



Balfour Capital Group Carnival Corporation & plc

Carnival Corporation & plc (CCL) is the world's largest cruise company, operating a portfolio of leading cruise brands across North America, Europe, Asia, and Australia. Its brands include Carnival Cruise Line, Princess Cruises, Holland America Line, Seabourn, and Cunard. The company offers a wide range of vacation experiences and is a leading provider of leisure travel worldwide resources.

1. Top 5 Competitors

- Royal Caribbean Group: A major cruise operator with brands such as Royal Caribbean International, Celebrity Cruises, and Silversea Cruises.
- Norwegian Cruise Line Holdings Ltd.: Operates Norwegian Cruise Line, Oceania Cruises, and Regent Seven Seas Cruises.
- MSC Cruises: A Swiss-based global cruise line and one of the largest privately held cruise companies.
- Disney Cruise Line: A subsidiary of The Walt Disney Company, offering family-oriented cruise experiences.
- Genting Hong Kong: Operates cruise brands such as Dream Cruises and Star Cruises, primarily in the Asia-Pacific region.

2. Largest Institutional Shareholders

As of April 8, 2024, the top institutional shareholders of Carnival Corporation are:

- Vanguard Group: A leading investment management company.
- BlackRock: A global asset management firm.
- State Street Corporation: A financial services and asset management company.

These institutions hold significant stakes in Carnival Corporation, reflecting their investment in the company's performance.



Balfour Capital Group Carnival Corporation & plc

3. Management Team:

As of April 8, 2024, key members of Carnival Corporation's management team include:

- David Bernstein: Chief Financial Officer and Chief Accounting Officer. He oversees the company's accounting, planning, insurance, tax, investor relations, and global casino operations.

4. Revenue

Carnival Corporation's 12-month trailing revenue was \$23.43 billion as of August 2024.

5. Institutions with Buy Recommendations:

Specific institutions with buy recommendations for Carnival Corporation are not detailed in the available sources. However, major investment firms such as Vanguard Group and BlackRock hold significant positions in the company, indicating confidence in its performance.

6. Summary of Analyst Sentiment:

As of August 2024, Carnival Corporation experienced a rebound in bookings, reaching an all-time high, suggesting positive market sentiment. Analysts have noted the company's recovery post-COVID-19 pandemic and its strong market position in the cruise industry.

7. Insider Buying and Selling Over the Last 24 Months:

As of April 8, 2024:

- Randall J. Weisenburger: Owned 1,351,750 shares of Carnival. He has been a member of the board of directors since 2009.
- David Bernstein: Owned 239,421 shares. He has been the CFO since 2007 and Chief Accounting Officer since 2016.
- Stuart A. Subotnick: Held 114,208 shares. He has served as an independent director since 1987.

Specific details regarding insider buying and selling transactions over the last 24 months are not provided in the available sources.

Please note that the information provided is based on data available as of April and August 2024. For the most current information, it is recommended to consult the latest financial reports and disclosures from Carnival Corporation.