



Balfour Capital Group The Sherwin-Williams Company

The Sherwin-Williams Company (ticker: SHW) is a global leader in the development, manufacture, and sale of paints, coatings, and related products. Founded in 1866 by Henry Sherwin and Edward Williams in Cleveland, Ohio, the company has expanded its operations to over 120 countries. Sherwin-Williams offers a wide range of products, including architectural paints, industrial coatings, and floorcoverings, catering to professional, industrial, retail, and commercial customers.

1. Top 5 Competitors

- PPG Industries
- AkzoNobel
- RPM International
- BASF Coatings
- Asian Paints

2. Largest Institutional Shareholders

Institutional investors hold approximately 41.78% of Sherwin-Williams' stock. The top institutional shareholders include:

- The Vanguard Group
- BlackRock
- State Street Corporation



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3. Management Team:

- Heidi G. Petz – Chair, President, and Chief Executive Officer
- Allen J. Mistysyn – Senior Vice President - Finance and Chief Financial Officer
- Justin T. Binns – President, Global Architectural
- Marlena K. Boyce – Senior Vice President - Human Resources
- Colin M. Davie – President & General Manager, Global Supply Chain Division, Consumer Brands Group
- Mary L. Garceau – Senior Vice President - Chief Legal Officer and Secretary

4. Revenue

In 2024, Sherwin-Williams reported consolidated net sales of \$23.10 billion, marking a 0.2% increase from the previous year.

5. Institutions with Buy Recommendations:

Analyst consensus indicates a moderate buy recommendation for Sherwin-Williams, with a price target consensus of \$395.25.

6. Summary of Analyst Sentiment:

The current consensus among 30 analysts is an "Overweight" rating for Sherwin-Williams, with an average target price of \$393.62.

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 12 months, insiders have purchased 77,822 shares and sold 202,173 shares of Sherwin-Williams stock.

Please note that insider trading activities can be influenced by various factors and may not directly indicate the company's future performance.