Fitch reported net sales of \$4.95 billion, a 16% increase.

5. Institutions with Buy Recommendations:

As of March 2025, several analysts have given Abercrombie & Fitch a "Moderate Buy" rating. Out of eight analysts covering the stock, six have recommended a buy.

6. Summary of Analyst Sentiment:

The consensus among analysts is a "Moderate Buy" for Abercrombie & Fitch, with an average 12-month price target of \$140.88.

7. Insider Buying and Selling Over the Last 24 Months:

In the past two years, insider trading activity at Abercrombie & Fitch has been minimal. Approximately 1.82% of the company's stock is owned by insiders, indicating limited buying or selling by management during this period.

Please note that stock prices and financial metrics are subject to change. For the most current information, it's advisable to consult real-time financial news sources or the company's investor relations page.